

**American Psychiatric Association  
Financial Statement, Disclosure of Affiliations and Interests Form  
Candidates for DSM Steering and Review Committee and Practice Guideline Committee**

**Appointments**

Name: Victor Fornari MD Telephone (718) 470-3510  
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Glen Oaks, N.Y. 11004 Email: vfornari@northwell.edu

**INSTRUCTIONS:**

Please read these instructions carefully.

APA's goal is to ensure **maximum transparency** and **maximum disclosure** of any perceived, apparent or even remotely possible conflict of interest and requests that you disclose accordingly. Please complete this form and return it to APA Governance, ATTN: Laurie McQueen ([lmcqueen@psych.org](mailto:lmcqueen@psych.org)) along with a copy of your current curriculum vitae.

**PLEASE BE AS INCLUSIVE AS POSSIBLE IN YOUR RESPONSES**

**Part I. Professional Income.** (1) For the past thirty six (36) months, please list every source of professional income you have received and the percentage of your annual income that compensation comprised in the calendar year in which it was received. Professional income includes such things as income earned from university salary; private clinical practice; clinical consultation; employment by a clinic, HMO, hospital, etc.; lectures outside university; health industry-related or other corporate income; publication royalties; forensic work. Check the appropriate box if income from that source exceeded \$25,000 in the calendar year. Please indicate if any professional income received was underwritten directly or indirectly by specific pharmaceutical or health-industry sources as grants or through other funding mechanisms.

*(Income column to total 100%):*

<b>Source: include nature and subject of consultation, identity of entity, etc.)</b>	<b>% of Income and year received</b>	<b>X if &gt; \$25,000</b>	<b>X if Underwritten directly or indirectly by pharmaceutical or health industry funding</b>
Hospital Salary	100%	/	No

<i>Grand Total</i>		<i>100%</i>	

Do you anticipate that the overall distribution of your income sources in the next 12 months will differ significantly from that of the prior 12 months?

\_\_\_\_\_ yes  no

If yes, please explain the nature of the anticipated change on a separate sheet of paper.

**Part II. Specific Interests and Affiliations.** Answer each of the following questions.

*Note: For the purpose of Part II:*

- (1) An interest is significant if, over the past 36 months, it:
  - (a) provided, directly or indirectly, cash, shares, and/or anything else of value (including gifts, travel, lodging, meals, goods and services) totaling \$500 or more in value in a year, from an organization, commercial or otherwise, that may have a direct or indirect interest in psychiatric diagnosis, treatment, or the DSM/Practice Guidelines;
  - (b) involves an ownership of shares, stock or other interest in an organization, commercial or otherwise, regardless of whether or not that ownership interest has any current value, that may have a direct or indirect interest in psychiatric diagnosis, treatment, or the DSM/Practice Guidelines (Note: this does not include an interest in a blind trust or mutual fund not specific to the pharmaceutical or other health-related industry), or
  - (c) derives from a position as director, trustee, proprietor, officer, managing partner, consultant, or employee of an organization, commercial or otherwise, that may have a direct or indirect interest in psychiatric diagnosis, treatment, or DSM/Practice Guidelines.
- (2) An immediate family member includes spouse/significant other, children, parents and other members of the household.
- (3) APA affiliate is the American Psychiatric Association Foundation (APAF). APA includes the former American Psychiatric Publishing, Inc. (APPI).

(1) Place an "x" by the appropriate statement:

In the past 36 months, neither I, nor any member of my immediate family, has had a significant financial interest in or affiliation with any organization, commercial or otherwise, that may have a direct or indirect interest in psychiatric diagnosis, treatment, or the DSM or Practice Guidelines.

Go to question 3.

In the past 36 months, I and/or an immediate family member has had a significant financial interest in or affiliation with one or more organizations, commercial or otherwise, that may have a direct or indirect interest in psychiatric diagnosis, treatment, or the DSM/Practice Guidelines.

If there is or has been such an interest or affiliation over the last 36 months, list the organization(s), the nature of the relationship(s), and the appropriate key number in the table below. Please provide the appropriate income range for each relationship from the key number in the table below.

<p><b>KEY NUMBER:</b></p> <p>1. Consultant</p> <p>2. Full- or Part-time Employee</p> <p>3. Grant-Research Support received or pending</p> <p>4. Speaker's Bureau</p> <p>5. Honoraria</p> <p>6. Stock or other financial options</p>	<p>7. Royalties (including right to share of revenue or profit from pharmaceutical, device or other development or product)</p> <p>8. Patents received or pending</p> <p>9. Officer, director/trustee, executive (specify)</p> <p>10. Other (specify)</p>
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<p><b>INCOME RANGES</b></p> <p><b>KEY NUMBER:</b></p> <p>1. \$0 to less than \$500</p> <p>2. \$500 - \$4,999</p> <p>3. \$5,000 - \$9,999</p>	<p>4. \$10,000 - \$49,999</p> <p>5. \$50,000 - \$99,999</p> <p>6. \$100,000 - \$499,999</p> <p>7. \$500,000 - \$999,999</p> <p>8. More than \$1,000,000</p>
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Commercial or Other Organization	Relationship (e.g., self, spouse, family member, etc.)	Role Key #(s)	Income Range Key #'s
PCORI	self	3	4
New York State OmH	self	3	4
SAMHSA	self.	3	3


*List terminations and divestitures of significant commercial interests/affiliations in the past year*

<b>Commercial or Other Organization</b>	<b>Relationship (e.g., self, family member, etc.)</b>	<b>Key #(s)</b>	<b>Nature of Change</b>

(2) In the course of the last 36 months, have you, or an immediate family member, had any other significant interest that derives from your service/status as an officer, trustee, director, proprietor, partner, employee, grant recipient, or consultant for any health care or health-related business or organization?

Yes \_\_\_ No

*If yes, please provide complete information about interest(s).*

4. Are you or is a member of your immediate family an officer, trustee or director of, or involved in public representation and advocacy (including lobbying) on behalf of, any organization, other than the APA, its district branches/state associations, or APA affiliates, that may have a direct or indirect interest in psychiatric diagnosis, treatment, or the DSM/Practice Guidelines?

Yes \_\_\_ No

*If yes, please give the name of each organization(s) and describe the activities in which you will be involved.*

5. Do you or any member of your immediate family have interests in any health- or mental health-related intellectual property rights (e.g., patents, copyrights, royalties from such rights, including right to revenues or profits from pharmaceutical, device or other developments or products) that may be affected by modifications in DSM diagnostic criteria or the Practice Guidelines?

Yes \_\_\_ No

*If yes, please give a brief description of the intellectual property in which you have an interest.*

6. Have you or a member of your immediate family entered into any personal or business financial arrangements, or do you anticipate entering into such an arrangement, as a result of information gained through your position on a DSM or Practice Guidelines Committee?

Yes: \_\_\_ No:

*If yes, please give a brief description of the personal or business financial arrangements.*

**Part III.** The APA is committed to acting to ensure the integrity of DSM or the Practice Guidelines *i.e.*, to make certain that it is derived from a scientific base and is not influenced by the financial or other interests or relationships of those who participate in its development. The questions in Part III are intended to help potential consultants remember and identify interests and relationships of specific sorts that may have the potential for creating a conflict of interest. However, the APA is aware that there may be other kinds of interests or relationships with this potential that do not fall squarely within any of the categories in the specific questions. Accordingly, please answer the following two questions:

**(1) Do you or an immediate family member have, have you had in the last 36 months, or are you currently negotiating, any other interest, arrangement, affiliation or relationship that could (a) affect your judgment or influence your input in connection with your work on DSM or the Practice Guidelines, (b) create the appearance of doing so or be thought to do so by others, (c) lead to questions about your motivation in connection with DSM/Practice Guidelines or (d) raise questions about the integrity of DSM?**

Yes \_\_\_\_\_ No

*If yes, identify and explain nature of other interests, affiliations, arrangements or relationships.*

**(2) Is there any other involvement, activity or information (including information regarding any past or pending ethics charges against you or medical licensure actions involving you) that may be important for the APA to know about with respect to assessing your potential involvement with DSM or the Practice Guidelines? (Information about ethics charges, licensure actions and similar matters will not be made publicly available by the APA.)**

Yes \_\_\_\_\_ No

*If yes, identify and explain nature of other involvement, activity or information.*

**Certification of Compliance:**

I have read the APA's Financial Statement, Disclosure of Affiliations and Conflict of Interest Policy, which is incorporated herein by reference and agree to participate in the development process in accordance with those terms.

I have identified all interests and affiliations about which information has been requested and I understand that APA will require periodic updates of this disclosure over the duration of my involvement in DSM or Practice Guidelines development. I agree to promptly notify, in writing, the Secretary-of APA should these change in any way and to identify any additional interests and affiliations at each meeting of the DSM or Practice Guideline Committees.

If an issue arises in connection with my work on a DSM or Practice Guideline Committee that creates a conflict or appearance of conflict for me that was not anticipated and is not reflected in this or subsequent disclosures, I will promptly identify the interest and the conflict or potential conflict to the chair of my Committee and the Secretary of the APA. I will cooperate with any limitations on my participation or continued participation or any termination of such participation recommended at any time by the APA.

I understand that if my appointment to a DSM or Practice Guideline Committee is approved, it will not be final until I have agreed to the terms the APA has adopted for DSM or Practice Guideline Committee members and consultants regarding use of APA's property, APA ownership of intellectual property, procedure with regard to related works and associated matters.

I certify that the information provided herein is complete, true and correct to the best of my knowledge

04-04-17  
Date

Victor Fornari MD  
Signature

Victor Fornari MD  
Please print or type full name

***Remember to include a copy of your current curriculum vitae.***

January 21<sup>st</sup>, 2016

## Curriculum Vitae

### VICTOR M. FORNARI, M.D.

#### OFFICE:

Division of Child and Adolescent Psychiatry  
Department of Psychiatry  
Zucker Hillside Hospital  
75-59 263rd Street  
Glen Oaks, New York 11004  
(718)470-3510  
FAX: (718) 470-4678  
e-mail: vfornari@nshs.edu

#### HOME:

17 North Circle Drive  
Great Neck, New York 11021  
(516) 829-3430

### Personal Data

Born New York, New York  
Date of Birth June 20, 1952  
Citizenship United States of America  
Marital Status Married, March 27, 1977 to Alice B. Fornari, Ed. D.  
Children Eric D. Fornari, M.D., April 18, 1980  
Rabbi Ari Lev Fornari, August 19, 1982  
Marci J. Fornari, M.D., November 4, 1990

### EDUCATION

Year	Degree	Field	Institution
1970	Certificate		Great Neck South High School
1974	B.S.	Biology, Concentration in Anatomy & Physiology, with Distinction	Cornell University, Ithaca, New York
9/74-8/75	M.S.	Human Nutrition	Columbia University, College of Physicians and Surgeons, Institute of Human Nutrition, New York, New York
9/75-6/79	M.D.	Medicine	State University of New York Downstate Medical Center Brooklyn, New York



## **Postdoctoral Training**

None

## **Internships and Residencies:**

July 1979- June 1980 Intern (PGY-1) in Pediatrics, The Long Island College Hospital, Brooklyn, New York

July 1980- June 1982 Resident (PGY-2 - PGY-3) in Psychiatry, Hospital of the University of Pennsylvania, Philadelphia, Pennsylvania

July 1982- June 1984 Fellow (PGY-4 - PGY-5) in Child & Adolescent Psychiatry Long Island Jewish Medical Center, New Hyde Park, New York

## **Licensure and Certification**

1980	Pennsylvania (MD-024517-E)
1982	New York (150226)
1984	Diplomate of the American Board of Psychiatry & Neurology (General Psychiatry # 26230)
1985	Diplomate of the American Board of Psychiatry & Neurology (Child & Adolescent Psychiatry # 1935)

## **Academic Appointments**

September 2013-	Professor of Psychiatry & Pediatrics Hofstra Northwell School of Medicine, Hempstead, New York
September 2009-	Professor of Psychiatry Hofstra North Shore-LIJ School of Medicine, Hempstead, New York
Sept 2006-Sept 2009	Professor of Psychiatry New York University School of Medicine, New York, New York
July 1996-Sept 2006	Associate Professor of Psychiatry New York University School of Medicine, New York, New York
July 1995- Sept 1996	Adjunct Associate Professor of Clinical Psychiatry New York University School of Medicine, New York, New York
July 1993- Sept 1996	Associate Professor of Clinical Psychiatry in Pediatrics, Cornell University Medical College, New York, New York
July 1991-June 1996	Associate Professor of Clinical Psychiatry, Cornell University Medical College, New York, New York
July 1986- July 1991	Assistant Professor of Psychiatry, Cornell University Medical College, New York, New York

## Hospital Appointments

July 1984- June 1986 Assistant Attending, Schneider Children's Hospital of Long Island Jewish Medical Center.  
July 1986- June 1998 Associate Attending, North Shore Univ Hosp-Cornell Univ Medical College.  
January 1987- Attending, North Shore University Hospital, Manhasset, NY  
June 1998- Attending, North Shore University Hospital, New York University School of Medicine  
July 1982-June 1986 Assistant Attending, LIJ Medical Center  
July 2006- Attending, LIJ Medical Center, New Hyde Park, NY

## Other Professional Positions and Visiting Appointments

None

## Awards and Honors

2016 Hulse Award, New York Council of Child & Adolescent Psychiatry  
2011 Outstanding Advocate for Children & Youth, John J. Byrne Center, Uniondale, NY  
2007 Outstanding Leadership Award  
Mental Health Association of Nassau County  
2005 Certificate of Recognition, Town of North Hempstead- Kate Murray, Supervisor;  
Citation, Nassau County Legislature- Judith A. Jacobs, Presiding Officer;  
Proclamation- State of New York- Carl L. Marcellino, New York State Senator  
2005 ACGME Parker J. Palmer "Courage to Teach" Award-*finalist*  
2005 Tomorrow's Stars- Advocate of the Year Award  
Harbor Child Care  
"For Significant Contributions to Our Community"  
2005 Bruno Lima Award  
Committee on Psychiatric Dimensions of Disasters  
American Psychiatric Association  
2003 Certificate of Appreciation, The New York State Office of Mental Health-  
Governor George Pataki and Sharon E. Carpinello, Acting Commissioner, Office  
of Mental Health; Certificate of Appreciation, Thomas R. Suozzi, Nassau County  
Executive; Certificate of Appreciation, John K. Hickey, DSW, CT, Nassau  
County Project Liberty Director  
2002 CLASP Children's Center- Advocate Award  
2002 Healthcare Association of New York State  
Community Health Improvement Award for Peer AIDS Education Program  
1994 Medical Excellence  
The Terrace- Intermediate Care Facility for Children with Autism  
Mental Health Association of Nassau County  
1984 Accepted to the National Institute of Mental Health Center for Studies of Child  
and Adolescent Psychopathology Trainee Workshop, Pittsburgh, PA

## Major Committee Assignments

### Regional

- 2001- Appointed to U.S. Department of State- International Civilian Psychiatric Response Team, National Committee
- 2000-2006 AADPRT, Regional Representative – Area II

### Hospital

- 2009- Chair, Physician Health Committee, North Shore-LIJ Health System
- 2008- Chair, Research, Clinical Investigation and Publications (IRB) Committee B, North Shore-LIJ Health System
- 2007-2008 Vice-Chair, Research, Clinical Investigation and Publications (IRB) Committee B, North Shore-LIJ Health System
- 2003- Member, Autism Committee- Education Sub-Committee, North Shore-LIJ Health System
- 2013- Chairman, Continuing Medical Education Committee, North Shore- Long Island Jewish Health System
- 1998-2012 Co-Chairman, Continuing Medical Education Committee, North Shore- Long Island Jewish Health System
- 1998-2006 Member, Graduate Medical Education Committee, North Shore University Hospital
- 1998-2006 Member, Administration Committee, Education Committee Executive Council and Incident Review Committee, Department of Psychiatry, North Shore University Hospital
- 1989-1998 Member, Continuing Medical Education Committee, North Shore University Hospital
- 1989-2007 Member, Research, Clinical Investigation and Publications (IRB) North Shore University Hospital

## Memberships, Offices, and Committee Assignments in Professional Societies

- 2016-2018 President-Elect, American Association of Directors of Child & Adolescent Psychiatry (AADCAP)
- 2015- Distinguished Life Fellow, American Psychiatric Association
- 2014-2016 Secretary/Treasurer, American Association of Directors of Child & Adolescent Psychiatry (AADCAP; formerly SPCAP)
- 2006-2014 Co-Chair, Administrative Committee, Society of Professors of Child & Adolescent Psychiatry (SPCAP)
- 2005- Chair, Ethics Committee of the Greater Long Island Psychiatric Society, District Branch of the American Psychiatric Association

2003- Distinguished Fellow, American Psychiatric Association  
2001-2014 Member, Group for the Advancement of Psychiatry (GAP)  
Committee on Psychopathology  
2000-2001 Guest, Group for the Advancement of Psychiatry Committee on Psychopathology  
1999-2001 Chair, Nominating Committee, G.L.I.P.S.  
1999 Appointed, Advisor DSM IV-R for the section on Adjustment Disorders  
1997-1999 President, Greater Long Island Psychiatric Society  
1997- Member, Society of Professors of Child & Adolescent Psychiatry (SPCAP), now called  
American Association of Directors of Child & Adolescent Psychiatry (AADCAP)  
1997-2006 Member, American Academy of Psychiatry & the Law  
1996- Member, Academy of Eating Disorders  
1995-1997 President-Elect, Greater Long Island Psychiatric Society  
1994-2003 Fellow, American Psychiatric Association  
1993-1999 Member, Nassau County Advisory Committee on Services for the  
Deaf and Hard of Hearing  
1993- Fellow, American Academy of Child & Adolescent Psychiatry  
1993-1995 Secretary/Treasurer, Nassau Psychiatric Society  
1992-1993 Member, American Academy of Pediatrics Task Force on Coding for Mental Health  
Issues in Children  
1992- Member, American Association of Directors of Psychiatric Residency Training  
1991- Member, Nassau County Critical Incident Response Team, Department of Mental Health,  
Mental Retardation and Developmental Disabilities  
1991-1998 Member, Task force to address the needs of chronically ill children and their families, the  
Child Development Center, North Shore University Hospital-New York University  
School of Medicine  
1991- Member, Nassau County Mental Health Disaster Task Force  
1990-1993 Member, Board of Directors, Nassau Psychiatric Society  
1986-1989 Appointed to serve as a member of Committee on Liaison with Primary Care Physicians  
of the American Academy of Child & Adolescent Psychiatry  
1985-1986 Member, Quality Assurance Committee, Schneider Children's Hospital  
1983-1986 Appointed to serve as a member of the Committee on Psychiatric Dimension of Infancy  
of the American Academy of Child Psychiatry  
1984-1985 Child Psychiatry Committee of Nassau Psychiatric Society  
1984-1985 Member, Child Protection Team, Schneider Children's Hospital  
1982-1993 Member, Nassau Psychiatric Society  
1982-1993 Member, American Academy of Child & Adolescent Psychiatry  
1980-1994 Member, American Psychiatric Association

## **Editorial Positions**

None

## Principal Clinical and Hospital Service Responsibilities

1984-1985	Child Psychiatrist, Child Psychiatry Inpatient Unit, Schneider Children's Hospital of Long Island Jewish Medical Center
1985-1986	Physician-in-Charge, Child Psychiatry Inpatient Unit, Schneider Children's Hospital of Long Island Jewish Medical Center
1986-1991	Physician-in-Charge, Child and Adolescent Psychiatry, Consultation & Liaison Service and Eating Disorders Program, North Shore University Hospital-Cornell University Medical College
1990-	Medical Director and Psychiatric Consultant to <u>The Terrace</u> , Residential Treatment Facility for Autistic Children
1990-1998	Director of Clinical Services, Division Child & Adolescent Psychiatry, Department of Psychiatry, North Shore University Hospital - New York University School of Medicine
1992-1998	Assistant Chairman for Training & Clinical Services, Child and Adolescent Psychiatry, Department of Psychiatry North Shore University Hospital-New York University School of Medicine
1995-2000	Medical Director, Eating Disorders Day Treatment Program, North Shore University Hospital-New York University School of Medicine
1998-2006	Associate Chairman for Education & Training, Director of Training in General Psychiatry, Department of Psychiatry, North Shore University Hospital, New York University School of Medicine
2006-2007	Acting Director, Division of Child & Adolescent Psychiatry, Department of Psychiatry, Zucker-Hillside Hospital, North Shore-Long Island Jewish Health System, New Hyde Park, New York
2007	Clinical Director, Department of Psychiatry, North Shore University Hospital, New York University School of Medicine
2007-present	Director, Division of Child & Adolescent Psychiatry, Department of Psychiatry, The Zucker-Hillside Hospital, Northwell Health, Glen Oaks, New York

## Major Administrative Responsibilities

1991-2006	Director of Training in Child & Adolescent Psychiatry, Department of Psychiatry, North Shore University Hospital/ New York University School of Medicine
1998-2006	Associate Chairman for Education and Training, Director of Training in General Psychiatry, North Shore University Hospital- New York University School of Medicine

- 2006-2007 Acting Director, Division of Child & Adolescent Psychiatry,  
Department of Psychiatry, The Zucker Hillside Hospital,  
North Shore-Long Island Jewish Health System,  
Glen Oaks, New York
- 2006- Clinical Director, Department of Psychiatry,  
North Shore University Hospital-New York University School of Medicine,  
Manhasset, New York
- 2007- Director, Division of Child & Adolescent Psychiatry,  
Department of Psychiatry, The Zucker Hillside Hospital,  
Glen Oaks, New York

### Teaching Experience

1996-2011	Eating Disorders, Psychopathology Course Second Year Medical Students New York University School of Medicine	1 hour
1986-current	Childhood Psychopathology and Psychotherapy, Fellows in Child & Adolescent Psychiatry (Sections on Affective Disorders, Eating Disorders and PTSD in children and adolescents)	12 hours
1990-2006	Coordinate and teach Child Development Seminar, Trainees in the Division of Child and Adolescent Psychiatry	30 hours
1990-2014	Seminar in Eating Disorders for Third Year Residents in General Psychiatry	2 hours
1998-2007	Transitions to Practice for Fourth Year Residents in General Psychiatry	10 hours
1998-current	Interviewing for Second Year Residents in General Psychiatry	12 hours
1999-current	Family Therapy for Fellows in Child & Adolescent Psychiatry	30 hours

### Mentoring of Graduate Students, Residents, Post-Doctoral Fellows in Research

Under your direct supervision:

Name	type of position	time period	present position
Myra Kaplan	Doctoral Candidate	1988-1991	Ph.D. in Clinical Psychology
Linda Kabo	Doctoral Candidate	1994-1996	D.S.W. in Clinical Social Work
Annie McCall	Graduate Student	1999-2000	M.A. in Psychology
Jennifer Padrone	Doctoral Candidate	2000-2002	Psy.D. in Psychology
Willo Wisotsky	Doctoral Candidate	2001-2003	Ph.D. in Clinical Psychology
Robert Edleman	Resident in Psychiatry	1990-1996	M.D. Psychiatrist
Rachelle Ramos	Resident in Psychiatry	1994-1997	M.D. Psychiatrist
G.L. LaMonaca	Resident in Psychiatry	1994-2000	M.D. Psychiatrist

Kasia Wlodarczyk	Resident in Psychiatry	1995-1998	M.D.	Psychiatrist
Ruxandra Badescu	Resident in Psychiatry	1999-2005	M.D.	Psychiatrist

### Teaching Awards Received

2008	Teacher of the Year, Department of Psychiatry, North Shore University Hospital
2004	Teacher of the Year, Department of Psychiatry, Division of Child & Adolescent Psychiatry, North Shore University Hospital
2004	William A. Console, MD Master Teacher Award in Psychiatry Alumni Association College of Medicine, SUNY Downstate Medical Center
1996	Teacher of the Year, Department of Psychiatry, North Shore University Hospital

### Major Research Interests

1. eating disorders-co-morbidity, seasonal variations and family functioning
2. childhood trauma-development of manualized treatments for traumatized youth
3. psychopharmacology of children and adolescents
4. AIDS education-Peer Program development
5. Collaborative Care with Primary Care
6. Treatment of Obesity in Youth on Atypical Antipsychotics

### Grants Received

#### Prior

Agency	Title	Type & #	Period	Role
National Institute of Mental Health	Phototherapy Treatment for Bulimia Nervosa	Grant PA-91-08	7/1/94 through 6/30/96	Collaborator

#### Current

Agency	Title	Type & #	Period	Role
Pfizer	A multi-center, 10-Week, randomized, double-blind study of Sertraline and placebo in children and adolescents with Post-Traumatic Stress Disorder (PTSD)	A0501061	3/20/03-current	Co-Investigator
Pfizer	A randomized, double-blind, placebo-controlled study of Xanax XR in the treatment of adolescents with primary diagnosis of Panic Disorder	A6131002	2/26/04 -current	Principal Investigator
Pfizer	An open-label study to assess the safety and tolerability of Xanax XR in the treatment of adolescents with panic disorder or anxiety with panic attacks.	A6131004	2/26/04-current	Principal Investigator
Substance Abuse and Mental Health Services Administration (SAMHSA)	Adolescent Trauma Treatment Development Center	U79 SM54251	1/1/02 through 12/31/04	Treatment Developer

Child and Adolescent Trauma Treatment and Services Consortium(CATS)	Evidence-based Mental Health Treatments and Services for Children and Youth affected by the September 11 <sup>th</sup> Terrorist Attacks	New York State Office of Mental Health	01/01/03 through 12/31/05	Psychiatric Consultant
Project TEACH	Collaborative Care Model	New York State Office of Mental Health	01/10-12/15 01/16-12/20	Co-PI, Site Medical Director
<b>MOBILY</b> Antipsychotics	Metformin for Overweight & Obese Children & Adolescents with Bipolar Spectrum Disorders Treated with Second Generation	<b>PCORI</b>	10/15-9/19	Investigator

**Patents**

None

**Boards and Community Organizations**

- 1990 Honorary Trustee, Board of Directors, Children’s Living After School Program (CLASP) Great Neck, New York
- 1998-2005 Trustee, Temple Beth-El, Great Neck, New York
- 2007- Volunteer, Medical Reserve Corps (MRC), Nassau County Department of Health

**Military Service**

None

**Other**

- 1989-2014 Board Examiner, the American Board of Psychiatry and Neurology (Child and Adolescent Psychiatry, and General Psychiatry)
- 1991-2014 Camp Physician, Pine Forest-Timber Tops and Lake Owego Camps
- 1994- Expert Witness-New York State Supreme Court regarding Child custody and visitation, Nassau County
- 1994- Best Doctors in New York, New York Magazine (1994, 1997, 1999, 2000, 2001, 2002, 2003, 2004, 2005, 2006, 2007, 2008, 2009, 2010, 2011, 2012, 2013, 2014, 2015, 2016)
- 2001-2016 America’s Top Doctors
- 2002-2016 Strathmore’s Who’s Who



## Bibliography

### Original Reports

1. Lavau M, Fornari V, Hashim S. Ketone metabolism in brain slices from rats with diet induced hyperketonemia. *The Journal of Nutrition* 1978; 108(4): 621-629.
2. Fornari V, Sandberg D, Lachenmeyer J. Seasonal variations in bulimia nervosa. *The Psychobiology of Human Eating Disorders*, The New York Academy of Sciences 1989; 575:509-511.
3. Fisher M, Fornari V. Gynecomastia as a precipitant of eating disorders in adolescent males. *International Journal of Eating Disorders* 1990; 9(1): 115-119.
4. Fornari V, Edleman R, Katz J. Medication manipulation in bulimia nervosa: an additional diagnostic criterion? *International Journal of Eating Disorders* 1990; 30: 118-122.
5. Sandberg D, Smith M, Fornari V, et al. Nutritional dwarfing: is it a consequence of disturbed psychosocial functioning? *Pediatrics* 1991; 8(5): 926-933.
6. Fornari V, Katz J. An eating disorder complicated by HIV infection. *The International Journal of Eating Disorders* 1992; 11(3): 275-285.
7. Fornari V, Kaplan M, Sandberg D, Matthews M, Katz J. The relationship between depression and anxiety disorders in anorexia nervosa and bulimia nervosa. *The International Journal of Eating Disorders* 1992; 12 (1): 21-29.
8. Fornari V, Kent J, Goodman B, Kabo L. anorexia nervosa: Thirty something. *Journal of Substance Abuse Treatment* 1994; 11(1): 45-54.
9. Fornari V, Braun D, Sunday S, Sandberg D, Matthews M, Chen I, Mandel F, Halmi K, Katz J. Seasonal patterns in eating disorder subgroups. *Comprehensive Psychiatry* 1994; 35(6): 450-456.
10. Alter CL, Fornari VM, Deucher R., Chen IL. Dealing with violent behavior among AIDS patients. *Journal of Substance Abuse Treatment* 1994; 2(1): 61-62.
11. Fornari V, Wlodarczyk-Bisaga K, Matthews M, Sandberg D, Mandel FS, Katz J. Perception of family functioning and depressive symptomatology in individuals with anorexia nervosa or bulimia nervosa. *Comprehensive Psychiatry* 1999; 40(6): 434-441.
12. Braun D, Sunday S, Halmi K, Fornari V. Bright light therapy decreases winter binge frequency in women with bulimia nervosa: A double-blind, placebo-controlled study. *Comprehensive Psychiatry* 1999; 40(6): 442-448.
13. Klesmer J, Sarcevic A, Fornari V. Panic attacks during discontinuation of mirtazepine. *Can J Psychiatry* 2000; 45(6): 570-571.
14. Dulit R, Committee on Psychopathology, Group for the Advancement of Psychiatry. *The New York Times*. Letter to the Editor. A New Way of Thinking. Tuesday, November 13, 2001.

15. Dulit R, Committee on Psychopathology, Group for the Advancement of Psychiatry. Reexamination of Therapist Self-Disclosure. *Psychiatric Services* 2001; 52(11): 1489-1493.
16. Fornari V, Dancyger I, LaMonaca G, Budman C, Goodman B, Kabo L, Katz J. Can steroid use be a precipitant in the development of an eating disorder? *Int. J. of Eating Disorders* 2001; 30(1): 118-122.
17. Fornari V, Dancyger I, Schneider M, Fisher M, Goodman B, McCall A. Parental medical neglect in the treatment of adolescents with anorexia nervosa. *Int. J. of Eating Disorders* 2001; 29: 358-362.
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3. Fornari V, Fuss J, Hickey J, Packman L. The avianca airline crash: Implications for community health care response. In: Pfeffer ed. *Intense Stress and Mental Disturbance in Children*. Washington D.C., USA: American Psychiatric Press, Inc., 1996, 153-180.
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6. Fornari V. A child surviving a plane crash. In: Webb N, ed. *Nine years later, in children in crisis: A play therapy casebook*. 2nd ed. New York, New York, Guilford Publications, Inc. 1999, 407-429.
7. Fornari V, Dancyger I. Psychosexual development and its relation to eating disorders. In: Fisher M, Jacobson M, Golden N, eds. *Adolescent medicine: AM: STARS entitled: The spectrum of disordered eating: Anorexia nervosa, bulimia nervosa and obesity*. Philadelphia: Hanley & Belfus, Inc., 2003, 14(1): 61-75.
8. Fornari V. Foreword. In: Webb N, ed. *Mass trauma and violence: Helping families and children cope*. New York, New York: Guilford Publications, Inc., 2004, xi-xii.
9. Solidum A, Fornari V, Cohen A. Book review. *Child and adolescent psychiatric clinics of North America: Posttraumatic stress disorder*. In: *J of Child and Adol Psychopharmacology*. 2004; 14(4): 631-633.

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12. Laskin E, Fornari V. Book review. *A Mind Apart: Understanding Children with Autism and Asperger Syndrome*. In: *J of Child and Adol Psychopharmacology*. 2005; 15(2): 334-336.
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16. Goldstein J, Fornari V. Book review. *Separation Anxiety in Children and Adolescents: An Individualized Approach to Assessment and Treatment*. In: *J of Child and Adol Psychopharmacology*, 2006; 16(3): 374-375.
17. Fornari VM, Dancyger I. Physical and cognitive changes associated with puberty. In: *Eating disorders in children and adolescents*. Cambridge UK: Cambridge University Press, 2007.
18. Dancyger, IF, Fornari, VM, Goldstein, J. What is the relationship between suicide and eating disorders? An international Perspective. In: *Handbook of suicide behaviour*. Gaskell Publication- official publishers of the Royal College of Psychiatrists, UK, London, 2008.
19. Fornari, V, *The Comedy of the Purple Hair and Monkey in the Middle*. In: Terr, L, ed., *Magical Moments of Change: How Psychotherapy Turns Kids Around*. W. W. Norton & Company, New York, 2008.

### **Educationally Relevant Publications,**

None

### **Books and Monographs**

- Dancyger, I. & Fornari, V. (Eds) *Evidence Based Treatments for Eating Disorders: Children, Adolescents and Adults*. Nova Science Press. New York, 2009.
- Dancyger, I. & Fornari, V. (Eds) *Evidence Based Treatments for Eating Disorders: Children, Adolescents and Adults*. Second Edition. Nova Science Press. New York, 2014.

## **Other including Non-Print Materials,**

None

## **Proceedings of Meetings**

None

## **Abstracts**

1. Dancyger I, Fornari V, Scionti L, Wisotsky W, Sunday S. Do daughters with eating disorders agree with their parents' perception of family functioning? Academy for Eating Disorders 2003; Denver, Colorado.
2. Dancyger I, Fornari V, Sunday S. What underlies differing perceptions of family functioning between mothers and their daughters with eating disorders? Academy for Eating Disorders 2004; Orlando, Florida.
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4. Fornari V, Braun D, Sunday S, Ramos R, Mandel F, Halmi, K, Katz J. Which bulimia patients respond to bright light therapy? Seventh International Conference on Eating Disorders 1998; New York.
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  15. Matthews M, Fornari V, Sandberg D, Lachenmeyer JR. Family functioning in eating disorder families. American Family Therapy Conference 1989; San Francisco, CA.
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  17. Fornari V. Multi-problem children and adolescent: policy gaps in providing for their mental health needs. American Academy of Child Psychiatry 1987; Washington, D.C.
  18. Fornari V, Gallagher R, Miller L. From the start: The development of a multi-disciplinary team for a psychiatric inpatient unit for children. 11<sup>th</sup> International Congress of Child and Adolescent Psychiatry and Allied Professions 1986; Paris, France.
19. Gallagher R, Kaplan S, Fornari V. The development of an acute inpatient psychiatric unit for children: One team's how-to-manual. 21st Annual Conference, Association for the Care of Children's Health 1986; San Francisco, CA.
  20. Gallagher R, Fornari V, Miller L, et al. The treatment of medically ill children with psychiatric disturbances: Two case studies which highlight policy gaps. 21st Annual Conference Association for the Care of Children's Health 1986; San Francisco, CA.
  21. Fornari V, Sherman M, Krauss A, Lipper E. High risk infants at follow-up: Assessing parental needs. 31st Annual Meeting of the American Academy of Child Psychiatry 1984; Toronto, Canada.
  22. 10/13 Sharma V, Galanter C, Jensen P, Fornari V, Fremont W, Scharf, M, Zuckerbrot R, Cogswell A, Foley C, Hargrave T, Wallace J, Smoth B, Bhatia I, Kaye D. Pediatricians and Primary Care Physician's Knowledge, Comfort, and Practices about Children's Mental Health Before and after a Theory-Based Training. Research Poster. 60<sup>th</sup> Annual Meeting of the Academy of Child and Adolescent Psychiatry, Orlando, Florida.

23. 10/13 Fornari V, Scharf M, Fremont W, Zuckerbrot R, Foley C, Hargrave T, Smith B, Wallace J, Galanter C, Cogswell A, Bhatia I, Jensen P. The Evolution of Child and Adolescent Psychiatry Primary Care: New York State-University Collaborative Consultation Program for Primary Care. 60<sup>th</sup> Annual Meeting of the Academy of Child and Adolescent Psychiatry, Orlando, Florida
24. 10/13 Hargrave, Teresa, Fremont W, Cogswell A. Outreach Helps: Child Psychiatry to Primary Care. Research Poster. 60<sup>th</sup> Annual Meeting of the Academy of Child and Adolescent Psychiatry, Orlando, Florida
25. 10/12 Kaye D, Fornari V, Scharf M, Fremont W, Zuckerbrot R, Hargrave T, Smith B, Wallace J, Gallanter A, Bhatia I, Jensen P, CAP PC: New York's University-State Collaborative Consultation Program for Primary Care Research Poster. 59<sup>th</sup> Annual Meeting of the Academy of Child and Adolescent Psychiatry, San Francisco, CA
26. 10/12 Hargrave T, Fremont W, Aspenleiter J, Kaye D, Foley C, Fornari, V, Galanter C, Scharf M, Smith B, Wallace J, Zuckerbrot R, Jensen P, Blakeslee G, Cogswell A. Advances in Primary Care Assessment and Management of Pediatric Mental Health Problems in Central New York New Research Poster. 59<sup>th</sup> Annual Meeting of the Academy of Child and Adolescent Psychiatry, San Francisco, CA

*Victor Fornari*

**American Psychiatric Association  
Financial Statement, Disclosure of Affiliations and Interests Form  
Candidates for DSM Steering and Review Committee and Practice Guideline Committee  
Appointments**

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**INSTRUCTIONS:**

Please read these instructions carefully.

APA's goal is to ensure **maximum transparency** and **maximum disclosure** of any perceived, apparent or even remotely possible conflict of interest and requests that you disclose accordingly. Please complete this form and return it to APA Governance, ATTN: Laurie McQueen ([lmqueen@psych.org](mailto:lmqueen@psych.org)) along with a copy of your current curriculum vitae.

**PLEASE BE AS INCLUSIVE AS POSSIBLE IN YOUR RESPONSES**

**Part I. Professional Income.** (1) For the past thirty six (36) months, please list every source of professional income you have received and the percentage of your annual income that compensation comprised in the calendar year in which it was received. Professional income includes such things as income earned from university salary; private clinical practice; clinical consultation; employment by a clinic, HMO, hospital, etc.; lectures outside university; health industry-related or other corporate income; publication royalties; forensic work. Check the appropriate box if income from that source exceeded \$25,000 in the calendar year. Please indicate if any professional income received was underwritten directly or indirectly by specific pharmaceutical or health-industry sources as grants or through other funding mechanisms.

*(Income column to total 100%):*

<b>Source: include nature and subject of consultation, identity of entity, etc.)</b>	<b>% of Income and year received</b>	<b>X if &gt; \$25,000</b>	<b>X if Underwritten directly or indirectly by pharmaceutical or health industry funding</b>
Johns Hopkins Univ. SOM	92% in 2016, 97% 2015, 79% 2014		
Expert Witness - Park Nicollett	8% in 2016.		
Lecture Honorariums - Community Hospitals, MedStar Health	<1% in 2016, 2015 and 2014.		



Dannemiller Obesity Conference lecture honorarium	<1% - 2015		
DKMB - Course Director for online CME module on BED	1% in 2015		
NIMH grant reviewer	<1% in 2014		
Expert Witness - Corizon	1% in 2014.		
<b>Grand Total</b>	<b>100%</b>		

Do you anticipate that the overall distribution of your income sources in the next 12 months will differ significantly from that of the prior 12 months?

yes  no

If yes, please explain the nature of the anticipated change on a separate sheet of paper.

**Part II. Specific Interests and Affiliations.** Answer each of the following questions.

Note: For the purpose of Part II:

- (1) An interest is significant if, over the past 36 months, it:
  - (a) provided, directly or indirectly, cash, shares, and/or anything else of value (including gifts, travel, lodging, meals, goods and services) totaling \$500 or more in value in a year, from an organization, commercial or otherwise, that may have a direct or indirect interest in psychiatric diagnosis, treatment, or the DSM/Practice Guidelines;
  - (b) involves an ownership of shares, stock or other interest in an organization, commercial or otherwise, regardless of whether or not that ownership interest has any current value, that may have a direct or indirect interest in psychiatric diagnosis, treatment, or the DSM/Practice Guidelines (Note: this does not include an interest in a blind trust or mutual fund not specific to the pharmaceutical or other health-related industry), or
  - (c) derives from a position as director, trustee, proprietor, officer, managing partner, consultant, or employee of an organization, commercial or otherwise, that may have a direct or indirect interest in psychiatric diagnosis, treatment, or DSM/Practice Guidelines.
- (2) An immediate family member includes spouse/significant other, children, parents and other members of the household.
- (3) APA affiliate is the American Psychiatric Association Foundation (APAF). APA includes the former American Psychiatric Publishing, Inc. (APPI).

(1) Place an "x" by the appropriate statement:

In the past 36 months, neither I, nor any member of my immediate family, has had a significant financial interest in or affiliation with any organization, commercial or otherwise, that may have a direct or indirect interest in psychiatric diagnosis, treatment, or the DSM or Practice Guidelines.

Go to question 3.

In the past 36 months, I and/or an immediate family member has had a significant financial interest in or affiliation with one or more organizations, commercial or otherwise, that may have a direct or indirect interest in psychiatric diagnosis, treatment, or the DSM/Practice Guidelines.

If there is or has been such an interest or affiliation over the last 36 months, list the organization(s), the nature of the relationship(s), and the appropriate key number in the table below. Please provide the appropriate income range for each relationship from the key number in the table below.

<p><b>KEY NUMBER:</b></p> <p>1. Consultant</p> <p>2. Full- or Part-time Employee</p> <p>3. Grant-Research Support received or pending</p> <p>4. Speaker's Bureau</p> <p>5. Honoraria</p> <p>6. Stock or other financial options</p>	<p>7. Royalties (including right to share of revenue or profit from pharmaceutical, device or other development or product)</p> <p>8. Patents received or pending</p> <p>9. Officer, director/trustee, executive (specify)</p> <p>10. Other (specify)</p>
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<p><b>INCOME RANGES</b></p> <p><b>KEY NUMBER:</b></p> <p>1. \$0 to less than \$500</p> <p>2. \$500 - \$4,999</p> <p>3. \$5,000 - \$9,999</p>	<p>4. \$10,000 - \$49,999</p> <p>5. \$50,000 - \$99,999</p> <p>6. \$100,000 - \$499,999</p> <p>7. \$500,000 - \$999,999</p> <p>8. More than \$1,000,000</p>
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<b>Commercial or Other Organization</b>	<b>Relationship (e.g., self, spouse, family member, etc.)</b>	<b>Role Key #(s)</b>	<b>Income Range Key #'s</b>


*List terminations and divestitures of significant commercial interests/affiliations in the past year*

<b>Commercial or Other Organization</b>	<b>Relationship (e.g., self, family member, etc.)</b>	<b>Key #(s)</b>	<b>Nature of Change</b>

(2) In the course of the last 36 months, have you, or an immediate family member, had any other significant interest that derives from your service/status as an officer, trustee, director, proprietor, partner, employee, grant recipient, or consultant for any health care or health-related business or organization?

Yes \_\_\_ No X

*If yes, please provide complete information about interest(s).*

4. Are you or is a member of your immediate family an officer, trustee or director of, or involved in public representation and advocacy (including lobbying) on behalf of, any organization, other than the APA, its district branches/state associations, or APA affiliates, that may have a direct or indirect interest in psychiatric diagnosis, treatment, or the DSM/Practice Guidelines?

Yes \_\_\_ No X

*If yes, please give the name of each organization(s) and describe the activities in which you will be involved.*

5. Do you or any member of your immediate family have interests in any health- or mental health-related intellectual property rights (e.g., patents, copyrights, royalties from such rights, including right to revenues or profits from pharmaceutical, device or other developments or products) that may be affected by modifications in DSM diagnostic criteria or the Practice Guidelines?

Yes \_\_\_ No X

*If yes, please give a brief description of the intellectual property in which you have an interest.*

6. Have you or a member of your immediate family entered into any personal or business financial arrangements, or do you anticipate entering into such an arrangement, as a result of information gained through your position on a DSM or Practice Guidelines Committee?

Yes: \_\_\_ No: X

*If yes, please give a brief description of the personal or business financial arrangements.*

**Part III.** The APA is committed to acting to ensure the integrity of DSM or the Practice Guidelines *i.e.*, to make certain that it is derived from a scientific base and is not influenced by the financial or other interests or relationships of those who participate in its development. The questions in Part III are intended to help potential consultants remember and identify interests and relationships of specific sorts that may have the potential for creating a conflict of interest. However, the APA is aware that there may be other kinds of interests or relationships with this potential that do not fall squarely within any of the categories in the specific questions. Accordingly, please answer the following two questions:

**(1) Do you or an immediate family member have, have you had in the last 36 months, or are you currently negotiating, any other interest, arrangement, affiliation or relationship that could (a) affect your judgment or influence your input in connection with your work on DSM or the Practice Guidelines, (b) create the appearance of doing so or be thought to do so by others, (c) lead to questions about your motivation in connection with DSM/Practice Guidelines or (d) raise questions about the integrity of DSM?**

Yes \_\_\_\_\_ No  X

*If yes, identify and explain nature of other interests, affiliations, arrangements or relationships.*

**(2) Is there any other involvement, activity or information (including information regarding any past or pending ethics charges against you or medical licensure actions involving you) that may be important for the APA to know about with respect to assessing your potential involvement with DSM or the Practice Guidelines? (Information about ethics charges, licensure actions and similar matters will not be made publicly available by the APA.)**

Yes \_\_\_\_\_ No  X

*If yes, identify and explain nature of other involvement, activity or information.*

**Certification of Compliance:**

I have read the APA's Financial Statement, Disclosure of Affiliations and Conflict of Interest Policy, which is incorporated herein by reference and agree to participate in the development process in accordance with those terms.

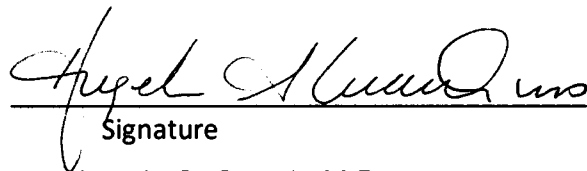
I have identified all interests and affiliations about which information has been requested and I understand that APA will require periodic updates of this disclosure over the duration of my involvement in DSM or Practice Guidelines development. I agree to promptly notify, in writing, the Secretary-of APA should these change in any way and to identify any additional interests and affiliations at each meeting of the DSM or Practice Guideline Committees.

If an issue arises in connection with my work on a DSM or Practice Guideline Committee that creates a conflict or appearance of conflict for me that was not anticipated and is not reflected in this or subsequent disclosures, I will promptly identify the interest and the conflict or potential conflict to the chair of my Committee and the Secretary of the APA. I will cooperate with any limitations on my participation or continued participation or any termination of such participation recommended at any time by the APA.

I understand that if my appointment to a DSM or Practice Guideline Committee is approved, it will not be final until I have agreed to the terms the APA has adopted for DSM or Practice Guideline Committee members and consultants regarding use of APA's property, APA ownership of intellectual property, procedure with regard to related works and associated matters.

I certify that the information provided herein is complete, true and correct to the best of my knowledge

04/05/2017  
Date

  
Signature  
Angela S. Guarda M.D.

Please print or type full name

**Remember to include a copy of your current curriculum vitae.**

CURRICULUM VITAE  
The Johns Hopkins University School of Medicine



4/3/2017

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Angela S. Guarda, MD

## DEMOGRAPHIC AND PERSONAL INFORMATION

### Current Appointments

2016-present Stephen and Jean Robinson Associate Professor of Psychiatry, Johns Hopkins SOM  
 2008-present Associate Professor, Department of Psychiatry and Behavioral Sciences, Johns Hopkins SOM  
 1997-present Director, Eating Disorders Program, Johns Hopkins Hospital

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### Education and Training

#### Undergraduate

1985 B.A., Johns Hopkins University, Baltimore, MD; Biology

#### Doctoral/graduate

1991 M.D., University of Maryland School of Medicine, Baltimore, MD

#### Postdoctoral

1991-1992 Intern, Psychiatry, Johns Hopkins at Bayview, Baltimore, MD

1992-1995 Resident, Psychiatry and Behavioral Sciences, Johns Hopkins Hospital, Baltimore, MD

1994 Exchange Registrar in Psychiatry under Professor Janet Treasure, Eating Disorders Program, The Maudsley Hospital, Institute of Psychiatry, London, England

### Professional Experience

1985-1987 Research Assistant, Neuroscience, Johns Hopkins School of Medicine under Joseph Coyle M.D.

1995-1996 Instructor, Psychiatry, Johns Hopkins School of Medicine, Baltimore, MD

1996-2008 Assistant Professor, Psychiatry, Johns Hopkins School of Medicine, Baltimore, MD

2008-present Associate Professor, Psychiatry, Johns Hopkins School of Medicine, Baltimore, MD

1995-1997 Assistant Director, Eating Disorders Program, Johns Hopkins School of Medicine, Baltimore, MD

1997-present Director, Eating Disorders Program, The Johns Hopkins Hospital, Baltimore, MD

## PUBLICATIONS:

### Original Research [OR]

1. **Guarda AS**, Robinson MD, Ory-Lavollee L, Forloni GL, Blakely RD, Coyle JT. Quantitation of N-acetyl-aspartyl-glutamate in microdissected rat brain nuclei and peripheral tissues: findings with a novel liquid phase radioimmunoassay. *Molecular Brain Research*. 1988;(3):223-232. PMID: 3401700
2. Blakely RD, Robinson MB, **Guarda AS**, Coyle JT. A re-examination of the interaction of N-acetyl-aspartyl-L-glutamate with a subpopulation of rat brain membrane L-[3H]-glutamate binding sites. *European Journal of Pharmacology*. 1988;15(3):419-426. PMID: 2850921

3. Haug NA, Heinberg LJ, **Guarda AS**. Cigarette smoking and its relationship to other substance use among eating disordered inpatients. *Eating and Weight Disorders*. 2001;6:130-139. PMID: 11589415
4. Barbin JM, Williamson DA, Steuart TM, Reas DL, Thaw JM, **Guarda AS**. Psychological adjustment in the children of mothers with a history of eating disorders. *Eating and Weight Disorders*. 2002;7(1):32-38. PMID: 11933911
5. Heinberg LJ, **Guarda AS**, Haug NA, Yacono Freeman LM, Ambrose D. Clinical course and short-term outcome of hospitalized adolescents with eating disorders: the success of combining adolescent and adults on an eating disorders unit. *Eating and Weight Disorders*. 2003;8(4):326-331. PMID: 15018385
6. Thompson JK, van den Berg P, Roehrig M, **Guarda AS**, Heinberg LF. The Sociocultural Attitudes Towards Appearance Scale-3 (SATAQ-3): development and validation. *International Journal of Eating Disorders*. 2004; 35(3):293-304. PMID: 15048945
7. **Guarda AS**, Coughlin JW, Cummings M, Marinilli AS, Haug NA, Boucher M, Heinberg LF. Chewing and spitting in eating disorders and its relationship to binge eating. *Eating Behaviors: An International Journal*. 2004;5:231-239. PMID: 15135335
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#### Review Articles [RA]

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#### Book Chapters, Monographs [BC]

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2. Heinberg LJ, **Guarda AS**. Body image issues in obstetrics and gynecology. In: *Body Image*. TF Cash, T Pruzinsky (eds), Guilford Publications, New York, pp 351-360, 2002.
3. **Guarda AS**, Heinberg LJ. Inpatient and partial hospital approaches to the treatment of anorexia nervosa and bulimia nervosa. In: *Handbook of Eating Disorders and Obesity*. JK Thompson (ed), Wiley, New York, pp. 297-320, 2003.
4. **Guarda AS**. Eating Disorders. In: *Drugs, Alcohol and Tobacco: Learning about Addictive Behaviors*. R Carter-Dewitt (ed), McMillan Reference USA, New York, 2003.
5. Redgrave G, **Guarda AS**. Anorexia Nervosa and Bulimia. In: *Advanced Therapy of Gastroenterology and Liver Disease, 5th Edition*. T Bayless, AM Diehl (eds), BC Decker Inc, Ontario, Canada pp. 232-238, 2005.
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7. **Guarda AS**, Swartz KL. Psychiatric disorders in women. In: *Neurological Disease in Women, 2nd Edition*. PW Kaplan (ed), Demos Medical Publishing, New York, pp 419-444, 2006.
8. Coughlin JW, **Guarda AS**. Behavioral disorders affecting food intake: eating disorders and other psychiatric conditions. In: *Modern Nutrition in Health and Disease, 10th Edition*. M Shills (ed), Lippincott Williams & Wilkins, Baltimore, pp. 1353-1361, 2006.
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15. Schreyer CC, Makhzoumi S, Coughlin JW, **Guarda AS**. Chapter 243, Eating Disorders, In: *Encyclopedia of Food and Health*, B Caballero, P Finglas, F Toldra (eds). Oxford, England: Elsevier Ltd., pp 463-469, 2015.
16. **Guarda AS**, Redgrave GW. Chapter 53, Weight restoration in anorexia nervosa. In: *Eating Disorders and Obesity: A Comprehensive Handbook, 3rd edition*, KD Brownell, BT Walsh (eds), Guilford Publications, Inc., pp325-330. ISBN 9781462529063.
17. Redgrave GW, **Guarda AS**. Chapter 116-1, Refeeding. In *Encyclopedia of Feeding and Eating Disorders*, T Wade, M Kohn (eds), Springer Science. (in press), ISBN13 9789812871053, 2017.
18. **Guarda AS**, Ruthven D, Redgrave GW. Eating Disorders. In: *Principles and Practice of Hospital Medicine, 2nd S McKean, J Ross, D Dressler, D Brotman, J Ginsberg, (eds), McGraw Hill Publishing, pp1841-1847. ISBN-13: 978-0071843133.*

## Other Publications:

### Guidelines/Protocols, Consensus Statement, Expert Opinion, Consortium Articles [GL]

1. **Guarda AS.** Commentary: Anorexia Nervosa. In: DSM-IV TR Casebook and Treatment Guide for Child Mental Health, C Galanter, PS Jensen (eds), American Psychiatric Publishing, Inc., London, England, 151-156, 2009.
2. **Guarda AS, Gondek W.** Commentary: Anorexia Nervosa: Pharmacologic perspective. In DSM-5 Casebook and Treatment Guide for Child Mental Health, C Galanter, PS Jensen (eds), American Psychiatric Association Publishing, Arlington, VA, 95-106, 2017.

### Published Curricula [PC], Learner Assessment Tools, Educational Evaluations, Assessment/Evaluation Instruments [PC]

**Guarda AS,** Coughlin J, Bello NT. Course Director, Real CME online educational program in collaboration with DKBmed and JHSOM CME office on “Missed Opportunities in the Recognition of Eating Disorders (MORE-ED) accessible at <http://www.dkbmed.com/BED>.

### Letters, Correspondence [LT]

**Guarda AS,** Redgrave GR. Speaking of That: Is the term “Refeeding” offensive, and should it be avoided in the eating disorders literature? Int J Eat Disord. 2016 Aug 16. doi: 10.1002/eat.22591. [Epub ahead of print] PMID: 2752823

### Recent Media Releases or Interviews [MR]

- 6/30/2014 Reporter Amanda Mascarelli in the Washington Post. “Fueled by social media, “thigh gap” focus can lure young women to eating disorders. Health and Science. 128 comments.
- 3/20/2015 Reporter Jordan Davidson in Prevention magazine. “The Skinny on 2 New FDA-Approved Weight Loss Treatments.
- 5/20/2015 Interviewed by Guest Host Susan Page on The Diane Rehm Show on National Public Radio “A Daughter’s Anorexia And Her Mother’s Fight To Save Her”. Live 60-minute broadcast interview at 12 noon.
- 9/26/2015 Reporter Olga Oksman in The Guardian. “Orthorexia: when healthy eating turns against you“. Health and Well-being. 16K shares, 542 comments.
- 12/7/2015 Reporter Katy Waldman in Slate. “There Once Was a Girl. Against the false narratives of anorexia”. 290 comments.
- 3/14/2016 Reporter Erica Goode in the New York Times. “Centers to Treat Eating Disorders Are Growing, and Raising Concerns.” Health. 185 comments
- 4/30/2016 Reporter Carrie Arnold in The Atlantic. “The Challenge of Treating Anorexia in Adults”
- 5/23/2016 Reporter Lauren Pelley in the Toronto Star. “Deadly disorder: Why is chronic anorexia so hard to treat?” Life, Health and Wellness.
- 6/23/2016 Reporter Mike Mariani in Newsweek. “How Pro-Anorexia Websites Exacerbate the Eating Disorder Epidemic. Tech & Science.
- 10/06/2016 Reporter Vabren Watts in Psychiatric News. “Joint Commission Releases New Standards for Eating Disorders Programs”.

### Other Media [OM] (Videos, Websites, Blogs, Social Media, etc.)

1. **Guarda AS.** Disease update on Anorexia/Bulimia. Medcast, 1999.
2. **Guarda AS** and Redgrave G. Clinical update on Eating Disorders. Audio-Digest Psychiatry CME/CE program, 33(13), 2004.
3. McEvoy K, **Guarda AS.** Binge Eating Disorder. The Johns Hopkins Phipps Psychiatry Guide. Johns Hopkins POC-IT Center (Johns Hopkins Point of Care Information Technology Center), Baltimore, MD. October, 2014.
4. **Guarda AS.** What all medical professionals should know about Eating Disorders. NEDA Blog, National Eating Disorders Association, <http://www.nationaleatingdisorders.org/blog/What-All-Medical-Professionals-Should-Know-February-27>, 2015.
5. **Guarda AS.** Ask the Expert: What You Need to Know About Eating Disorders. Hopkins Happenings <https://happenings.blogs.hopkinsmedicine.org/ask-the-expert/ask-the-expert-what-you-need-to-know-about-eating-disorders/#comments>. March 3rd, 2015.

6. **Guarda AS.** Update on Eating Disorders, Audio-Digest Psychology – volume 04, Issue 16, August 21, 2015. “What Determines Vulnerability to Eating Disorders?”. From the 2015 Eating Disorders Conference: Meeting the Challenge Across the Lifespan, sponsored by Johns Hopkins University School of Medicine <http://www.audio-digest.org/CME-Summary/psychology/PG0416/UPDATE-ON-EATING-DISORDERS>.
7. **Guarda A.** Refeeding and Weight Restoration in Anorexia Nervosa. Gurze-Salucore Eating Disorders Resource Catalogue Newsletter 2015, <http://www.edcatalogue.com/refeeding-and-weight-restoration-in-anorexia-nervosa/>.
8. **Guarda A.** American Psychiatric Association Website “Expert Q & A, Eating Disorders” 2016. <http://www.psychiatry.org/patients-families/eating-disorders/expert-q-and-a>.
9. **Guarda AS.** SCAN: Sports Cardiovascular and Wellness Nutrition Dietetic Practice Group of the Academy of Nutrition and Dietetics. Disordered Eating and Eating Disorders (DEED) Ask the doc forum 2016 <http://www.scandpg.org/forum/>.
10. **Guarda A.** Panel Discussion: The Time is Now: “3 minutes Can Save a Life” Early Intervention and Eating Disorders; A Google Hangout. National Eating Disorders Awareness Week Feb 21-27, 2016, <https://www.youtube.com/watch?v=hQ64iefyRC0>.
11. **Guarda AS.** Update on Eating Disorders, Audio-Digest Psychology from the 2016 Eating Disorders Conference: Meeting the Challenge across the Lifespan, sponsored by Johns Hopkins University School of Medicine <http://www.audio-digest.org/CME-Summary/psychology/PG0416/UPDATE-ON-EATING-DISORDERS>.

## FUNDING

### EXTRAMURAL Funding

#### Research Extramural Funding

Previous

- |                     |   |
|---------------------|---|
| 6/08-5/31/10        | <p>Role of the Cannabinoid (CB1) System in Bulimia Nervosa<br/>Klarman Family Foundation Grants Program in Eating Disorder Research<br/>\$400,000<br/>PI: Guarda AS, 20%<br/>This study assessed alterations in the CB1 cannabinoid system in a rat model of bulimia nervosa and CB1 receptor occupancy in a PET study comparing women with bulimia to healthy controls.</p>  |
| 5/03-4/30/08        | <p>Opioid Receptor Imaging by PET in Bulimia Nervosa.<br/>NIMH RO1 MH064115<br/>Total direct cost: \$815,716<br/>PI: Frost JJ 5/1/03-9/21/04<br/>Co-PI: 5/1/03-9/21/04, 20%<br/>PI: Guarda AS 9/21/04-4/30/08, 30%<br/>This study examined mu-opioid receptor occupancy in whole brain by PET before and after a course of cognitive behavioral therapy in women with bulimia nervosa compared to healthy control women</p> |
| 12/04-12/1/07       | <p>Anorexia Nervosa: The Importance of Treatment Intensity.<br/>NIMH 1 R34 MH070597-01A1<br/>Total direct cost: \$418,000<br/>PI: Evelyn Attia, MD<br/>Co-PI, 10%<br/>This project compared the “real-world” treatment of anorexia nervosa in an inpatient vs. partial hospital setting.</p>  |
| 08/01/10 – 06/30/15 | <p>Multicenter Trial of Olanzapine versus Placebo in Outpatients with Anorexia Nervosa<br/>NIMH RO1MH085921<br/>Total direct cost Year 1 for Hopkins Site: \$205,681<br/>PI: Attia E</p>  |

Co-PI/Site PI, 20%

This 5-center study was a randomized controlled trial of olanzapine versus placebo in 150 outpatients with anorexia nervosa

### **Other Extramural Funding, including philanthropy**

2011	Private Donor - \$100,000 in unrestricted funds for eating disorders
2012	Private Donor - \$11,250 in unrestricted funds for eating disorders research
2012	Private Donor - \$87,000 in funding for a 2014 educational CME conference on Eating Disorders.
2013	Private Donor - \$124,000 in funding for a Research Fellowship in Eating Disorders.
2015	Private Donor - \$64,000 in unrestricted funds for the Johns Hopkins Eating Disorders Program
2016	Private Donor - \$2,500,000 Inaugural Recipient of the Stephen and Jean Robinson Professorship in Eating Disorders
2016	Private Donor - \$100,000 in unrestricted funds for the Johns Hopkins Eating Disorders Program.
2016	Private Donor - \$48,520 in unrestricted funds for the Johns Hopkins Eating Disorders Program
2017	Private Donor - \$100,000 over 2 years in unrestricted funds for the Johns Hopkins Eating Disorders Program

### **INTRAMURAL Funding**

#### **Research Intramural Funding**

##### Current Grants:

2016-2017	Caloric Avoidance and Reward in Patients with Anorexia Nervosa: A Measure of Delay Discounting Dalio Explore Fund PI: Colleen Schreyer Ph.D. Co-PI This study develops and tests a delay discounting task in which participants with anorexia nervosa can choose a smaller sooner food avoidance reward or a larger later food avoidance reward.
2010-present	Feeding-related responses to a coping stress in bulimia nervosa ICTR sponsored project PI: Guarda AS, This study assesses response to food intake following a passive stressor in bulimia nervosa.

##### Previous:

2007-2009	Oral sensory stimulation and cephalic hormone response in bulimia nervosa. GCRC sponsored project. PI: Guarda AS This study assessed cephalic hormone responses in bulimia nervosa to sipping and spitting a high calorie density liquid food.
2004-2007	Longitudinal changes in brain structure and function in anorexia nervosa. GCRC sponsored project. PI: Redgrave GW Co-I This study examined brain activation by fMRI in anorexia nervosa to Fat and Thin words during a Stroop task compared to healthy control women.
2004-2006	Meal-related endocrine responses in anorexia nervosa GCRC sponsored project. PI: Guarda AS

This study assessed insulin, glucose and pancreatic polypeptide responses to a standardized test meal before and after weight restoration in patients with anorexia nervosa

1998-2000      PET imaging of mu-opioid receptors in bulimia nervosa.  
 Institutional Research Grant  
 Total cost \$10,000  
 PI: Frost JJ  
 Co-I  
 This pilot study compared brain mu-opioid receptor availability using PET imaging in women with bulimia nervosa and healthy control women

### Clinical Intramural Funding

2005            Johns Hopkins Women's Board Award  
 \$128,631 grant for the construction of a patient kitchen for the Johns Hopkins Eating Disorders Inpatient-Partial Hospital Program on Meyer 4.

2011            Johns Hopkins Women's Board Award  
 \$64,561 grant for renovations to the Jefferson House Domiciliary Residence used by the Johns Hopkins Eating Disorders Partial Hospitalization Program and construction of a therapeutic kitchen.

## CLINICAL ACTIVITIES

### Clinical Focus

1. Expanded the Johns Hopkins Eating Disorders Program into a full continuum of care with emphasis on anorexia nervosa in adults with complex medical or psychiatric comorbidity.
2. Developed behaviorally-focused, meal-based refeeding program recognized as having the highest published rates of weight gain and weight restoration for anorexia nervosa internationally. Treatment includes meal-based individual and family support to normalize eating behavior and relapse prevention skill training.
3. The Johns Hopkins Eating Disorders Partial Hospitalization Program was referenced in the American Psychiatric Association guidelines for treatment of eating disorders (2000) as having superior rates of weight gain in the treatment of anorexia nervosa and was the model for an NIH-funded exploratory R34 grant comparing "real-world" treatment of anorexia nervosa in an inpatient vs. partial hospital setting.

### Certification

#### Medical, other state/government licensure

1992 - Present    Maryland State Medical Licensure – License # D43903

#### Boards, other specialty certification

1996            Diplomate, American Board of Psychiatry and Neurology - Certification # 42424.  
 2006            American Board of Psychiatry and Neurology, MOC Recertification exam  
 2016            American Board of Psychiatry and Neurology, MOC Recertification exam

### Clinical (Service) Responsibilities

1996-present    Director, Johns Hopkins Eating Disorders Program – 20% effort. Includes overseeing an integrated inpatient (7 beds, 100 admissions/yr) and partial hospitalization service (1000 visits/yr) with 5 domiciliary beds and an outpatient and consultation clinic.

1995-present    Eating Disorders Consultation and Outpatient Clinic – 10-12 hours/week.

1995-present    Attending Physician, Eating Disorders Service – 2-4 months/year and weekend call.

1996-present    Supervisor, Johns Hopkins Eating Disorders Outpatient Clinic  
                          Daniel Ruthven MD - 3 hrs/mo.  
                          Colleen Schreyer Ph.D. 2 hr/mo.

1996-present    Group leader – Eating Disorders Service – 1 hr/week for 3 months/year.

### Clinical Program Building / Leadership

1997-present Director, Johns Hopkins Eating Disorders Program, 20% effort  
1995-1997 Johns Hopkins Eating Disorders Program, Assistant Director

### Clinical Demonstration Activities to external audience, on or off campus

2016 Randy Staab M.D., Medical Director, Credit Valley Hospital Eating Disorders Program, Mississauga, Ontario, Canada, visitor to program with interest in adapting rapid refeeding protocol for anorexia nervosa.  
2016 Micheala Hayes, MD, Medical Director, University Health Services, Pennsylvania State University, PA, observer and visitor to program.  
2016 Matt Shear M.D., Attending Physician - Cornell Westchester Eating Disorders Program, NY, NY, observer and visitor to program.  
2013 Dr. Gabriella Milos, Professor, Department of Psychiatry, University Hospital of Zurich and Lietende Arztin, Klinik fur Psychiatrie und Psychotherapie, UniversitatSpital, Zurich, Switzerland. Visitor to program and clinical observer.  
2012 Rebecka Peebles, MD, Co-director Eating Disorders Assessment and Treatment Program at The Children's Hospital of Philadelphia, observer and visitor to program  
2002 Valerie Kaye M.D., FRCP(C), Psychiatric Director Eating Disorders Program, St. Paul's Hospital, Vancouver, British Columbia. Vancouver, observer and visitor to program.

### Development of nationally/internationally recognized clinical standard of care:

2015-Present Member, Medical Standards Task Force of the Academy of Eating Disorders – participated in the 2016 revision of “the purple brochure” guide for clinicians to promote recognition of, and risk management in the care of, those with eating disorders see <http://www.aedweb.org/index.php/education/eating-disorder-information/eating-disorder-information-13>

## EDUCATIONAL ACTIVITIES

### Teaching

#### Classroom instruction

1995-2011 Lecturer, Medical Students (MSI), Introduction to Psychiatry and Behavioral Sciences Course, “Eating Disorders”, JHU School of Medicine.  
1995-present Small Group Medical Student (MSI) Patient Interviewing Instructor, Introduction to Psychiatry and Behavioral Sciences Course, JHU School of Medicine, 12 hours/year.  
1995-present Lecturer, Medical Students (MSIII) Psychiatry Clinical Clerkship “Eating Disorders”, JHU School of Medicine, Quarterly lecture.  
1998-present Lecturer, PGYII Psychiatry Residents, “Eating Disorders: Outpatient Treatment Principles”, JHU School of Medicine Psychiatric Residency Program.  
1998-present Lecturer, Pediatric Residency, Pediatric Emergency Medicine, Adolescent Medicine Fellowship and OB/GYN Residency Programs. Topic: Practical Clinical Management of Eating Disorders, Johns Hopkins School of Medicine, (10-20 lectures).  
2005-2006 Lecturer, Masters in Public Health Students, “Eating Disorders”, JHU School of Public Health  
2012 Seminar Presenter, Medical Students (MSIII), JHU School of Medicine Intersession Course on The Science and Medicine of Weight Control session on “The Science and Medicine of Eating Disorders” (2 hours).  
2014 Lecturer, Pediatric Nutrition Support Services Staff “Eating Disorders: A Dietary Perspective”, Johns Hopkins Hospital Department of Nutrition.  
2014-2015 Lecturer, Child Psychiatry Fellowship, JHUSOM, “Eating Disorders”.  
2014 Lecturer, Pediatrics Residency Noon Lecture Series, “Eating Disorders in Adolescents”.  
2016 Lecturer, Adolescent Medicine Grand Rounds “Eating Disorders in Adolescents”.  
2016 Lecturer, Pediatric GI fellows and clinical staff “Managing Eating Disorders”.

#### Clinical instruction

1996-present Group co-leader and group therapy supervisor for Psychiatry (PGYII) Residents, Johns Hopkins Meyer 4

- Eating Disorders Service – 1-1/2 hours weekly, 4 mos/year.
- 1995-present Attending Physician, clinical supervision and teaching of PGY II Resident and MSIII medical student Johns Hopkins Meyer 4 Eating Disorders Service (8-16 weeks/year).
- 1998-2014 Psychotherapy supervisor, Psychiatry Residents – 1 hour week.
- 1998-present Clinical supervisor, Child Psychiatry Fellowship – supervise child psychiatry fellows ad hoc on a 1-month elective in eating disorders.
- 1998-present Clinical supervisor, Adolescent Medicine – supervise the training of 1-2 adolescent medicine fellows/year during a 1-month elective on the eating disorders service.
- 2016- Clinical Elective supervisor, GI Medicine – supervise adult GI medicine fellow for 1-month elective on eating disorders.

#### CME instruction

#### JHMI/Regional

- 5/1997 Invited lecturer, Grand Rounds, Eastern Shore Psychiatric Hospital, Cambridge, MD, "Eating Disorders: Diagnosis and Treatment".
- 5/1997 Invited lecturer, The Johns Hopkins Medical & Surgical Association Biennial Meeting, "Eating Disorders and Depression".
- 9/1997 Invited lecturer, Pediatrics for the Practitioner - Update '97 (12th Annual CME Course), Johns Hopkins Medical Institutions, "Eating Disorders".
- 5/1998 Invited Lecturer, Grand Rounds, Springfield Hospital Center, Sykesville, MD, "Eating Disorders - Diagnosis and Management".
- 1/1999 Invited Lecturer, Grand Rounds, Suburban Hospital, Washington, D.C., "Eating disorders: Diagnosis and Management".
- 9/2000 Invited Lecturer, Pediatrics for the Practitioner - Update 2000 (15th Annual CME Course), Johns Hopkins Medical Institutions, lecture on "Bulimia Nervosa".
- 3/2001 Invited Lecturer, Contraceptive Technology Conference, Washington, DC, "Perspectives on Eating Disorders: Tools for Assessment and Intervention".
- 6/2001 Invited Lecturer, Pediatric Endocrinology for the Primary-Care Physician, Johns Hopkins Children's Center, (2nd Annual CME course), "Eating Disorders".
- 6/2002 Invited Lecturer, Maryland Academy of Family Physicians Annual Convention, Ocean City, MD, "Anorexia Nervosa and Bulimia: A Practical Approach to Assessment and Intervention".
- 9/2002 Invited Lecturer, Focus on Women's Health Issues 2002 (CME course), Inova Fairfax Hospital, Falls Church, VA, "Eating Disorders: A Practical Guide to Diagnosis and Treatment".
- 11/2003 Invited Workshop Presenter, Topics in Psychiatry (4th Annual CME course), Johns Hopkins Medicine, Department of Psychiatry, Clinical Update on Eating Disorders, selected by Audio-Digest CME/CE program for publication.
- 6/2004 Invited Lecturer, Grand Rounds, Springfield Hospital Center, Sykesville, MD, "Eating Disorders – A Practical Guide to Diagnosis and Management".
- 5/2006 Invited Lecturer, the Philip A. Tumulty Topics in Clinical Medicine at Johns Hopkins (51st Annual CME Course) Johns Hopkins University, Department of Medicine, "The Recognition and Treatment of Eating Disorders".
- 9/2006 Invited Workshop Presenter, Pediatrics for the Practitioner, Update 2006, Johns Hopkins University School of Medicine, "Eating Disorders".
- 4/2008 Invited Lecturer, Grand Rounds, Mercy Medical Center, Baltimore, MD, "Eating Disorders as Motivated Behaviors: Implications for Treatment".
- 5/2011 Invited Lecturer, Grand Rounds, Suburban Hospital, Washington D.C., lecture on "Eating Disorders"
- 9/2011 Invited Workshop Presenter, 26th Annual Pediatrics for the Practitioner, Update 2011, Johns Hopkins School of Medicine, "Eating Disorders".
- 11/2011 Invited Lecturer, 37th Annual Topics in Gastroenterology and Hepato-Biliary Update 2011. Johns Hopkins University School of Medicine, Baltimore, MD, "Gastrointestinal Symptoms in the Anorectic Patient".
- 3/2012 Invited Lecturer, Adolescent Medicine Grand Rounds – Johns Hopkins SOM Department of Adolescent Medicine, "Medical and Behavioral Management of Eating Disorders"
- 9/2012 Invited Workshop Presenter, 27th Annual Pediatrics for the Practitioner, Update 2012, Johns Hopkins School of Medicine, "Eating Disorders".
- 10/2012 Invited Lecturer, Grand Rounds, Department of Pediatrics, St Agnes Hospital, Baltimore, lecture on "Driven to Diet".



- 4/2014 Invited Lecturer, Grand Rounds, Department of Medicine, Saint Joseph's Hospital, Baltimore, MD, lecture on "Diagnosing and Treating Eating Disorders: A Practical Approach".
- 5/2014 Conference Director and Presenter, Johns Hopkins Eating Disorders Conference 2014, Johns Hopkins School of Medicine, Baltimore, MD, "Eating Disorders as Behavioral Problems: Evaluating the Evidence and Understanding its Relevance to Clinical Practice". Workshop leader "The Treatment Resistant Patient – Managing Ethical Issues and Treatment Resistance. (8 hour program).
- 12/2014 Invited Lecturer, Psychiatry Grand Rounds, University of Maryland, School of Medicine, "Eating Disorders as Motivated Behaviors: Risk, Maintenance and Treatment".
- 12/2014 Invited Lecturer, Pediatric Medicine Grand Rounds "The Silber Lecture", Children's National Health System, Washington D.C., "Detection, Assessment and Treatment of Eating Disorders in Pediatric Primary Care: An Approach to Eating Disorders Based on the Evidence".
- 12/2014 Invited Lecturer, Psychiatry Grand Rounds, Children's National Health System, Washington D.C., "Current Research on Eating Disorders".
- 3/2015 Invited Lecturer, Medicine Grand Rounds, Christiana Care Health System, DE, "Eating Disorders: An Evidence-Based Approach to Diagnosis and Treatment".
- 5/2015 Invited Lecturer, Grand Rounds MedStar Good Samaritan Hospital, Baltimore, MD, "Diagnosing and Managing Eating Disorders: Practical Strategies".
- 9/2015 Invited Lecturer, 30th Annual Pediatrics for the Practitioner, Update 2015. Johns Hopkins University School of Medicine, Baltimore, MD, "Disordered Eating".
- 5/2016 Invited Lecturer, the Phillip A. Tumulty 61st Topics in Clinical Medicine at Johns Hopkins Conference, Baltimore, MD, "Motivated to Starve – Anorexia Nervosa and Other Restrictive Eating Disorders".
- Invited Presenter, Grand Rounds, Johns Hopkins Department of Psychiatry and Behavioral Sciences
- 4/1998 "Eating Disorders: Motivating the Ambivalent Patient"
- 3/2000 "Eating Disorders: Sociocultural Pressure and Individual Vulnerability"
- 3/2001 "Eating Disorders: Is Compulsory or Coercive Treatment Ever Justified?"
- 4/2003 "Evidence-Based Treatment of Anorexia Nervosa"
- 2/2004 "Binge Eating Disorder"
- 1/2005 "The Elusive Mr. EDNOS: Eating Disorders Not Otherwise Specified"
- 9/2005 "Bulimia, Opioids and Feeding Behavior"
- 12/2006 "Eating Disorders and Disordered Eating: A Family Affair"
- 3/2010 "Medical Complications of Eating Disorders"
- 1/2012 "Treatment of Anorexia Nervosa: Feeling Good... or Getting Better?"
- 2/2013 Anorexia Nervosa: "What's Anxiety Got to Do with It?"
- 2/2016 "Restrictive Eating Disorders and Gut Feelings".

### **National**

- 5/2000 Symposium Presenter - Eating Disorders: A Clinical Research Update, American Psychiatric Association Annual Meeting, Chicago, IL, "Partial hospitalization and weight gain in anorexia nervosa".
- 5/2002 Symposium Presenter - What's New in Eating Disorders: A Clinical Research Treatment Update, American Psychiatric Association Annual Meeting, Philadelphia, PA, "Partial hospitalization for anorexia nervosa: who gains, how and at what cost?"
- 9/2006 Workshop Presenter, National Eating Disorders Association, Annual Meeting, Washington D.C., "Multidisciplinary Teamwork: Essential Components of Relapse Prevention".
- 7/2015 Invited Speaker "Treatment of Obesity-Related Eating Disorders" 2015 7th Annual Obesity Treatment and Prevention Conference, Dannemiller Baltimore, MD.
- 10/2015 Invited Lecturer, Psychiatry Grand Rounds, Temple School of Medicine, Philadelphia, PA, "Motivated Starvation - An Update on Risk, Maintenance and Treatment of Anorexia Nervosa".
- 10/2016 Invited Lecturer, Texas Club of Internists Fall Clinical Meeting, Four Seasons Hotel, Baltimore, "Motivated to Starve: Anorexia Nervosa and Other Restrictive Eating Disorders

### **International**

- 5/2007 Workshop Presenter, International Conference on Eating Disorders (ICED), Baltimore, MD, "Essential Components of Relapse Prevention: Multidisciplinary Social and Nutritional Rehabilitation of Eating Disorders".
- 5/2007 Invited Workshop Discussant, International Conference on Eating Disorders (ICED), Baltimore, MD, "Do Research Findings Apply to Clinical Practice".

- 5/2008 Clinical Teaching Day Session Presenter. Academy for Eating Disorders, 2008 International Conference on Eating Disorders (ICED), Seattle, WA, “Hospital-based approaches to eating disorders treatment”.
- 4/2011 Workshop Presenter, International Conference on Eating Disorders (ICED), Miami, FL., “Assessment and Treatment of Eating Disorders in Pre- and Post-Operative Bariatric Patients: Treating post-operative eating disorders”.
- 5/2012 Workshop Presenter, International Conference on Eating Disorders (ICED), Montreal, Canada, “Maximizing “How Fast Can We Go?” Efficacy, Safety and Tolerability of Refeeding in Anorexia Nervosa”.
- 4/2015 Workshop Presenter, International Conference on Eating Disorders (ICED), Boston MA, “Treatment Avoidance in Anorexia Nervosa: Ethical Issues and a Pragmatic Approach to Treatment in the Severely Ill Patient.
- 5/2016 Workshop Presenter, International Conference on Eating Disorders (ICED), San Francisco, CA, “Strategies for Improving Weight Restoration Outcomes in Intensive Behavioral Treatment for Anorexia Nervosa and ARFID”.
- 5/2016 Workshop Presenter, International Conference on Eating Disorders (ICED), San Francisco, CA, “Medical and Psychiatric Emergencies in Eating Disorders”.
- 5/2016 Invited Presenter, 4-hour Clinical Teaching Day Workshop, International Conference on Eating Disorders (ICED 2016), “Utilizing New Evidence to Improve Refeeding”, San Francisco, CA.

### Workshops /seminars (non-CME, selected)

#### JHMI/Regional

- 10/1996 Invited lecturer “Depression and Eating Disorders” Towson State University, National Depression Awareness Week, Depression and Related Affective Disorders Association (DRADA).
- 1/1997 Invited lecturer “When is Disordered Eating an Eating Disorder? Recognizing Signs and Symptoms and Getting Treatment”, Johns Hopkins Applied Physics Lab Faculty and Staff Association.
- 11/1997 Invited lecturer “Eating Disorders: When Counting Fat Grams and Calories is Dangerous”, Nutrition Issues in the Nineties, The Johns Hopkins Hospital, Department of Nutrition (CEU course).
- 1/1999 Invited lecture “Eating Disorders: Culture Bound Syndrome or Vulnerable Individuals?” 4th annual - A Women’s Journey Conference, Johns Hopkins Medicine, Baltimore, MD.
- 1/1999 Invited Seminar “Eating Disorders: Diagnosis and Management”, Johns Hopkins HealthCare, LLC Physician Providers.
- 3/1999 Invited Workshop Presenter “Diagnosis and Treatment of Eating Disorders”, Faculty and Staff Assistance Program, Johns Hopkins University School of Medicine.
- 3/2000 Invited Seminar Presenter “A Practical Approach to the Treatment of Eating Disorders”, Johns Hopkins University Student Counseling Center.
- 12/2001 Invited Lecturer “Eating Disorders and their Relationship to Mood Disorders” Depression and Related Affective Disorders Association (DRADA), Baltimore, MD.
- 4/2003 Invited Presenter “Eating Disorders: Cost-Effectiveness and Outcome of Clinical Treatment”, National Behavioral Consortium Meeting, Washington, D.C.
- 11/2006 Invited Lecturer “Genes and Magazines: Mothers, Daughters and Eating Disorders”, 12th Annual - A Women’s Journey Conference, Johns Hopkins Medicine, Baltimore, MD.
- 3/2009 Invited Full Day Symposium Presenter, Jewish Social Services Association Training Institute, Chevy Chase, MD, “Consuming Passions: An Evidence-Based Approach to the Diagnosis and Treatment of Eating Disorders in Adolescents and Adults” (8 hours).
- 11/2009 Invited Half-Day Symposium Presenter, Chesapeake Christian Counseling Center and Hospice of Calvert County, Huntington, MD, “Identification and Treatment of Eating Disorders” (4 hours).
- 11/2011 Invited Lecturer, Clinical Nutrition Series 2011-2012. Department of Nutrition, Johns Hopkins School of Medicine, “Eating Disorders: A Dietary Perspective”.
- 3/2012 Women of the World (WOW) Festival – Baltimore Symphony, March 2-4, 2012. Health and Wellness for Adolescents Roundtable.
- 10/2013 Workshop Presenter “Changing Behavior and Mastering Recovery: Increasing Self-Efficacy for Normative Eating and Body Image” National Eating Disorders Association (NEDA), Annual Meeting, Washington D.C.
- 12/2014 Invited seminar “Mini-Med School: Psychiatry 101: An Introduction to the Diagnosis and Treatment of Emotional and Mental Disorders – Eating Disorders” Odyssey Program, Center for Liberal Arts, Johns Hopkins University, Non-credit Liberal Arts Classes for Adults.

## Mentoring

### Pre-doctoral Advisees /Mentees

- 1998-1999 Jane Barbin, Ph.D. - Present position: Director, Behavioral Directions, 7945 MacArthur Blvd., Suite 204, Cabin John, Maryland 20818, Was Clinical Psychology Ph.D student. Degree awarded 6/1999, Louisiana State University, shared publication [OR#4].
- 1998-1999 Lisa Freeman, Ph.D. - Present position: private practice, Columbia, MD. Was research extern/practicum student. Clinical Psychology PhD awarded 2000, University of North Carolina at Chapel Hill, shared publication [OR#5].
- 1999-2001 Nancy Haug, Ph.D. - Present position: Professor of Psychology, Palo Alto University and Research Director, the Gronowski Center. Was research extern/practicum student and candidate, Clinical Psychology PhD University of Maryland, Baltimore County, shared publications [OR#3,5].
- 2000 Molly Cummings, M.D. - Present position: private practice of psychiatry, Baltimore, Maryland. Was medical student, (MSI) clinical summer research elective, Johns Hopkins University School of Medicine, shared publication [OR#7].
- 2000-2001 Yung-Mei Leong, Ph.D. - Present position: NIMH researcher. Was doctoral research student and Candidate, Clinical Psychology, Catholic University.
- 2001-2003 Angela Marinilli,Pinto Ph.D. - Present position: Associate Professor, Department of Psychology, Baruch College. C.U.N.Y, New York. Was graduate research extern/practicum student, Clinical Psychology PhD candidate, degree awarded 2004, University of Maryland, Baltimore County, shared publications [OR#7,10,12,14].
- 2002 Jason Addison, M.D. - Present position: inpatient psychiatry attending, Sheppard Pratt Health Systems. Was visiting sub-intern medical student (MSIII), University of Texas. Accepted Johns Hopkins Psychiatry Residency Training Program.
- 2003 Michael Boucher, B.A., - Johns Hopkins University, Woodrow Wilson Undergraduate Research Fellow, shared publication [OR#7].
- 2006 Elizabeth Le (Gutmark) M.D. - Present position: Assistant Professor, Department of Dermatology University of California, Irvine. Medical student summer research elective (MSI), Johns Hopkins University School of Medicine.
- 2010 Rhiannon Lu, B.A. - Research elective as Johns Hopkins post baccalaureate student 2009-2010. Accepted to Johns Hopkins School of Medicine.
- 2010-2012 Lindsay Martin, M.A. - Present Position: Clinical Psychology Ph.D. candidate, Drexel University, PA under Michael Lowe Ph.D. Was research program coordinator for the Johns Hopkins Eating Disorders Program while at Towson University, Psychology Masters Program, shared publication [OR#25].
- 2011-2012 Solara Calderon, B.A. - Present position: Ph.D candidate Clinical Psychology Long Island University. Was undergraduate research tutorial student, Johns Hopkins University, B.A. degree received 2012.
- 2011-2012 Devin Rand Giovanetti B.A.- Present Position: Clinical Psychology Ph.D candidate University of Hawaii under Janet Latner Ph.D. Was research program coordinator, Johns Hopkins Eating Disorders Program.
- 2012-2015 Saniha Makhzoumi Ph.D.- Present Position: Eating Disorders Fellowship, Center for Eating Disorders, Sheppard Pratt. Was graduate student research extern/practicum student and candidate, Clinical Psychology, University of Maryland, Baltimore County, Ph.D. degree awarded 2016. Clinical Psychology Internship Stanford University 2015-2016, shared publication [OR#24,35].
- 2014-present Jenny Hansen, B.A. - Present position: candidate MHS in Public Health, JHSPH, Baltimore, MD. Was Johns Hopkins undergraduate research tutorial student, shared publications [OR#33,34]

### Post-doctoral Advisees /Mentees

- 1997-2000 Nancy Younan M.D. - Present Position: Instructor, Consultant in Eating Disorders, JHSOM and private practice, subspecialty: eating disorders, Washington D.C. Mentored as psychiatry resident and as Instructor Adjunct faculty, in the Johns Hopkins Eating Disorders Consultation Clinic 2000-2003.
- 1997-2001 Nicola Sater M.D. – Present Position: Private practice, subspecialty: eating disorders, Washington D.C. Mentored as psychiatry resident, Johns Hopkins School of Medicine.
- 1999-2003 Graham Redgrave, M.D. – Present Position: Assistant Professor of Psychiatry, Johns Hopkins School of Medicine, Assistant Director, Johns Hopkins Eating Disorders Program, Director, Psychiatry and Behavioral Sciences Residency Training Program, Johns Hopkins School of Medicine, Baltimore, MD. Mentored as psychiatry resident and junior faculty, shared publications [OR#11,13,15,17-22,24-25,27,29,31,33-35; RA#1,4; BC#5,10,13,16-18; CR#3-4, LT#1].

- 2002-2005 Janelle Coughlin, Ph.D. – Present position: Associate Professor of Psychiatry, Department of Psychiatry and Behavioral Sciences, Johns Hopkins University, School of Medicine and Director, Obesity Behavioral Medicine Program, Associate Director, Center for Behavioral Health, Johns Hopkins, Baltimore, MD. Mentored as postdoctoral fellow and junior faculty in Eating Disorders, Department of Psychiatry and Behavioral Sciences, Johns Hopkins School of Medicine. Primary mentor, shared publications [OR#11-25,29,31,33,35; RA#2; BC#8-9,12,14-15; PC#3].
- 2003-2005 Kim Kinzig, Ph.D. – Present Position: Associate Professor, Department of Psychological Sciences, Purdue University, Indiana. Secondary mentor during postdoctoral fellowship, Department of Psychiatry and Behavioral Sciences, supported by individual NRSA grant, shared publications [OR#13].
- 2004-2006 Shauna Reinblatt, M.D. – Present Position: Interim Visiting Assistant Professor of Psychiatry, University of Maryland School of Medicine. Was Assistant Professor, Child Psychiatry Department, Johns Hopkins School of Medicine. Mentored as child psychiatry fellow and as Assistant Professor, Johns Hopkins School of Medicine. Served as co-mentor on K award 1 K23 MH083000-01A1 “Pediatric binge eating and impulsivity”, shared publications [OR#26; RA#4].
- 2006-2011 Nicholas Bello, Ph.D. – Present Position: Assistant Professor Department of Animal Science, School of Environmental and Biological Sciences, Rutgers, The State University of New Jersey. Secondary mentor during postdoctoral fellowship, Department of Psychiatry and Behavioral Sciences, Johns Hopkins School of Medicine, shared publications [OR#18,20,22; PC#3].
- 2007-2014 Margaret Seide, M.D. - Present Position: Attending Physician. Staten Island University Hospital, NY. Mentored as Psychiatry Resident, Johns Hopkins School of Medicine 2007-2010 and as Clinical Associate, Johns Hopkins School of Medicine and Attending Physician, Johns Hopkins Eating Disorders Program 2010-2014, shared publications [OR#25; BC#12].
- 2010-2011 Colleen Schreyer, M.A., Ph.D - Present Position: Assistant Professor, Eating Disorders, Johns Hopkins Eating Disorders Program, Baltimore, MD. Awarded Ph.D. in Clinical Psychology, University of Maryland, Baltimore County in 2011. Mentored as graduate extern research student while at UMBC, and as clinical research postdoctoral fellow in Eating Disorders and later Instructor in Psychiatry at Johns Hopkins Department of Psychiatry and Behavioral Sciences. Shared publications [OR#21,24-25,29,31,33-35; RA#5; BC#14-15].
- 2014-present Daniel Ruthven M.D. - Present position: Clinical Associate and Eating Disorders Attending Physician, Johns Hopkins Hospital, Baltimore, MD, shared publications [BC#18].
- 2016-2017 Laura Fischer Ph.D., R.D. – Present position: Children’s Hospital Washington D.C., ICTR Research Dietician. Mentored as Clinical-Research Fellow in Eating Disorders, Johns Hopkins School of Medicine, shared publications [OR#31,33].
- 2014-present Weronika Micula-Gondek M.D. – Present position: Assistant Professor of Psychiatry and Behavioral Sciences, Johns Hopkins School of Medicine and Psychiatric Attending Physician at Howard County General Hospital, shared publications [GL#2].

#### Thesis committees

- 2004 Angela Marinilli, Ph.D. “Development and Validation of the Eating Disorder Recovery Self-Efficacy Questionnaire”, dissertation committee member. Primary role in supervising the design and data interpretation for this project.

#### Educational Program Building / Leadership

- 2002-present The Johns Hopkins PGYII resident inpatient clinical rotation on the eating disorders service consistently receives high rankings for “Quality of the training experience” from Hopkins psychiatry residents.
- 2012 Johns Hopkins Office of Women in Medicine (OWISM) Leadership Course – selected participant for 2012 cohort.

## RESEARCH ACTIVITIES

### Research Focus

- My clinical research interests are in intensive treatments for anorexia nervosa including meal-based rapid refeeding, behavioral relapse prevention skills training and strategies to overcome treatment resistance and perceived coercion regarding treatment. My translational research interests have focused on the pathophysiology of anorexia nervosa and bulimia nervosa utilizing PET receptor imaging and the examination of physiological alterations in gut peptides that may sustain disordered eating behavior.

### Research Program Building / Leadership

1995 – Present

- Established clinical outcomes database for inpatient and outpatient eating disorders treatment at Johns Hopkins which has led to over a dozen peer reviewed publications and over 40 posters and oral presentations at national and international eating disorders conferences (list provided on request). Over 25 undergraduate, seven predoctoral students and three postdoctoral fellows have been mentored through this project.
- Under the mentorship of Tim Moran Ph.D. formed an eating disorders research group involved in current clinical, neuroimaging and translational research projects in eating disorders.
- Co-investigator on a collaborative NIMH funded project (R34) with Columbia-Presbyterian's Eating Disorder's program (Evelyn Attia M.D and Tim Walsh M.D.) examining the relative efficacy of inpatient vs. partial hospital treatment of anorexia nervosa.
- Site PI for a five-site placebo controlled NIMH (R01) funded trial of olanzapine in the outpatient treatment of anorexia nervosa.
- We were invited to present our weight restoration data at the Treatment Plenary of the 2015 International Conference on Eating Disorders, Boston, MA (Presenter: Graham Redgrave M.D.)

## SYSTEM INNOVATION AND QUALITY IMPROVEMENT ACTIVITIES

### System Innovation and Quality Improvement efforts within JHMI:

1998

- Developed an inpatient rapid refeeding protocol for anorexia nervosa including intensive group therapy, parent training and meal-based interventions for anorexia nervosa
- Developed a step-down integrated inpatient-partial hospitalization program with supervised housing providing a full continuum of care for anorexia nervosa and other eating disorders.
- These changes led to the Program having the highest published rates of inpatient weight restoration for anorexia nervosa and the highest reported rate of partial hospitalization weight gain.

### System Innovation and Quality Improvement Program Building/Leadership:

2002-present Eating Disorders Service Line Leader, Johns Hopkins Eating Disorders Program, Department of Psychiatry and Behavioral Sciences, JHSOM, Baltimore, MD.

## ORGANIZATIONAL ACTIVITIES

### Institutional Administrative Appointments

2003-2014	Chairperson, Psychiatric Day Hospital Advisory Board, Johns Hopkins Hospital
2004-2005	Member, Departmental Outpatient Service Line Committee
2004 - 2005	Member, Departmental Finance Committee
2003-present	Service Line Director, Eating Disorders
2007	Member, Johns Hopkins School of Medicine Grievance Committee
2015- 2016	Member, Task Force, on Women Faculty, Department of Psychiatry,
2015-	Member, Departmental Research Task Force
2015	Member, Task Force on Women Faculty, Department of Psychiatry
2016	Chairperson, Johns Hopkins School of Medicine Grievance Committee
2016	Member, JHSOM Department of Psychiatry, Meyer Renovations Task Force.

## Editorial Activities

### Editorial Board appointments

2015-present Editorial Board Member, International Journal of Eating Disorders

### Journal peer review activities

#### Ad Hoc Reviewer

2003- Present Archives of Pediatrics and Adolescent Medicine  
 2004- Present Eating Behaviors  
 2004- Present International Journal of Eating Disorders  
 2004- Present Biological Psychiatry  
 2006- Present American Journal of Psychiatry  
 2006- Present Behavior Modification  
 2008- Present Eating and Weight Disorders  
 2008- Present Physiology and Behavior  
 2008- Present Annals of General Psychiatry  
 2009- Present Clinical Psychology Review  
 2009- Present Journal of Applied Behavioral Analysis  
 2011- Present Current Psychiatry Reviews  
 2012- Present Journal of Abnormal Psychology  
 2012- Present International Review of Psychiatry  
 2012- Present Archives of General Psychiatry  
 2013- Present General Hospital Psychiatry  
 2013- Present Journal of Child and Adolescent Psychopharmacology  
 2013- Present The Journal of Clinical Psychiatry  
 2014- Present PLOS ONE  
 2014- Present The American Journal of Clinical Nutrition  
 2014- Present Appetite  
 2015- Present Journal of Eating Disorders  
 2015- Present British Journal of Psychiatry Open  
 2015- Present Expert Review of Gastroenterology & Hepatology  
 2015- Present JAMA Pediatrics  
 2016- Present Scientific Reports  
 2016- Present Journal of Psychosomatic Research  
 2017-Present Journal of Child Psychology and Psychiatry

### Advisory Committees, Review Groups/Study Sections

2006 Special Emphasis Panel NIMH ZMH1 ERB-A(02). National Institute of Mental Health. Eating Disorders Grant Application Review Panel, temporary member.  
 2008 Neural Basis of Psychopathology, Addictions and Sleep Disorders Study Section, NPAS Meeting, National Institutes of Mental Health. Scientific Review Group, temporary member.  
 2008 Neural Basis of Psychopathology, Addictions and Sleep Disorders Study Section, NPAS Meeting, National Institutes of Mental Health. Scientific Review Group, temporary member.  
 2008 The Wellcome Trust, U.K. – expert grant reviewer.  
 2011 IVTA Conflicts and Eating Disorders NIMH ZMH1 ERB-F 02 S. National Institute of Mental Health. Scientific Review Group, temporary member.  
 2012 IVTA Interventions Committee for Adult Disorders NIMH Scientific Review Group, temporary member.  
 2013 NIH/CSR Special Emphasis Panel/Scientific Review Group: Adult Psychopathology.  
 NIH ZRG1 BBBP-L 02, Ad Hoc Member.  
 2014 IVTA Interventions Committee for Adult Disorders NIMH Scientific Review Group, temporary member  
 2014 NIH/CSR PAR 11-177 Special Emphasis Panel/Scientific Review Group ZMH1 ERB-D (04) “Translational Research for the Development of Novel Interventions for Mental Disorders” temporary member  
 2014 NIH Neural Basis of Psychopathology, Addictions and Sleep Disorders NPAS Study Section Meeting, temporary member  
 2015 Wellcome Trust Biomedical Resource Grant, U.K. – expert peer review.

### Professional Societies

- 1987-present Fellow, American Psychiatric Association
- 1987-present Member, Maryland Psychiatric Society
- 2006-present Member, Academy for Eating Disorders
- 2011-present Member, Eating Disorders Research Society
- 2012-2015 Member, Academy of Eating Disorders, Research-Practice Committee
- 2015-present Member Academy of Eating Disorders, Medical Care Standards Committee

### Conference Organizer

#### **JHMI/Regional**

- 2014 Course Director and Conference Organizer, Johns Hopkins Eating Disorders CME Conference “Bridging the Gap: Applying Research to Treatment” Turner Auditorium, Johns Hopkins Medical Campus, Baltimore, MD.
- 2015 Course Director and Conference Organizer, Johns Hopkins Eating Disorders 2nd Annual CME Conference “Meeting the Challenge Across the Lifespan”, Turner Auditorium, Johns Hopkins Medical Campus, Baltimore, MD.
- 2016 Course Director and Conference Organizer, Johns Hopkins Eating Disorders 3rd Annual CME Conference “Enhancing Motivation and Engagement in Treatment”, Turner Auditorium, Johns Hopkins Medical Campus, Baltimore, MD.

#### **International**

- 2007 Member, Scientific Planning Committee, International Academy of Eating Disorders , Conference (ICED), Baltimore, MD.
- 2014 Member, Scientific Planning Committee and Treatment Plenary Chair “Eating to Recover: Meal-Based Interventions and Refeeding Approaches in the Treatment of Eating Disorders”. Scientific Paper Session Chair, “Neurobiology and Neuroendocrinology of Eating Disorders”. International Academy of Eating Disorders Conference (ICED), New York, NY.

### Session Chair

#### **International**

- 2007 Plenary Chair “Eating Disorders as Motivated Behaviors: What can we learn from studies of food reward and addiction?” International Academy of Eating Disorders Conference (ICED), Baltimore, MD.
- 2014 Treatment Plenary Chair “Eating to Recover: Meal-Based Interventions and Refeeding Approaches in the Treatment of Eating Disorders”. International Academy of Eating Disorders Conference (ICED), New York, NY.
- 2014 Oral Scientific Paper Session Chair, “Neurobiology and Neuroendocrinology of Eating Disorders”. International Academy of Eating Disorders Conference (ICED), New York, NY.
- 2015 Oral Scientific Paper Session Chair “Biology and Medical Complications” and Workshop Review Committee Member, International Academy of Eating Disorders Conference (ICED), Boston, MA.
- 2016 Oral Scientific Paper Session Chair “Biology and Medical Complications”, International Academy of Eating Disorders Conference (ICED), San Francisco, CA.

### Consultantships

- 2012 Rhythm Biotech Company, consultant
- 2015 Lightlakes Therapeutics, consultant
- 2016 Special Expert Panel Conference, Subject Matter Expert on Eating Disorders, Clinical Treatment Options Expert Panel Conference, Substance Abuse and Mental Health Administration (SAMHSA).

## **RECOGNITION**

### Awards, Honors

- 1991 The Eugene B. Brody Award for Excellence in Psychotherapy, University of Maryland School of Medicine, Baltimore, MD.
- 2009-2017 Named annually in Castle Connolly’s “Top Doctors in America”
- 2016 Inaugural recipient of the Stephen and Jean Robinson Professorship in Eating Disorders.
- 2017 Inducted Fellow, Academy of Eating Disorders

### Invited Talks

#### JHMI/Regional

3/2004 Invited Presenter “Eating Disorders” Presentation to the Women’s Health Committee, Maryland Department of Health and Mental Hygiene, Baltimore, MD

#### National

- 4/2007 Invited symposium participant and lecturer “Treatment of anorexia nervosa: Insights and obstacles”, Purdue Ingestive Behaviors Research Symposium, West Lafayette, IN.
- 3/2008 Invited lecture “Anorexia Nervosa: A Motivated Behavioral Disorder” New York University School of Medicine, Child Study Center, Department of Adolescent and Child Psychiatry, New York, NY and Nathan Kline Psychiatric Institute, Orangeburg, NY.
- 6/2014 Invited Plenary Speaker “Distress, Fear and Learning: from Disordered Eating to Eating Disorders” Society for the Study of Ingestive Behaviors Conference (SSIB), Seattle, WA.

### OTHER PROFESSIONAL ACCOMPLISHMENTS

Posters and Oral/Podium Presentations – over 60 posters and papers – list available on request.

#### Other

- 2000 Featured physician on ABC’s “24/7” documentary about Johns Hopkins Hospital and on the one-hour ABC News Production for the Discovery Channel “Thin at Any Cost”.
- 2001 Named “Best Mental Health Practitioner” for the treatment of Eating Disorders, Baltimore Magazine.
- 2009 Named in “The Best of Issue -- Top Therapists: Eating Disorders”, Washingtonian Magazine.
- 2009 and 2011 Named “Top Doctors: Eating Disorders”, Baltimore Magazine
- 2012 Named in Castle Connolly Medical Ltd “Washington-Baltimore Top Doctors: Eating Disorders”
- 2013 Named in Washington Post Magazine’s “2013 Washington D.C. - Baltimore-Northern Virginia Super Doctors”.
- 2017 Inaugural Award: Castle Connolly Exceptional Women in Medicine



**American Psychiatric Association  
Financial Statement, Disclosure of Affiliations and Interests Form  
Candidates for DSM Steering and Review Committee and Practice Guideline Committee  
Appointments**

Name: GEORGE A KEPPERS, MD Telephone: 503 474 6147  
 Address: OHSU, 3181 SW SAM JACKSON, PORTLAND, OR 97239  
 Email: keppersg@ohsu.edu

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**Part I. Professional Income.** (1) For the past thirty six (36) months, please list every source of professional income you have received and the percentage of your annual income that compensation comprised in the calendar year in which it was received. Professional income includes such things as income earned from university salary; private clinical practice; clinical consultation; employment by a clinic, HMO, hospital, etc.; lectures outside university; health industry-related or other corporate income; publication royalties; forensic work. Check the appropriate box if income from that source exceeded \$25,000 in the calendar year. Please indicate if any professional income received was underwritten directly or indirectly by specific pharmaceutical or health-industry sources as grants or through other funding mechanisms.

(Income column to total 100%):

Source: include nature and subject of consultation, identity of entity, etc.)	% of Income and year received	X if > \$25,000	X if Underwritten directly or indirectly by pharmaceutical or health industry funding
OREGON HEALTH + SCIENCE UNIVERSITY	95% 2013, 14, 15	X <del>---</del>	NONE
AMERICAN BOARD of Psychiatry + Neurology	5% 2013, 14, 15		
LIFE WLSE	< 1% 2013, 14, 15		X

<b>Grand Total</b>	100%	X	X

Do you anticipate that the overall distribution of your income sources in the next 12 months will differ significantly from that of the prior 12 months?

yes  no

If yes, please explain the nature of the anticipated change on a separate sheet of paper.

**Part II. Specific Interests and Affiliations.** Answer each of the following questions.

Note: For the purpose of Part II:

- (1) An interest is significant if, over the past 36 months, it:
  - (a) provided, directly or indirectly, cash, shares, and/or anything else of value (including gifts, travel, lodging, meals, goods and services) totaling \$500 or more in value in a year, from an organization, commercial or otherwise, that may have a direct or indirect interest in psychiatric diagnosis, treatment, or the DSM/Practice Guidelines;
  - (b) involves an ownership of shares, stock or other interest in an organization, commercial or otherwise, regardless of whether or not that ownership interest has any current value, that may have a direct or indirect interest in psychiatric diagnosis, treatment, or the DSM/Practice Guidelines (Note: this does not include an interest in a blind trust or mutual fund not specific to the pharmaceutical or other health-related industry), or
  - (c) derives from a position as director, trustee, proprietor, officer, managing partner, consultant, or employee of an organization, commercial or otherwise, that may have a direct or indirect interest in psychiatric diagnosis, treatment, or DSM/Practice Guidelines.
- (2) An immediate family member includes spouse/significant other, children, parents and other members of the household.
- (3) APA affiliate is the American Psychiatric Association Foundation (APAF). APA includes the former American Psychiatric Publishing, Inc. (APPI).

(1) Place an "x" by the appropriate statement:

In the past 36 months, neither I, nor any member of my immediate family, has had a significant financial interest in or affiliation with any organization, commercial or otherwise, that may have a direct or indirect interest in psychiatric diagnosis, treatment, or the DSM or Practice Guidelines.

Go to question 3.

In the past 36 months, I and/or an immediate family member has had a significant financial interest in or affiliation with one or more organizations, commercial or otherwise, that may have a direct or indirect interest in psychiatric diagnosis, treatment, or the DSM/Practice Guidelines.

*If there is or has been such an interest or affiliation over the last 36 months, list the organization(s), the nature of the relationship(s), and the appropriate key number in the table below. Please provide the appropriate income range for each relationship from the key number in the table below.*

<p><b>KEY NUMBER:</b></p> <p>1. Consultant</p> <p>2. Full- or Part-time Employee</p> <p>3. Grant-Research Support received or pending</p> <p>4. Speaker's Bureau</p> <p>5. Honoraria</p> <p>6. Stock or other financial options</p>	<p>7. Royalties (including right to share of revenue or profit from pharmaceutical, device or other development or product)</p> <p>8. Patents received or pending</p> <p>9. Officer, director/trustee, executive (specify)</p> <p>10. Other (specify)</p>
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<p><b>INCOME RANGES</b></p> <p><b>KEY NUMBER:</b></p> <p>1. \$0 to less than \$500</p> <p>2. \$500 - \$4,999</p> <p>3. \$5,000 - \$9,999</p>	<p>4. \$10,000 - \$49,999</p> <p>5. \$50,000 - \$99,999</p> <p>6. \$100,000 - \$499,999</p> <p>7. \$500,000 - \$999,999</p> <p>8. More than \$1,000,000</p>
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<b>Commercial or Other Organization</b>	<b>Relationship (e.g., self, spouse, family member, etc.)</b>	<b>Role Key #(s)</b>	<b>Income Range Key #'s</b>


*List terminations and divestitures of significant commercial interests/affiliations in the past year*

<b>Commercial or Other Organization</b>	<b>Relationship (e.g., self, family member, etc.)</b>	<b>Key #(s)</b>	<b>Nature of Change</b>

(2) In the course of the last 36 months, have you, or an immediate family member, had any other significant interest that derives from your service/status as an officer, trustee, director, proprietor, partner, employee, grant recipient, or consultant for any health care or health-related business or organization?

Yes \_\_\_ No

*If yes, please provide complete information about interest(s).*

4. Are you or is a member of your immediate family an officer, trustee or director of, or involved in public representation and advocacy (including lobbying) on behalf of, any organization, other than the APA, its district branches/state associations, or APA affiliates, that may have a direct or indirect interest in psychiatric diagnosis, treatment, or the DSM/Practice Guidelines?

Yes \_\_\_ No

*If yes, please give the name of each organization(s) and describe the activities in which you will be involved.*

5. Do you or any member of your immediate family have interests in any health- or mental health-related intellectual property rights (e.g., patents, copyrights, royalties from such rights, including right to revenues or profits from pharmaceutical, device or other developments or products) that may be affected by modifications in DSM diagnostic criteria or the Practice Guidelines?

Yes \_\_\_ No

*If yes, please give a brief description of the intellectual property in which you have an interest.*

6. Have you or a member of your immediate family entered into any personal or business financial arrangements, or do you anticipate entering into such an arrangement, as a result of information gained through your position on a DSM or Practice Guidelines Committee?

Yes: \_\_\_ No:

*If yes, please give a brief description of the personal or business financial arrangements.*

**Part III.** The APA is committed to acting to ensure the integrity of DSM or the Practice Guidelines *i.e.*, to make certain that it is derived from a scientific base and is not influenced by the financial or other interests or relationships of those who participate in its development. The questions in Part III are intended to help potential consultants remember and identify interests and relationships of specific sorts that may have the potential for creating a conflict of interest. However, the APA is aware that there may be other kinds of interests or relationships with this potential that do not fall squarely within any of the categories in the specific questions. Accordingly, please answer the following two questions:

**(1) Do you or an immediate family member have, have you had in the last 36 months, or are you currently negotiating, any other interest, arrangement, affiliation or relationship that could (a) affect your judgment or influence your input in connection with your work on DSM or the Practice Guidelines, (b) create the appearance of doing so or be thought to do so by others, (c) lead to questions about your motivation in connection with DSM/Practice Guidelines or (d) raise questions about the integrity of DSM?**

Yes \_\_\_\_\_ No

*If yes, identify and explain nature of other interests, affiliations, arrangements or relationships.*

**(2) Is there any other involvement, activity or information (including information regarding any past or pending ethics charges against you or medical licensure actions involving you) that may be important for the APA to know about with respect to assessing your potential involvement with DSM or the Practice Guidelines? (Information about ethics charges, licensure actions and similar matters will not be made publicly available by the APA.)**

Yes \_\_\_\_\_ No

*If yes, identify and explain nature of other involvement, activity or information.*

**Certification of Compliance:**

I have read the APA's Financial Statement, Disclosure of Affiliations and Conflict of Interest Policy, which is incorporated herein by reference and agree to participate in the development process in accordance with those terms.

I have identified all interests and affiliations about which information has been requested and I understand that APA will require periodic updates of this disclosure over the duration of my involvement in DSM or Practice Guidelines development. I agree to promptly notify, in writing, the Secretary-of APA should these change in any way and to identify any additional interests and affiliations at each meeting of the DSM or Practice Guideline Committees.

If an issue arises in connection with my work on a DSM or Practice Guideline Committee that creates a conflict or appearance of conflict for me that was not anticipated and is not reflected in this or subsequent disclosures, I will promptly identify the interest and the conflict or potential conflict to the chair of my Committee and the Secretary of the APA. I will cooperate with any limitations on my participation or continued participation or any termination of such participation recommended at any time by the APA.

I understand that if my appointment to a DSM or Practice Guideline Committee is approved, it will not be final until I have agreed to the terms the APA has adopted for DSM or Practice Guideline Committee members and consultants regarding use of APA's property, APA ownership of intellectual property, procedure with regard to related works and associated matters.

I certify that the information provided herein is complete, true and correct to the best of my knowledge

9/21/16  
Date

George A. Keepers  
Signature  
**George A. Keepers, M.D.**

\_\_\_\_\_  
Please print or type full name

***Remember to include a copy of your current curriculum vitae.***

## CURRICULUM VITAE

### GEORGE A. KEEPERS, M.D.

Born November 20, 1950 in Columbia, Missouri

Revised Sep 2016

Married July 5, 1981 to Valerie Clappison, M.D.

3 children: George Arthur born June 14, 1983  
Miranda Valerie born March 3, 1985  
Gordon Andrew born November 14, 1986

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### EMPLOYMENT and CONSULTATION

2004-present	Psychiatry Dept., Oregon Health & Science University, Portland, Oregon	Chair
2000-2004	Psychiatry Dept., Oregon Health Sciences University, Portland, Oregon	Interim Chair
1994-present	Psychiatry Dept., Oregon Health Sciences University, Portland, Oregon	Director, ADHD Clinic, Complex Neuropsychiatry Clinic, ECT services (delegated to Dr. Smith 2004)
1991-2003	Psychiatry Dept., Oregon Health Sciences University, Portland, Oregon	Director of Residency Training Associate Professor
1991-1998	Oregon State Hospital, Salem, Oregon	Independent Consultant
1990-1991	Multnomah County Corrections	Independent Consultant
1984-1991	Portland Veterans Administration Medical Center, Inpatient Psychiatry Services, Portland, Oregon	Chief, 1989-1991 Chief, Unit 5CE, 1988-1989 Chief, Ward 25/27, 1986-1988 Staff Psychiatrist, 1984-1986
1989-1993	Dammasch State Hospital, Wilsonville, Oregon	Independent Consultant
1985	Administrative consultant to VA Outpatient Clinic, Anchorage, Alaska	Independent Consultant
1984	Administrative consultant to Indian Health Service, Billings, Montana	Independent Consultant
1981-1984	Psychiatry Dept., Oregon Health Sciences University, Portland, Oregon	Assistant Professor, 1983-1990 Instructor, 1981-1983
1982-1984	Mental Health Services West, CMHC, Portland, Oregon	Medical Director, Psychiatry Dept. Liaison
1981-1984	Health and Social Services Dept., Confederated Tribes of Warm Springs, Oregon	Psychiatrist, Research Site Coordinator, American Indian Depression Project
1974	Baylor College of Medicine, Houston, Texas	Psychiatry Fellowship
1971-1973	University of Missouri Research Nuclear Reactor Facility, Columbia, Missouri	Research Assistant Computer Programmer

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### EDUCATION AND TRAINING



1980-1981	Research training elective supervised by Dr. Casey. Half-time work on the acute and long-term side effects of neuroleptics	Senior Resident in Psychiatry
1977-1981	Oregon Health Sciences University, Portland, Oregon	Resident in Psychiatry
1973-1977	Baylor College of Medicine, Houston, Texas	M.D.
1969-1973	University of Missouri, Columbia, Missouri	B.A. Premedical Studies in Chemistry

### ACADEMIC APPOINTMENTS

2006	Psychiatry Dept., Oregon Health Sciences University, Portland, Oregon	Professor with Tenure
1994-2006	OHSU	Associate Professor with Tenure
1991-1994	OHSU	Associate Professor
1983-1990	OHSU	Assistant Professor
1981-1983	OHSU	Instructor

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### PROFESSIONAL LICENSE

1984 - present	Diplomate American Board of Psychiatry and Neurology #25872
1977 - present	State of Oregon, license to practice medicine #11390

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### PROFESSIONAL SOCIETIES

2005-present	American College of Psychiatrists
2001-present	American Association of Chairs of Departments of Psychiatry
1994 - 97	American Society of Clinical Psychopharmacology
1994 - 97	American Association of Community and Public Psychiatrists
1994 - present	American Board of Psychiatry and Neurology, Examiner for Oral Boards
1991 - present	American Association of Directors of Psychiatry Residency Training Programs 1993-1998 Regional Coordinator for Region VII 1994-1997 Editor, AADPRT Newsletter 1994-1997 AADPRT Executive Council
1991 - present	Association for Academic Psychiatry
1986 - present	Oregon Psychiatric Association 1991-present Chair, Membership Committee 1991-present OPA Executive Council
1986 - present	American Psychiatric Association

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## PEER REVIEW and EDITORIAL ACTIVITIES

Ad hoc Peer reviewer, **Academic Psychiatry**  
Ad hoc Peer reviewer, **Journal of General Internal Medicine**  
Ad hoc Peer reviewer, **Community Mental Health Journal**  
Ad hoc Peer reviewer, **Psychopharmacology**  
Ad hoc Peer reviewer, **Biological Psychiatry**  
Editor, 1994-1997 **Newsletter of the American Association of Directors of Psychiatric Residency Training**

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## AWARDS AND HONORS

2016	Chair of the Medical Section of the ACGME CRCC
2016	Distinguished Life Fellow of the American Psychiatric Association
2014	Fellow of the American College of Psychiatry
2014	Chair of the ACGME RRC for Psychiatry
2012	Appointed to the ACGME Milestones Committee for Psychiatry
2012	Appointed to the ACGME RRC for Psychiatry
2010	Director of the American Board of Psychiatry and Neurology
2011	Distinguished Fellow of the American Psychiatric Association (induction in May, 2011)
2010	Director of the American Board of Psychiatry and Neurology
2005	Elected to the American College of Psychiatry
2004	Residency Training Distinguished Service Award, Oregon Health & Science University
2003	Medical Staff Chairman's Award for Outstanding Service to the Medical Staff
2001	Residency Teaching Award, Oregon Health & Science University, Psychiatry Department
1992	Residency Teaching Award, Oregon Health Sciences University, Psychiatry Department
1990	Residency Training Distinguished Service Award, Oregon Health Sciences University, Psychiatry Department
1990	Residency Teaching Award, Oregon Health Sciences University, Psychiatry Department
1981	Sandoz Award for Outstanding Resident
1980	Resident's Prize for best paper, North Pacific Society of Neurology and Psychiatry
1973	Phi Beta Kappa
1969-1973	University Scholar

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## ACCOMPLISHMENTS AND CURRENT REPONSIBILITIES

I was asked to serve as Interim Chair of Psychiatry at OHSU in 2000 and selected as permanent Chair in 2004. During my tenure as Chair the department has accomplished the following:

**Program support and development.** We developed, from various sources, funding to replace cuts from the School of Medicine totaling more than ½ of the department's previous budget. Subsequently the department's budget has increased from \$4 M to \$29 M under my leadership.

**Clinical Growth.** In my first two years as chair, I brought the faculty's disparate practices under the OHSU Medical Group. Subsequently we grew the faculty

practice by more than 500%, captured the regional market for ECT services and increased the number of cases six fold, began a Vagal Nerve Stimulation program for which we are the sole providers in Oregon, and opened an innovative, and opened a multidisciplinary sleep program with a sleep laboratory

We developed community partnerships to assure that the department's community mental health programs (Children's Day Treatment Center, Avel Gordly Center for Healing, Intercultural Psychiatry Program) will continue to provide care for underserved populations despite withdrawal of University support. Our Public Psychiatry Division developed contracts for services with community mental health agencies and with the Oregon state hospital system (currently \$42 M over 5 years) which assure the continuation and growth of the Public Psychiatry Division and dramatically improve the quality of care in the state system. Our telepsychiatry program was the first telemedicine program at OHSU and delivers services to penal institutions, rural community mental health centers and reservations.

We were able to assure the continuation and growth of the Child Psychiatry Division through operational and endowment support from the Doernboeche's Foundation (\$2M new funding). This funding has now been supplemented, due to the efforts of Dr. Ajit Jetmalani, director of the division, with direct state funds. Our child division has started a state funded consultation program to pediatric practices throughout the state known as the Oregon Psychiatric Access Line for Kids. OPAL-K has been very successful and provides same day consultation to over 600 pediatric practices in Oregon. Additionally, our Collaborative Problem Solving (CPS) program provides training to community mental health centers and schools.

The department's most recent success has been a collaboration with 3 other health systems (Legacy, Adventist and Kaiser) to plan, build and operate a new 100 bed psychiatric hospital with a 50 bed psychiatric emergency service. This project has required the recruitment of 25 new faculty members and participation in extended negotiation and planning sessions. The facility will open January 9<sup>th</sup>, 2017 and will serve as OHSU's flagship psychiatric educational site with resident, medical student and nurse practitioner students training in the facility.

**Education.** The department obtained RRC approval, developed stipend support for and initiated subspecialty training in addiction and forensic psychiatry and in psychosomatic medicine. Our general residency and child fellowship have continued to recruit strong residents and many of our graduates have remained at OHSU as faculty. My strong interest in education has continued as chair with appointments to the ABPN board of Directors and ACGME RRC

**Research** The department has a research strategic plan that is focused on neurodevelopmental disorders and addiction. The department's researchers in collaboration with the department of behavioral neuroscience obtained maintained NIH funding for the Methamphetamine Research Center. We have established research programs in ADHD and Autism research program, which has required recruitment of internationally prominent ADHD and Autism researchers. Dr. Joel Nigg was recruited to lead the ADHD effort and to lead a revitalized Psychology division. He has developed this program in collaboration with Dr. Bonnie Nagel and Damian Fair and we have recruited 15 new faculty members to what is now a very strong division of Clinical Psychology. Eric Fombonne was recruited to lead OHSU's research program in Autism and has developed collaborative research programs between the department, the Institute on Developmental Disabilities, Child Neurology and several basic science departments. Our neurodevelopmental focus has been adopted by OHSU as the

first initiative for OHSU's Neuroscience fund raising campaign. Our research annual budget doubled in the last year and is now approximately \$10M

**Endowment and fund raising.** I have established stronger relations with the OHSU Foundation and the Doernboecher's Foundation, established the OHSU Neuropsychiatric Institute Board as the center for fund raising in the department and developed professorships in biological, child psychiatry, public psychiatry and research program support in ADHD and basic Neurodevelopmental research. As a result of these efforts and the efforts of the chair of Neurology, Dr. Dennis Bourdette, OHSU is poised to initiate a major fund raising campaign in Neuroscience

### TRAINING RESPONSIBILITIES

My principal past responsibility in the Department of Psychiatry was to direct the general residency training program in psychiatry. This involved the design, implementation and supervision of a 4 year clinical and didactic educational program for 35 residents. Interview, recruitment, retention, promotion and administrative supervision of these residents was also my responsibility. Additionally, I evaluated the teaching performance of faculty in this program, advising the chair. I became increasingly involved in national activities in residency training and in research related to education. This position fit well with my long term interest in education and training the highlights of which are listed below. During my tenure as training director, the program became highly competitive with other top training programs and added subspecialty training programs in geriatric, addiction and forensic psychiatry.

### RESIDENT EDUCATION

2002-2005	Development of Forensics Fellowship with Dr. Sparr
1999	ACGME Residency Review Committee site visit resulting in full 5 year accreditation with no deficiencies
1998	Development of Resident Research Track with Dr. Ganzini
1997-2002	Development of Addictions Fellowship with Drs. Walker, Girard, and Fireman
1996-2003	Basic Psychotherapy Course Director
1993	ACGME Residency Review Committee site visit resulting in full 5 year accreditation with no deficiencies
1991-present	Course coordinator for PGY4 senior course
1991-2002	Director, Residency Training, Psychiatry Department, Oregon Health Sciences University
1991-present	Supervision of residents on inpatient rotations, Portland, OHSU
1990-1991	Residency Training Coordinator, Portland VAMC
1987-present	Lectures at Resident's Emergency Room Seminar, Neurosciences seminar, Psychotherapy seminar
1984-present	Lectures at Staff Psychiatry Meetings, Portland VAMC
1984-1991	Supervision of residents on inpatient rotations, Portland, VAMC
1982-1984	Mental Health Services West training site in community mental health,
1981-1983	Warms Springs training site in community mental health and transcultural psychiatry, Warm Springs, Oregon
1981-present	Lectures in Psychiatry Residency didactic Curriculum
1981-present	Resident psychotherapy supervision, Psychiatry Department, Oregon Health Sciences University
1981-present	Computer seminars for faculty and residents, Psychiatry Department, Oregon Health Sciences University, as resident
1980-present	Psychiatry Departmental Grand Rounds

2002-2005	Development of Forensics Fellowship with Dr. Sparr
1999	ACGME Residency Review Committee site visit resulting in full 5 year accreditation with no deficiencies
1980-1981	Hypnosis Seminar, Psychiatry Dept., Oregon Health Sciences University, as resident

### MEDICAL STUDENT EDUCATION

1996-2010	Mentor for PreMedical Students in the OHSU Mentorship Program
1994-2010	Principles of Clinical Medicine small group leader
1992-1995	Transition to Residency course planning committee, lecturer, small group leader
1989 Study	Chair, Liaison Committee on Medical Education Psychiatry Dept Self
1989	conducted in preparation for the 1990 LCME accreditation visit Psychiatry 610, Oregon Health Sciences University
1989	Psychiatry Summer NIMH Fellowship for First Year Medical Students
1988	Psychiatry 610, Oregon Health Sciences University
1984-1991	Psychiatry 620, Supervision of medical students on psychiatry clerkships, Portland VAMC, OHSU
1980-1981	Medical student seminars, Psychiatry Dept., University of Oregon Health Sciences Center as resident
1978-1981	"Introduction to Interviewing" (tutorial) for medical students, University of Oregon Health Sciences Center as resident
1978	Medical student seminars, Psychiatry Dept., Dammasch State Hospital, Wilsonville, Oregon as resident

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### RESEARCH EDUCATION

1988	Research advisor for William L. Brown, Tartar Fellow 1 year non-degree research experience for 2nd year medical students.
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## RESEARCH and SCHOLARLY INTERESTS

Schizophrenia. Research interests included the psychopharmacological treatments of schizophrenia and the side effects of these treatments. Previously emphasized areas include acute extrapyramidal side effects (dystonia, akathisia, and parkinsonism) and tardive dyskinesia. Important aspects of this work are the accurate prediction, control and prevention of side effects. Other aspects of neuropsychiatry and neuropsychopharmacology are also of interest. These interests have been pursued in collaboration with Drs. Daniel Casey, Thomas Hansen, William Hoffman and Linda Ganzini

Education. Scholarly interests include innovative teaching methods, studies of the effectiveness of various methods, factors determining medical student specialty choice and program choice, governance of academic departments. These interests have been investigated in collaboration with Drs. Bloom, Ganzini, Angel and Levitte

Neuropsychiatry. Interests in this area primarily pursued through clinical activities have been Traumatic Brain Injury, Attention Deficit Disorder, ECT and other electromagnetic treatments for depression. The most recent focus of my research efforts in ADHD concerns unusual circadian rhythm disturbances found in ADHD adolescents in our current protocols.

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## RESEARCH GRANTS

2012-13	St. Jude DBS for Depression Study
2011-14	Vagal Nerve Stimulation D23 Study
2007-2010	Vagal Nerve Stimulation D21 Dosing Study
2006-	Vagal Nerve Stimulation Registry Study
2002-2003	An International Large Simple Trial to Compare the Cardiovascular Safety of Ziprasidone and Olanzapine, Site Investigator, Pfizer Pharmaceutical, OHSU, Portland, Oregon
Oct. 1990- Sept. 1992	Haloperidol Serum Levels: Dystonia Prevalence and Pathophysiology, \$130,000, Principal investigator, VA Medical Center, Portland, Oregon
Oct. 1987- Sept. 1990	Prediction and control of antipsychotic drug-induced extrapyramidal symptoms, \$126,000, Principal investigator, Veteran's Administration Merit Review, Psychiatry Service, V.A. Medical Center, Portland, Oregon
June 1985- May 1987	Control of antipsychotic drug-induced extrapyramidal symptoms, \$25,000, Principal investigator, Veterans Administration Research Advisory Group, Psychiatry Service, V.A. Medical Center, Portland, Oregon
Dec. 1985-1987	Serum neuroleptic and anticholinergic activity in extrapyramidal syndromes, \$5,000, co-investigator, WF Hoffman, primary investigator, Biomedical Research Support Grant, Psychiatry Department, Oregon Health Sciences University, Portland, Oregon

## OTHER FUNDING

Nov. 2002	Foundation gift to establish a clinical and research program in adult attention deficit disorder, \$200,000, OHSU, Portland, OR
Aug. 2004	Foundation gift for ADHD research \$100,000
Aug. 2006	Foundation gift for ADHD research \$130,000

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## PUBLICATIONS

1. Charalampous KD, Sermas CE, Newsom WA, Keepers GA: A double-blind controlled study of clobazam for the treatment of anxiety in psychiatric outpatients. *Current Therapeutic Research*, 21(6):779-785, 1977.
2. Charalampous KD, Keepers GA: Antipsychotic drugs--an update. *Journal of the Oklahoma State Medical Association*, 71(1):6-9, 1978.
3. Charalampous KD, Keepers GA: Major side effects of antipsychotic drugs. *Journal of Family Practice*, 6(5):993-1002, 1978.
4. Shore JS, Keepers GA: Examples of prevention research in American Indian populations in Manson SM (ed): New Directions in Prevention Among American Indian and Alaskan Native Communities pp 325-338, 1982.
5. Keepers GA, Clappison VJ, Casey DE: Initial anticholinergic prophylaxis for acute neuroleptic-induced extrapyramidal syndromes. *Archives of General Psychiatry*, 40:1113-1117, 1983.
6. Casey DE, Keepers GA: Managing neuroleptic-induced extrapyramidal syndromes, Symposium for Danish Psychiatry 48-53, H Lundbeck A/S, 1986.
7. Keepers GA, Casey DE: Clinical management of acute neuroleptic-induced

- extrapyramidal syndromes. *Current Psychiatric Therapies*, 23:139-157, 1986.
8. Casey DE, Keepers GA: Managing neuroleptic-induced extrapyramidal symptoms in Johnson, DAW (ed): New Perspectives in Treatment of Schizophrenia. H Lundbeck A/S. pp 40-45, 1987.
  9. Maricle R, Hoffman WF, Bloom JD, Faulkner L, Keepers GA: The prevalence and significance of medical illness among chronically mentally ill outpatients. *Community Mental Health Journal* 23:81-90, 1987.
  10. Keepers GA, Casey DE: Prediction of neuroleptic-induced dystonia. *Journal of Clinical Psychopharmacology*, 7:342-345, 1987.
  11. Shore JH, Manson S, Bloom JD, Keepers GA, Neligh G: A pilot study of depression among American Indian patients. *American Indian Alaska Native Mental Health Research*, 1(2), 1987.
  12. Manson SM, Shore JH, Bloom JD, Keepers GA, Neligh G: Alcohol abuse and major affective disorder: Advances in epidemiologic research among American Indians in *Epidemiology of alcohol use and abuse among U.S. ethnic minority groups*. Spiegler DL, Tate DA, Atken SS, Chrispin CM (ed): *Alcohol use among ethnic minorities*. NIAA Research Monograph #18. Dept. of Health and Human Services # (AM) 87-1435. Wash., D.C.: U.S. Government Printing Office, 1987.
  13. Keepers GA, Dunn, JD: People and garbage are not the same: Reply to a cautionary tale. *Community Mental Health Journal*, 24:103-106, 1988.
  14. Casey DE, Keepers GA: Neuroleptic side effects: Acute extrapyramidal syndromes and tardive dyskinesia. Christensen V, Casey DE (ed): Current Trends in Psychopharmacology, Springer-Verlag, Berlin. pp. 74-93, 1988.
  15. Arana G, Goff DC, Baldessarini RJ, Keepers GA: Anticholinergic prophylaxis for neuroleptic-induced dystonia. *American Journal of Psychiatry*, 145:993-996, 1988.
  16. Keepers GA: Pathological preoccupation with video games: A case report. *Journal of the American Academy of Child and Adolescent Psychiatry*, 29:49-50, 1990.
  17. Hoffman WF, Ballard LC, Keepers GA, Hansen TE, Casey DE: Neuroleptic-induced parkinsonism in schizophrenia. *Clinical Neuropharmacology*, 13:141-142, 1990.
  18. Keepers GA, Casey DE: Use of neuroleptic-induced extrapyramidal symptoms to predict future vulnerability to side effects. *American Journal of Psychiatry*, 148:85-89, 1991.
  19. Ganzini LK, Heintz R, Hoffman WF, Keepers GA, Casey DE: Acute extrapyramidal syndromes in neuroleptic-treated elders: A pilot study. *Journal of Geriatric Psychiatry and Neurology*, 4:222-225, 1991. (summarized and reprinted in *Biol Ther Psychiatry*, 15:10-11, 1992.)
  20. Keepers GA: Guidelines for prophylaxis of antipsychotic drug-induced extrapyramidal syndromes. *Western Journal of Medicine*, November 1991.
  21. Hansen TE, Lowe M, Wilson WH, Keck PE, Keepers GA and Munetz MR: Integrating research into clinical settings. *Innovations and Research*. *Innovations & Research* 2:35-41, 1993
  22. Levitte SS, Ganzini L, Keepers GA: Geriatric Training in Adult Psychiatry Residency Training Programs. *Academic Psychiatry* 20:226-231, 1996
  23. Keepers GA, Ganzini L, : Acute dystonia (neuroleptic induced) in R. Yassa (ed): Neuroleptic-Induced Movement Disorders: A Comprehensive Study. Cambridge University Press. pp 381-394, 1997.
  24. Goetz R...Keepers GA:Community and Public Psychiatry Training in Oregon: Evolution and Adaptation; *Psychiatric Services* 1999
  25. Misra S, Keepers G, Ganzini I: Psychiatry Residents and Faculty Views on and Interactions with the Pharmaceutical Industry; *Academic Psychiatry* 32:102-108, 2010.
  26. Aaronson ST...Keepers GA...Bunker M: Vagus Nerve Stimulation Therapy Randomized to Different Amounts of Electrical Charge for Treatment-Resistant Depression: Acute and Chronic Effects; *Brain Stimulation, Brain Stim* 6:631-40, 2013.



27. Thomas C....Keeper GA: The Psychiatry Milestone Project. *Journal of Graduate Medical Education* 6(1) sup: 284-304, 2014
28. Thomas C, Keepers GA: ACGME Milestones Development in General Psychiatry: Patient Care and Medical Knowledge. *Academic Psychiatry* 38(3): 255-260, 2014.
29. Keepers GA: Graduate Psychiatric Education (chapter 56.1) in Kaplan and Sadock Textbook of Psychiatry, in press

### **.Letters and Commentary**

1. Keepers GA: Cross-cultural psychiatry: Working with American Indians. *Assoc Acad Psychiat Newsletter*, 6:3, 1980.
2. Keepers GA: Conceptual and methodologic concerns in drug abuse research. Review of Hendin H, Haas AP, Singer P, Ellner M, Ulman R: Living High: Daily Marijuana Use Among Adults. *Contemporary Psychiatry*, 7:62-64, 1988.
3. Keepers GA, Casey DE: Race and neuroleptic-induced dystonia: Reply (letter). *J Clin Psychopharmacol*, 9:307-308,1989.
4. Hansen TE, Dieter K, Keepers GA: Interaction of fluoxetine and pentazocine. *Am J Psychiatry*, 147:949-950, 1990.
5. Keepers GA: Neuroleptic malignant syndrome associated with withdrawal of carbamazepine. *Am J Psychiatry*, 147:1687, 1990.
6. Hoffman WF, Burry MT, Keepers GA, Casey DE: An unexpected intracerebral pathology in older schizophrenic patients. *Am J Psychiatry*, 148:390-391, 1991.
7. Keepers GA: Current guidelines for using anticholinergics to prevent EPS. *Relapse* 1,2:6, 1991.
8. Keepers GA, Bloom JD: Letter regarding The Moral Myopia of Academic Psychiatry : *Academic Psychiatry* 1993.
9. Keepers GA: May You Live in Interesting Times. *Am Assoc of Directors of Psychiatric Residency Training Newsletter*. pp 10-11. Fall, 1996.
10. Smith K, Keepers GA: Status epilepticus following ECT, *Am J Psychiatry*, 157:1524,2000
11. Keepers GA: Korean mental health care, *The Asian Reporter* 13: 7, 2003

### **Abstracts**

1. Clappison VJ, Keepers GA: Early withdrawal syndrome after cessation of tricyclic antidepressants: three case reports and a new perspective. *North Pacific Society of Neurology and Psychiatry*, Bend, Oregon, March 28, 1980.
2. Keepers GA, Clappison VJ, Bloom JD: Mt. St. Helens: The first psychiatric cases. *North Pacific Society of Neurology and Psychiatry*, Seattle, Washington. April 1981.
3. Keepers GA, Clappison VJ, Casey DE: Prophylactic anticholinergics in acute neuroleptic-induced extrapyramidal syndromes. *North Pacific Society of Neurology and Psychiatry*, Seattle, Washington. April 1981.
4. Keepers GA, Clappison VJ, Casey DE: Initial anticholinergic prophylaxis in neuroleptic-induced extrapyramidal syndromes. *Proceedings of Society of Biological Psychiatry Meeting*. May 1981.

5. Casey DE, Clappison VJ, Keepers GA: Anticholinergics in acute extrapyramidal symptoms. Proceedings of American Psychiatric Association Meeting. May 1981.
6. Casey DE, Hansen TE, Keepers GA, et al: Strategies to manage coexisting parkinsonism and TD. Proceedings of the American Psychiatric Association Meeting. May 1984.
7. Keepers GA, Casey DE: Prediction of neuroleptic-induced dystonia. Proceedings of Society of Biological Psychiatry Meeting. May 1985.
8. Keepers GA, Casey DE: History of EPS predicts future episodes. Proceedings of American Psychiatric Association Meeting. May 1985.
9. Keepers GA, Hansen TE, Casey DE: Prospective prediction of vulnerability to neuroleptic-induced extrapyramidal syndromes. Proceedings of Society of Biological Psychiatry Meeting. May 1986.
10. Keepers GA, Casey DE: Prediction of neuroleptic-induced EPS: Clinical implications. Proceedings of American Psychiatric Association Meeting. May 1986.
11. Casey DE, Keepers GA: Anticholinergic prophylaxis: Pros and cons. Proceedings of American Psychiatric Association Meeting. May 1986.
12. Keepers GA, Brown WL, Hansen TE, Casey DE: Tardive dyskinesia and vulnerability to neuroleptic-induced dystonia. Proceedings of Society of Biological Psychiatry Meeting. May 1987.
13. Keepers GA, Brown WL, Clappison VJ, Casey DE: Amantadine treatment and prophylaxis of EPS. Proceedings of American Psychiatric Association Meeting. May 1987.
14. Casey DE, Keepers GA: Prophylaxis of extrapyramidal syndromes. Proceedings of American Psychiatric Association Meeting. May 1987.
15. Keepers GA, Hansen TE, Casey DE: Differences in rating scales for the measurement of neuroleptic-induced parkinsonism. Proceedings of Society of Biological Psychiatry Meeting. May 1988.
16. Hansen TE, Neve KA, Keepers GA, Casey DE: Neuroleptic blood levels and extrapyramidal side effects: Proceedings of Society of Biological Psychiatry Meeting. May 1988.
17. Keepers GA: Diagnosis, pathophysiology and treatment of dystonia in Hansen TE (course director): Modern management of acute neuroleptic-induced EPS. Proceedings of American Psychiatric Association Meeting. May 1988.
18. Keepers GA: Prophylaxis for acute EPS in Hansen TE (course director): Modern management of acute neuroleptic-induced EPS. Proceedings of American Psychiatric Association Meeting. May 1988.
19. Casey DE, Keepers GA, Hansen TE: Neuroleptic dose and extrapyramidal syndromes. Proceedings of American Psychiatric Association Meeting. May 1988.
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21. Keepers GA: Diagnosis, pathophysiology and treatment of dystonia in Hansen TE (course director): Modern management of acute neuroleptic-induced EPS. Proceedings of 142nd American Psychiatric Association Meeting. May 1989:59.
22. Hansen TE, Neve KA, Keepers GA, Hoffman WF, Casey DE: Serum haloperidol and anticholinergic levels in drug-induced parkinsonism. Proceedings of Society of Biological Psychiatry Meeting. 24:165A, 1989.
23. Keepers GA, Brown WL, Casey DE: Timing of neuroleptic-induced dystonia and dystonia pathophysiology. Proceedings of Biological Psychiatry Meeting. 24:165A, 1989.
24. Brown WL, Keepers GA, Casey DE: Dystonia and haloperidol pharmacokinetics. Proceedings of Society of Biological Psychiatry Meeting. 24:162A, 1989.
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- Society of Biological Psychiatry Meeting. 27:134A, 1990.
26. Hansen TE, Lowe MK, Keepers GA, Hoffman WF, Casey DE: Correlations between tardive dyskinesia, drug-induced parkinsonism, and psychiatric symptoms. Proceedings of Society of Biological Psychiatry Meeting. 27:133A, 1990.
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  29. Keepers GA: Diagnosis, pathophysiology and treatment of dystonia in Hansen TE (course director): Modern management of acute neuroleptic-induced EPS. Proceedings of 143rd American Psychiatric Association Meeting, May 1990:26.
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  31. Fenn DS, Hoffman WF, Keepers GA, Hansen TE, Casey DE: Comparison methods of quantification of SPECT brain images in psychiatric research. Schizophrenia Research. 4:403, 1991.
  32. Hoffman WF, Ballard LC, Keepers GA, Hansen TE, Casey DE: Neuroleptics obscure the correlation of TD and VBR. Proceedings of 144th American Psychiatric Association Meeting. May 1991.
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  34. Hansen TE, Keepers GA, Hoffman WF, Lowe MK, Casey DE: Laterality of tardive dyskinesia and parkinsonism. Proceedings of 144th American Psychiatric Association Meeting. May 1991.
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  37. Casey DE, Keepers GA, Hansen TE, Hoffman WF: Neuroleptic-induced akathisia: The effect of anticholinergic treatment on the prevalence and time course. Schizophrenia 1992: Poised for Change. (PO.06)120, 1992.
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  40. Casey DE, Keepers GA, Hansen TE: Prevalence and onset time of akathisia. Proceedings of Society of Biological Psychiatry Meeting. 31:158A, 1992.
  41. Hansen TE, Hoffman WF, Keepers GA, Casey DE: Influence of affective disorders on tardive dyskinesia and drug-induced parkinsonism. Proceedings of 7th International Catecholamine Symposium. 127, 1992.
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  43. Hoffman WF, Ballard LC, Fenn DE, Keepers GA, Hansen TE, Casey DE: Short-term neuroleptic withdrawal in schizophrenia. Proceedings of 18th Collegium Internationale Neuro-Psychopharmacologicum Congress (CINP). 264B, 1992.
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46. Hansen TE, Casey DE, Hoffman WF, Keepers GA: Tardive Dyskinesia and drug-induced parkinsonism--influence of affective disorders. Proceedings of Biological Psychiatry 33:80A, 1993.
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48. Hoffman WF, Bagdanoff MA, Keepers GA, Hansen TE: Prevalence of Tardive Dystonia in a chronically mentally ill population. Proc Collegium Internationale Neuro-Psychopharmacologicum, 1994.
49. Keepers GA: Factors Influencing Medical student selection of psychiatry residency programs. Proc American Psychiatric Association Clinical Conference, 1994.
50. Hansen TE, Hoffman WF, Casey DE, Keepers GA: Recognition of Common and Complex Drug-Induced Extrapyrmidal Syndromes. Proc American Psychiatric Association, 1996
51. Hansen TE, Hoffman WF, Casey DE, Keepers GA: Recognition of Common and Complex Drug-Induced Extrapyrmidal Syndromes. Proc American Psychiatric Association, 1997
52. Keepers GA, Johnson K, Lewy A, Circadian Rhythm Disturbances in Adolescents with ADHD, WCCBP, 2005
53. Tsai J, Johnson K, Colling E, Freeman K, Moe E, Cutler N, Keepers GA: Correlation of ADHD symptoms and sleep in a developmentally delayed population. Proc AACAP, 2005
54. Keepers GA, Evans C, Colling E, Mishra N, Johnson KP, Maron L, Lewy AJ: Circadian Rhythm Disturbances in Adolescents with ADHD, Proc APA New Research, 2006
55. Keepers GA, Lewy A: Relationship of PAD and ADHD symptomology in adolescents, Proc SLTBR, 2008

## **SYMPOSIA AND WORKSHOPS**

1. Hansen TE, Keepers GA: Extrapyrmidal symptoms: New views on old problems (symposium) Proceedings of American Psychiatric Association Meeting. May 1986.
2. Keepers GA, Hansen TE: Current issues in acute EPS and TD (symposium) Proceedings of American Psychiatric Association Meeting. May 1987.
3. Wilson W, Hansen TE, Keepers GA, Keck PE, Munetz MR: Integrating research into clinical programs (workshop) American Psychiatric Association 144th Annual Meeting. May 1991.
4. Wilson W, Hansen TE, Keepers GA, Keck PE, Munetz MR: Integrating research into clinical programs (workshop) American Psychiatric Association 144th Annual Meeting. May 1993.
5. Keepers GA, Angell R: Residency Training Issues related to subspecialty fellowships (workshop) American Association of Directors of Psychiatric Residency Training Annual Meeting January 13-16, 1994, New Orleans.
6. Keepers GA, Maricle RM, Salinsky M, Smith S: Neuropsychiatry (workshop) Oregon Psychiatric Association Meeting, March 4-5, 1994, Portland, OR.
7. Keepers GA, Godard S: Teaching Gender Psychology. (workshop) American Association of Directors of Psychiatric Residency Training Annual Meeting January 12-15, 1995, Tuscon, AZ.
8. Keepers GA, Ward MF, Erickson KE: Neuropsychiatry (workshop) Oregon Psychiatric Association Meeting, February 3-4, 1995.
9. Ryan R, Riba M, Keepers GA: Implementing Curricular Change. American Association of Directors of Psychitric Residency Training Annual Meeting. January, 1996
10. Keepers GA, Erickson KE: Traumatic Brain Injury. Oregon Psychiatric Association Meeting,

- March, 1996
11. McQuisition HL, Keepers GA, Goldman C, Ranz J: Community Mental Health Training in the Era of Managed Care. American Association of Directors of Psychiatric Residency Training Annual Meeting. January 16-19, 1997
  12. Keepers GA: Movement Disorders in Neuropsychiatric Practice. Oregon Psychiatric Association Meeting. February 22-23, 1997, Skamania Lodge, WA.
  13. Keepers GA: Depression and Panic Attacks. Oregon Health Sciences University Family Practice Review, February 12, 1998, Portland, OR
  14. Wolf RA, Messamore E, Minkunas D, Keepers GA: St. John's Wort and Depression. Oregon Psychiatric Association. Feb 13-14, 1998, Skamania Lodge, WA
  15. Keepers GA: Alternative Approaches to Psychiatric Illness, Oregon Health Sciences University Family Practice Review, February 9, 1999, Portland, OR
  15. Keepers GA: Transcranial Magnetic Stimulation. Oregon Psychiatric Association. Feb 13-14, 1999, Skamania Lodge, WA
  16. Keepers GA: Phytopharmaceutical treatments in Psychiatry. Oregon Health Sciences University Family Practice Review, February 16, 2000, Portland, OR
  17. Keepers GA: Training for Working with the Severely Mentally Ill. Oregon Psychiatric Association. Feb 26, 2000, Skamania Lodge, WA
  18. Meredith M, Oken B, Keepers GA: Complementary and Alternative Medicine in Psychiatry. Oregon Psychiatry Association. 3/1/2003, Double Tree Columbia, OR
  19. Keepers GA, Johnson KL, Levitan R: Circadian Rhythm Disturbances in ADHD, American Psychiatric Association, May 2007.

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## INVITED LECTURES AND PRESENTATIONS

1. Shore JS, Keepers GA: Examples of prevention research in American Indian populations. Presented at NIMH prevention research planning workshop, Timberline, Oregon. September 1981.
2. Keepers GA: Differential diagnosis in the crisis situation. Presented at the State of Oregon Mental Health Division Mental Health Quarterly, March 1983.
4. Keepers GA: Community care for the chronically mentally ill. Presented at the Portland VA OPC, August 9, 1983.
4. Keepers GA: Preventing antipsychotic drug side effects. Oregon Health Sciences University Research Convocation, October 1983.
5. Keepers GA: Clinical management of tardive dyskinesia. Presented at Holladay Park Hospital, Portland, Oregon, May 1985.
6. Keepers GA, Casey DE: Prediction of antipsychotic drug side effects, Oregon Health Sciences University Research Convocation, November 1985.
7. Keepers GA, Casey DE: History of antipsychotic drug side effects reliably predicts future episodes. Oregon Health Sciences University Research Convocation, October 1986.
8. Keepers GA: Vulnerability to neuroleptic-induced extrapyramidal syndromes and reduction of EPS morbidity, West Coast College of Biological Psychiatry, Timberline, Oregon, February 24, 1989.
9. Keepers GA: Neuroleptic-induced dystonia: Oregon Psychiatric Association, Portland, Oregon, January 26, 1991.
10. Keepers GA: Update on Acute Neuroleptic-induced Movement disorders, Oregon State Hospital, 8/25/92, Salem, Oregon.
11. Keepers GA: Experience in the Complex Neuropsychiatry Clinic. Dammasch State Hospital, March 16, 1993, Wilsonville, Oregon.
12. Keepers GA: Experience in the Complex Neuropsychiatry Clinic. Sacred Heart Hospital. September 9, 1993, Eugene, Oregon.
13. Hansen TE, Ulwelling J, Kjaer G, Bloom JD, Keepers GA, Goetz R: The Board of Medical Examiners: benzodiazepine prescribing practices and other issues Oregon Psychiatric

- Association meeting, September 18, 1993. Ashland, Oregon.
14. Keepers GA Issues in Psychiatric Resident Training (poster). Oregon Psychiatric Association meeting. March 4-5, 1994, Portland, Oregon.
  15. Keepers GA: Neuropsychiatric sequelae of head injury. Dammasch State Hospital, November 22, 1994, Wilsonville, Oregon.
  16. Keepers GA: Movement Disorder Complications of Antipsychotic Treatment. Dept. of Psychiatry, Denver, Colorado, May 22, 1996
  17. Keepers GA: What Your Patients are Really Taking: Modern American Herbal Psychopharmacology. OHSU Psychiatry Lecture Series. April 22, 1998, Portland, OR.
  18. Keepers GA: Herbal Psychopharmacology. Salem Memorial Hospital. April 28, 1998, Salem, OR.
  19. Keepers GA: Differential Diagnosis in Psychiatry. Pacificare staff training. May 26, 1998, Corvallis, OR
  20. Keepers GA: Herbal Treatments in Psychiatry. Multnomah Athletic Club. 9/21/2000. Portland, OR.
  21. Keepers GA: The Young Adult Brain. Oregon Museum of Science and Technology, 2/23/2001, Portland, OR
  22. Keepers GA: Psychopharmacologic treatment of depression. OHSU Healthy Talk, 1/4/2003.
  23. Keepers GA: Electromagnetic treatment of depression. OHSU Healthy Talk, 1/4/2003
  24. Keepers GA: Herbal treatment of depression. OHSU Healthy Talk, 1/4/2003
  25. Keepers GA: Traumatic Brain Injury, Oregon Psychiatric Association, Portland, OR 2/28/2003.
  26. Keepers GA: Choose the right treatment for depression. OHSU Family Practice Review, 2/13/2003
  27. Keepers GA: New antidepressant treatments. OHSU Internal Medicine Review, March 2005
  28. Keepers GA: ADHD, an update. OPA annual meeting, March 2007
  29. Keepers GA: Patients who don't get better. OPA annual meeting, March 2008
  30. Keepers GA: ADHD update on diagnosis and treatment. OHSU Family Practice Review, February, 2011
  31. Keepers GA: Why Bother with an EHR. AADCP, September 2011
  32. Keepers GA: Overview of the ABPN MOC Program. Iowa Psychiatric Society, September 2011
  33. Keepers GA: Overview of the ABPN MOC Program. Colorado Psychiatric Society, March, 2012
  34. Keepers GA, Rosen DR: Privacy Protections in the EHR. AADCP, May 2012.
  35. Thomas, C, Keepers GA: Psychiatry Milestones and the Next Accreditation System, ACP annual meeting, February 2013
  36. Thomas C, Rosen DR, Widge A, Keepers GA: Changes in Psychiatric Education: The Psychiatry Milestones and the Next Accreditation System, APA annual meeting May 2013.
  37. Keepers GA: The Future of Psychiatry: the ever changing clinical care, research, and educational models, NAAPA, April 2014
  38. Keepers GA: The Black Swan in Organized Medicine. ABPN Policy Meeting, July 2014
  39. Keepers GA: Update from the ACGME. AADPRT annual meeting, March 2015
  40. Keepers GA: Physician Fatigue: How Should We Care? Portland International Neuroscience Conference, July 2016
  40. Keepers GA: Psychiatry RC Update. ACGME Annual Education Conference March 2015.
  41. Keepers GA: Update from the ACGME. AADPRT annual meeting, March 2016

## CME and Public Lectures

1. Atomoxetine in the treatment of attention deficit disorder. Portland Clinic, Portland, OR, 2/12/2003.
2. Depression. Brain Net lecture, Multnomah Athletic Club. Portland, OR, 2/17/2003.
3. ADHD Brain Net lecture Multnomah Athletic Club. Portland, OR Jan, 2007
4. Schizophrenia. Oregon Alliance for the Mentally Ill annual meeting, October, 2007
5. Depression in upper middle age. Lake Oswego, October, 2007
6. Depression: Recognition & Remedy. St. Pius Church October, 2014
6. Unity: A New Psychiatric Hospital in Portland. Brain Net, September 2016

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## COMPUTER PROGRAMS and PROJECTS

PMANL: A computer program for elemental analysis through neutron activation analysis. Developed for the Nuclear Science Group, University of Missouri Research Nuclear Reactor Facility. 1973.

Warm Springs Mental Health Center Management Information System: Developed prototype in collaboration with Barbara Wiest, M.S. 1981-82

Residency Training Program Applicant Tracking System. Developed a Microsoft Access Database System for residency applicants. 1999 with updates in 2000, 2001, 2002 which incorporated data from ERAS

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## ADMINISTRATION

2016	OHSU Neuroscience Leadership Council
2004-present	<u>Chair</u> , Oregon Health&Sciences University, Psychiatry
2000-2004	<u>Interim Chair</u> , Oregon Health Sciences University, Psychiatry
1991-2003	<u>Director of Residency Training</u> , Oregon Health Sciences University, Psychiatry Dept. as previously described.
1989-1991	<u>Chief, Inpatient Psychiatry Section</u> , Portland VAMC. Administration of the PVAMC inpatient psychiatry services, involving program planning and implementation, quality assurance program, supervision of the attending staff, residents and medical students.
1988-1989	<u>Chief, Unit 5CE</u> , Portland VA Medical Center.
1986-1988	<u>Chief, Inpatient Psychiatry</u> , Vancouver Division, Portland VA Medical Center.
1982-1984	<u>Medical Director Mental Health Services West</u> . Responsibility for supervising a medical staff of 4 psychiatrists and 5 nurses. Responsibility for providing medical supervision to a total staff of 35 mental health workers. Responsible for medical policies, procedures and program development.
1981-1982	<u>Site coordinator American Indian Depression Project-Warm Springs Reservation</u> . James Shore, M.D., principal investigator.

Responsibility for training and supervising research interviewers and carrying out the research protocol on-site. Responsibility for negotiations and arrangements for conducting the research with tribal administration.

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## ACADEMIC COMMITTEES

### Veterans Administration Medical Center, Portland, Oregon

2012	Search Committee, Chief of Psychiatry
1997-1999	Search Committee, Chief of Psychiatry
1993-1994	Search Committee, Chief of Psychiatry
1991-1994	Research and Development Committee
1989-1991	Hospital Utilization Management Committee
1988-1991	Pharmacy and Therapeutics Committee
1987	Veteran's Administration Domiciliary Program Planning Committee
1986-1988	Inpatient Program Planning Committee, Psychiatry Service
1986	PTSD Screening Committee, Psychiatry Service
1986-1988	Women's Health Concern Committee
1986-1991	Program Coordinating Committee, Psychiatry Service
1986	Search Committee, Inpatient Psychiatrist, Psychiatry Service
1980	Search Committee for Consultation/Liaison Section Psychiatry Service, resident representative

### Oregon Health Sciences University, Portland, Oregon

2016	OHSU Dean's search committee, chair
2016	OHSU DIO search committee
2014-16	OHSU Faculty Practice Plan Management Committee
2010-present	OHSU Faculty Practice Plan Compliance Committee
2010-14	OHSU Health Systems PQRs (mortality review) committee
2009-present	OHSU Faculty Practice Plan Finance & Budget Committee, Chair
2009-present	OHSU Faculty Practice Plan Board
2007-2008	OHSU-UMG Task force on integration of the MG & SOM, Chair
2006-2009	OHSU school of medicine industry relations task force, Chair
2002-2013, and 2014-present	OHSU hospital and clinics Professional Board
2002-present	OHSU hospitals and clinics Credentials Committee
2000-2008	OHSU-UMG Board
1999-2004	Promotion and Tenure, School of Medicine
1998-present	Physician's Committee; Professionalism Committee as of 2013 Vice Chair 2002-present Chair 2013-present
1994-present	Clinical Services Committee, Department of Psychiatry
1993-2002	JCCGME Committee
1993-present	Faculty Council
1991-1992	Pharmacy and Therapeutics Committee
1991-present	Executive Committee, Department of Psychiatry Chair 2000-present



1991-1995 Preparation for Residency Unit Task Force  
1990-2003 Residency Curriculum Committee, Psychiatry Department,  
Chair since 1991-2003  
1989 Chairman, Liaison Committee on Medical Education,  
Psychiatry Departmental Self Study Committee  
1987-1989 Promotion and Tenure Committee, Psychiatry Department  
1987 Chairman, Search Committee, Medical Director,  
Mental Health Services West, Psychiatry Department  
1986-88 Search Committee, Research Psychiatrist in  
Schizophrenia,  
Psychiatry Department  
1986-present Medical Student Education Committee, Psychiatry  
Department  
1983-1985 Promotion and Tenure Committee, Psychiatry Department  
1980 Promotion and Tenure Committee, Psychiatry Department  
resident representative  
1980-1982 Paul H. Blachly Study Center Committee, Psychiatry Department  
1977-1978 Residency Curriculum Committee, Psychiatry Department,  
resident representative

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## **COMMUNITY ACTIVITIES**

2004-present Table Captain, Lifeworks NW annual fund raiser  
2003-present Volunteer teacher, Choi's Tae Kwon Do  
2001-2003 Volunteer teacher, Yom's Tae Kwon Do (10 hrs/week)  
1997 Mentor for West Sylvan Middle School Job Shadow student  
1991-1992 Board of Directors, Ryles Residential Treatment Center  
1991-1992 Advisory Board, Springbrook Residential Treatment Center  
1991-2010 Chairman, Membership Committee, Oregon Psychiatric  
Association  
1987-89 President, Board of Directors, Mental Health Services West,  
Portland, Oregon  
1986-87 Vice President, Board of Directors, Mental Health Services West,  
Portland, Oregon  
1985-1990 Board of Directors, Mental Health Services West, Portland, Oregon  
1983 Involuntary Commitment Task Force, Multnomah County,  
Portland, Oregon

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**American Psychiatric Association**  
**Financial Statement, Disclosure of Affiliations and Interests Form**  
**Candidates for DSM Steering and Review Committee and Practice Guideline Committee**  
**Appointments**

Name: Mark F. Lentzenweger, PhD Telephone: 607-777-7148  
 Address: 420 Ullica Street, Ithaca, NY 14850  
 Email: mlenzen@binghamton.edu

**INSTRUCTIONS:**

Please read these instructions carefully.

APA's goal is to ensure **maximum transparency** and **maximum disclosure** of any perceived, apparent or even remotely possible conflict of interest and requests that you disclose accordingly. Please complete this form and return it to APA Governance, ATTN: Laurie McQueen ([lmcqueen@psych.org](mailto:lmcqueen@psych.org)) along with a copy of your current curriculum vitae.

**PLEASE BE AS INCLUSIVE AS POSSIBLE IN YOUR RESPONSES**

**Part I. Professional Income.** (1) For the past thirty six (36) months, please list every source of professional income you have received and the percentage of your annual income that compensation comprised in the calendar year in which it was received. Professional income includes such things as income earned from university salary; private clinical practice; clinical consultation; employment by a clinic, HMO, hospital, etc.; lectures outside university; health industry-related or other corporate income; publication royalties; forensic work. Check the appropriate box if income from that source exceeded \$25,000 in the calendar year. Please indicate if any professional income received was underwritten directly or indirectly by specific pharmaceutical or health-industry sources as grants or through other funding mechanisms.

(Income column to total 100%):

Source: include nature and subject of consultation, identity of entity, etc.)	% of Income and year received	X if > \$25,000	X if Underwritten directly or indirectly by pharmaceutical or health industry funding
SUNY - Binghamton (Salary)	73% ('14, '15, '16)	X	
Private Practice (Psychotherapy)	9.8% ('14, '15, '16)	X	
Weill Cornell Medical College (Statistical)	4.9% ('14, '15, '16)	X	
General Dynamics (Statistical)	7.4% ('14, '15, '16)	X	

Via Global (Statistical)	4.2% ('14)	X	
Stroz-Friedberg (Reviewing)	0.7% ('16)		
<b>Grand Total</b>	<b>100%</b>		

Do you anticipate that the overall distribution of your income sources in the next 12 months will differ significantly from that of the prior 12 months?

\_\_\_\_\_ yes  no

If yes, please explain the nature of the anticipated change on a separate sheet of paper.

**Part II. Specific Interests and Affiliations.** Answer each of the following questions.

*Note: For the purpose of Part II:*

- (1) An interest is significant if, over the past 36 months, it:
  - (a) provided, directly or indirectly, cash, shares, and/or anything else of value (including gifts, travel, lodging, meals, goods and services) totaling \$500 or more in value in a year, from an organization, commercial or otherwise, that may have a direct or indirect interest in psychiatric diagnosis, treatment, or the DSM/Practice Guidelines;
  - (b) involves an ownership of shares, stock or other interest in an organization, commercial or otherwise, regardless of whether or not that ownership interest has any current value, that may have a direct or indirect interest in psychiatric diagnosis, treatment, or the DSM/Practice Guidelines (Note: this does not include an interest in a blind trust or mutual fund not specific to the pharmaceutical or other health-related industry), or
  - (c) derives from a position as director, trustee, proprietor, officer, managing partner, consultant, or employee of an organization, commercial or otherwise, that may have a direct or indirect interest in psychiatric diagnosis, treatment, or DSM/Practice Guidelines.
- (2) An immediate family member includes spouse/significant other, children, parents and other members of the household.
- (3) APA affiliate is the American Psychiatric Association Foundation (APAF). APA includes the former American Psychiatric Publishing, Inc. (APPI).

(1) Place an "x" by the appropriate statement:

\_\_\_ In the past 36 months, neither I, nor any member of my immediate family, has had a significant financial interest in or affiliation with any organization, commercial or otherwise, that may have a direct or indirect interest in psychiatric diagnosis, treatment, or the DSM or Practice Guidelines.

Go to question 3.

X In the past 36 months, I and/or an immediate family member has had a significant financial interest in or affiliation with one or more organizations, commercial or otherwise, that may have a direct or indirect interest in psychiatric diagnosis, treatment, or the DSM/Practice Guidelines.

*If there is or has been such an interest or affiliation over the last 36 months, list the organization(s), the nature of the relationship(s), and the appropriate key number in the table below. Please provide the appropriate income range for each relationship from the key number in the table below.*

<b>KEY NUMBER:</b> 1. Consultant 2. Full- or Part-time Employee 3. Grant-Research Support received or pending 4. Speaker's Bureau 5. Honoraria 6. Stock or other financial options	7. Royalties (including right to share of revenue or profit from pharmaceutical, device or other development or product) 8. Patents received or pending 9. Officer, director/trustee, executive (specify) 10. Other (specify)
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<b>INCOME RANGES</b> <b>KEY NUMBER:</b> 1. \$0 to less than \$500 2. \$500 - \$4,999 3. \$5,000 - \$9,999	4. \$10,000 - \$49,999 5. \$50,000 - \$99,999 6. \$100,000 - \$499,999 7. \$500,000 - \$999,999 8. More than \$1,000,000
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<b>Commercial or Other Organization</b>	<b>Relationship (e.g., self, spouse, family member, etc.)</b>	<b>Role Key #(s)</b>	<b>Income Range Key #'s</b>
Weill Cornell Medical College, Dept. of Psychiatry	Self	1	4


*List terminations and divestitures of significant commercial interests/affiliations in the past year*

<b>Commercial or Other Organization</b>	<b>Relationship (e.g., self, family member, etc.)</b>	<b>Key #(s)</b>	<b>Nature of Change</b>
None			

(2) In the course of the last 36 months, have you, or an immediate family member, had any other significant interest that derives from your service/status as an officer, trustee, director, proprietor, partner, employee, grant recipient, or consultant for any health care or health-related business or organization?

Yes  No

If yes, please provide complete information about interest(s).

Weill Cornell Medical College, Department of Psychiatry  
Statistical Consultant (as noted above)

4. Are you or is a member of your immediate family an officer, trustee or director of, or involved in public representation and advocacy (including lobbying) on behalf of, any organization, other than the APA, its district branches/state associations, or APA affiliates, that may have a direct or indirect interest in psychiatric diagnosis, treatment, or the DSM/Practice Guidelines?

Yes  No

If yes, please give the name of each organization(s) and describe the activities in which you will be involved.

5. Do you or any member of your immediate family have interests in any health- or mental health-related intellectual property rights (e.g., patents, copyrights, royalties from such rights, including right to revenues or profits from pharmaceutical, device or other developments or products) that may be affected by modifications in DSM diagnostic criteria or the Practice Guidelines?

Yes  No

If yes, please give a brief description of the intellectual property in which you have an interest.

6. Have you or a member of your immediate family entered into any personal or business financial arrangements, or do you anticipate entering into such an arrangement, as a result of information gained through your position on a DSM or Practice Guidelines Committee?

Yes:  No:

If yes, please give a brief description of the personal or business financial arrangements.

**Part III.** The APA is committed to acting to ensure the integrity of DSM or the Practice Guidelines *i.e.*, to make certain that it is derived from a scientific base and is not influenced by the financial or other interests or relationships of those who participate in its development. The questions in Part III are intended to help potential consultants remember and identify interests and relationships of specific sorts that may have the potential for creating a conflict of interest. However, the APA is aware that there may be other kinds of interests or relationships with this potential that do not fall squarely within any of the categories in the specific questions. Accordingly, please answer the following two questions:

**(1) Do you or an immediate family member have, have you had in the last 36 months, or are you currently negotiating, any other interest, arrangement, affiliation or relationship that could (a) affect your judgment or influence your input in connection with your work on DSM or the Practice Guidelines, (b) create the appearance of doing so or be thought to do so by others, (c) lead to questions about your motivation in connection with DSM/Practice Guidelines or (d) raise questions about the integrity of DSM?**

Yes \_\_\_\_\_ No X

*If yes, identify and explain nature of other interests, affiliations, arrangements or relationships.*

**(2) Is there any other involvement, activity or information (including information regarding any past or pending ethics charges against you or medical licensure actions involving you) that may be important for the APA to know about with respect to assessing your potential involvement with DSM or the Practice Guidelines? (Information about ethics charges, licensure actions and similar matters will not be made publicly available by the APA.)**

Yes \_\_\_\_\_ No X

*If yes, identify and explain nature of other involvement, activity or information.*



**Certification of Compliance:**

I have read the APA's Financial Statement, Disclosure of Affiliations and Conflict of Interest Policy, which is incorporated herein by reference and agree to participate in the development process in accordance with those terms.


I have identified all interests and affiliations about which information has been requested and I understand that APA will require periodic updates of this disclosure over the duration of my involvement in DSM or Practice Guidelines development. I agree to promptly notify, in writing, the Secretary-of APA should these change in any way and to identify any additional interests and affiliations at each meeting of the DSM or Practice Guideline Committees.

If an issue arises in connection with my work on a DSM or Practice Guideline Committee that creates a conflict or appearance of conflict for me that was not anticipated and is not reflected in this or subsequent disclosures, I will promptly identify the interest and the conflict or potential conflict to the chair of my Committee and the Secretary of the APA. I will cooperate with any limitations on my participation or continued participation or any termination of such participation recommended at any time by the APA.

I understand that if my appointment to a DSM or Practice Guideline Committee is approved, it will not be final until I have agreed to the terms the APA has adopted for DSM or Practice Guideline Committee members and consultants regarding use of APA's property, APA ownership of intellectual property, procedure with regard to related works and associated matters.

I certify that the information provided herein is complete, true and correct to the best of my knowledge

4/20/2017  
Date

  
Signature  
Mark F. Lenzenweger, PhD  
Please print or type full name

**Remember to include a copy of your current curriculum vitae.**

**MARK F. LENZENWEGER**

State University of New York at Binghamton  
 Department of Psychology  
 Science IV  
 Binghamton, NY 13902-6000

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Age: 57 (12/01/59)  
 SSN: xxx-xx-8317

Education

YESHIVA UNIVERSITY 1981 - 1986  
 Ferkauf Graduate School (APA approved)

Ph.D. 1986 (*with distinction*) [Chair: Robert H. Dworkin]  
 Major: Clinical Psychology (Concentration: Experimental Psychopathology)  
 Dissertation: *Positive and negative schizophrenic symptoms and sustained attention.*

M.A. 1983 [Chair: Robert H. Dworkin]  
 Major: Clinical Psychology (Concentration: Experimental Psychopathology)  
 Thesis: *Symptoms and the genetics of schizophrenia: Implications for diagnosis.*

CORNELL UNIVERSITY 1977 - 1981  
 College of Arts and Sciences

A.B. 1981 [Advisor: Richard B. Darlington]  
 Major: Psychology (Personality and Psychopathology)

Honors, Awards, Fellowships

2015 CPA *Canadian Psychology* (CP) "Best Article of the Year Award" 2016  
 Outstanding Clinical Service Award, Tompkins County (NY) Community  
 Mental Health Services Board 2011  
 American Psychological Foundation's (APF) Theodore Millon Mid-Career  
 Award for Outstanding Contributions to Personality Psychology 2008  
 SUNY *Distinguished Professor of Psychology (lifetime)* 2007  
 SUNY *Chancellor's Award for Excellence in Scholarship and Creative Activities* 2006  
 Research Foundation of the State University of New York Award for  
 Excellence in Research and Scholarship 2006  
 Fellow status, American Psychopathological Association 2003  
 "Distinguished Investigator Award" NARSAD 1999-2001  
 Fellow status, American Psychological Society 1999  
 Outstanding Contributions to Education and Research 1999  
 into the Causes and Treatment of Mental Illness Award, National Alliance  
 for the Mentally Ill of the Finger Lakes  
 Outstanding Educator, Merrill Presidential Scholar  
 Designee, Cornell University 1993

## Honors, Awards, Fellowships (continued)

Outstanding Educator, Merrill Presidential Scholar Designee, Cornell University	1990
Doctorate with distinction, Yeshiva University	1986
Post-Doctoral Research Fellow, Cornell University Medical College [Preceptor: Armand W. Loranger]	1985 - 1987
Graduate Scholarship, Yeshiva University	1983
University Graduate Teaching Fellowships, Yeshiva University	1982 - 1984

## Professorial Appointments/Positions

<i>Visiting Professor of Psychology</i> , Department of Psychology, Cornell University (sabbatical leave, 2016)	2016
<i>Visiting Professor of Psychology</i> , Department of Psychology, Cornell University (Fall, 2012)	2012
<i>Distinguished Professor of Psychology</i> , Department of Psychology, State University of New York at Binghamton (SUNY) [lifetime]	2007-present
<i>Professor of Psychology</i> , Department of Psychology, State University of New York at Binghamton (SUNY)	2001-2007
<i>Adjunct Professor of Psychology in Psychiatry</i> , Department of Psychiatry, Weill Cornell Medical College, Cornell University	2004-present
<i>Associate Professor of Psychology</i> , Department of Psychology, Harvard University	1998 - 2001
<i>Senior Research and Clinical Fellow</i> , Personality Disorders Institute, Weill Cornell Medical College, Cornell University	1996-present
<i>Associate Professor of Psychology in Psychiatry</i> , Cornell University Medical College, Cornell University	1995 - 2004
<i>Visiting Associate Professor of Psychology</i> , Department of Psychology, Harvard University	1993-1994
<i>Visiting Associate Professor of Psychology in Psychiatry</i> , Harvard Medical School	1993-1994
<i>Research Associate in Psychology</i> , McLean Hospital	1993-1994
<i>Associate Professor</i> , Department of Human Development, Cornell University ( <i>early promotion with tenure</i> )	1991 - 1998
<i>Assistant Professor</i> , Department of Human Development, Cornell University	1987 - 1991
<i>Voluntary Post-Doctoral Research Fellow</i> , Department of Medical Genetics, New York State Psychiatric Institute	1986 - 1987
<i>Post-Doctoral Research Fellow</i> , Department of Psychiatry, Cornell University Medical College	1985 - 1987
<i>Clinical Psychology Intern</i> , New York Hospital - Cornell Medical Center/Westchester Division	1984 - 1986
<i>Dissertation Research Fellow</i> , Department of Medical Genetics, New York State Psychiatric Institute	1982 - 1986
<i>University Graduate Teaching Fellow</i> , Yeshiva University	1982 - 1984

### Pre-Professorial Research Experience

- NEW YORK STATE PSYCHIATRIC INSTITUTE, Division of  
Developmental Behavioral Studies, Department of Medical Genetics  
Dissertation Research Fellow - Dissertation research which examined  
relationships between symptoms and sustained attention in schizophrenia. 1982 - 1986
- CORNELL UNIVERSITY MEDICAL COLLEGE, Division of  
Psychology in Psychiatry [Post-Doctoral Preceptor: Armand W. Loranger]  
Post-Doctoral Research Fellow - Collaboration in NIMH -  
WHO sponsored psychometric development and field trial  
of the International Personality Disorders Examination (IPDE). 1985 - 1987
- COLUMBIA UNIVERSITY, College of Physicians and Surgeons,  
Department of Psychiatry  
Pre-Doctoral Research - Master's thesis research which  
examined relationships between symptoms and genetic  
influences in schizophrenia. 1982 - 1983
- CORNELL UNIVERSITY, College of Arts and Sciences,  
Department of Psychology  
Advanced Personality Research Apprenticeship - Personality  
research which examined person-situation-interactions  
from a self-schemata/social cognition perspective. 1980 - 1981

### Formal Clinical Training and Supervised Clinical Experience

- NEW YORK HOSPITAL - CORNELL MEDICAL CENTER/Westchester  
Division, Division of Psychology in Psychiatry  
Clinical Psychology Internship (APA approved) -  
Clinical internship consisting of a one-year in-patient  
rotation and a one-year out-patient rotation. Intensive  
clinical experience in descriptive psychopathology, psycho-  
diagnosis, psychopharmacology, and psychotherapeutic  
treatment of severe psychotic and personality disorder psychopathology. 1984 - 1986
- YESHIVA UNIVERSITY, Psychological Services Clinic,  
Albert Einstein College of Medicine Campus  
Graduate Clinical Training - Rotations through departmental  
clinic which included training in interviewing, psycho-  
logical assessment, psychodiagnosis, and psychotherapy. 1981 - 1983
- ALBERT EINSTEIN COLLEGE OF MEDICINE/BMHC (Jacobi Hospital)  
Division of Psychology in Psychiatry  
Clinical Psychology Externship - One-year externship on an  
adult in-patient psychiatric admissions unit. Training  
included psychiatric interviewing, psychodiagnosis,  
psychological testing and psychotherapy. 1982 - 1983

### Current Research, Teaching, and Professional Interests

Experimental and developmental psychopathology of schizophrenia and schizotypy  
Experimental and developmental psychopathology of personality disorders  
Personality neuroscience; Personality; Longitudinal study of personality  
Objective personality assessment / Personality and prediction  
Psychometric theory and measurement  
Genetic influences on personality, psychopathology, and behavior  
Classification and psychiatric diagnosis (e.g., *DSM* and *ICD* systems)  
Definition and diagnosis of personality disorders  
Taxonomic and latent class methods; taxometric analysis; multivariate statistical methods  
Longitudinal research methodology and statistical analysis methods for change  
Operational psychology; Assessment and detection of insider risk indicators

### Association and Society Memberships

Society for Research in Psychopathology [SRP] (1987 - present)  
American Psychological Society [APS] - *APS Fellow status*  
American Psychological Association [APA]  
Society of Clinical Psychology [Division 12, APA]  
American Psychopathological Association [APPA] - *APPA Fellow Status*  
American Association for the Advancement of Science [AAAS]  
American Association of University Professors [AAUP]

### Editorial Activities, Editorial Board Memberships and NIMH Study Section Experience

Study Section Reviewer, National Institute of Mental Health, Public Health Service  
(Behavioral and Biobehavioral Processes-6 [BBBP-6] Review Group and Ad Hoc Reviewer)

Medical Research Council, England (United Kingdom) [Ad hoc Grant Application Reviewer]

German Federal Ministry of Education and Research (Germany) [Ad hoc Grant Application Reviewer]

### Editorships and Editorial Boards:

*Psychopathology* (2002 - 2010) [Associate Editor] (2010 - present) [Editorial Board]  
*Psychological Assessment* (1996 - 2003) [Editorial Board, *APA Journal*]  
*Assessment* (1993 - 2003) [Editorial Board]  
*Development & Psychopathology* (2003-present) [Editorial Board]  
*Personality Disorders: Theory, Research, & Treatment* (2011- present) [Editorial Board, *APA Journal*]

Guest Editor, *Development & Psychopathology*, (with Dante Cicchetti, PhD)  
Special Issue on Borderline Personality Disorder (*D & P*, 4, 2005)

### Ad Hoc Editorial Consultant (frequent reviewer):

<i>Journal of Abnormal Psychology</i>	<i>The Lancet</i>
<i>Archives of General Psychiatry</i>	<i>Schizophrenia Bulletin</i>
<i>American Journal of Psychiatry</i>	<i>Schizophrenia Research</i>
<i>Psychological Bulletin</i>	<i>Journal of Personality Disorders</i>
<i>Psychological Review</i>	<i>Development &amp; Psychopathology</i>
<i>American Psychologist</i>	<i>Biological Psychiatry</i>
<i>Personality Disorders:TRT</i>	<i>Behavioral &amp; Brain Sciences</i>

## Professional Activities

- Program Chair, 7th annual meeting of the Society for Research in Psychopathology, Palm Springs, November 12-15. 1992
- Conference Chair and Organizer, Frontiers of Developmental Psychopathology, Cornell University, Ithaca, NY, March 23. 1993
- Executive Board (elected), Society for Research in Psychopathology 1994 - 1997
- Executive Board, Personality Disorders Institute, Weill Cornell Medical College and The New York-Presbyterian Hospital 1995 - present
- Conference Chair and Organizer, Experimental Psychopathology and the Pathogenesis of Schizophrenia. APA Science Directorate Conference, Cornell University, Ithaca, NY, November 7-10. 1996
- Conference Chair and Organizer, Principles of Experimental Psychopathology: A Festschrift in Honor of Professor Brendan A. Maher. APA Science Directorate Conference, Harvard University, Cambridge, MA, May 18-21. 2000
- American Psychological Association Distinguished Early Career Award Selection Committee [2002 Award - Psychopathology; Recipients: D. Barch / D. Lynam] 2001
- Memorial Minute Committee for Brendan A. Maher, *Edward C. Henderson Professor of the Psychology of Personality*, Faculty of Arts and Sciences, Harvard University 2010
- American Psychological Association Distinguished Early Career Award Selection Committee [2012 Award - Psychopathology; Recipient: B. Teachman] 2011

## Professional Licensures

### **New York:**

State of New York, Department of Education, Clinical Psychologist, License #009577

### **Massachusetts:**

Commonwealth of Massachusetts, Clinical Psychologist and Certified Health Service Provider ("Psychologist Provider") #7378

Grants Under Review and In Preparation (*Principal Investigator on all grants unless noted otherwise*).

Overcoming early personality adversity in midlife. (RO-1). [LSPD Wave IV] National Institute on Aging, United States Public Health Service. Total Costs: \$ 2,818,892.00  
Principal Investigator: Mark F. Lenzenweger. Status: To be resubmitted as new proposal February 2017.

Grants Awarded and Funded Research.

Genomics, neuroimaging, neurocognition, and transference-focused psychotherapy of borderline personality disorder. Grant Award from The Dworman Foundation: \$ 2,100,000.00.  
Research Period: 2014-2019. Principal Investigator: Otto F. Kernberg; Co-Investigators: John F. Clarkin (*Treatment Core*); Mark F. Lenzenweger, Nicole Cain (*Neurocognition Core*); Mark F. Lenzenweger (*Statistical Analysis Core*); B.J. Casey (*Neuroimaging Core*); Charles E. Glatt (*Genomics Core*). Status: In Progress.

Neuroimaging, neurocognition, and transference-focused psychotherapy of borderline personality disorder. Grant Award from The Dworman Foundation: \$ 900,000.00. Research Period: 2012-2013. Principal Investigator: Otto F. Kernberg; Co-Investigators: John F. Clarkin (*Treatment Core*); Mark F. Lenzenweger, Nicole Cain (*Neurocognition Core*); B.J. Casey (*Neuroimaging Core*). Status: Complete.

Neuroimaging, neurocognition, and transference-focused psychotherapy of borderline personality disorder. Grant Award from The Dworman Foundation: \$ 500,000.00. Research Period: 2008-2011. Principal Investigator: Otto F. Kernberg; Co-Investigators: John F. Clarkin (*Treatment Core*); Mark F. Lenzenweger (*Neurocognition Core*); David A. Silbersweig (*Neuroimaging Core*). Status: Complete.

Center for the Study of Borderline Personality Disorder. Borderline Personality Disorder Research Foundation. Restricted Grant-- Total Award: \$ 3,000,000.00. Grant Period: 2000-2003. Center Principal Investigator: Otto F. Kernberg; Co-Investigators: John F. Clarkin (*Treatment Core*); Mark F. Lenzenweger (*Psychopathology Core*); David A. Silbersweig and Michael Posner (*Neuroimaging Core*) . Status: Complete.

Epidemiology: The National Comorbidity Survey Replication (NCS-R). Principal Investigator: Ronald C. Kessler, PhD (Co-Investigator: Mark F. Lenzenweger, PhD) Agency: National Institute of Mental Health Type: U01 (MH 60220-03) Period: 06/04/99-05/31/04. Total Award: approx. \$12,000,000.00 Status: Complete.

## Grants Awarded and Funded Research.

NARSAD *Distinguished Investigator* Award. Taxometric analysis of the latent structure of sustained attention, working memory, and eye movement performance. National Alliance for Research on Schizophrenia and Affective Disorders (NARSAD). Total Award: \$ 68,764.00. 1999-2001. Principal Investigator.

Principles of Experimental Psychopathology: A Festschrift in Honor of Brendan Maher. "Festschrift" Conference Grant, Science Directorate, American Psychological Association. Award: \$ 10,031.00. 1999-2000. Principal Investigator.

Latent structure and positive predictive value of schizotypy indicators. Special Projects Seed Award Grant, Cornell University. Total Cost: \$ 6,270.00. 1997-1998. Principal Investigator.

Experimental psychopathology and pathogenesis of schizophrenia. "Stand-Alone" Conference Grant, Science Directorate, American Psychological Association. Award: \$ 15,000. 1995-1996. Principal Awardee/Investigator.

Sex bias in the diagnosis of *DSM-III-R* personality disorders. Special Projects Fund Grant, Cornell University. Total Cost: \$2,620.00. 1993-1994. Principal Investigator.

Cognitive, neuropsychological, and psychophysiological performance and schizotypy. Special Projects Fund Grant, Cornell University. Total Cost: \$7,500.00. 1992-1994. Principal Investigator.

Longitudinal study of personality disorders. First Independent Research Support and Transition (FIRST) Award, National Institute of Mental Health, MH-45448. Total Cost: \$547,282.00. 1990-1997. Principal Investigator.

Longitudinal family study of schizotypy and schizophrenia. CRIS #321-401. Hatch Funds Grant, United States Department of Agriculture. Total Cost: \$29,796.00. 1990-1992. Principal Investigator.

Sustained attention, affective processes, and psychopathology in schizotypic individuals. Special Projects Fund Grant, Cornell University. Total Cost: \$7,200.00. 1988-1991. Principal Investigator.



Grant and Fellowship Supported Pre-Doctoral and Post-Doctoral Mentoring:

Sue A. Woodward, PhD, Harvard University, National Science Foundation, Graduate Research Fellowship, 1997-2000.

Kenneth N. Levy, PhD, Weill Cornell Medical College, Cornell University, NARSAD Young Investigator Award, 2001-2002.

Joel F. McClough, PhD, Post-Doctoral Clinical Research Fellowship, Weill Cornell Medical College, Cornell University, 2001.

Eric A. Fertuck, PhD, Columbia University, Columbia Glass Fellowship in Psychoanalytic Research, post-doctoral fellowship, 2001.

Aidan G. C. Wright, PhD, Comparing methods to model stability and change in personality and its pathology. Pennsylvania State University, Pre-Doctoral fellowship NRSA (F-31), NIMH, 2010.

Michael N. Hallquist, PhD, Western Psychiatric Institute and Clinic, Post-Doctoral fellowship NRSA (F-32), NIMH, 2010.

Nicole M. Cain, PhD, Weill Cornell Medical College, Personality Disorders Institute, Post-Doctoral Fellow, 2010-2011

Monograph:

Lenzenweger, M.F. (2010). *Schizotypy and schizophrenia: The view from experimental psychopathology*. New York: Guilford Press. [ISBN 978-1-60623-865-3]

Edited Volumes:

Waller, N.G., Yonce, L.J., Grove, W.M., Faust, D.A., & Lenzenweger, M.F. (2006). *A Paul Meehl Reader: Essays on the Practice of Scientific Psychology*. Mahwah, NJ: Lawrence Erlbaum and Associates, Inc. [ISBN 0805852506]

Lenzenweger, M.F., & Clarkin, J.F. (Eds.). (2005). *Major theories of personality disorder* (2<sup>nd</sup> edition). New York: Guilford Press. [ISBN 978-1-59385-108-8]

Lenzenweger, M.F., & Hooley, J.M., (Eds.). (2003). *Principles of experimental psychopathology: Essays in honor of Brendan A. Maher*. Washington, DC: American Psychological Association. [ISBN 1557989281]

Lenzenweger, M.F., & Dworkin, R.H. (Eds.). (1998). *Origins and development of schizophrenia: Advances in experimental psychopathology*. Washington, DC: American Psychological Association. [ISBN 1557984972]

Clarkin, J.F., & Lenzenweger, M.F. (Eds.). (1996). *Major theories of personality disorder*. New York: Guilford Press. [ISBN 1572300825]

Lenzenweger, M.F., & Haugaard, J. (Eds.). (1996). *Frontiers of developmental psychopathology*. New York: Oxford University Press. [ISBN 9780195358223]

Translations of Edited Volumes:

Lenzenweger, M.F., & Clarkin, J.F. (Eds.). (2006). *I disturbi di personalità: Le principali teorie* (Seconda edizione) [Italian translation of *Major theories of personality disorder*]. Milano, Italy: Raffaello Cortina Editore. (Original work published 2005).

Lenzenweger, M.F., & Dworkin, R.H. (Eds.). (2001). *Origini e sviluppo della schizofrenia: Prospettive in psicopatologia sperimentale* [Italian translation of *Origins and development of schizophrenia: Advances in experimental psychopathology*]. Rome, Italy: CIC Edizioni Internazionali. (Original work published 1998).

Clarkin, J.F., & Lenzenweger, M.F. (Eds.). (1997). *I disturbi di personalità: Le cinque principali teorie* [Italian translation of *Major theories of personality disorder*]. Milano, Italy: Raffaello Cortina Editore. (Original work published 1996).

Publications [All Journals refereed]

Current **Science Citation Index** *h*-index = **40** (as of 04/17/2017)

Number of papers cited 100 or more times: **13** [Source Database: *Web of Science*]

Number of papers cited 50 or more times: **35** [Source Database: *Web of Science*]

Number of *Journal of Abnormal Psychology* papers: **23**

Lenzenweger, M.F. (in press). The selection of personnel for the Office of Strategic Services (OSS): Assessment and psychometrics in action. In R. Cohen, M. Swerdlik, & E. Sturman. *Psychological Testing and Assessment* (9th ed). (pp. in press). New York: McGraw-Hill.

Savage, M., & Lenzenweger, M.F. (in press). The impact of social exclusion on “Reading the Mind in the Eyes” performance in relation to borderline personality disorder features. *Journal of Personality Disorders*.

Levy, K. N., Meehan, K. B., Clouthier, T. L., Yeomans, F. E., Lenzenweger, M. F., Clarkin, J. F., & Kernberg, O. F. (in press). Transference focused psychotherapy. In D. B. Fishman, S. B. Messer, D. J. A., Edwards, & F. M. Dattilio, (Eds). *Case studies within psychotherapy trials: Integrating qualitative and quantitative methods*. New York: Oxford University Press.

Lenzenweger, M.F. (in press). Schizotypy, schizotypic psychopathology, and schizophrenia: Understanding the nature, basis, and manifestation of the schizophrenia spectrum. In J. Butcher, J.M. Hooley, & P. Kendall (Eds.), *American Psychological Association Handbook of Psychopathology* (in press). Washington, DC: APA.

Lenzenweger, M.F. (2017). Personality disorder: Incidence and prevalence (pp. 2548-2550). In A. Wenzel (Ed.), *The SAGE Encyclopedia of Abnormal and Clinical Psychology*. Thousand Oaks, CA: Sage.

Lenzenweger, M.F. (in press). The OSS and clinical psychology: New insights from the OSS assessment program. *The OSS Society Journal*.

Perez, D. Vago, D., Pan, H., Root, J., Tuescher, O., Fuchs, B., Leung, L., Epstein, J., Cain, N., Clarkin, J., Lenzenweger, M.F., Kernberg, O., Levy, K., Silbersweig, D., & Stern, E. (2016). Frontolimbic neural circuit changes in emotional processing and inhibitory control associated with clinical improvement following transference-focused psychotherapy in borderline personality disorder. *Psychiatry and Clinical Neurosciences*, *70*, 51-61.

Khvatskaya, Y., & Lenzenweger, M.F. (2016). Motor empathy in individuals with psychopathic traits: A preliminary study. *Journal of Personality Disorders*, *30*, 613-632.

Publications [All Journals refereed]

- Clarkin, J.F., Cain, N., Levy, K.N., & Lenzenweger, M.F. (in press). The impact of transference-focused psychotherapy on borderline pathology. In: W. J. Livesley & R. Larstone (Eds.), *Handbook of Personality Disorders* (2<sup>nd</sup> ed). New York: Guilford Press.
- Lenzenweger, M.F., Hallquist, M.N., & Wright, A.G.C. (in press). Understanding stability and change in the personality disorders: Methodological and substantive issues underpinning interpretive challenges and the road ahead. In W.J. Livesley & R. Larstone (Eds.), *Handbook of personality disorders* (2<sup>nd</sup> ed). New York: Guilford.
- Lenzenweger, M.F., & Depue, R.A. (2016). Toward a developmental psychopathology of personality disturbance: A neurobehavioral dimensional model incorporating genetic, environmental, and epigenetic factors (pp. 1079-1110). In D. Cicchetti (Ed.), *Developmental Psychopathology, Volume 3, Maladaptation and Psychopathology* (3<sup>rd</sup> ed). New York: Wiley.
- Roché, M.W., Silverstein, S., & Lenzenweger, M.F. (2015). Intermittent degradation and schizotypy. *Schizophrenia Research: Cognition*, 2, 100-104.
- Bolinskey, P.K., James, A.V., Hunter, H.K., Novi, J.H., Hudak, D.V., Cooper-Bolinskey, D., Iati, C.A., & Lenzenweger, M.F. (2015). Revisiting the blurry boundaries of schizophrenia: Spectrum disorders in psychometrically-identified schizotypes. *Psychiatry Research*, 225, 335-340.
- Roché, M.W., Fowler, M.L., & Lenzenweger, M.F. (2015). Deeper into schizotypy and motor performance: Investigating the nature of motor control in a non-psychiatric sample. *Psychiatry Research*, 228, 20-25.
- Clarkin, J.F., Meehan, K.B., & Lenzenweger, M.F. (2015). Emerging approaches to the conceptualization and treatment of personality disorder. *Canadian Psychology*, 56, 155-167. [Winner: 2015 CPA *Canadian Psychology* (CP) Best Article Award]
- Lenzenweger, M.F. (2015). Thinking clearly about schizotypy: Hewing to the schizophrenia liability core, considering interesting tangents, and avoiding conceptual quicksand. *Schizophrenia Bulletin*, 41 (Suppl. 2), S483-S491.
- Lenzenweger, M.F. (2015). Schizotypic psychopathology: Theory, evidence, and future directions. In P.H. Blaney, T. Millon, & R. Krueger (Eds.), *Oxford textbook of psychopathology* (3<sup>rd</sup> edition) (pp. 729-767). New York: Oxford University Press.

Publications [All Journals refereed]

- Lenzenweger, M.F. (2015). Factors underlying the psychological and behavioral characteristics of Office of Strategic Services candidates: The *Assessment of Men* data revisited. *Journal of Personality Assessment*, 97, 100-110.
- Miller, A.B., & Lenzenweger, M.F. (2014). Schizotypy, social cognition, and interpersonal sensitivity. *Translational Issues in Psychological Science*, 1 (Suppl), 106-119. [Originally published in 2012; selected as exemplary translational research for *TIPS*].
- Pavony, M.T., & Lenzenweger, M.F. (2014). Somatosensory processing and borderline personality disorder: Pain perception and a signal detection analysis of proprioception and exteroceptive sensitivity. *Personality Disorders: Theory, Research, & Treatment*, 5, 164-171.
- Morgan, C., Lenzenweger, M.F., Rubin, D.B., & Levy, D.L. (2014). A hierarchical finite-mixture model that accommodates zero-inflated counts, non-independence, and heterogeneity. *Statistics in Medicine*, 33, 2238-2250.
- Smith, N.T., & Lenzenweger, M.F. (2013). Increased stress responsivity in schizotypy leads to diminished spatial working memory performance. *Personality Disorders: Theory, Research, & Treatment*, 4, 324-331.
- Lenzenweger, M.F. (2013). Thinking clearly about the endophenotype vs. intermediate phenotype vs. biomarker distinctions in developmental psychopathology research. [Invited Essay for 25<sup>th</sup> Anniversary Issue.] *Development & Psychopathology*, 25, 1347-1357.
- Wright, A.G.C., Pincus, A.L., & Lenzenweger, M.F. (2013). A parallel process growth model of avoidant personality disorder symptoms and personality traits. *Personality Disorders: Theory, Research, & Treatment*, 4, 230-238.
- Yun, R.J., Stern, B.L., Lenzenweger, M.F., & Tiersky, L.A. (2013). Refining personality disorder subtypes and classification using finite mixture modeling. *Personality Disorders: Theory, Research, & Treatment*, 4, 121-128.
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## Tests and Measures Developed

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Lenzenweger, M.F. (1996). *The Referential Thinking Scale* (REF).

For REF scale technical detail see: Lenzenweger, M.F., Bennett, M.E., & Lilienfeld, L.R. (1997). Referential thinking as an indicator of schizotypy: Scale development and initial construct validation. *Psychological Assessment*, 9, 452-463.

\* REF scale translated into Japanese by Jun Sasaki, PhD (2010), University of Osaka, Japan.

\* REF scale translated into Italian by Denise Fagiolo, MD (2010), University of Rome "La Sapienza", Italy.

\* REF scale translated into French by Dafné Milné, BS (2010), State University of New York at Binghamton, Binghamton, NY, USA

\* REF scale translated into Spanish by Karen Aizaga, MA (2011), State University of New York at Binghamton, Binghamton, NY, USA

\* REF scale translated into Hebrew by Hagar Dayan (2011), State University of New York at Binghamton, Binghamton, NY, USA

\* REF scale translated into Russian by Yelena Khvatskaya, BS (2011), State University of New York at Binghamton, Binghamton, NY, USA

\* REF scale translated into Urdu by Farwah A. Sheikh (2012), State University of New York at Binghamton, Binghamton, NY, USA

\* REF scale translated into Romanian by Ana M. Baiasu (2013), State University of New York at Binghamton, Binghamton, NY, USA

\* REF scale translated into Chinese by Dr. Gloria H.Y. Wong and Dr. Bridget T.Y. Liu (2016), The University of Hong Kong, Hong Kong.

\*REF scale translated into German by Jutta Mayer, Dr. and Mr. James Reed (2017), Goethe University Frankfurt am Main, Germany.

Lenzenweger, M.F., & Dworkin, R.H. (1983). *Manual for the assessment of positive and negative schizophrenic symptoms from case histories*. Unpublished manuscript.



## Book Reviews

- Lenzenweger, M.F. (2007). [Review of the book *Monkeyluv* by Robert M. Sapolsky]. *American Journal of Psychiatry*, 164, 1443.
- Lenzenweger, M.F. (2004). [Review of the book *Authentic happiness* by Martin E.P. Seligman]. *American Journal of Psychiatry*, 161, 936-937.
- Lenzenweger, M.F. (2001). [Review of the book *The personality disorders* by James F. Masterson]. *American Journal of Psychiatry*, 158, 1755-1756.
- Lenzenweger, M.F. (2000). [Review of the book *Personality and psychopathology* edited by C. Robert Cloninger]. *American Journal of Psychiatry*, 157, 476-477.
- Lenzenweger, M.F. (1998). [Review of the book *Handbook of mental health economics and health policy: Volume 1 - Schizophrenia*]. *American Journal of Psychiatry*, 155, 1456-1457.
- Lenzenweger, M.F. (1990). At the cutting edge of clinical psychiatry? Review of J.G. Howells' *Modern Perspectives in Clinical Psychiatry (Modern Perspectives in Psychiatry: 10)*. *Contemporary Psychology*, 35, 52-53.

## Published Abstracts (selected/abbreviated)

- Lenzenweger, M.F. (2013). Schizotypy, endophenotypes, and the long view: Clinical status of schizotypic subjects at a 17 year follow-up. *Comprehensive Psychiatry*, 54, e27.
- Lenzenweger, M.F., McLachlan, G., & Rubin, D.B. (2007). Resolving the latent structure of schizophrenia endophenotypes using EM-based finite mixture modeling. *Schizophrenia Bulletin*, 33, 239-240.
- Lenzenweger, M.F., & Maher, B.A. (2002). Psychometric schizotypy and motor performance. *International Journal of Psychophysiology*, 45, 52.
- Park, S., Holzman, P.S., Goldman-Rakic, P., & Lenzenweger, M.F. (1995). Hemispheric asymmetry of oculomotor delayed response performance in schizophrenia patients and schizotypic subjects. *Schizophrenia Research*, 15, 129.
- O'Driscoll, G.A., Lenzenweger, M.F., Park, S., & Holzman, P.S. (1995). Antisaccade deficits and smooth pursuit in a high risk population. *Schizophrenia Research*, 15, 182.
- Lenzenweger, M.F., & Korfine, L. (1993). Confirming the latent structure of schizotypy through taxometric analysis. *Schizophrenia Research*, 9, 119-120.

## Presentations at Conferences/Meetings/Invited Talks

- Woods, W. C., Edershile, E. A., Wright, A. G. C., & Lenzenweger, M.F. Change in basic personality and personality pathology: An ipsative study of severity and style. Presented at the 5th Biennial Meeting of the Association for Research in Personality, Sacramento, CA, June, 2017.
- Lenzenweger, M.F. Understanding the neurobiology of treatment response in borderline personality disorder: Conceptual, methodological, and statistical considerations. Presented in the symposium on Neurobiology of treatment response in Borderline Personality Disorder at the 4th annual meeting of the North American Society for the Study of Personality Disorders, New York, NY, April, 2017.
- Cain, N.M., Lenzenweger, M.F., Levy, K.N., Clarkin, J.F., & Silbersweig, D.A. Frontolimbic neural circuit changes in emotional processing and inhibitory control following transference-focused psychotherapy. Presented in the symposium on Neurobiology of treatment response in Borderline Personality Disorder at the 4th annual meeting of the North American Society for the Study of Personality Disorders, New York, NY, April, 2017.
- Morgan, C.J., Lenzenweger, M.F., & Levy, D.L. A tale of two endophenotypes in clinically unaffected relatives of schizophrenia patients. Presented at the 16<sup>th</sup> International Congress on Schizophrenia Research (ICOSR). San Diego, CA., March, 2017 [Abstract appears in *Schizophrenia Bulletin*, 43, Supplement 1, S147, March, 2017]
- Khvatskaya, Y., & Lenzenweger, M.F. Emotional reactions in individuals with psychopathy traits in social interactions. Presented at the 30<sup>th</sup> Annual Meeting of the Society for Research in Psychopathology, Baltimore, MD, October, 2016.
- Vizgaitis, A., & Lenzenweger, M.F. Borderline personality features and body modification: The mediating role of identity diffusion. Presented at the 30<sup>th</sup> Annual Meeting of the Society for Research in Psychopathology, Baltimore, MD, October, 2016.
- Wastler, H.M., & Lenzenweger, M.F. Self-referential eye contact perception in schizotypy. Presented at the 30<sup>th</sup> Annual Meeting of the Society for Research in Psychopathology, Baltimore, MD, October, 2016.
- Morgan, C.J., Lenzenweger, M.F., & Levy, D.L. Assessing traits as endophenotypes in clinically unaffected relatives. Presented at the 30<sup>th</sup> Annual Meeting of the Society for Research in Psychopathology, Baltimore, MD, October, 2016.
- Lenzenweger, M.F. Thinking clearly about schizotypy: Schizophrenia liability, pathogenesis, endophenotypes, avoiding conceptual quicksand, and the road ahead. Paper presented at the 29<sup>th</sup> Annual Meeting of the Society for Research in Psychopathology, New Orleans, LA, October, 2015.

## Presentations at Conferences/Meetings/Invited Talks

- Morgan, C. J., Lenzenweger, M.F., & Levy, D.L. Is poor antisaccade performance in healthy first-degree relatives of schizophrenics an artifact of study? Presented at the 29<sup>th</sup> Annual Meeting of the Society for Research in Psychopathology, New Orleans, LA, October, 2015.
- Johnsson, H., & Lenzenweger, M.F. The nature of gaze perception in schizotypy: Relationship to referential thinking and social functioning. Presented at the 29<sup>th</sup> Annual Meeting of the Society for Research in Psychopathology, New Orleans, LA, October, 2015.
- Khvatskaya, Y., & Lenzenweger, M.F. Motor empathy in individuals with psychopathic traits: A preliminary study. Presented at the 29<sup>th</sup> Annual Meeting of the Society for Research in Psychopathology, New Orleans, LA, October, 2015.
- Savage, M., & Lenzenweger, M.F. The impact of social exclusion on "Reading the Mind in the Eyes" performance in borderline personality disorder. Presented at the 29<sup>th</sup> Annual Meeting of the Society for Research in Psychopathology, New Orleans, LA, October, 2015.
- Vizgaitis, A., & Lenzenweger, M.F. Pierced identities: An investigation of the relationships between body modification practices, borderline personality pathology, and identity diffusion. Presented at the 29<sup>th</sup> Annual Meeting of the Society for Research in Psychopathology, New Orleans, LA, October, 2015.
- Lenzenweger, M.F. How the study of schizotypy helps to advance our understanding of schizophrenia. Invited address for *Schizophrenia Research Foundation Webinar* on Schizotypy, July, 2015
- Lenzenweger, M.F. Psychological dimensions in espionage: Exemplar cases. Paper presented at the 3<sup>rd</sup> Annual National Security Psychology Symposium, Chantilly, VA, June, 2015.
- Khvatskaya, Y., & Lenzenweger, M.F. Parsing the psychopathic phenotype through finite mixture modeling. Presented at the 6<sup>th</sup> Biennial Meeting of the Society for the Scientific Study of Psychopathy, Chicago, IL, June, 2015.
- Morgan, C.J., Lenzenweger, M.F., & Levy, D.L. Is poor antisaccade performance in healthy first-degree relatives of schizophrenics an artifact of study design? Presented at the 15<sup>th</sup> International Congress on Schizophrenia Research, Colorado Springs, CO, March, 2015.
- Lenzenweger, M.F. Studying schizotypy the long way: Results from a 17 year follow-up study. Paper presented at the Department of Psychiatry, Weill Cornell Medical College, New York, NY, September, 2014.
- Lenzenweger, M.F. Studying schizotypy the long way: Results from a 17 year follow-up study. Paper presented at the Department of Psychiatry, New York-Presbyterian Hospital / Westchester Division, White Plains, NY, September, 2014.

## Presentations at Conferences/Meetings/Invited Talks

- Lenzenweger, M.F., et al. Toward an empirically-based taxonomy for espionage: A new rating system and multivariate statistical results. Paper presented at the 2<sup>nd</sup> Annual National Security Psychology Symposium, Chantilly, VA, June, 2014.
- Lenzenweger, M.F. Studying schizotypy the long way: Results from a 17 year follow-up study. Paper presented at the Department of Psychology, Yale University, New Haven, CT, March, 2014.
- Hallquist, M.N., Wright, A.G.C., & Lenzenweger, M.F. Mapping the longitudinal covariation of personality, personality disorders, mood, and anxiety. Presented in the symposium on Dimensional, categorical, and hybrid models of personality and its pathology (M.N. Hallquist & A.G.C Wright, Chairs). Symposium presented at the Annual Meeting of the Society for Personality Assessment, Arlington, VA, March, 2014.
- Lenzenweger, M.F. Reflections on the utility and leverage provided by mixture modeling approaches to heterogeneity in personality and personality disorders research. Presented in the symposium on Dimensional, categorical, and hybrid models of personality and its pathology (M.N. Hallquist & A.G.C Wright, Chairs). Symposium presented at the Annual Meeting of the Society for Personality Assessment, Arlington, VA, March, 2014.
- Hallquist, M.N., & Lenzenweger, M.F. Mapping the within-person stability of personality, personality disorders, mood, and anxiety symptoms: Mixture-based clustering reveals evidence for high comorbidity and longitudinal persistence of personality disorders. Presented at the 27<sup>th</sup> Annual meeting of the Society for Research in Psychopathology, University of California at Berkeley, Oakland, CA, September, 2013.
- Khvatskaya, Y., & Lenzenweger, M.F. Which empathy do psychopaths lack? Accepted for presentation at the 5th Biennial Meeting of the Society for the Scientific Study of Psychopathy, Washington, DC, June, 2013.
- Lenzenweger, M.F. Schizotypy, endophenotypes, and the long view: Clinical status of schizotypic subjects at a 17 year follow-up. Presented at the 103<sup>rd</sup> Annual Meeting of the American Psychopathological Association Meeting, New York, NY, March, 2013.
- Roché, M. W., Jacob, R. E., Demmin, D. L., Dashow, E. M., & Lenzenweger, M. F. Intermittent degradation in schizotypy. Annual Research Poster Session, Department of Psychiatry, University of Medicine and Dentistry of New Jersey, New Brunswick, NJ. April, 2012.
- Roché, M. W., Demmin, D. L., Jacob, R. E., Dashow, E. M., & Lenzenweger, M. F. Schizotypy and endophenotypes: Continuity and specificity. Brain Health Initiative, University of Medicine and Dentistry of New Jersey, New Brunswick, NJ. April, 2012.
- Roché, M.W., & Lenzenweger, M.F. Screening for schizotypy: The influence of presentation medium, sampling method, and item randomization. Presented at the 25<sup>th</sup> Annual meeting of the Society for Research in Psychopathology, Harvard University, Boston, MA, September, 2011.

## Presentations at Conferences/Meetings/Invited Talks

- Lenzenweger, M.F. Proximal processes, genetic potentials, human affiliation, and temperament: A heuristic cascade model for development of schizoid personality disorder. Presented at the symposium Charting the development of personality pathology using genes, environment, and basic personality/temperament as our guides M.F. Lenzenweger & A.G.C. Wright (Chairs). Symposium presented at the 119<sup>th</sup> Annual Convention of the American Psychological Association, Washington, DC, August, 2011.
- Wright, A.G.C., Pincus, A.L., & Lenzenweger, M.F. Departures and arrivals: Maturation of personality and the course of personality pathology. Paper to be presented as part of the symposium Charting the development of personality pathology using genes, environment, and basic personality/temperament as our guides M.F. Lenzenweger & A.G.C. Wright (Chairs). Symposium presented at the 119<sup>th</sup> Annual Convention of the American Psychological Association, Washington, DC, August, 2011.
- Wright, A.G.C., Pincus, A.L., & Lenzenweger, M.F. A new approach to measuring personality stability and change: Latent transition analysis. Paper submitted to the 2<sup>nd</sup> biannual meeting of the Association for Research in Personality, Riverside, CA., June, 2011.
- Wright, A.G.C., Pincus, A.L., & Lenzenweger, M.F. Interpersonal development, stability, and change in young adulthood. Paper to be presented at the 14<sup>th</sup> Annual meeting for the Society for Interpersonal Theory and Research, Zurich, Switzerland, June 2011.
- Morgan, C.J., Lenzenweger, M.F., Rubin, D.B., & Levy, D.L. A hierarchical finite mixture model approach for detecting schizophrenia liability. Presented at the 13<sup>th</sup> International Congress on Schizophrenia Research, Colorado Springs, CO, April, 2011
- Wright, A.G.C., Pincus, A.L., & Lenzenweger, M.F. Comparing Methods to Model the Relationship between Personality and its Pathology. Presented at the 24<sup>th</sup> Annual Meeting of the Society for Research in Psychopathology, University of Washington, Seattle, WA, October, 2010.
- Roché, M.W., & Lenzenweger, M.F. Intermittent degradation and psychometric schizotypy: A preliminary investigation. Presented at the 24<sup>th</sup> Annual Meeting of the Society for Research in Psychopathology, University of Washington, Seattle, WA, October, 2010.
- Pavony, M.T., & Lenzenweger, M.F. Relationships between diagnostic criteria, clinical features, and somatosensory task performance in borderline personality disorder. Presented at the 24<sup>th</sup> Annual Meeting of the Society for Research in Psychopathology, University of Washington, Seattle, WA, October, 2010.
- Milné, D.A., & Lenzenweger, M.F. Social adjustment of schizotypes: A 17-Year follow-up study. Presented at the 24<sup>th</sup> Annual Meeting of the Society for Research in Psychopathology, University of Washington, Seattle, WA, October, 2010.

### Presentations at Conferences/Meetings/Invited Talks

- Smith, N.T., & Lenzenweger, M.F. Psychometrically defined schizotypes exhibit improved performance on a spatial working memory task during encoding enhanced trials. Presented at the 24<sup>th</sup> Annual Meeting of the Society for Research in Psychopathology, University of Washington, Seattle, WA, October, 2010.
- Eagle, R., Romanczyk, R.G., & Lenzenweger, M.F. Classification of children with autism spectrum disorders: A finite mixture modeling approach to heterogeneity. Presented at the 24<sup>th</sup> Annual Meeting of the Society for Research in Psychopathology, University of Washington, Seattle, WA, October, 2010.
- Morgan, C., Lenzenweger, M.F., Rubin, D.B, & Levy, D.L. The Use of Mixture Distributions to Detect Schizophrenia Liability: A Hierarchical Finite Mixture Model Approach to the Analysis of Endophenotypes. Presented at the 24<sup>th</sup> Annual Meeting of the Society for Research in Psychopathology, University of Washington, Seattle, WA, October, 2010.
- Pavony, M. & Lenzenweger, M. Somatosensation and borderline personality disorder features: A signal detection analysis of proprioceptive and exteroceptive sensitivity. Presented at the 43<sup>rd</sup> Annual Convention of the Association for Behavioral and Cognitive Therapies, New York, NY, November, 2009.
- Roché, M. W., Fowler, M., Maher, B. A., & Lenzenweger, M. F. Defining the qualitative nature of psychomotor dyscontrol in schizotypy. Presented at the 43<sup>rd</sup> Annual Convention of the Association for Behavioral and Cognitive Therapies. New York, NY, November, 2009.
- Milné, D.A, & Lenzenweger, M.F. Schizotypes and life course trajectories over 17 Years. Presented at the 43<sup>rd</sup> Annual Meeting of the Association for Behavioral and Cognitive Therapies, New York, NY, November, 2009.
- Lenzenweger, M.F. Personality disorders: Where are we? Are you sure? Invited lecture presented at the Department of Psychology, The Pennsylvania State University, State College, PA, October 1, 2009.
- Roché, M.W., Fowler, M., Maher, B.A., & Lenzenweger, M.F. Quantifying the qualitative: Numerically defining the qualitative nature of psychomotor dyscontrol in schizotypy. Presented at the 23<sup>rd</sup> Annual Meeting of the Society for Research in Psychopathology, University of Minnesota, Minneapolis, MN, September, 2009.
- Milné, D.A., & Lenzenweger, M.F. Schizotypes and Life Course Trajectories Over 17 Years. Presented at the 23<sup>rd</sup> Annual Meeting of the Society for Research in Psychopathology, University of Minnesota, Minneapolis, MN, September, 2009.
- Pavony, M.T., & Lenzenweger, M.F. Somatosensation and borderline personality disorder features: A signal detection analysis of proprioceptive and exteroceptive sensitivity. Presented at the 23<sup>rd</sup> Annual Meeting of the Society for Research in Psychopathology, University of Minnesota, Minneapolis, MN, September, 2009.

### Presentations at Conferences/Meetings/Invited Talks

- Smith, N.T., & Lenzenweger, M.F. Accounting for visual working memory deficits in schizotypy. Presented at the 23<sup>rd</sup> Annual Meeting of the Society for Research in Psychopathology, University of Minnesota, Minneapolis, MN, September, 2009.
- Lenzenweger, M.F. Schizotypy, endophenotypes, and the long view: Clinical status at a 17 Year follow-up. Paper presented at the 23<sup>rd</sup> Annual Meeting of the Society for Research in Psychopathology, University of Minnesota, Minneapolis, MN, September, 2009.
- Linscott, R. J., Lenzenweger, M. F., & van Os, J. Are there nonarbitrary boundaries of schizophrenia? Presentation at the 16th Annual Schizophrenia Research Meeting, Dunedin, New Zealand, September, 2009.
- Hallquist, M.N., & Lenzenweger, M.F. Identifying distinct personality disorder symptom change trajectories: Growth mixture modeling in the Longitudinal Study of Personality Disorders. Presented at the 9<sup>th</sup> Annual Psychopathology Research Conference at Western Psychiatric Institute and Clinic, Pittsburgh, PA., June, 2009.
- Lenzenweger, M.F. Personality disorders: Their nature, epidemiology and impact. Invited address presented at State University College at Oneonta, Oneonta, NY., April, 2009.
- Eichler, W.C., Pincus, A.L., & Lenzenweger, M.F. Interpersonal profiles of personality disorders in the Longitudinal Study of Personality Disorder sample. Paper presented at the annual meeting of the Society for Personality Assessment, Chicago, IL., March, 2009.
- Wright, A.G.C., Pincus, A.L., & Lenzenweger, M.F. Using the Revised Interpersonal Adjective Scales-Big Five (IASR-B5) to predict stability and change in personality pathology in the Longitudinal Study of Personality Disorder sample. Paper presented at the symposium on Integrating Personality, Psychopathology, and Psychotherapy using Interpersonal Assessment (A.L. Pincus, Chair). Society for Personality Assessment annual meeting, Chicago, IL., March, 2009.
- Linscott, R. J., Lenzenweger, M. F., & van Os, J. Continua or classes: Vexed questions on the latent structure of schizophrenia. Paper presented at the 6th Symposium of the Search for the Causes of Schizophrenia, São Paulo, Brazil, February, 2009.
- Milné, D.A., Roché, M.W., Ribb, K., Sloat, V.C., Maher, B.A., Manschreck, T.C., & Lenzenweger, M.F. Increased thought associations in verbal utterances of schizotypes: Replication and extension. Poster presented at the 22<sup>nd</sup> Annual Meeting of the Society for Research in Psychopathology, University of Pittsburgh, Pittsburgh, PA, September, 2008.
- Roché, M.W., Milné, D.A., Sloat, V.C., Maher, B.A., & Lenzenweger, M.F. Psychomotor dyscontrol and disorganization in psychometrically defined schizotypes. Poster presented at the 22<sup>nd</sup> Annual Meeting of the Society for Research in Psychopathology, University of Pittsburgh, Pittsburgh, PA, September, 2008.

## Presentations at Conferences/Meetings/Invited Talks

- Pavony, M., & Lenzenweger, M.F. Self-injury, pain perception, exteroception, and borderline personality disorder: A methodological review. Poster presented at the 22<sup>nd</sup> Annual Meeting of the Society for Research in Psychopathology, University of Pittsburgh, Pittsburgh, PA, September, 2008.
- Eagle, R., Romanczyk, R.G., & Lenzenweger, M. F. Behavioral subgroups in autism spectrum disorders. Presented at the 34<sup>th</sup> Annual Meeting of the Association for Behavior Analysis, Chicago, IL., May, 2008.
- Hallquist, M.N., & Lenzenweger, M.F. Two-part growth mixture modeling reveals latent classes of personality disorder symptom change in the Longitudinal Study of Personality Disorders. Presented at the 98<sup>th</sup> Annual Meeting of the American Psychopathological Association, New York, NY, March, 2008.
- Lenzenweger, M.F. , Clarkin, J.F., Yeomans, F.E., Kernberg, O.F., & Levy, K. N. Refining the borderline personality disorder phenotype through finite mixture modeling: Implications for endophenotypes, classification, and treatment. Paper presented in the symposium on Developmental Psychopathology Approaches to Borderline Personality Disorder: Current Progress and Future Directions at the 5<sup>th</sup> Biennial Meeting of the Society for the Study of Human Development, Pennsylvania State University, State College, PA, October 2007.
- Hallquist, M.N., & Lenzenweger, M.F. Identifying distinct personality disorder symptom change trajectories: Two-part growth mixture modeling in the Longitudinal Study of Personality Disorders (LSPD). Poster presented at the 21<sup>st</sup> Annual Meeting of the Society for Research in Psychopathology, University of Iowa, Iowa City, Iowa, October, 2007.
- Smith, N., & Lenzenweger M.F. Implications of the dopamine imbalance hypothesis in schizotypy. Poster presented at the 21<sup>st</sup> Annual Meeting of the Society for Research in Psychopathology, University of Iowa, Iowa City, Iowa, October, 2007.
- Lenzenweger, M.F., & Willett, J.B. Modeling individual change in personality disorder features as a function of simultaneous individual change in personality dimensions linked to neurobehavioral systems: The Longitudinal Study of Personality Disorders. *Invited Keynote Address* presented at the 10<sup>th</sup> International Congress of the International Society for the Study of Personality Disorders, The Hague, Netherlands, September, 2007.
- Lenzenweger, M.F., McLachlan, G., & Rubin, D.B. Resolving the latent structure of schizophrenia endophenotypes using EM-based finite mixture modeling. Poster presented at the 2007 International Congress on Schizophrenia Research, Colorado Springs, CO, March 2007.
- Lenzenweger, M.F., Clarkin, J.F., Yeomans, F.E., Kernberg, O.F., & Levy, K.N. Refining the borderline personality disorder phenotype with finite mixture modeling: Implications for classification, development, and genomics. Poster presented at the 97<sup>th</sup> Annual Meeting of the American Psychopathological Association, New York, New York, March, 2007.



## Presentations at Conferences/Meetings/Invited Talks

- Hallquist, M.N., & Lenzenweger, M.F. Relationships among temperament variables and personality disorder clusters: The Longitudinal Study of Personality Disorders. Poster presented at the 97<sup>th</sup> Annual Meeting of the American Psychopathological Association, New York, New York, March, 2007.
- Meyer, E.C., & Lenzenweger, M.F. The phenomenology of referential thinking: A comparison of schizotypy and social anxiety. Poster presented at the 40th annual meeting of the Association for Behavioral and Cognitive Therapies, Chicago, IL, November, 2006.
- Maher, B.A., & Lenzenweger, M.F. Research in psychopathology: Some paths for the next twenty years. Paper presented at the 20<sup>th</sup> Annual Meeting of the Society for Research in Psychopathology, University of California at San Diego, San Diego, CA, October, 2006.
- Lenzenweger, M.F., McLachlan, G., & Rubin, D.B. Resolving the latent structure of schizophrenia endophenotypes using EM-based finite mixture modeling. Paper presented at the 20<sup>th</sup> Annual Meeting of the Society for Research in Psychopathology, University of California at San Diego, San Diego, CA, October, 2006.
- Lenzenweger, M.F., & Willett, J.B. Modeling individual change in personality disorder features as a function of simultaneous individual change in neurobehavioral systems dimensions. Paper presented in the Symposium on Processes and Mechanisms Determining Change in the Personality Disorders (M.F. Lenzenweger, Chair) at the 18<sup>th</sup> Annual Meeting of the American Psychological Society, New York, New York, May 2006.
- Clarkin, J.F., Levy, K.N., & Lenzenweger, M.F. Randomized controlled trial of psychodynamic treatments compared to DBT for BPD. Paper presented in the Symposium on Recent Advances in Clinical Care and Clinical Research in BPD at the 159<sup>th</sup> Annual Meeting of the American Psychiatric Association, Toronto, Canada, May, 2006.
- Lenzenweger, M.F., & Willett, J.B. Modeling individual change in personality disorder features as a function of simultaneous individual change in neurobehavioral systems dimensions: The Longitudinal Study of Personality Disorders. Poster presented at the 96<sup>th</sup> Annual Meeting of the American Psychopathological Association, New York, New York, March, 2006.
- Meyer, E.C., & Lenzenweger, M.F. Referential thinking and schizotypy: Specificity and endophenotype potential. Poster presented at the 96<sup>th</sup> Annual Meeting of the American Psychopathological Association, New York, New York, March, 2006.
- Miller, A., Lainhart, B., Weidman, L., Vosoughi, A., & Lenzenweger, M.F. Interpersonal sensitivity in psychometrically defined schizotypes. Accepted for presentation at the 20<sup>th</sup> Annual Meeting of the Society for Research in Psychopathology, University of Miami, Coral Gables, Florida, October, 2005.

### Presentations at Conferences/Meetings/Invited Talks

- Meyer, E.C., & Lenzenweger, M.F. A visual scanpath study of facial affect recognition in schizotypy and social anxiety. Accepted for presentation at the 20<sup>th</sup> Annual Meeting of the Society for Research in Psychopathology, University of Miami, Coral Gables, Florida, October, 2005.
- Lenzenweger, M.F., & Chang, B.P. Somatosensory processing and schizophrenia liability: Probing the conjectures of Rado and Meehl. Accepted for presentation at the 20<sup>th</sup> Annual Meeting of the Society for Research in Psychopathology, University of Miami, Coral Gables, Florida, October, 2005.
- Lenzenweger, M.F. Taxometrics, mixture models, neurobehavioral systems and personality disorders. Paper presented at the 113<sup>th</sup> Annual Meeting of the American Psychological Association, Washington, DC, August, 2005.
- Lenzenweger, M.F. Taxometric and finite mixture modeling analyses of laboratory assessed endophenotypic indicators of schizophrenia liability. Presented at the 95<sup>th</sup> Annual Meeting of the American Psychopathological Association, New York, New York, March, 2005.
- Bergida, H., & Lenzenweger, M.F. Psychometric properties of the Self-Report Psychopathy Scale (SRP) in three university samples. Presented at the 95<sup>th</sup> Annual Meeting of the American Psychopathological Association, New York, New York, March, 2005.
- Meyer, E.C., & Lenzenweger, M.F. Visual scanpaths during facial affect recognition in schizotypy and social anxiety. Presented at the 95<sup>th</sup> Annual Meeting of the American Psychopathological Association, New York, New York, March, 2005.
- Lenzenweger, M.F., Johnson, M.D., & Willett, J.B. Individual growth curve analysis illuminates stability and change in personality disorder features: The Longitudinal Study of Personality Disorders. Presented at the 94<sup>th</sup> Annual Meeting of the American Psychopathological Association, New York, New York, March, 2004.
- Meyer, E.C., Lenzenweger, M.F., & Dworkin, R.H. Neuromotor and neurosensory abnormalities, negative symptoms, and schizotypy among offspring of schizophrenic and psychotic-affective probands. Presented at the 18<sup>th</sup> Annual Meeting of the Society for Research in Psychopathology, Toronto, Canada, October, 2003.
- Chang, B.P., & Lenzenweger, M.F. Investigating somatosensory processing in familial schizotypes. Presented at the 18<sup>th</sup> Annual Meeting of the Society for Research in Psychopathology, Toronto, Canada, October, 2003.
- Lenzenweger, M.F., Johnson, M.D., & Willett, J.B. Individual growth curve analysis illuminates stability and change in personality disorder features: The Longitudinal Study of Personality Disorders. Paper presented at the 18<sup>th</sup> Annual Meeting of the Society for Research in Psychopathology, Toronto, Canada, October, 2003.

### Presentations at Conferences/Meetings/Invited Talks

- Bergida, H.L., & Lenzenweger, M.F. An examination of sustained attention and schizotypy in a community sample. Presented at the 18<sup>th</sup> Annual Meeting of the Society for Research in Psychopathology, Toronto, Canada, October, 2003.
- Bergida, H.L., & Lenzenweger, M.F. Sustained attention and psychometric schizotypy in a representative adult community sample. Presented at the 111<sup>th</sup> Annual Meeting of the American Psychological Association, Toronto, Canada, August, 2003.
- Lenzenweger, M.F., & Maher, B.A. Psychometric schizotypy and motor performance. Presented at the 11<sup>th</sup> World Congress of Psychophysiology, International Organization of Psychophysiology, Montreal, Canada, August, 2002.
- Lenzenweger, M.F., Clarkin, J.F., Fertuck, E.A., & Levy, K.N. Personality and neurocognitive characterization of borderline personality disorder: 2002 preliminary findings. Presented at the 3<sup>rd</sup> Annual Meeting of the Borderline Personality Disorder Research Foundation, Basel, Switzerland, July, 2002.
- McClough, J.F., Clarkin, J.F., Lenzenweger, M.F., & Kernberg, O.F. The Inventory of Personality Organization (IPO): A construct validity study with a borderline personality disorder sample. Presented at the International Conference of the Society for Psychotherapy Research, Santa Barbara, California, June, 2002.
- Fertuck, E.A., Lenzenweger, M.F., Clarkin, J.F., Levy, K.N., Hoermann, S., & McClough, J. Neurocognition and borderline personality disorder: A preliminary report. Presented at New Directions in Borderline Personality II, National Institute of Mental Health and University of Minnesota, Minneapolis, MN, May, 2002.
- Lenzenweger, M.F., & Clarkin, J.F. Personality and neurocognitive characterization of borderline personality disorder: Progress report and preliminary findings. Presented at the 2<sup>nd</sup> Annual Meeting of the Borderline Personality Disorder Research Foundation, Rockefeller University, New York, New York, July 2001.
- Chang, B.P., & Lenzenweger, M.F. Making sense of somatosensory processing impairments in the biological relatives of schizophrenics. Presented at the 15<sup>th</sup> Annual Meeting of the Society for Research in Psychopathology, University of Colorado, Boulder, CO, November, 2000.
- Lenzenweger, M.F. Methodological excursions in pursuit of a somatosensory dysfunction in schizotypy. Paper presented at Principles of Experimental Psychopathology: A Festschrift in Honor of Professor Brendan A. Maher, Harvard University, May, 2000
- Lenzenweger, M.F., & Depue, R.A. Personality disorders as emergent phenotypes arising from interacting neurobehavioral systems underlying personality traits. Paper presented at the 14<sup>th</sup> Annual Meeting of the Society for Research in Psychopathology, McGill University, Montreal, Canada, November, 1999.

### Presentations at Conferences/Meetings/Invited Talks

- Lenzenweger, M.F. Seminar in experimental psychopathology and personality at the undergraduate level. Paper presented in the symposium "Every psychology program should institute a course on personality disorders" at the 107<sup>th</sup> Annual Meeting of the American Psychological Association, Boston, MA, August, 1999.
- Lenzenweger, M.F. The Longitudinal Study of Personality Disorders: Stability and change in the dimensions of personality disorder. Paper presented at the 13<sup>th</sup> Annual Meeting of the Society for Research in Psychopathology, Harvard University, Cambridge, MA, November, 1998.
- Lenzenweger, M.F. The Longitudinal Study of Personality Disorders, Personality, and Temperament: A progress report from Wave III. Paper presented at the 5th International Congress on the Disorders of Personality, Vancouver, British Columbia, Canada, June, 1997.
- Lenzenweger, M.F. Explorations in schizotypy: Clues to the pathogenesis of schizophrenia. Paper presented at the 3rd Mt. Sinai Conference on Cognition in Schizophrenia, Mt. Sinai School of Medicine, New York, NY, April, 1997.
- Lenzenweger, M.F. Schizotypy: A model and approach for illuminating schizophrenia liability. Paper presented at the American Psychological Association Science Directorate-sponsored conference on Experimental Psychopathology and the Pathogenesis of Schizophrenia, Cornell University, Ithaca, NY, November, 1996.
- Park, S., Lenzenweger, M.F., Püschel, J., & Holzman, P.S. Attentional inhibition in schizophrenia patients, first-degree relatives of schizophrenia patients, and schizotypic subjects. Presented at the 11th Annual Meeting of the Society for Research in Psychopathology, Emory University, Atlanta, GA, September, 1996.
- Lenzenweger, M.F., & Dworkin, R.H. Dimensions of schizophrenia phenomenology? Not one or two, at least three, perhaps four. Presented at the 7th Annual Meeting of the American Psychological Society, New York City, June, 1995.
- Park, S., Holzman, P.S., Goldman-Rakic, P., & Lenzenweger, M.F. Hemispheric asymmetry of oculomotor delayed response performance in schizophrenia patients and schizotypic subjects. Presented at the 5th International Congress on Schizophrenia Research, Warm Springs, VA, April, 1995.
- O'Driscoll, G.A., Lenzenweger, M.F., Park, S., & Holzman, P.S. Antisaccade deficits and smooth pursuit in a high-risk population. Presented at the 5th International Congress on Schizophrenia Research, Warm Springs, VA, April, 1995.
- Lenzenweger, M.F. Traveling with the schizotypy taxon: A preliminary report from the Longitudinal Study of Personality Disorders. Presented at the 9th Annual Meeting of the Society for Research in Psychopathology, University of Miami, Coral Gables, FL, October, 1994.

### Presentations at Conferences/Meetings/Invited Talks

- Lenzenweger, M.F., Korfine, L., & Loranger, A.W. Illuminating the latent structure of personality disorders: A MAXCOV-HITMAX taxometric exploration of Axis II. Presented at the 8th Annual Meeting of the Society for Research in Psychopathology, Chicago, October, 1993.
- Park, S., Holzman, P.S., & Lenzenweger, M.F. Individual differences in working memory in relation to schizotypy. Presented at the 8th Annual Meeting of the Society for Research in Psychopathology, Chicago, October, 1993.
- Lenzenweger, M.F., Loranger, A.W., & Korfine, L. Detecting *DSM-III-R* personality disorders in a nonclinical population: Application of a two-stage procedure for case identification. Presented at the 3rd International Congress on the Disorders of Personality, Harvard University, Cambridge, September 1993.
- Lenzenweger, M.F. A prospective multiwave longitudinal study of personality and *DSM-III-R* Axis II personality disorders. Presented at the 3rd International Congress on the Disorders of Personality, Harvard University, Cambridge, September 1993.
- Lenzenweger, M.F., & Korfine, L. Tracking the taxon: On the nature and latent structure of schizotypy. Presented at the NATO Advanced Workshop on Schizotypal Personality Disorder, Il Ciocco Castelvechio Pascoli, Italy, May, 1993.
- Holzman, P.S., Levy, D.L., Lenzenweger, M.F., O'Driscoll, G., Park, S., & Coleman, M. Eye tracking and memory deficits in schizotypal personality disorder. Presented at the NATO Advanced Workshop on Schizotypal Personality Disorder, Il Ciocco Castelvechio Pascoli, Italy, May, 1993.
- Korfine, L., Lenzenweger, M.F., & Hazan, C. Sex, gender, and *DSM-III-R* personality disorders: Questions of bias. Presented at the 7th Annual Meeting of the Society for Research in Psychopathology, University of California at Los Angeles, Palm Springs, November, 1992.
- Bronfenbrenner, U., Lenzenweger, M.F., & Ceci, S.J. Nature-nurture reconceptualized: A new theoretical and operational model. Presented at the 100th Annual Meeting of the American Psychological Association, Washington, D.C., August, 1992.
- Lenzenweger, M.F., & Korfine, L. Schizotypy and Wisconsin Card Sorting Test performance. Presented at the 6th Annual Meeting of the Society for Research in Psychopathology, Harvard University, Cambridge, December, 1991.
- Korfine, L., & Lenzenweger, M.F. The classification of *DSM-III-R* Axis II personality disorders: A meta-analysis. Presented at the 6th Annual Meeting of the Society for Research in Psychopathology, Harvard University, Cambridge, December, 1991.
- Lenzenweger, M.F., & Cornblatt, B.A. Schizotypy and sustained attention. Presented at the 143rd Annual Meeting of the American Psychiatric Association, New York, May 1990.

### Presentations at Conferences/Meetings/Invited Talks

- Lenzenweger, M.F., & Moldin, S.O. Discerning the latent structure of hypothetical psychosis proneness: An admixture analysis. Presented at the 4th Annual Meeting of the Society for Research in Psychopathology, University of Miami, Coral Gables, November, 1989.
- Lenzenweger, M.F., Dworkin, R.H., & Wethington, E. Detection of latent structures underlying schizophrenic phenomenology: Evidence for a three process model. Presented at the 3rd Annual Meeting of the Society for Research in Psychopathology, Harvard University, Cambridge, November, 1988.
- Dworkin, R.H., Lenzenweger, M.F., & Moldin, S.O. Patterns of sex differences in symptoms and social competence consistent with separate dimensions of schizophrenic psychopathology. Presented at the 3rd Annual Meeting of the Society for Research in Psychopathology, Harvard University, Cambridge, November 1988.
- Lenzenweger, M.F., Dworkin, R.H., & Wethington, E. Positive and negative schizophrenic symptomatology models: Evaluation of latent structures. Presented at the 96th Annual Meeting of the American Psychological Association, Atlanta, August 1988.
- Lenzenweger, M.F. & Loranger, A.W. Psychosis-proneness and *DSM-III-R* personality disorders: A preliminary report. Presented at the 2nd Annual Meeting of the Society for Research in Psychopathology, Emory University, Atlanta, November 1987.
- Loranger, A.W., Susman, V.L., Gartner, A.F., Lenzenweger, M.F., Herzig, J., & Zammit, G. An update on the Personality Disorder Examination. Presented at the Annual Meeting of the American Psychiatric Association, Chicago, May 1987.
- Dworkin, R.H., Lenzenweger, M.F., Moldin, S.O., & Skillings, G.F. Accounting for concordance in twin studies of schizophrenia. Presented at the 1st Annual Meeting of the Society for Research in Psychopathology, Harvard University, Cambridge, October 1986.
- Lenzenweger, M.F., Cornblatt, B.A., Dworkin, R.H., & Erlenmeyer-Kimling, L. Positive and negative schizophrenic symptoms and sustained attention. Presented at the 94th Annual Meeting of the American Psychological Association, Washington, D.C., August 1986.
- Lenzenweger, M.F., & Dworkin, R.H. Diagnostic efficiency of positive and negative symptoms in schizophrenia. Presented at the 57th Annual Meeting of the Eastern Psychological Association, New York, April 1986.
- Cornblatt, B.A., Lenzenweger, M.F., & Dworkin, R.H. Positive versus negative symptoms in schizophrenia: Associations with attentional processing. Presented at the conference on Positive and negative symptoms in psychosis: Description, research, and future directions, Cornell University, Ithaca, October 1985.
- Lenzenweger, M.F., Cornblatt, B.A., Dworkin, R.H., & Erlenmeyer-Kimling, L. Attention and positive and negative schizophrenic symptoms. Presented at the 74th Annual Meeting of the American Psychopathological Association, New York, March 1984.

**Selected Invited Talks/Colloquia (by location)**

Harvard University

Yale University

Cornell University

Northwestern University

University of Minnesota

University of Wisconsin-Madison

University of Virginia

National Institute of Mental Health [St. Elizabeth's Hospital / Weinberger Laboratory]

University of Delaware

Harvard Medical School (McLean Hospital)

Harvard Medical School (Beth Israel-Deaconess Hospital)

Weill Cornell Medical College [Payne Whitney Clinic]

Weill Cornell Medical College [Westchester Division]

University of Rochester

State University of New York at Binghamton

University of Illinois-Champaign

University of Massachusetts-Amherst

## Manuscripts Submitted for Publication or In Advanced Preparation

### **Submitted/Under Review/In revision:**

Morgan, C., Lenzenweger, M.F., Rubin, D.B., & Levy, D.L. The use of mixture distributions to detect schizophrenia liability: Application of a hierarchical finite mixture model approach to the analysis of endophenotypes. (Manuscript submitted for publication).

Lenzenweger, M.F., Clarkin, J.F., McClough, J.F., Cain, N.M., Meehan, K.B., & Kernberg, O.F. Dissecting the dimensionality assumption of the NIMH Research Domain Criteria (RDoC) proposal. (Manuscript in revision).

Khvatskaya, Y., & Lenzenweger, M.F. Parsing the multidimensional psychopathic phenotype through finite mixture modeling. (Manuscript in revision).

Wastler, H. M., & Lenzenweger, M.F. Cone of gaze in schizotypy: Relationship to referential thinking and social functioning. (Revised manuscript resubmitted for publication).

### **Manuscripts In Advanced Preparation:**

Lenzenweger, M.F. Taking the long view in the experimental psychopathology of schizotypy: An 17 year follow-up study. (Manuscript in preparation).

Wright, A.G.C., & Lenzenweger, M.F. The Longitudinal Study of Personality Disorders: Ipsative stability in personality disorder symptomatology. (Manuscript in preparation).

Hallquist, M.N., & Lenzenweger, M.F. The Longitudinal Study of Personality Disorders: Structural stability and factorial invariance in personality disorder symptomatology. (Manuscript in preparation).



*Courses taught at Harvard, Cornell, and/or SUNY-Binghamton.*

**Undergraduate-level Courses Taught:**

Abnormal Psychology (Introduction to Psychopathology)

Personality (Introduction to Personality)

Personality and Prediction

Advanced Experimental Psychopathology: Schizotypy

Schizophrenia

Personality and Personality Disorders

Psychological Tests and Psychometrics

Psychometric Methods and Laboratory

Quantitative Human Behavioral Genetics

Classical Psychoanalytic Theory: Clinical Theory vs. Metapsychology

Psychoanalytic Theory: From Instinct to Relational Models

Personality and Prediction

**Graduate-level Courses Taught:**

Adult Psychopathology

Experimental and Developmental Psychopathology

Psychometric Theory and Methods

Psychological Testing and Assessment

Schizophrenia

Schizotypy and the Schizophrenia Spectrum

Personality Disorders, Personality, and Temperament

Statistical Analysis of Psychological Data: Issues and Examples (co-taught with Donald B. Rubin)

**Current Doctoral Dissertation Supervision** (SUNY-Binghamton):

*Doctoral Chairperson:* 4 students ( M. Savage, H. Johnson, A. Vizgaitis, S. Freitag)

*Doctoral Committees Minor Member:* 3 students

**Psychological Science PhD Completions** (Total = 32; Chair = 11) :

*[Note: During 1987-1998 no doctoral dissertations were supervised at Cornell University as Cornell did not have a graduate clinical psychology or psychopathology program.]*

Yelena Khvatskaya (chair, SUNY) - 2017

Paul D. Knowlton (chair, SUNY) - 2016

Jared R. McShall (committee, SUNY) - 2015

Dafne D. Milné (chair, SUNY) - 2014

Michelle T. Pavony (chair, SUNY) - 2013

Matthew W. Roché (chair, SUNY) - 2012

Jose A. Rodriguez (committee, SUNY) - 2011 [English]

Nathan T. Smith (chair, SUNY) - 2010

Sarah Beth Jefferis (committee, SUNY) - 2010 [English]

Casey Schofield (committee, SUNY) - 2010

Michael N. Hallquist (committee, SUNY) - 2009

Rose Eagle (committee, SUNY) - 2008

Joshua Knox (committee, SUNY) - 2007

Dawnelle Paldino (committee, SUNY) - 2007

Vanessa (Calabrese) Sloat (chair, SUNY) - 2007

Deborah Rosenbaum (committee, SUNY) - 2006

Allison B. Miller (chair, SUNY) - 2006

Heather L. Bergida (chair, SUNY) - 2006

Bryan Castelda (committee, SUNY) - 2005

Eric C. Meyer (chair, SUNY) - 2005

Sara White (committee, SUNY) - 2004

Steven F. Candela (committee, Harvard) - 2004

Lisa A. McCay (committee, SUNY) - 2004

Rachael Fite (committee, SUNY) - 2004

Jamie Griffith (committee, SUNY) - 2003

Karen Ryabchenko (committee, SUNY) - 2003

Bernard P. Chang (chair, Harvard) - 2003

Shelley Carson (committee, Harvard) - 2001

Susan Clancy (committee, Harvard) - 2001

Eric Loken (committee, Harvard) - 2001

Todd Bodner (committee, Harvard) - 2000

Jennifer Harnden (committee, Harvard) - 1999

*[Note: During 1987-1998 no doctoral dissertations were supervised at Cornell University as Cornell did not have a graduate clinical psychology or psychopathology program.]*

*Undergraduate Honors Theses Supervised:*

Hagar Dayan (SUNY) 2014

Stephanie Bader (SUNY) 2006

Clare Marks (SUNY) 2004 [Recipient of University Student Academic Excellence Award & SUNY Chancellor's Award for Student Excellence]

India Landrigan (Harvard) 2001

Christine Zimmerman (Harvard) 2001

Samantha Glass (Harvard) 2001

Sarah Chambers (Harvard) 2000

Jennifer Ballard (Harvard) 2000 [Hoopes Prize Nominee, Harvard College]

*Professional References*

Jack D. Barchas, MD  
Department of Psychiatry  
Weill Medical College of Cornell University  
525 East 68th Street, Box 171  
New York, New York 10021 212.746.3770 (jbarchas@med.cornell.edu)

Dante Cicchetti, PhD  
Institute of Child Development  
University of Minnesota  
51 East River Road  
Minneapolis, MN 55455-0345 612-624-0526 (cicchett@umn.edu)

Jill M. Hooley, DPhil  
Department of Psychology  
Harvard University  
33 Kirkland Street  
Cambridge, MA 02138 617.495.9508 (jmh@wjh.harvard.edu)

Deborah L. Levy, PhD  
Psychology Research Laboratory  
McLean Hospital  
Harvard Medical School  
115 Mill Street  
Belmont, MA 02478 617.855.2854 (dlevy@mclean.harvard.edu)

Donald B. Rubin, PhD  
Department of Statistics  
Harvard University  
Science Center  
1 Oxford Street  
Cambridge, MA 02138 617-495-5498 (rubin@stat.harvard.edu)

Niels G. Waller, PhD  
Department of Psychology  
University of Minnesota  
N218 Elliott Hall  
75 East River Road  
Minneapolis, MN 55455 612.626.8729 (nwaller@umn.edu)

## UNIVERSITY OF ROCHESTER SCHOOL OF MEDICINE & DENTISTRY CURRICULUM VITAE

### JEFFREY M. LYNESS, MD, FACPpsych

Office of Academic Affairs, Box 706  
University of Rochester Medical Center  
601 Elmwood Avenue  
Rochester, NY 14642  
Telephone: (585) 275-6741 | Fax: (585) 276-2061  
E-Mail: Jeffrey\_Lyness@urmc.rochester.edu

**Date & Place of Birth:** June 18, 1960, Arlington, VA

**Citizenship:** USA

### CURRENT POSITIONS

Senior Associate Dean for Academic Affairs  
Professor of Psychiatry and Neurology  
University of Rochester Medical Center, Rochester, NY

### EDUCATION

1978–1982 BA in biology & English with High Distinction in English, University of Rochester (UR), Rochester, NY  
1982–1986 MD with Honor and with Distinction in Research, UR School of Medicine and Dentistry (SMD)

### POSTDOCTORAL TRAINING

1986–1987 Primary Care Program in Internal Medicine (internship), UR  
1987–1990 Postdoctoral Fellowship (residency) in Psychiatry, Yale University, New Haven, CT  
1990–1991 Clinical Fellowship in Geriatric Psychiatry, UR  
1991–1993 NIMH NRSA Research Fellowship in Geriatric Psychiatry (ED Caine, PI), UR  
2009 Leadership Development for Physicians in Academic Health Centers, Harvard School of Public Health

### PROFESSIONAL LICENSURE & CERTIFICATIONS

1987–1990 Medicine license, State of Connecticut  
1987–present Medicine license, State of New York  
1991 American Board of Psychiatry and Neurology (psychiatry, voluntary recertification 4/14)  
1994 American Board of Psychiatry and Neurology (geriatric psychiatry, re-certification 5/04, 4/14)

### FACULTY APPOINTMENTS

1990–1993 Senior Instructor and Fellow in Psychiatry, UR  
1993–1999 Assistant Professor of Psychiatry, UR  
1999–2006 Associate Professor of Psychiatry, UR  
2006–present Professor of Psychiatry (with tenure), UR  
2014–present Professor of Neurology, UR

### HOSPITAL & ADMINISTRATIVE APPOINTMENTS

1988–1990 On-call Physician, Whiting Forensic Institute, Middletown, CT  
1990 Chief Resident, Adult Psychiatry Unit, Yale-New Haven Hospital, New Haven, CT  
1990–present Attending Psychiatrist, Strong Memorial Hospital (SMH), Rochester, NY  
1990–1991 Consultant Psychiatrist, Monroe Community Hospital (MCH), Rochester, NY  
1990–1998 Attending Psychiatrist, SMH Geriatrics and Neuropsychiatry Inpatient Unit  
1991–1992 Attending Psychiatrist, SMH Psychiatry Consultation Service  
1992–1993 Geriatric Psychiatrist, SMH Mood Disorders Center  
1993–1998 Clinical Director, SMH Geriatrics and Neuropsychiatry Inpatient Unit  
1996–2010 Director, Laboratory of Depression and Medical Comorbidity

1994–2011	Expert Physician, New York State Department of Health, Office of Professional Medical Conduct
1998–2003	Attending Psychiatrist, Highland Hospital (HH), Rochester, NY
1998–2003	Geriatric Psychiatrist, SMH Older Adults (outpatient) Service
1999–2011	Director, Geriatric Psychiatry Program (until 2006, called the ‘Program in Geriatrics and Neuropsychiatry’)
2007–2011	Associate Chair for Education, Department of Psychiatry, URSMD
2008–2012	Director of Curriculum, Offices for Medical Education, URSMD
2010–2012	Medical Director for Continuing Medical Education, URSMD
2011–2012	Associate Dean for Academic Affairs, URSMD
2012–present	Senior Associate Dean for Academic Affairs, URSMD

## HONORS & AWARDS (SELECTED)

1978–1982	Dean's List, University of Rochester College of Arts and Science
1980–1986	University Scholar in Medicine, UR Rochester Plan Early Selection Program
1981	Junior Year Acceptance, Phi Beta Kappa
1982–1984	UR Cancer Center Summer Oncology Fellowship, three years
1983	<i>Summa cum laude</i> , UR College of Arts and Science
1983–1984	Executive Committee Commendations for Pre-Clinical Performance, UR, two years
1986	Alpha Omega Alpha; Dean's Award; Benjamin Rush Prize in Psychiatry; Robert Kates Award; UR
1990	Laughlin Award, Outstanding Performance by a Psychiatry Resident, Yale University
1995	Commendation for Excellence in Teaching in the Third Year, Awarded by the Class of 1996, UR
1996	Listed in editions of <i>Best Doctors in America</i>
1997	Nancy C.A. Roeske, M.D., Certificate of Recognition for Excellence in Medical Student Education, American Psychiatric Association
1997	Leonard F. Salzman Research Award, Department of Psychiatry, UR
1998–2001	Jules Cohen Dean's Teaching Scholar, UR
1999–2001	NARSAD (National Alliance for Research on Schizophrenia and Depression) Young Investigator Award
2001	Listed in editions of <i>Who's Who in America</i>
2001	Harry L. Segal Prize for Excellence in Third-Year Teaching, Awarded by the Class of 2002
2002	Harry L. Segal Prize for Excellence in Third-Year Teaching, Awarded by the Class of 2003
2002	Listed in editions of <i>Who's Who in Medicine and Healthcare</i>
2002	Listed in editions of <i>Guide to America's Top Psychiatrists</i>
2003	Listed in editions of <i>Who's Who in Science and Engineering</i>
2004	Listed in editions of <i>Who's Who in the World</i>
2004	Listed in editions of <i>Who's Who in Medical Sciences Education</i>
2005	Listed in editions of <i>Who's Who in American Education</i>
2007	Otto Thaler, M.D., Memorial Award for Outstanding Contributions to Residency Education, Awarded by the 2007 Psychiatry Residency Class
2007	Commendation for Excellence in Second-Year Teaching, Awarded by the Class of 2009
2007	3 <sup>rd</sup> Prize for Poster Session, Association for Academic Psychiatry
2009	Invited to serve as Faculty Marshal at graduation, Class of 2009
2009	Commendation for Excellence in Second-Year Teaching, Awarded by the Class of 2011
2010	Keith Miner Ford Award for Excellence in Teaching, Awarded by the Class of 2010
2010	Herbert W. Mapstone Prize for Excellence in Second-Year Teaching, Awarded by Class of 2012
2010	Mentoring of Trainees in Clinical Science Award, UR
2011	UR Nominee, Association of American Medical Colleges Humanism in Medicine Award
2011	Keith Miner Ford Award for Excellence in Teaching, Awarded by the Class of 2011
2011	Special Commendation for Excellence in Second-Year Teaching, Awarded by the Class of 2013
2011	Gold Medal Award for Excellence in Teaching, URSMD Alumni Association
2013	Apple Distinguished Educator Class of 2013, Apple, Inc.
2015	Special Commendation for Excellence in Second-Year Teaching, Awarded by the Class of 2017
2016	Special Commendation for Excellence in Second-Year Teaching, Awarded by the Class of 2018

2017 Leonard Tow Humanism in Medicine Award, Gold Foundation, Awarded by the UR Class of 2017

## ACADEMIC & PROFESSIONAL ORGANIZATIONS

### Local & State

1990–present Genesee Valley District Branch, American Psychiatric Association  
 2009–present Rochester Academy of Medicine

### National & International

1988–present American Psychiatric Association  
 2003 Elected as a Distinguished Fellow  
 2010 Appointed to 3-year term as Member, Council on Adult Psychiatry  
 1991–present American Association for Geriatric Psychiatry  
 2005 Elected to 3-year term on Board of Directors  
 2009 Elected as President (term 2010-2011, with board service 2009-2012)  
 2014 Member, Editorial Search Task Force for the *American Journal of Geriatric Psychiatry*  
 1993–present Gerontological Society of America  
 2000 Elected as a Fellow  
 1994–2011 Association of Directors of Medical Student Education in Psychiatry  
 1999–present International Psychogeriatric Association  
 2001 Founding member, International College of Geriatric Psychoneuropharmacology  
 2004–present Elected as a member, American College of Psychiatrists  
 2007 Appointed to 3-year term, Committee on the Award for Research in Geriatric Psychiatry  
 2010 Appointed to 3-year term, Committee on the Award for Research in Geriatric Psychiatry  
 2016 Elevated to Fellow  
 2011–present Member, Group on Faculty Affairs, Association of American Medical Colleges  
 2013 Appointed to Program Planning subcommittee  
 2016 Appointed as Chair, Program Planning subcommittee  
 2016 Elected to 3-year term as at-large member, Steering Committee  
 2014–2017 Psychiatry Director (one of eight), American Board of Psychiatry and Neurology, Inc.

## COMMITTEES & OTHER ADMINISTRATIVE SERVICE

### UR Department of Psychiatry Assignments

1992–2000 Undergraduate Medical Education Committee  
 1993–2003 Residency Selection Committee  
 1994–1995 Co-Chair, Committee to found the Romano Library and Babigian Archives  
 1995 Day Treatment Program Reorganization Committee  
 1995–1996 Acute Hospital Services Redesign Committee  
 1995–1997 Coordinator, Geriatrics and Neuropsychiatry summer research student fellowship program  
 1996 Geriatrics and Neuropsychiatry Program Redesign Committee  
 1996–2011 Grand Rounds Committee  
 1997 Faculty Performance Evaluations Committee  
 1997–2011 Coordinator, Department of Psychiatry summer research student fellowship program  
 1999–2011 Education Committee (committee chair 2007–2011)  
 1999–2003 Geriatric Psychiatry Services Committee  
 1999–2011 Academic Executive Committee  
 2000 Acute Services Coverage Committee  
 2002–2003 Faculty Performance Assessment Committee; Chair, “Teaching” Subcommittee  
 2003–2008 Promotions Committee  
 2004–2012 Chair, *ad hoc* committees regarding promotions of faculty members (average ~1–2/year)  
 2006 Screening / Assessment Committee  
 2007–2011 Chair’s Cabinet / Budget Committee



**Extra-Departmental UR Activities**

- 1993–1994 Chair, Task Force reviewing musculoskeletal and surgical specialty clerkships
- 1993–2002 Member, Third and Fourth Year (formerly Clinical) Instruction Committee
- 1996 Advisory Committee on Developing a Health Care Finance and Organization Curriculum
- 1996–1997 Co-Chair, Clinical Instruction Committee Subcommittee on Grading and Evaluations in the Third Year
- 1996–2002 Chair, Third and Fourth Year (formerly Clinical) Instruction Committee
- 1996–1997 Member, Educational Policy Group
- 1997–1998 Chair, Pain Curriculum Committee
- 1998 Member & Scribe, Introduction to Clinical Medicine breakout, First Annual Medical Education Conference
- 1998 Member, Committee Regarding Standardized Patients in the Medical School Curriculum
- 1998–1999 Member, Curriculum Design Team, Comprehensive Assessment
- 1998–1999 Member, Awards Committee
- 1998–2000 Member, Curriculum Design Team, Introduction to Clinical Medicine
- 1998–present Member, Curriculum Design Team, Mind / Brain / Behavior
- 1999 Pilot reviewer, Human Subjects Protection Program, UR Clinical Research Institute
- 1999 Member, Clinical Research Planning Task Force
- 1999–2000 Member, Educational Program Leading to the M.D. Degree Committee
- 2000 Co-chair, Task Force on Double Helix Curriculum Policies on Grading, AOA, and Dean's Letter Groupings
- 2000–2001 Member, Healthiest Community Steering Committee
- 2000–2005 & 2007–present Member, Curriculum Steering Committee
- 2001 Member, Family Medicine Residency Training Program Review Committee
- 2002 Chair, Internal Review Committee for Dermatology Residency Training Program
- 2003–2004 Member, Sub-committee on Education, Steering Committee on Strategic Planning
- 2004–2012 Member, Academic Research Track Executive Committee
- 2006–2009 Member, MEDSAC (medical school advisory council) Steering Committee
- 2006 Member, Geriatrics Strategic Planning Committee
- 2006 Chair, Internal Review Committee for Vascular Surgery Residency Training Program
- 2007 Chair, Internal Review Committee for Pulmonary / Critical Care Fellowship Training Program
- 2007–2008 Member, Office of Educational Evaluation and Research, UR Offices for Medical Education
- 2008–2012 Director of Curriculum, Office of Curriculum and Assessment, UR Offices for Medical Education
- 2010–2012 Medical Director for Continuing Medical Education, UR School of Medicine & Dentistry
- 2010–present Member, Conflict of Interest Advisory Group, UR School of Medicine & Dentistry Chair, 2012–present
- 2010–present Member, Conflict of Interest Committee, UR (university-wide)
- 2011–present Member, Associate Deans Executive Planning Team, UR School of Medicine & Dentistry
- 2011–present Member *ex officio*, MedSAC (medical school advisory council)
- 2012–present Member, Deans Committee on Administrative Practices (university-wide)
- 2012–2013 Member, Workgroup on Faculty (Group 4), Middle States Reaccreditation Committee (UR-wide)
- 2013–present Member, Strategic Leadership Group, UR Clinical and Translational Science Institute

**Other Organizations**

- 1998–2012 Chair, Undergraduate Medical Education Subcommittee (1998–2001), and Member, Teaching and Training (formerly Education) Committee, American Association for Geriatric Psychiatry
- 1998–2002 Coach or team parent, Fairport Baseball, Fairport, NY
- 1999–2000 Member, Delirium, Dementia, and Amnesic and Other Cognitive Disorders and Mental Disorders Due to a General Medical Condition Text Revision Work Group, Work Group for the DSM-IV Text Revision, American Psychiatric Association
- 2001–2005 Member, Program Committee, International College of Geriatric Psychoneuropharmacology
- 2002–2008 Member, Program Committee, American Association for Geriatric Psychiatry
- 2005–2008 Elected to Member, Board of Directors, American Association for Geriatric Psychiatry
- 2005–2013 Volunteer attending psychiatrist, St. Joseph's Neighborhood Center, Rochester, NY
- 2006–2008 Member, Nominations Committee, American Association for Geriatric Psychiatry
- 2007 Chair, Annual Meeting Program Committee, American Association for Geriatric Psychiatry

- 2007–2013 Appointed to Member, Committee on the Award for Research in Geriatric Psychiatry, American College of Psychiatrists
- 2007–2014 Appointed to Member, Part I Psychiatry “A” Examination Committee, American Board of Psychiatry and Neurology, Inc. (ABPN)
- 2007–2011 Member, Geriatric Mental Health Alliance, Monroe County, NY
- 2008 Chair, Nominations Committee, American Association for Geriatric Psychiatry
- 2008–2011 Member, Research Committee, American Association for Geriatric Psychiatry
- 2008–2014 Appointed as Part 2 Oral Examiner in Psychiatry, American Board of Psychiatry and Neurology (ABPN)
- 2011–2012 Appointed to Joint Working Group on Maintenance of Certification CME, American Board of Medical Specialties (ABMS)
- 2012 Appointed to American Psychiatric Association DSM-5 Project Clinical and Public Health Committee
- 2013 Faculty Mentor (one of 20 liaisons nationally), MedEdPORTAL, Association of American Medical Colleges
- 2014–present Appointed to Member, Clinical Psychiatry Examination Committee, American Board of Psychiatry and Neurology, Inc. (ABPN)
- 2016–present Appointed as committee chair
- 2014–2015 Appointed to American Psychiatric Association Board of Trustees’ Ad Hoc Work Group on Education and Training

## EDUCATIONAL CONTRIBUTIONS

### Undergraduate

- 2003–2004 Research supervision, Sarah Calabrese, Hobart and William Smith Colleges

### Medical Student

(see also committee work listed above)

- 1990–1995 Preceptor, Psychiatry Clerkship (10+ contact hours/week)
- 1991–1998 Student advisor, 1<sup>st</sup> and 2<sup>nd</sup> year students (one advisee per year, 10–12 hours/year)
- 1991–2011 Medical school applicant interviewer (1–2 interviews/month during interviewing season)
- 1991–2008 Preceptor, medical student summer research fellow (one student fellow/summer, 40–60 contact hours/year)
- 1992–1996 Joint case-based teaching with medicine faculty preceptor, 3<sup>rd</sup> year medicine clerkship (12 hours/year)
- 1992–1994 Associate Director, Psychiatry Clerkship
- 1992–2011 House Officer Advisor, 4<sup>th</sup> year medical students (10–40 hours/year)
- 1993–1998 Inpatient supervisor (in my role as unit Clinical Director), 3<sup>rd</sup> year psychiatry clerks on Geriatrics and Neuropsychiatry unit (10 contact hours/week, including 2 hours/week of unit-based conferences)
- 1994–1999 Small group facilitator, IHHI on somatic therapies in psychotic depression, 2<sup>nd</sup> year students (4 hours/year)
- 1994–2002 Elective Seminar Leader, “Recognition and Management of Depression,” part of 4<sup>th</sup> year Senior Case Seminar (5 hours/year) (in 2001, also co-led elective “Neuropsychological Testing: Beyond the ‘Mini-Mental State Exam’” with L. Charles, 4 hours)
- 1994–2002 Director, Psychiatry Clerkship (8 hours/week) (2001–2002, Co-Director, Mind/Brain/Behavior Clerkship)
- 1995–1997 Coordinator, Geriatrics and Neuropsychiatry Summer Research Fellowship Program (recruitment phase 8 hours/year, summer seminar for fellows, 12 hours/year)
- 1995–present Co-teacher (with L. Guttmacher, MD), Behavioral Sciences Boards Review Session, 2<sup>nd</sup> year students (3 hours/year)
- 1997–2002 Coordinator, Department of Psychiatry Summer Research Fellowship Program (includes recruitment phase, 8 hours/year, and co-leading summer seminar for fellows, 12 hours/year)
- 1998 Small group co-leader, End of Life Care section, Biopsychosocial Medicine II (8 hours)
- 1998 Small group faculty facilitator, First Year Medical Student Orientation Program (12 hours)
- 1998–2000 Co-director, Introduction to Clinical Medicine II, including Director, Psychopathology Section (10 hours/week)
- 1998–present Member, Mind/Brain/Behavior Curriculum Design Team (200 hours/year) -- I helped design & implement this course, including co-writing PBL cases & serving as a PBL small group tutor & the main psychopathology lecturer

- 1999–2011 Director, Medical Student Education in Psychiatry (oversight of Departmental student teaching across all 4 years of the curriculum, supervision of more junior faculty leading student education efforts, coordinate electives, lead Psychiatry Interest Group, and other tasks, 4 hours/week)
- 2000–2010 Primary Care Clerkship (formerly Ambulatory Care Experience) (20 hours/year) – For this 2<sup>nd</sup> year student course, I co-led an integration conference on Medically Unexplained Symptoms, and serve as small group facilitator for an integration conference on suicide.
- 2000–2005 & 2007–present Member, UR Curriculum Steering Committee (overseeing the entire student curriculum)
- 2001–2013 Small group leader, videotape review and reflection groups, Second Year Comprehensive Assessment (4–10 hours/year)
- 2001 Small group co-leader, Palliative Care Integration Conferences, Second Year Ambulatory Clerkship (ACE) (10 hours)
- 2001 Small group leader, Sexual History Workshop, First Year Introduction to Clinical Medicine (4 hours)
- 2002 Lecturer, “Depression in Older Adults,” Year Two Case Seminars -- Aging Week (1 hour)
- 2002 NBME question writer, Item Harvesting Project for the Subject Test Program, National Board of Medical Examiners
- 2002–2012 Oral examiner, Third Year Comprehensive Assessment (4–8 hours/year)
- 2002–2012 Co-leader of neurology/psychiatry (with R. Józefowicz, MD) and palliative care case seminars (with T. Quill, MD, and R. Józefowicz, MD), Mind/Brain/Behavior clerkship (12–15 hours/year)
- 2003–2011 Coordinator, Babigian Summer Research Fellowship in Psychiatry (~10 hours/year)
- 2003–present Lecturer, 3<sup>rd</sup> year Psychiatry Clerkship (4-6 hours/year)
- 2004–2006 Small group co-facilitator, Process of Discovery (4<sup>th</sup> year basic science course) (6–8 hrs/week x 4 weeks/year) — 2004 group won course prize for best project proposal on osteoporosis: “Fracture and Late-Life Depression in Osteoporotic Women (FALLDOWN)”
- 2004–2005 Lecturer, Pharmacology / Therapeutics portion of 2<sup>nd</sup> Year Case Seminars (2–4 hrs/year)
- 2004–2012 Member, Academic Research Track Executive Committee (charged with creating and implementing an elective enrichment curriculum to encourage research careers in academic medicine)
- 2007 Coordinator / lecturer, elective in Geriatrics and Neuropsychiatry for 5<sup>th</sup>/6<sup>th</sup> year medical students at Jagiellonian University School of Medicine in English, Kraków, Poland (15 hours contact time)
- 2007–2008 Member, Curricular Assessment Group, Office for Educational Evaluation and Research (4 hours/week)
- 2007–2010 Lecturer, 2<sup>nd</sup> year Pharmacology Course (2 hours/year)
- 2007–2008 Member, Office of Educational Evaluation and Research, Offices for Medical Education
- 2007–present Member, UR Curriculum Steering Committee (overseeing the entire student curriculum)
- 2008–present Lecturer, 4<sup>th</sup> year Process of Discovery Course (1 hour/year)
- 2008 Mentor, Open Doors medical student program, American Association for Geriatric Psychiatry
- 2008 Tutor, case vignette evidence-based medicine project, 2<sup>nd</sup> Year Case Seminars (4 hrs/year)
- 2008–present Faculty leader, Geriatrics and Neuropsychiatry component of Neurology Clerkship for 3<sup>rd</sup> year medical students at Jagiellonian University School of Medicine in English, Kraków, Poland (40 hours contact time)
- 2008–2012 Director of Curriculum, Office of Curriculum and Assessment, UR Offices for Medical Education (10–15 hrs/week)
- 2009–present Lecturer, 2<sup>nd</sup> year Stress, Adaptation, and Transition Course (formerly Year 2 Case Seminars) (2–4 hrs/year)
- 2009–2010 Member, Executive Committee, M-STREAM (Medical Students’ Sustained Training and Research Experience in Aging and Mental Health), NIMH-funded project coordinated by University of California, San Diego (D. Jeste, PI)
- 2012 Member, Curriculum Review Task Force, URSMD

**Graduate Student**

- 1998 Dissertation defense committee member for doctoral candidate Rowan Pigott, Department of Psychology, University of Rochester College of Arts and Science
- 2001–2005 Biannual seminar on Mood Disorders (with A.W. Tank, PhD, or R. Gross, MD, PhD), NSC 525 Neurobiology of Neurological Disorders course, Department of Neurobiology and Anatomy
- 2003 Seminar on “Geriatric Depression and the Geriatric Depression Scale,” PM 459, Assessing Health Status of Older Adults course, Department of Community and Preventive Medicine

- 2005–2011 Annual seminar on “Psychosocial Risk Factors and Cardiovascular Disease,” PM 418, Cardiovascular Epidemiology course, Department of Community and Preventive Medicine
- 2006–2008 Thesis committee for Master’s of Science in Marriage and Family Therapy candidate Andra Niculescu, MD, UR Department of Psychiatry
- 2008–2011 Dissertation defense committee member for doctoral candidate Raluca Topciu, Department of Clinical and Social Sciences in Psychology, University of Rochester College of Arts and Sciences
- 2009 Seminar on “Overview of Psychopharmacology,” CSP 566, Neurobiological Foundations of Behavior course, Department of Clinical and Social Sciences in Psychology
- 2010–2011 Co-course director, “Clinical Teaching in the Healthcare Professions,” EDU 581, Warner School of Education
- 2012 Chair, dissertation final examination committee, doctoral candidate Michael Hasselberg, MS, NP, University of Rochester School of Nursing
- 2016-present Annual seminar on “Communication & Resolving Conflicts,” IND439, Leadership and Management for Scientists

### Resident

(see also committee work listed under “Professional Administrative Assignments -- Departmental” below)

#### *Psychiatry Residents*

- 1990–1995 Inpatient preceptor, geriatric psychiatry rotation (10 contact hours/week, range from 3–12 months/year)
- 1990–2011 Outpatient preceptor or supervisor, one resident/year (1–2 hours/week)
- 1990–2009 Faculty examiner, mock oral board examination (4–8 hours/year)
- 1991–2001 Residency applicant interviewer (2–3 interviews/week during interviewing season)
- 1991–1996 Lecturer, biological psychiatry seminar (average of 2 hours/year)
- 1993–1998 Inpatient supervisor (in my role as unit Clinical Director), geriatric psychiatry rotation (10 contact hours/week, including 2 hours/week of unit-based conferences)
- 1994–2012 *Ad hoc* lectures for resident lunch conferences, resident orientation series, and other seminars (average 4–6 hours/year)
- 1996–1997 Research supervisor, Telva Olivares, MD (1–2 hours/week)
- 1997–2001 Faculty preceptor, resident morning conference (2 hours/week, average of 2 months/year)
- 2000–2012 Seminar leader, Psychiatric Aspects of Cerebrovascular Disease, 2<sup>nd</sup> year residents Neuropsychiatry Seminar Series (2 hours/year)
- 2005–2007 Research supervisor, Xingjia Cui, MD, MPH, MS (1 hour/week) (Dr. Cui won the 2007 American Psychiatric Association/Lilly Resident Research Award for his work)
- 2006–present Co-leader, resident research journal club (10 sessions/year)
- 2012–2014 Mentor, American Association for Geriatric Psychiatry Scholars program (for resident scholars)
- 2014-present Seminar leader, “Teaching 301,” required PGY-2 seminar (5 sessions/year)

#### *Other Residents*

- 1992–2012 *Ad hoc* lectures on mental status examination, mood disorders, psychopharmacology, & other topics for medicine, neurology, or other residents (time variable, average ~10 hours/year)
- 1996–2003 Lecturer on depression, family medicine residents, Psychosocial Medicine Rotation (8–10 hours/year)
- 2015-present PGY-1 supervisor, one resident/year (1 hour/week x 6 months/year)

### Postdoctoral Fellow / Junior Faculty — UR

- 1991–1995 Inpatient preceptor, geriatric psychiatry fellows (10 contact hours/week, average of 6 months/year)
- 1991–2012 Geriatric psychiatry clinical and research fellowship applicant interviewer (time varies)
- 1993–1994 Research supervision, Richard Haaser, MD, NRSA geriatric psychiatry fellow
- 1993–1998 Inpatient supervisor (in my role as unit Clinical Director), geriatric psychiatry fellows (10 contact hours/week, including 2 hours/week of unit-based conferences, range from 4–12 months/year)
- 1993–2009 *Ad hoc* lecturer and discussant for geriatric psychiatry fellows seminars and case conferences (formats varied, maximum was 1 hr/week)
- 1995–1996 Research supervision, Larry Seidlitz, PhD, NRSA geriatric psychology fellow
- 1995–2004 Research supervision, then consultant, Irene Richard, MD, Department of Neurology Fellow, then Assistant Professor, then Associate Professor
- 1996–1998 Co-primary research mentor, Ajaya Upadhyaya, MD, NRSA geriatric psychiatry fellow

- 1997–1998 Primary research mentor, Telva Olivares, MD, NRSA geriatric psychiatry fellow
- 1998–2001 Educational and research supervision, Scott Kim, MD, PhD, NRSA geriatric psychiatry fellow
- 2000–2003 Primary research mentor, Linda Travis, PsyD, NRSA geriatric psychology fellow (100+ hours/year)
- 2000–2007 Research supervisor, then K01 consultant, Silvia Sörensen, PhD, NRSA fellow/senior instructor, then Assistant Professor
- 2000–2009 Preceptor, geriatric psychiatry (clinical) fellow(s) (50 hours/year/fellow)
- 2000–2009 Director, Geriatric Psychiatry Fellowship Program (>4 hours/week direct supervision, didactics, administration)
- 2002–2005 Primary research mentor, David Seaburn, PhD, NRSA geriatric psychology fellow (100+ hours/year)
- 2002–2003 Research supervisor, Sandra Chan, MD, visiting research fellow from Chinese University of Hong Kong
- 2002–2006 K01 co-sponsor, Bruce Friedman, PhD, Department of Community/Preventive Medicine Assistant Professor
- 2003–2006 & 2010–2012 Psychiatry Co-Director, Interdisciplinary Geriatrics Fellowship. Lectures related to geriatric psychopathology (2–8 lecture hours/year).
- 2003–2005 K01 application co-mentor, Helena Temkin-Greener, PhD, MPH, Department of Community/Preventive Medicine Assistant Professor
- 2004–2005 Primary research mentor, Jaehyun Kim, MD, PhD, visiting research fellow from Wonkwang University, Republic of Korea
- 2005–2008 Research supervisor, Benjamin Chapman, PhD, NRSA geriatric psychology fellow (30–50 hours/year)
- 2006–2007 Clinical and academic supervisor, David Gill, MD, Experimental Therapeutics Fellow, Department of Neurology
- 2006–2009 Research supervisor, Lisa Boyle, MD, NRSA geriatric psychiatry fellow (100+ hours/year)
- 2008–2010 Research supervisor, Chad Rethorst, PhD, NRSA geriatric mental health fellow (100+ hours/year)
- 2009–2011 Research supervisor, Jennifer Knight, MD, NRSA geriatric mental health fellow (100+ hours/year)
- 2010–2014 Primary mentor, Lisa Boyle, MD, HRSA Geriatric Academic Career Award (GACA) (100+ hours/year)
- 2014–2016 Co-mentor, Robert Horowitz, MD, Dean’s Teaching Fellow (4–6 hours/year)

**Postdoctoral Fellows / Junior Faculty — Other Institutions**

*Individual Research Mentorship*

- 2002–2003 Sandra Chan, MD, ICHORTA Fellow, UR / Chinese University of Hong Kong
- 2003–2005 Rebecca Drayer, MD, Senior Instructor and Fellow, University of Pittsburgh
- 2003–2004 Marsha Wittink, MD, MBE, Senior Instructor and Fellow, University of Pennsylvania
- 2003–2007 Lori Montross, PhD, Postdoctoral Fellow, University of California San Diego
- 2005–2006 Helen Kales, MD, Assistant Professor, University of Michigan
- 2006–2007 Lynn Martire, PhD, Assistant Professor, University of Pittsburgh
- 2006–2007 Robert Keeley, MD, Assistant Professor, University of Colorado
- 2006–2008 Jeffrey Harman, PhD, Assistant Professor, University of Florida
- 2007–2009 Hector González, PhD, Assistant Professor, Wayne State University
- 2007–2010 Yolonda Colemon, MD, Assistant Professor, Albert Einstein / Montefiore Medical Center, New York, NY
- 2008–2009 Jordan Karp, MD, Assistant Professor, University of Pittsburgh
- 2009–2010 Olivia Okereke, MD, MS, Associate Psychiatrist, Brigham & Women’s Hospital, Boston, MA
- 2010–2013 Brent Forester, MD, Assistant Professor, Harvard Medical School/McLean Hospital, Belmont, MA
- 2013–2014 Gregory Sayuk, MD, MPH, Assistant Professor, Washington University in St. Louis School of Medicine
- 2014–2016 Vonetta Dotson, PhD, Assistant Professor, University of Florida, Gainesville, FL

*Mentoring Roles in National-level Research Programs*

- 2001–2007 Senior faculty, K-Awardees annual program (G. Alexopoulos, MD, Chair), American Association for Geriatric Psychiatry
- 2003 Core faculty, Summer Research Institute in Geriatric Psychiatry, sponsored by NIMH, UCSD, and Janssen; UCLA July 19–25, 2003
- 2004 Local program host and core faculty, Summer Research Institute in Geriatric Psychiatry, sponsored by NIMH, UCSD, and Janssen; UR July 24–30, 2004
- 2004–2008 Core faculty, annual Suicide Research Institute, sponsored by NIMH and UR
- 2004–present Core faculty, NIMH/Weill-Cornell Medical College Advanced Research Institute in Geriatric Psychiatry  
2007–present: Steering Committee member

- 2008 Panelist, "Developing Your Research Career," American Association for Geriatric Psychiatry  
 2008–2013 Poster Rounds faculty discussant (2008, 2011, 2013), American Association for Geriatric Psychiatry

### **Continuing Education — Local and Regional Contributions**

- Jan 23, 1991 "Current Management of Depression." Clifton Springs Hospital, Clifton Springs, NY  
 Sept 6, 1991 "Depression in the Elderly." Elmira Psychiatric Center, Elmira, NY  
 Oct 7, 1991 "Using Psychotropic Medications with Older Adults." Getting Ahead: Promoting Mental Wellness in Later Life: A Conference. Rochester, NY  
 Dec 3, 1991 "Geriatric Depression." Monroe Community Hospital Geriatrics Grand Rounds, Rochester, NY  
 Feb 12, 1992 "Depression in the Elderly." Rochester Society of Internal Medicine, Rochester, NY  
 May 29, 1992 "Depression in the Elderly." Canandaigua Veterans Administration Hospital, Canandaigua, NY  
 Oct 20, 1992 "Depression in the Elderly." Rochester Psychiatric Center, Rochester, NY  
 Dec 4, 1992 "Current Management of Depression." Elmira Psychiatric Center, Elmira, NY  
 Mar 31, 1993 "Depression and Medical Illness in Late Life." Department of Psychiatry Grand Rounds, UR  
 June 25, 1993 "Depression in the Elderly." Bath Veterans Administration Hospital, Bath, NY  
 Oct 29, 1993 "Heterogeneity of Depression." Experimental Therapeutics Seminar, Department of Neurology, UR  
 Dec 3, 1993 "Diagnosing Depression Associated with Medical Illness." Elmira Psychiatric Center, Elmira, NY  
 Mar 17, 1994 "Outpatient Treatment of Depression." (with M. Privitera, MD) Department of Medicine Grand Rounds, UR  
 May 13, 1994 "Depression in the Elderly." Alzheimer's Disease Association, Rochester, NY  
 June 10, 1994 "Depression in the Elderly." as part of symposium Behavioral Neurogerontology, Canandaigua VA Medical Center, Canandaigua, NY  
 Dec 12, 1994 "Recognition of Depression in the Elderly." Department of Medicine Grand Rounds, UR  
 Mar 15, 1995 "Psychiatry and the Real World: The Challenge Posed By Our Alliance With Primary Care." (with L. Guttmacher, MD) Department of Psychiatry Grand Rounds, UR  
 April 7, 1995 "Late Life Depression in Primary Care" as part of Eighth Annual Conference: Current Issues in Geriatric Psychiatry, Buffalo, NY  
 Sept 16, 1995 "Withdrawn and Apathetic: Differentiating Depression from Underlying Medical Illness" as part of Tenth Annual Conference, Medical Practice in the Nursing Home, Rochester, NY  
 Oct 2, 1996 "Depression in the Elderly II. Research Findings in Primary Care Settings." Department of Psychiatry Grand Rounds, UR  
 Sept 3, 1997 "Medical Student Education in the Department of Psychiatry." (with L. Guttmacher MD and E. Hundert MD) Department of Psychiatry Grand Rounds, UR  
 Oct 14, 1997 "Depression in Adults of All Ages" as part of Recent Developments in the Research and Treatment of Depression and Bipolar Disorders, sponsored by the University of Rochester Medical Center, the Mental Health Association of Rochester, and the Monroe County Alliance for the Mentally Ill, Rochester, NY  
 Jan 9, 1998 "Depression in Older Primary Care Patients from a Psychiatrist's Perspective." Presented at the monthly meeting of the Program for Biopsychosocial Studies, UR  
 Jan 21, 1998 "Cerebrovascular Disease in Later Life Depression: Holes in the Brain vs. Holes in the Theory." Department of Psychiatry Grand Rounds, UR  
 Feb 26, 1998 "Recent Rochester Research: Major and Not-So-Major Depression in the Older Primary Care Patient." Daisy Flour Mill, Penfield, NY  
 April 7, 1998 "Depression in Primary Care Elderly Patients: Implications of Local Research Findings for Diagnosis and Management." The Strathallan, Rochester, NY  
 April 16, 1998 "Depression in Later Life: Rochester Research and Clinical Practice." Department of Medicine Grand Rounds, UR  
 April 17, 1998 "Fluoxetine Treatment of Subsyndromal Depression in Primary Care Elderly: A Clinical Trial Design." Experimental Therapeutics Seminar, Department of Neurology, UR  
 June 4, 1998 "Depression in Older Primary Care Patients: Research Findings." Elmira Psychiatric Center, Elmira, NY  
 July 22, 1998 "Subsyndromal Depression in Older Primary Care Patients." Crystal Barn, Pittsford, NY  
 July 24, 1998 "Cerebrovascular Disease in Later Life Depression: Holes in the Brain vs. Holes in the Theory." Department of Neurology Grand Rounds, UR

- Oct 10, 1998 “Clinical Evaluation of Dementia.” Patient Evaluation Small Group Leader, Dementia Mini-fellowship: Update on Agitation and Aggression, UR
- Oct 13, 1998 “Diagnosis and Treatment of Depression in Late Life.” Primary Care Grand Rounds, Highland Hospital, Rochester, NY
- Oct 15, 1998 “Research Findings from the Laboratory of Depression and Medical Comorbidity.” Presentation to UR psychiatry residents, India House, Rochester, NY
- Oct 20, 1998 “Depression in the Nursing Home.” Jones Memorial Hospital, Wellsville, NY
- Nov 18, 1998 “Depression in Geriatric Primary Care Patients: Implications of Local Research Findings for Diagnosis and Management.” The Brasserie, Rochester, NY
- Feb 16, 1999 “Depression in Older Primary Care Patients: Function, Personality, Outcome, and Other Sundry Research Findings.” Department of Psychiatry Grand Rounds, UR
- Feb 25, 1999 “Depression in Older People: Research Findings and Clinical Implications.” Presentation to mental health professionals of the ViaHealth system, Edward’s, Rochester, NY
- Mar 3, 1999 “Something in the Air’: Curriculum Reform and Medical Student Education in the Department of Psychiatry.” (with T. Grady-Weliky MD and L. Guttmacher MD) Department of Psychiatry Grand Rounds, UR
- April 1, 1999 “Clinical Challenges in the Treatment of Depression.” Elmira Psychiatric Center, Elmira, NY
- July 21, 1999 “The Role of Chronic Illness in Mental Health Issues of Older Persons.” Mental Health / Older Persons Community Forum of the Mental Health Association, Monroe Community Hospital, Rochester, NY
- Oct 12, 1999 “Depression in Primary Care.” Department of Medicine Noon Conference, The Genesee Hospital, Rochester, NY
- Oct 29, 1999 “Depression and Suicide in Primary Care Elderly.” (with Y. Conwell, MD) Experimental Therapeutics Seminar, UR
- Dec 15, 1999 “The Case of the Alleged Brain Trauma, Or, You Can’t Have Postconcussion Syndrome without Concussion.” (with S. Rediess PhD) Department of Psychiatry Grand Rounds, UR
- May 7, 2000 “Coping with Chronic Illness: The Connection Between Emotional & Physical Health.” (with J. Kerr, MD) Blue Cross and Blue Shield of the Rochester Area, Jewish Community Center, Rochester, NY
- June 28, 2000 “Psychiatry and the ‘Double Helix’ Curriculum: An Update on Medical Student Education in Psychiatry.” Department of Psychiatry Grand Rounds, UR
- Nov 3, 2000 “Neuropsychiatric Case Reasoning.” Neuropsychology Conference, Department of Psychiatry, UR
- Nov 7, 2000 “Depression in Primary Care.” Department of Medicine Grand Rounds, UR
- Mar 16, 2001 “Pills for Ills: A Psychopharmacology Primer for Psychologists.” Neuropsychology Conference, Department of Psychiatry, UR
- May 9, 2001 “Recurrent ECT Over the Patient’s Objections: A Case for Advance Directives?” Interdisciplinary Clinical Ethics Rounds, UR
- June 27, 2001 “Annual Update on Medical Student Education in Psychiatry: The Double Helix Curriculum Reaches the Third Year.” (with R. Józefowicz, MD, and K. O’Banion, MD, PhD) Department of Psychiatry Grand Rounds, UR
- July 20, 2001 “The Neurology Clerkship in the Double Helix Curriculum.” (with R. Jozefowicz, MD, and K. O’Banion, MD, PhD) Department of Neurology Grand Rounds, UR
- Nov 7, 2001 “Cases from the Files of a Non-Criminal Forensic Neuropsychiatrist.” Neuropsychology Conference, Department of Psychiatry, UR
- Dec 6, 2001 “Update in the Management of Behavioral Symptoms in Dementia.” Neurology for the Primary Care Provider VIII. Department of Neurology, UR, RIT Inn and Conference Center, Rochester, NY
- Jan 9, 2002 “Depression in the Elderly: Clinical and Research Updates.” Geriatric Medicine Grand Rounds, Finger Lakes Geriatric Education Center and UR, Monroe Community Hospital, Rochester, NY
- Mar 27, 2002 “Depression in the Dying: What We Know and What We Don’t.” Palliative Care Grand Rounds, UR
- May 23, 2002 “Depression in Older Adults.” Lecture & panel discussant, “Medical Implications of Elder Abuse and Neglect,” with P. Bomba, A. Mason, P. Caccamise, C. D’Agostino, Rochester Academy of Medicine, Rochester, NY
- July 16, 2002 “Traumatic Brain Injury.” Law offices of Cellino & Barnes, Buffalo, NY
- Oct 30, 2002 “Depression in Older Adults: Diagnosis and Treatment.” State Society on Aging of New York, 30<sup>th</sup> Annual Conference, in collaboration with the New York State Coalition of Geriatric Education Centers, Albany, NY
- Nov 12, 2003 “A Research Update from the Laboratory of Depression and Medical Comorbidity.” Department of Psychiatry Grand Rounds, UR

- Jan 15, 2004 “Depression in Older Adults.” (with D.A. King, PhD, and M. Heisel, PhD). Mental Health Association, Older Adults Community Forum, Monroe Community Hospital, Rochester, NY
- Mar 23, 2004 “Treatment of Major and Less-Than-Major Depression in Older Primary Care Patients: What Is the State of the Evidence?” Primary Care / Geriatrics Grand Rounds, Highland Hospital, Rochester, NY
- April 20, 2004 “Exercising Your Memory and Treating Memory Problems.” (with S. Sørensen, PhD). Workshop, part of “A Healthy Body, Mind, and Spirit: African Americans Aging Well,” sponsored by Strong Behavioral Health and LifeSpan of Greater Rochester, Zion Hill Missionary Baptist Church, Rochester, NY
- May 14, 2004 “Depression and Heart Failure.” (with D. Seaburn, PhD) Division of Cardiology, UR
- May 21, 2004 “Depression and Stroke.” Also co-led “Ask The Experts” panel (with C. Benesch, MD MPH, J. Hollander, MD), Living With Stroke community workshop, American Stroke Association, Marriott Hotel, Rochester, NY
- June 1, 2004 “Treatment of Major and Less-Than-Major Depression in Older Primary Care Patients: What Is the State of the Evidence?” Reynolds Foundation Geriatrics Dinner, Midvale Country Club, Penfield, NY
- Sept 14, 2004 “Update from the Laboratory of Depression and Medical Comorbidity” Geriatrics Division Meeting, Department of Medicine, UR, Monroe Community Hospital, Rochester, NY
- Nov 4, 2004 “Neurological Disorders and Psychiatric Illness.” Teleconference presentation, Elmira Psychiatric Center, Elmira, NY
- Nov 9, 2004 “Depression and Quality of Life Outcomes in Severe Heart Failure: A Pilot Study.” Rochester Center for Mind-Body Research “brown bag lunch series,” UR
- Mar 30, 2005 “Depression in the Dying.” Geriatrics Grand Rounds, Monroe Community Hospital, Rochester, NY
- June 15, 2005 “Medical Student Education in Psychiatry: Update 2005” (with D. Garrison, MD). Department of Psychiatry Grand Rounds, UR
- June 17, 2005 “Mind/Brain/Behavior & Psychiatry Education in the Double Helix Curriculum.” Presentation to visiting group of medical educators from Japan, UR
- July 21, 2005 “Geriatric Mental Health: The Scope of the Problem.” Part of The Mental Health Association Older Persons Mental Health Forum, “The Future of Geriatric Mental Health?” (with D. Kamin, PhD, and G. Olsen), Monroe Community Hospital, Rochester, NY
- Oct 21, 2005 “End of Life Care: Perspective of a Geriatric Psychiatrist.” Department of Psychiatry Grand Rounds, University of Buffalo / Buffalo Psychiatric Center, Buffalo, NY
- Nov 10, 2005 “Complicated Grief, Etc.” Part of “Griefscape 05: Grief Theory For A New Millennium,” Lifetime Care Hospice, Rochester, NY
- Jan 4, 2006 “Late Life Depression in Primary Care: Findings From The Rochester Depression Outcomes Study,” Department of Psychiatry Grand Rounds, UR
- Sept 29, 2006 “Depression in Older Primary Care Patients.” Part of “Spanning the Continuum of Care: Innovations in Geriatric Health Practice,” University of Rochester Finger Lakes Geriatric Education Center, Monroe Community Hospital, Rochester, NY
- Oct 25, 2006 “Medical Student Education in Psychiatry: Update 2006” (with D. Garrison, MD). Department of Psychiatry Grand Rounds, UR
- Mar 29, 2007 “Psychiatry for the Primary Care Provider: Updates in the Diagnosis and Treatment of Common Psychiatric Disorders.” Conference Chair, presented “Depression in Older Primary Care Patients,” UR
- Apr 4, 2007 “Visions of Our Future: Facing the Looming Crisis in Geriatric Mental Health” (with Deborah A. King, PhD). Department of Psychiatry Grand Rounds, UR
- Apr 4, 2007 “Creative Resilience & Aging: Duke Ellington’s Artistry in his Final Decades.” Division of Medical Humanities, The Interdisciplinary Cluster for Human Values in Health Care, UR
- May 9, 2007 “Creative Resilience & Aging: Duke Ellington’s Artistry in his Final Decades.” Geriatrics Grand Rounds, Monroe Community Hospital, Rochester, NY
- Dec 13, 2007 “Creative Resilience & Aging: Duke Ellington’s Artistry in his Final Decades.” Forrest Knights jazz listening group, invited by Jose DaCosta, ExodusToJazz, Rochester, NY
- Apr 9, 2008 “Creative Resilience & Aging: ‘Dreams, Themes & Schemes from William Carlos Williams to Bob Dylan.’” (with P. Kirwin, MD) Department of Psychiatry Grand Rounds, UR
- May 29, 2008 “Course and Teaching Evaluations: Using the Data to Improve.” (with S. Lurie, MD) Faculty Development Workshop series, UR



- Feb 11, 2009 "Let's Go Europe: Teaching Psychiatry and Neurology Abroad." (with R. Józefowicz, MD) Department of Psychiatry Grand Rounds, UR
- Jun 3, 2009 "Spicing Up Your Lectures with Digital Media Files." Workshop, UR Faculty Development Colloquium
- Jan 6, 2010 "Prevention in Geriatric Psychiatry." Geriatrics Grand Rounds, Monroe Community Hospital, Rochester, NY
- Jan 12, 2010 "Hot Topics in Depression." Primary Care Grand Rounds, Highland Hospital, Rochester, NY
- Jan 13, 2010 "Cross-Disciplinary Mentoring." Mentoring Workshop Series, University of Rochester Clinical Translational Science Institute, Rochester, NY
- Apr 28, 2010 "Mentoring Across Disciplines." Preceptor Workshop, UR School of Nursing, Rochester, NY
- Jun 2, 2010 "Spicing Up Your Lectures with Digital Media Files." Workshop, Annual Faculty Development Colloquium, UR
- Nov 3, 2010 "Creative Resilience and Aging: Bob Dylan's Musical Life Review." UR Geriatrics Grand Rounds, Monroe Community Hospital, Rochester, NY
- Nov 16, 2010 "Advanced PBL Training" (with B. Davis, PhD). Faculty Development Workshop, UR
- Jan 5, 2011 "Creative Resilience and Aging: Bob Dylan's Musical Life Review." Medical Humanities Conference, UR
- Jan 11, 2011 "Creative Resilience and Aging: Bob Dylan's Musical Life Review." Primary Care Grand Rounds, Highland Hospital, Rochester, NY
- Feb 9, 2011 "Basic Science in Medical Education." (with D. Lambert, MD) Dean's Teaching Fellows Seminar, UR
- Feb 16, 2011 "Digital Media and Making Videos." (with H. Calhoun, MEd) Faculty Development workshop, UR
- Nov 29, 2011 "Musings on Humanism, Medicine, & Frank Sinatra's Dementia in Rhythm." AAMC Humanism in Medicine lecture, UR
- Dec 20, 2011 "Motivating Learners & Faculty: How to Apply Findings from Self-Determination Theory." Faculty Development Workshop, UR
- Oct 10, 2012 "Creative Resilience & Aging: Frank Sinatra's Aging in Rhythm." George W. Corner Society for the History of Medicine, Rochester Academy of Medicine
- Jan 8, 2013 "Promotions and Tenure at URSMD." Faculty Development workshop, UR
- Jan 22, 2013 "Creative Resilience & Aging: Frank Sinatra's Aging in Rhythm." Primary Care Grand Rounds, Highland Hospital, Rochester, NY
- Mar 18, 2013 "Using iBook/iPad Technology." Sharing of Innovations VI: Using Technology in the Student-Centered Classroom, UR Center for Excellence in Teaching and Learning
- Mar 27, 2013 "Creative Resilience & Aging: Frank Sinatra's Aging in Rhythm." UR Geriatrics Grand Rounds, Monroe Community Hospital, Rochester, NY
- Jun 5, 2013 "Understanding the Promotion Process: Maximizing Your Career Success" (with A. Medina-Walpole, MD). Workshop, Annual Faculty Development Colloquium, UR
- Jun 12, 2013 "Preparing Your Educational Scholarship for MedEdPORTAL." Medical Educator Research Interest Group faculty development workshop, UR
- Jun 19, 2013 "The Best Is Yet to Come: Resilience in Challenging Times" (with M. Krasner, MD). McArdle Ramerman Center leadership development workshop, Rochester, NY
- Jan 10, 2014 "How People Learn." Small group facilitator as part of UR Year One program, UR
- Jan 17, 2014 "Creative Resilience & Aging: Frank Sinatra's Aging in Rhythm." Department of Neurology Grand Rounds, UR
- Jan 30, 2014 "Teaching and Connecting the Dots." Keynote address, UR Dean's Teaching Fellowship annual dinner, Rochester Academy of Medicine
- Mar 7, 2014 "Creative Resilience & Aging: Louis Armstrong, Race, and Growing Old in the '60s." UR Women's Club, The Chatterbox, Rochester, NY
- Jun 11, 2014 "Understanding the Promotion Process: Maximizing Your Career Success" (with A. Medina-Walpole, MD). Workshop, Annual Faculty Development Colloquium, UR
- Jun 13, 2014 "Creative Resilience & Aging: Louis Armstrong, Race, and Growing Old in the '60s." The Kohn Journal Club (keynote speaker at annual dinner), Rochester Academy of Medicine, Rochester, NY
- Oct 31, 2014 "Commentary from a Geriatric Psychiatrist." Discussion based on presentation "King Lear and Extreme Old Age" by Stephen Greenblatt, PhD, Ferrari Humanities Symposium, UR
- Dec 2, 2014 "Creative Resilience & Aging: Louis Armstrong, Race, and Growing Old in the '60s." The Chatterbox Club, Rochester, NY

- Jan 13, 2015 “Creative Resilience & Aging: Louis Armstrong, Race, and Growing Old in the ’60s.” The Torch Club, Rochester, NY
- Feb 20, 2015 “Overview of the ABPN MOC Program: lifelong learning for psychiatrists and neurologists.” Genesee Valley Psychiatric Association, Rochester Academy of Medicine, Rochester, NY
- Mar 4, 2015 “Creative Resilience & Aging: Louis Armstrong, Race, and Growing Old in the ’60s.” George W. Corner Society for the History of Medicine, Rochester Academy of Medicine
- Jun 3, 2015 “Understanding the Promotion Process: Maximizing Your Career Success” (with A. Medina-Walpole, MD). Workshop, Annual Faculty Development Colloquium, UR
- Sept 8, 2015 “Creative Resilience & Aging: Frank Sinatra’s Aging in Rhythm.” Women’s Council, Rochester Museum & Science Center, Rochester, NY
- Sept 16, 2015 “Creative Resilience & Aging: Frank Sinatra’s Aging in Rhythm.” The Chatterbox Club, Rochester, NY
- Oct 14, 2015 “Creative Resilience & Aging: Frank Sinatra’s Aging in Rhythm.” Retired Professionals Society, Rochester, NY
- Oct 30, 2015 “Mentorship in Career Development.” UR Department of Neurology faculty & staff retreat, Memorial Art Gallery, Rochester, NY
- Nov 13, 2015 “Infusing Humanities into Medical Education” (joint session with A. Frontier, PhD). Creative Innovation UR education/research conference, Memorial Art Gallery, Rochester, NY
- Dec 4, 2015 “Creative Resilience & Aging: Frank Sinatra’s Aging in Rhythm.” UR Women’s Club, The Chatterbox, Rochester, NY
- Dec 15, 2015 “Creative Resilience & Aging: Louis Armstrong, Race, and Growing Old in the ’60s.” Primary Care Grand Rounds, Highland Hospital, Rochester, NY
- Dec 16, 2015 “Creative Resilience & Aging: Frank Sinatra’s Aging in Rhythm.” Medical Faculty & Clinician Wellness faculty development series, UR
- Jan 13, 2016 “Creative Resilience & Aging: Louis Armstrong, Race, and Growing Old in the ’60s.” UR Geriatrics Care Grand Rounds, Monroe Community Hospital, Rochester, NY
- Jan 21, 2016 “Creative Resilience & Aging: Frank Sinatra’s Aging in Rhythm.” Rochester Regional Health Best Practices Seminar Series, Unity Hospital, Rochester, NY
- Mar 21, 2016 “Communication & Resolving Conflict.” Seminar on Leadership and Management for Scientists, UR SMD Office for Graduate Education and Postdoctoral Affairs
- Mar 22, 2016 “Time Management” (with M. Mendoza, L. Bruckner, M. Privitera). Wellness Series, UR SMD Office for Faculty Development
- Apr 13, 2016 “Creative Resilience & Aging: Frank Sinatra’s Aging in Rhythm.” Loafers Club, Monroe Golf Course, Rochester, NY
- Oct 12, 2016 “Creative Resilience & Aging: Johnny Cash — The Man in Black Fades to Black.” The Chatterbox Club, Rochester, NY
- Dec 19, 2016 “Creative Resilience & Aging: Louis Armstrong, Race, and Growing Old in the ’60s.” Medical Faculty & Clinician Wellness faculty development series, UR
- Jan 18, 2017 “Creative Resilience & Aging: Johnny Cash — The Man in Black Fades to Black.” George W. Corner Society for the History of Medicine, Rochester Academy of Medicine
- Mar 1, 2017 “Creative Resilience & Aging: Johnny Cash — The Man in Black Fades to Black.” UR Geriatrics Care Grand Rounds, Monroe Community Hospital, Rochester, NY

**VISITING PROFESSORSHIPS & NAMED LECTURESHIPS**

- 2007–present Visiting Professor, Jagiellonian University School of Medicine in English, Kraków, Poland (2 weeks/year)
- Nov 2009 Visiting Professor, Department of Psychiatry, Universidad de Navarra, Pamplona, Spain
- Apr 2011 Visiting Professor, Department of Psychiatry, University of New Mexico, Albuquerque, NM
- Mar 2012 Visiting Professor, University of Jordan, Amman, Jordan
- Jul 2015 Saslow Professorship Lecture: Management of Behavioral Symptoms in Dementia: Principles & Case Vignettes. Portland International Neuroscience Symposium, Oregon Health & Science University, Portland, OR

**EXTERNAL ADVISORY / HEALTH COUNCILS & RESEARCH REVIEW COMMITTEES**

- 1991 Reviewer, Ontario Mental Health Foundation

- 1992 Invited Participant, NIMH / MacArthur Foundation, “Age of Onset in Late Life Depression,” Alexandria, VA
- 1994–1995 Special Reviewer, NIA, Human Development and Aging Study Section
- 1997 Invited Participant, NIMH, “NIMH Workshop on Late Life Anxiety,” Bethesda, MD
- 1998–2000 Member, Pfizer Pharmaceuticals Psychiatry Advisory Council
- 1999–2000 Special Reviewer, NIMH, Interventions Review Committee
- 2000–2001 Participant, NIMH Workgroup to establish Provisional Diagnostic Criteria for Depression of Alzheimer’s Disease
- 2000–2001 Member, Expert Consensus Panel for Pharmacotherapy of Depressive Disorders in Older Patients (c.f., Alexopolous GS, Katz IR, Reynolds CF III, Carpenter D, Docherty JP: Pharmacotherapy of depressive disorders in older patients. The expert consensus guideline series. Postgraduate Medicine, Special Report, Minneapolis: McGraw Hill, October 2001.)
- 2001 Invited Participant, and Small Group Leader for session “What We Teach,” “Millennium Conference on the Clinical Education of Medical Students,” Carl J. Shapiro Institute for Education and Research (Harvard Medical School) and the Association of American Medical Colleges, Wellesley, MA
- 2001 Invited Participant, 3<sup>rd</sup> Krakow-Rochester Conference on Medical Education, co-sponsored by UR and Jagiellonian University Medical College, Krakow, Poland
- 2002 Reviewer, NIH, Center for Scientific Review Special Emphasis Panel, Behavioral and Biobehavioral Processes (ZRG1 BBBP-1) Initial Review Group
- 2002–2008 Invited faculty reviewer / discussant, NIMH K-Award Annual Program, at annual meetings of the American Association for Geriatric Psychiatry
- 2002 Represented UR, served as Resource Faculty, “Millennium Conference II on the Clinical Education of Medical Students,” Carl J. Shapiro Institute for Education and Research (Harvard Medical School) and the Association of American Medical Colleges, Wellesley, MA
- 2002 Co-organizer, Suicide Risk and Physical Illness Workshop. Sponsored by UR Center for the Study and Prevention of Suicide, NIMH, NCI, NINR, and the NIH Office of Rare Diseases, Bethesda, MD
- 2002 Invited Participant, “Suicide Prevention in Later Life” consensus conference, sponsored by UR Center for the Study and Prevention of Suicide and NIMH, Washington, D.C.
- 2003 Reviewer, Investigator-Initiated Pilot Grant Program (supported by Janssen Pharmaceutica Research Foundation) for NIMH-AAGP 2001 and 2002 Summer Research Institute alumni
- 2003 Core faculty for 2003 NIMH Summer Research Institute in Geriatric Psychiatry (see Educational Contributions)
- 2003 Reviewer, NIMH B/START program (Behavioral Science Track Award for Rapid Transition)
- 2003 Invited Participant and speaker, workshop on “Depression in Parkinson’s Disease: Diagnostic Issues,” NINDS, Washington, DC
- 2004 Phase I reviewer, MedEdMentoring.org, research career development website supported by NIMH SBIR to MediSpin, Inc.
- 2004 Reviewer, NIH Biobehavioral and Behavioral Processes Stress and Anxiety Special Emphasis Panel (BBBP-F [03])
- 2004 Reviewer, NIMH Mental Health Research Education Grants Special Emphasis Panel (ZMH1 NRB-E [01])
- 2004 *ad hoc* Initial Concept reviewer, NIMH SBIR Contract Solicitation “Families as Research Partners”
- 2004 Reviewer, Health Research Board (statutory grant-awarding body), Dublin, Ireland
- 2004 Local program host and core faculty for 2004 NIMH Summer Research Institute in Geriatric Psychiatry (see Educational Contributions)
- 2004 Member, Expert Consensus Panel for Treatment of Dementia and Its Behavioral Disturbances (c.f., Alexopolous GS, Jeste DV, Chung H, Carpenter D, Ross R, Docherty JP: Treatment of dementia and its behavioral disturbances. The expert consensus guideline series. Postgraduate Medicine, Special Report, Minneapolis: McGraw Hill, January 2005.)
- 2005 & 2007 Reviewer, NIMH Health Services Research IRG
- 2005–2006 Reviewer, NIMH Advanced Centers for Mental Health Disparities IRG
- 2004–present Core faculty, NIMH Advanced Research Institute in Geriatric Psychiatry (see Educational Contributions)
- 2006 Invited Participant, Krakow-Rochester Conference on Medical Education, co-sponsored by UR and Jagiellonian University Medical College, Krakow, Poland

- 2006 Invited Discussant, American Association for Geriatric Psychiatry Research Summit (Building the Science of Geriatric Neuropsychiatry), Bethesda, MD
- 2007–2009 Reviewer, NIMH Developing & Advanced Centers in Interventions and Advanced Services Research IRG
- 2007–present Member, Steering Committee, NIMH Advanced Research Institute in Geriatric Psychiatry (see Educational Contributions)
- 2007 Invited Discussion Chair, “Challenges in Recruitment, Retention, and Career Development in Geriatric Mental Health Research,” MedEdMentoring.org, Potomac, MD
- 2009 Invited Discussant, Developing Your Research Career symposium, American Association for Geriatric Psychiatry, Honolulu, HI
- 2009–2010 Member, Executive Committee, M-STREAM (Medical Students’ Sustained Training and Research Experience in Aging and Mental Health), NIMH-funded project coordinated by University of California, San Diego (D. Jeste, PI)
- 2012 Appointed to American Psychiatric Association DSM-5 Project Clinical and Public Health Committee
- 2014–present Psychiatry Director (one of eight), American Board of Psychiatry and Neurology, Inc.
- 2016 Panel presenter, “Critical Partners: American Board of Psychiatry & Neurology,” Medicine Responds to Addiction II — White House Symposium, Office of National Drug Control Policy, Washington, DC

**CONSULTATIONS**

- 1991–present Independent civil forensic psychiatry & neuropsychiatry consultations
- 1998–2003 Mental Health Consultant, ACCESS / Monroe County Long Term Care, Inc., East Rochester, NY (a nonprofit agency that conducts special programs on health care)
- 2000–2001 Member, Internal Advisory Committee, University of Rochester Alzheimer’s Disease Core Center
- 2003–2005 Member, Scientific Advisory Board, University of California – San Diego NIMH-funded ACISR (Advanced Center for Interventions and Services Research)
- 2004 Visiting lecturer and consultant, University of Pennsylvania NIMH-funded ACISR
- 2004 Psychiatric consultant, hospice program at Visiting Nurse Service review of a patient death, Webster, NY
- 2005–2009 Member/rotating Chair, Data Safety Monitoring Board, Weill Cornell Medical College NIMH-funded ACISR
- 2006–2009 Scientific autobiography, posted at MedEdMentoring.org
- 2006 Member, work group to establish suicide prevention education program for American Foundation for Suicide Prevention / New York State Office of Mental Health
- 2007–2009 Member, Board of Directors, Rochester Rehabilitation Center, Inc., Rochester, NY
- 2008 Visiting lecturer and consultant, Problem-Based Learning Faculty Development Workshop, Universidad de Navarra, Pamplona, Spain
- 2012 Visiting lecturer and consultant, Problem-Based Learning Faculty Development Workshop, University of Jordan, Amman, Jordan
- 2011–2016 Chair, Data Safety Monitoring Board, Social Connections & Healthy Aging/The Senior Connection, URMC
- 2012–2015 Member, Data Safety Monitoring Board, COPE (Combined Illness Management & Psychotherapy in Depressed Elders) clinical trial, University of Iowa
- 2012–2014 Chair, Data Safety Monitoring Board, Treatment Initiation and Participation Study (Personalized Antidepressant Adherence Strategies for Depressed Elders), Weill Cornell Medical College and University of Michigan

**EDITORIAL ASSIGNMENTS IN PROFESSIONAL JOURNALS**

***Ad hoc reviews for:***

- Aging & Mental Health
- American Journal of Geriatric Psychiatry
- American Journal of Psychiatry
- American Psychiatric Press, Inc. (book reviews)
- Annals of Epidemiology
- Archives of General Psychiatry
- Archives of Neurology
- Biological Psychiatry
- Cleveland Clinic Journal of Medicine

CNS Spectrums  
International Journal of Geriatric Psychiatry  
International Journal of Psychiatry in Medicine  
Journal of the American Geriatrics Society  
Journal of the American Medical Association  
Journal of Clinical Psychiatry  
Journal of Nervous and Mental Disease  
Journal of General Internal Medicine  
Journal of Geriatric Psychiatry and Neurology  
Journals of Gerontology  
MedEdPORTAL  
Neurology  
New England Journal of Medicine  
The Primary Care Companion to the Journal of Clinical Psychiatry  
Psychological Medicine  
Psychosomatics

#### **Editorial Assignments**

1997 Guest Editor, Seminars Clin Neuropsychiatry, Vol. 2(4), 1997  
2004–2011 *ad hoc* Triage Editor, American Journal of Geriatric Psychiatry  
2007–2011 Consulting Editor, Psychology and Aging  
2011–present Member, Editorial Board, American Journal of Geriatric Psychiatry  
2012–2016 Associate Editor for Psychiatry, MedEdPORTAL (Association of American Medical Colleges)

### **GRANTS & CONTRACTS**

#### **As Principal Investigator**

Lyness JM (P.I., 75% effort): NIMH Clinical Mental Health Academic Award K07 MH01113, “Cerebrovascular Risk Factors and Late Life Depression,” 7/95 – 6/01, \$765,277 total costs  
Lyness JM (P.I.): Leonard F. Salzman Research Award, Department of Psychiatry, UR School of Medicine and Dentistry, “Antidepressant Treatment of Subsyndromal Depression in Primary Care Elderly,” 1997, \$20,000 total costs (funds not accepted due to subsequent funding by Eli Lilly and Company)  
Lyness JM (P.I.): Eli Lilly and Company, “Fluoxetine Treatment of Subsyndromal Depression in Primary Care Elderly,” 6/98 – 12/99, \$150,670 total costs  
Lyness JM (P.I.): NARSAD (National Alliance for Research on Schizophrenia and Depression) Young Investigator Award, “Vascular Disease, IL-1 $\beta$ , and the Pathobiology of Depression in Later Life,” 7/99 – 6/01, \$60,000 total costs  
Lyness JM (P.I., 50% effort): NIMH R01 MH61429, “Late Life Depression Outcome & Medical Illness Severity,” 2/01 – 1/08, \$2,742,166 total costs. This is a large observational study examining predictors of outcome of major, minor, and subsyndromal depression in older primary care patients.  
Caine ED (P.I.), Lyness JM, Duberstein PR (Co-P.I.’s): “NIMH National Research Service Award: Institutional Training Grant,” T32 MH18911, 7/03 – 6/08, \$2,167,083 total costs. I was Co-Director and a mentor, 5% effort, no salary support, for this training grant, which supports postdoctoral research fellowship training.  
Lyness JM (P.I., 50% effort), NIMH K24 MH071509, “Late Life Depression Outcomes in the Medically Ill,” 4/1/05 – 9/30/10, \$678,652 total costs. This Mid-Career Patient Oriented Career Development Award supports continued development of my research programs and mentoring of junior investigators.  
Lyness JM (P.I.), Duberstein PR (Co-P.I.): NIMH T32 MH073452, “Postdoctoral Training in Geriatric Psychiatry Research,” 8/1/05 – 7/31/11, \$983,585 total costs. This training grant supports postdoctoral research training for three three-year fellowship slots.

#### **Other Roles**

Caine ED (P.I.): NIMH National Research Service Award: Institutional Training Grant T32 MH18911, 7/97 – 6/02. I gave 5% effort, no salary support, to this grant, which provided research fellowship training in geriatrics and neuropsychiatry.

- McCann R (P.I.), Medina-Walpole A, Shafer-Clark N (Co-P.I.s): Donald W. Reynolds Foundation, “Comprehensive Program to Strengthen Physicians’ Training in Geriatrics,” 2001–2006, \$1,999,346 total costs. I give 5% effort, no salary support, to this grant, collaborating with geriatricians in weaving geriatrics training into the medical school undergraduate curriculum.
- Caine ED (P.I.): NIMH D43 TW05814. “ICOHRTA: China-Rochester Suicide Research Center,” 9/1/01 – 4/30/07, \$1,260,853 total costs. I am a mentor, no salary support, on this grant, which supports the University of Rochester Center for the Study, and Prevention of Suicide’s development of the China-Rochester Suicide Research Center based at the Chinese University of Hong Kong.
- Friedman B (P.I.): NIMH K01 MH64718, “Impact of Depression & Function on Healthcare Use & Cost,” 1/02 – 12/06, \$664,302 total costs. I am a co-sponsor, mentoring Dr. Friedman’s development regarding depression and medical comorbidity (including leading a year-long tutorial), no salary support.
- Richard IH (P.I.): NINDS R21 NS100021569-01. “Serotonergic antidepressant in Parkinson’s disease,” 4/1/02 – 3/31/03, \$150,000 total costs. I was a geriatric psychiatry consultant, and member of the Steering Committee, for this clinical trial planning grant.
- Duberstein PR (P.I.): NIMH R01 MH/AG064579, “Detecting Depressive Symptoms in Older Adults,” 8/15/02 – 7/31/05, \$979,998 total costs. I am an Investigator on this project, receiving support for 5% effort.
- Sörensen S (P.I.): NIA K01 AG022072, “Preparation for Future Care in Older Adults,” 7/03 – 6/08, \$554,449 total costs. I am a consultant, mentoring Dr. Sörensen’s development regarding depression and medical comorbidity, no salary support.
- Katz P (P.I.): HRSA 1D01 HP00023, “Interdisciplinary Geriatric Fellowship,” 7/03 – 6/06, \$2,135,420 total costs. This training grant provides funds to support an interdisciplinary fellowship in geriatrics, for trainees from medicine, psychiatry, and dentistry. I am the Psychiatry Co-Director, 15% effort for Year 1, 5% effort for Years 2–5 (1% funded, 4% in-kind).
- Caine ED (P.I.): NIMH R25 MH68564, “Suicide Research and Prevention Mental Health Research Education Grant,” 7/03 – 6/08, \$1,191,729 total costs. This MHREG will conduct an annual Suicide Research Institute and provide a Visiting Fellowship for qualified scientists, and will develop a prevention-oriented didactic curriculum. I am a faculty member, no salary support.
- King DA (P.I.): HRSA T06 HP01830, “Graduate Geropsychology Education Program,” 9/03 – 9/06, \$664,989 total costs. I am a faculty member / geriatric psychiatrist, 5% effort, no salary support, for this training grant, which supports postdoctoral fellows in geropsychology.
- Richard IH (P.I.): NINDS R01 NS04648701A1, “Study of antidepressants in Parkinson’s disease,” 4/1/04 – 4/30/09, \$4,519,804 total costs. I am a geriatric psychiatry consultant, and member of the Steering Committee, for this multi-site clinical trial.
- Moynihan J (P.I.), Duberstein PR (Co-P.I.): NIA R21 AG023956-01, “Rochester Center for Mind-Body Research,” 8/15/04 – 7/31/07, \$1,404,000 total costs. I am a member of the Psychological Assessment Core, and P.I. on a pilot study (“Depression, Psychological Factors, Serum Biomarkers, and Heart Failure: A Pilot Study”), no salary support.
- Hall WJ (P.I.), Katz PR, Pearson TA, Friedman SM (Co-P.I.s): NIA T32 AG020493, “Research Training in Geriatrics and Gerontology,” 5/1/05 – 4/30/10, \$1,311,464 total costs. I am a primary research mentor on this training grant, 5% effort per mentee, no salary support.
- Katz PR (P.I.): HRSA 1D01 HP08792, “Geriatric Training Program for Physicians, Dentists and Behavioral and Mental Health Professions,” 9/07 – 6/10, \$1,605,766 total costs. This training grant provides funds to support an interdisciplinary fellowship in geriatrics, for trainees from medicine, psychiatry, and dentistry. I am the Psychiatry Co-Director, 10% effort.
- Veazie P (P.I.): NIMH R21 MH075907, “Web-based Lab to Study the Decision to Use Antidepressants for the Elderly,” 9/1/07 – 7/31/09, \$271,643 total costs. I am a Co-Investigator, 5% effort, providing clinical and research expertise to a team using computerized web-based models of antidepressant decision-making.
- Moynihan J (P.I.), Duberstein PR (Co-P.I.): NIA R24 AG031089, “The Rochester Center for Mind-Body Research,” 9/1/07 – 8/31/10, \$2,994,992 total costs. I am an investigator and member of the Human Aging Research Core, 5% effort, for this center grant to establish the infrastructure for multidisciplinary mind-body research.
- Li Y (P.I.): NIA R01 AG033202, “Physician Referral & Mental-Disorder Related Disparities in PCI or CABG Surgery,” 1/1/10 – 12/31/13, \$887,141 total costs. I am an investigator on this project, which will use case vignettes to explore disparities in cardiac care produced by mental disorders.

Kiebertz KD (P.I.): NCRR & NCATS 5UL1 TR000042-08, 5KL2 TR000095-08, 5TL1 TR000096-08, "The University of Rochester's Clinical and Translational Science Institute," 7/1/11 – 6/30/16, \$20,979,301 total costs. This project provides an academic home for clinical and translational sciences and a centralized, integrated infrastructure for the UR CTSI. I am a member of the CTSI Strategic Leadership Group, 5% effort.

Conwell Y (P.I.): CDC U01 CE001942, "The Senior Connection," 9/30/10 – 9/29/16, \$1,599,822 total costs. This is a randomized controlled trial comparing the effectiveness of a peer support program in reducing suicide risk in older primary care patients. I am chair of the DSMB, 2% effort.

## PRESENTATIONS

### National & International Conferences

*\* denotes trainee / supervisee*

- Nov 1983 Lyness JM, Sladek CD, Gash DM. Vasopressin crosses the blood-CSF barrier in Brattleboro rats. Poster presentation, Society for Neuroscience, Boston, MA
- April 19, 1991 Lyness JM, Conwell Y, Nelson JC. Suicide attempts in elderly psychiatric inpatients. Poster presentation, American Association of Suicidology, Boston, MA
- Nov 1991 Caine ED, Lyness JM, King DA, Connor L. Clinical and etiological heterogeneity of mood disorders in the elderly. Presented at NIH Consensus Development Conference on "Diagnosis and Treatment of Depression in Late Life," Washington, DC
- Feb 15, 1992 Lyness JM, Caine ED, Conwell Y, King DA, Cox C. Depressive symptoms, medical illness, and functional status. Poster presentation, American Association for Geriatric Psychiatry, San Francisco, CA
- May 4, 1992 Lyness JM, King DA, Conwell Y, Caine ED, Cox C. Hypochondriasis and medical illness in depressives. Poster presentation, American Psychiatric Association, Washington, DC
- May 27, 1993 Lyness JM, Conwell Y, King DA, Cox C, Caine ED. Age onset and medical illness in older depressed inpatients. Poster presentation, American Psychiatric Association, San Francisco, CA
- Nov 22, 1993 Lyness JM. Depression and medical illness in late life (symposium chair), Gerontological Society of America, New Orleans, LA. Presented paper "Psychiatric Inpatients" as part of symposium.
- Nov 22, 1993 King DA, Lyness JM, Cox C, Caine ED. The effects of age on the neuropsychological performance of elderly depressives and healthy controls. Poster presentation, Gerontological Society of America, New Orleans, LA
- May 25, 1994 Lyness JM, Cox C, \*Curry J, Conwell Y, King DA, Caine ED. Older age and the underreporting of depressive symptoms. Poster presentation, American Psychiatric Association, Philadelphia, PA
- Jun 1994 Caine ED, Lyness JM, Duberstein P, King DA. Etiologies of depression in late life. Presented at Collegium Internationale Neuropsychopharmacologicum, Nice, France
- Nov 17, 1994 Lyness JM, King DA, Conwell Y, Cox C, Caine ED. Medical illness as a predictor of one-year outcome in late-life major depression. Poster presentation, Gerontological Society of America, Los Angeles, CA
- Jan 20, 1996 Caine ED, Lyness JM, Conwell Y. Diagnosis of late life depression: General overview. Geriatric Psychiatry Alliance, Consensus Update Symposium, Washington, DC
- May 8, 1996 Noel TK, Lyness JM, Cox C, King DA, Conwell Y, Caine ED. Screening for depression in primary care elderly. Poster presentation, American Psychiatric Association, New York, NY
- May 8, 1996 Grossman HT, Caine ED, Ketonen L, Cox C, Booth H, Lyness JM. Characteristics of white matter in late-life depression: brain volumes and clinical characteristics. Poster presentation, American Psychiatric Association, New York, NY
- Jun 24, 1996 Lyness JM. Depressive symptoms and syndromes in older primary care patients: Preliminary data. Presented at annual meeting of Level I Career Development Grant Awardees, NIMH, Mental Disorders of the Aging Research Branch, Bethesda, MD
- Aug 26, 1996 Conwell Y, Lyness JM, Duberstein P, Herrmann J, \*Seidnitz L, Santos E, Caine ED. Physical illness and late life suicide findings from the U.S. Functional impairment: A risk factor for suicide? Presented at Xth Congress of the World Psychiatric Association, Madrid, Spain
- Jun 23, 1997 Lyness JM. Research update: Laboratory of depression and medical comorbidity. Presented at annual meeting of Level I Career Development Grant Awardees, NIMH, Mental Disorders of the Aging Research Branch, Bethesda, MD

- Sept 5, 1997 Lyness JM, Caine ED, King DA, Cox C, \*Yoediono Z. Psychopathology among older primary care patients. The importance of depressive syndromes and symptoms. Presented at 11<sup>th</sup> International Conference on Mental Health Problems in the General Health Care Sector, Washington, DC
- Sept 25, 1997 Lyness JM, Caine ED, King DA, Cox C, \*Yoediono Z. Psychopathology among older primary care patients. The importance of depressive syndromes and symptoms. Poster presentation, Rochester Conference on Health, Rochester, NY. Abstract published in *Int J Psychiatry Med* 27:312–313, 1997.
- Nov 23, 1997 Seidlitz L, Lyness JM. Emotion in late life. An experience sampling study of discrete emotions. Presented at Conference of the International Society for Quality of Life Studies, Charlotte, NC
- Mar 11, 1998 Lyness JM, Duberstein PR, King DA, Cox C, Caine ED. Medical illness burden, trait neuroticism, and depression in older primary care patients. Presented at annual meeting of American Association for Geriatric Psychiatry, San Diego, CA
- Jun 2, 1998 \*Seidlitz L, Lyness JM, Conwell Y, Duberstein PR, Cox C. Profile of discrete emotions in major and minor depression in older primary care patients. Poster presentation, American Psychiatric Association, Toronto, Ontario
- Jun 2, 1998 \*Upadhyaya AK, Lyness JM, Cox C, \*Seidlitz L, Caine ED. Anxiety in older primary care patients. Poster presentation, American Psychiatric Association, Toronto
- Jun 3, 1998 Conwell Y, Lyness JM, Duberstein PR, Cox C, Seidlitz L, Caine ED. Physical illness and suicide among older patients in primary care practices. Poster presentation, American Psychiatric Association, Toronto, Ontario
- Jun 3, 1998 \*Olivares TE, Lyness JM, King DA, Cox C, Doane C, Caine ED. Depressive symptoms, medical illness, and functional status in older primary care patients. Poster presentation, American Psychiatric Association, Toronto, ON
- Jun 19, 1998 Lyness JM. Designing a geriatric psychiatry curriculum for medical students: Why, what, and how. Poster presentation, Association of Directors of Medical Student Education in Psychiatry, Tucson, AZ,
- Jun 20, 1998 Guttmacher LB, Lyness JM. Criteria for evaluation and promotion of educator-clinicians. Workshop, Association of Directors of Medical Student Education in Psychiatry, Tucson, AZ
- Aug 17, 1998 Duberstein PR, Lyness JM, King DA, Cox C, Caine ED. Is personality associated with elders' perceived health and functional limitations? Poster presentation, American Psychological Association, San Francisco, CA
- Nov 16, 1998 Conwell Y, Duberstein PR, Lyness JM, McCoy LM. Suicide and suicide prevention in primary care practices. American Public Health Association, Washington, DC
- Mar 15, 1999 Lyness JM. Cerebrovascular disease and later life depression (symposium chair). American Association for Geriatric Psychiatry, New Orleans, LA. Presented paper "Cerebrovascular risk factors and depression in older primary care patients" as part of symposium.
- May 19, 1999 Lyness JM, Caine ED, King DA, Cox C, Conwell Y. Cerebrovascular risk factors and one-year depression outcome in older primary care patients. Poster presentation, American Psychiatric Association, Washington, DC
- Jun 5, 1999 Lyness JM. Designing and implementing a mind / brain / behavior course. Association of Directors of Medical Student Education in Psychiatry, Rockport, ME
- Mar 13, 2000 Lyness JM. Cerebrovascular risk factors and depression in later life. Part of symposium "Vascular Depression" (D. Steffens, symposium chair), American Association for Geriatric Psychiatry, Miami, FL
- Mar 14, 2000 Lyness JM. Later life depression in primary care (symposium chair). American Association for Geriatric Psychiatry, Miami, FL. Presented paper "One-year outcome of depression in older primary care patients" as part of symposium.
- May 16, 2000 Lyness JM, \*Sinclair PA, King DA, Cox C, Caine ED. Depression and self-reported functional status in older primary care patients. Poster presentation, American Psychiatric Association, Chicago, IL
- Nov 15, 2000 Lyness JM. Depression in older primary care patients: Prevalence and course. Part of symposium "Depression in Primary Care Elderly" (M. Bruce, symposium chair), American Public Health Association, Boston, MA
- Feb 24, 2001 Lyness JM. Depression and coronary artery disease. Part of symposium "Beyond Vascular Depression" (D. Steffens, symposium chair), American Association for Geriatric Psychiatry, San Francisco, CA
- Feb 25, 2001 Lyness JM. Medical causes of psychiatric symptoms. Roundtable discussion leader, American Association for Geriatric Psychiatry, San Francisco, CA
- Feb 25, 2001 Lyness JM. Depression and disability in later life (symposium chair). American Association for Geriatric Psychiatry, San Francisco, CA. Presented paper "Depression and disability in older primary care patients" as part of symposium.
- Feb 25, 2001 \*Travis L, Lyness JM, King DA, Cox C. Depression, social support, and functional disability in older adult primary care patients. Poster presentation, American Association for Geriatric Psychiatry, San Francisco, CA



- May 8, 2001 Jozefowicz RF, Dannefer EM, Lyness JM, Miller JJ, O'Banion MK, Powers JM, Tank AW, Young J. Can psychopathology and neuropathology be successfully integrated into a pre-clinical neural science course? Poster presentation, American Academy of Neurology, Philadelphia, PA
- Nov 15, 2001 \*Travis L, Lyness JM, King DA, Cox C. Social support as a mediator of the depression-disability association in older primary care patients. Poster presentation, Gerontological Society of America, Chicago, IL
- Feb 26, 2002 Lyness JM. Subsyndromal depression: What is it? What to do about it? (symposium chair and discussant) American Association for Geriatric Psychiatry, Orlando, FL
- Apr 26, 2002 Lyness JM. University of Rochester report. Harvard / Shapiro Institute Millennium Conference II on the Clinical Education of Medical Students, Wellesley, MA
- Jul 20, 2002 \*Travis L, Lyness JM, Sterns GK, Kuchmek M, Shields CG, King DA, Sterns S, Northrup L. Depressive symptoms, social support, and function in older adults with low vision. Preliminary research findings. Poster presentation, Association for Education and Rehabilitation of the Blind and Visually Impaired, Toronto, Ontario
- Nov 10, 2002 Fong C-T, Swantz R, Cherot E, O'Banion MK, Jozefowicz R, Lyness JM, Spitalnik P, Lambert D, Caldwell R. Advanced basic science in the third year. Poster presentation, American Association of Medical Colleges, San Francisco, CA
- Nov 26, 2002 Lyness JM. Minor and subsyndromal depression in older primary care patients. Part of symposium "Subthreshold Depression: Its Prevalence and Significance Among Medically Ill and Disabled Elders" (A. Horowitz, symposium chair), Gerontological Society of America, Boston, MA
- Mar 3, 2003 Lyness JM. Cerebrovascular risk factors and depression: Focus on executive dysfunction. Part of symposium "From Micro to Macro: Research on Vascular Depression" (D. Steffens, symposium chair), American Association for Geriatric Psychiatry, Honolulu, HI
- Mar 3, 2003 Lyness JM. End Of Life Care: Perspectives on Patients and Palliation (symposium chair), American Association for Geriatric Psychiatry, Honolulu, HI. Presented paper "Depression in the Dying: What We Do and Don't Know" as part of symposium
- April 25, 2003 \*Chan S, Conwell Y, Lyness JM. Cerebrovascular risk factors and late-life completed suicides. Poster presentation, American Association of Suicidology, Santa Fe, NM; also presented at Psychiatry and Mental Health Research Day, UR, May 14, 2004
- May 14, 2003 \*Sanders MS, Lyness JM, Eberly S. Cerebrovascular risk factors, cognition, and depression in older adults. Poster presentation, Psychiatry and Mental Health Research Day, UR; also Winner, UR Hoffman Day Geriatric Award in Basic Science or Clinical Research (MS Sanders, awardee), April 25, 2003
- Feb 23, 2004 \*Niculescu A, Lyness JM, Tu X, Groman A, King DA, Caine ED. Depression, cardiac disease, and functional status in primary care elders. Poster presentation, American Association for Geriatric Psychiatry, Baltimore, MD
- Feb 23, 2004 \*Sanders MS, Lyness JM, Eberly S. Cerebrovascular risk factors, executive dysfunction, and depression in primary care elders. Poster presentation, American Association for Geriatric Psychiatry, Baltimore, MD
- Feb 23, 2004 Lyness JM. End of Life Care: "Quality of Life" in the Dying is Not an Oxymoron (symposium chair), American Association for Geriatric Psychiatry, Baltimore MD. Presented paper "Trajectories Toward Death: Implications for Clinicians and Researchers" as part of symposium.
- Feb 24, 2004 \*Friedman B, Lyness JM, Li C, Wilson M, Barker W. Depression and functional disability in older primary care patients with heart failure. Part of New Research Paper Session, American Association for Geriatric Psychiatry, Baltimore, MD
- Oct 16, 2004 Lyness JM, \*Kim J-H, Tu X, Caine ED. Minor and Subsyndromal Depression: Approaches to Prevention and Treatment (symposium chair), International College of Geriatric Psychopharmacology, Basel, Switzerland. Presented paper "Major and Subsyndromal Depression: An Overview" as part of symposium.
- Nov 20, 2004 \*Sørensen S, Lyness JM, Duberstein PR, Pinquart M. How is personality related to preparation for future care needs? Poster presentation, Gerontological Society of America, Washington, DC
- Mar 4, 2005 Lyness JM. Geriatric Psychiatry and Life-Threatening Illness (symposium chair), American Association for Geriatric Psychiatry, San Diego, CA
- Mar 5, 2005 Lyness JM. Depression and comorbidity across organ systems: Implications for vascular and other later life depressions. Presented as part of symposium, "Vascular Depression: Update 2005" (D Steffens, chair), American Association for Geriatric Psychiatry, San Diego, CA
- Apr 27, 2005 Lyness JM. Cerebrovascular risk factors, depression, and executive functioning in older primary care patients. Presented at 1<sup>st</sup> annual UR Aging Research Day, Rochester, NY

- May 28, 2005 \*Calabrese SK, Lyness JM, \*Sörensen S, Duberstein PR. Personality affects the pain-depression relationship in older primary care patients. Poster presentation, American Psychological Society, Los Angeles, CA
- Jun 27, 2005 Harman JS, Veazie PJ, Lyness JM. Physician office visits for depression by older Americans: Who do they see and what type of care is provided?. Presented at annual meeting of Academy Health, Boston, MA
- Sept 22, 2005 Lyness JM. Are Functional Psychiatric Disorders Different in Older People? (symposium co-chair with AJ Thomas). Presented paper "Are dysthymia and minor depression different in older people?" as part of symposium. International Psychogeriatric Association, Stockholm, Sweden
- Mar 12, 2006 \*Boyle LL, Lyness JM, Duberstein PR, Karuza J, King DA, Tu X. Depression, trait neuroticism, and executive function in older primary care patients. Poster presentation, American Association for Geriatric Psychiatry, San Juan, Puerto Rico
- Mar 13, 2006 Lyness JM. Geriatric Depression in Primary Care: Update 2006 (symposium Chair), American Association for Geriatric Psychiatry, San Juan, Puerto Rico. Presented paper "Phenomenology and naturalistic outcomes of depression in primary care seniors" as part of symposium.
- Oct 26, 2006 Heisel MJ, Duberstein PR, Feldman MD, Lyness JM. Screening for death ideation among older primary care patients. Canadian Association for Suicide Prevention, Toronto, ON
- Nov 18, 2006 \*Chapman BP, Duberstein PR, Lyness JM. Personality and medical morbidity among older adults in primary care. Poster presentation, Gerontological Society of America, Dallas, TX
- Mar 2, 2007 Lyness JM. Creative Resilience and Aging: Duke Ellington's Artistry in His Final Decades. American Association for Geriatric Psychiatry, New Orleans, LA
- Mar 3, 2007 Lyness JM. Getting on My Nerves: Lessons from Depression and Neurological Comorbidity (symposium Chair and Discussant). American Association for Geriatric Psychiatry, New Orleans, LA
- Mar 3, 2007 \*McGriff J, Duberstein PR, He H, Watts A, Tu X, Lyness JM. Attitudes toward depression treatment in the family and friends of older primary care patients. Poster presentation, American Association for Geriatric Psychiatry, New Orleans, LA
- Mar 3, 2007 \*Chapman BP, Duberstein PR, Lyness JM. Personality and health services utilization in older primary care patients: Results of a five year prospective cohort study. Poster presentation, American Association for Geriatric Psychiatry, New Orleans, LA
- Mar 3, 2007 \*Cui X, Lyness JM. Trajectories of late-life depression: Outcomes and predictors in older primary care patients. Poster presentation, American Association for Geriatric Psychiatry, New Orleans, LA
- Mar 3, 2007 \*Boyle LL, Porsteinsson AP, \*Cui X, King DA, Lyness JM. Depression and cognitive decline in older primary care patients. Poster presentation, American Association for Geriatric Psychiatry, New Orleans, LA
- Jul 23, 2007 Noyes K, Liu H, Lyness JM, Friedman B. Identifying major depression using Medicare claims. Nineteenth NIMH Conference on Mental Health Services Research. Washington, DC
- Sept 15, 2007 Grady-Weliky TA, DiGiovanni SK, Chaudron LH, Lyness JM, Józefowicz J. Comparison of senior psychiatry and neurology resident experiences as problem-based learning tutors in a Mind, Brain and Behavior course. Poster presentation, Association for Academic Psychiatry, Boston, MA (3<sup>rd</sup> prize winner)
- Oct 31, 2007 Lyness JM, \*Chapman BP, \*McGriff J, \*Drayer R, Duberstein PR. 1-year outcomes of minor and subsyndromal depression in primary care seniors. Poster presentation, International College of Geriatric Psychoneuropharmacology, San Diego, CA
- Nov 17, 2007 \*Boyle LL, Porsteinsson AP, \*Cui X, King DA, Lyness JM: Depression and cognitive disorders in older primary care patients. Poster presentation, Gerontological Society of America, San Francisco, CA
- Mar 15, 2008 \*Topciu RA, Duberstein PR, Lyness JM, Franus NM, Fan AH, Goodman A: A diary study on the fluctuations of perceived stress, fatigue and quality of life in a multiple sclerosis population. Poster presentation, American Psychosomatics Society, Baltimore, MD
- Mar 16, 2008 Kirwin P, Lyness JM: Creative resilience and aging: 'Dreams, Schemes and Themes' – poetry and music. American Association for Geriatric Psychiatry, Orlando, FL
- Mar 16, 2008 \*Drayer RA, Tu X, Tang W, Cui X, Lyness JM: Depression trajectories predict medical burden outcomes in older primary care patients. Poster presentation, American Association for Geriatric Psychiatry, Orlando, FL
- Mar 16, 2008 \*Grabovich A, Lu N, Tang W, Tu X, Lyness JM: Outcomes of subsyndromal depression in older primary care patients. Poster presentation, American Association for Geriatric Psychiatry, Orlando, FL

- Apr 11, 2008 \*Topciu RA, Lyness JM, Franus NM, Duberstein PR: Defense mechanisms as moderators of the relationship between stress and fatigue in a multiple sclerosis population – a diary study. Poster presentation, American Psychological Association Division 39, New York, NY
- May 29, 2008 \*Chapman BP, Harper M, Khan A, Stockman D, Fiscella K, Lyness JM, Talbot N, Duberstein PR, Moynihan J: Personality and interleukin-6 in socially disadvantaged primary care patients. Poster presentation, American Psychological Society, Chicago, IL
- Jun 13, 2008 Lyness JM: Spicing up your lectures with digital media files. Association of Directors of Medical Student Education in Psychiatry, Galveston, TX
- Sept 27, 2008 Grady-Weliky TA, Chaudron LH, DiGiovanni SK, Lyness JM. Developing psychiatric residents as critical consumers of the psychiatric literature. Poster presentation, Association for Academic Psychiatry, Santa Fe, NM (Honorable Mention winner)
- Nov 2, 2008 Lurie SJ, Lyness JM, Lambert DR, Mooney CJ. Comprehensive evaluation of courses and clerkships across four years of an undergraduate medical curriculum. Poster presentation, Association of American Medical Colleges, San Antonio, TX
- Nov 2, 2008 Mooney CJ, Lurie SJ, Lyness JM, Lambert DR, Guzick DS. Development of an audit method to assess the prevalence of the ACGME's general competencies in an undergraduate medical education curriculum. Poster presentation, Association of American Medical Colleges, San Antonio, TX
- Nov 7, 2008 Hatfield JP, Hirsch JK, Kaye S, Lyness JM. The association of social support and family criticism to depression in older adult primary care patients. Poster presentation, Tennessee Psychological Association, Nashville, TN
- Nov 22, 2008 Lyness JM. Creative Resilience and Aging: Duke Ellington's Artistry in His Final Decades. Gerontological Society of America, National Harbor, MD
- Mar 6, 2009 Lyness JM. Prevention of depression in later life. Presentation part of symposium (JM Lyness, Chair), An ounce of prevention: Preventing depression in later life. American Association for Geriatric Psychiatry, Honolulu, HI
- Mar 6, 2009 Lyness JM. Creative Resilience and Aging: Bob Dylan's Musical Life Review. American Association for Geriatric Psychiatry, Honolulu, HI
- Mar 7, 2009 Lyness JM. Discussant for symposium, Treating Late Life Depression: Aiming for the Optimum (J. Snowdon, Chair), American Association for Geriatric Psychiatry, Honolulu, HI
- Mar 7, 2009 Lyness JM. Discussant for symposium, Opening the Doors of Long-Term Institutions: Addressing Abuse and Neglect (E.J. Santos, Chair), American Association for Geriatric Psychiatry, Honolulu, HI
- Mar 7, 2009 \*Colemon YR, Kennedy GJ, Lyness JM. Impact of minor depression on healthcare utilization. Poster presentation, American Association for Geriatric Psychiatry, Honolulu, HI
- Jun 19, 2009 Lyness JM: Some of my best friends are neurologists: Tips for successful educational collaborations. Association of Directors of Medical Student Education in Psychiatry, Portsmouth, NH
- Aug 7, 2009 Hirsch JK, Kaye S, Lyness JM. Functional impairment and depressive symptoms: Mitigating effects of trait hope. Poster presentation, American Psychological Association, Toronto, ON, Canada
- Aug 7, 2009 Hatfield JP, Hirsch JK, Lyness JM. Social support, illness burden and depressive symptoms in older adults. Poster presentation, American Psychological Association, Toronto, ON, Canada
- Sept 3, 2009 Lyness JM. Symposium chair, AAGP Symposium: Late-life depression from mechanisms to treatment. International Psychogeriatric Association, Montréal, QC, Canada
- Nov 21, 2009 Bamonti P, Lyness JM, Tu XM, Ma Y, Duberstein PR. Detection of depression in older adults by family and friends: Gauging the eye of the beholder. Poster presentation, Gerontological Society of America, Atlanta, GA
- Mar 7, 2010 Lyness JM. Education. Part of symposium, IOM Report on the Geriatrics Workforce (P. Kirwin, Chair), American Association for Geriatric Psychiatry, Savannah, GA
- Mar 7, 2010 \*Rethorst CD, Chapman BP, Moynihan J, Heffner KL, Lu N, Kaukeinen KA, Tu XM, Lyness JM. Depression and objectively measured physical activity in U.S. older adults. Poster presentation, American Association for Geriatric Psychiatry, Savannah, GA
- Sept 28, 2010 Lyness JM. Prevention in geriatric depression. Part of symposium, Late-Life Mood Disorders (L. Agüera Ortiz, Chair), International Psychogeriatric Association, Santiago de Compostela, Spain
- Sept 28, 2010 Lyness JM. Creative Resilience and Aging: Bob Dylan's Musical Life Review. International Psychogeriatric Association, Santiago de Compostela, Spain

- Nov 9, 2010 Lyness JM. Closing the loop with learners. Part of symposium, Moving from Program Evaluation to Curriculum Quality Improvement (P. Thomas, Chair), Association of American Medical Colleges, Washington, DC
- Nov 19, 2011 \*Knight JM, Moynihan JA, Lyness JM, Xia Y, Tu X, Messing SP, Hunter BC, Huang L-S, Obi R, Gaisser D'A, Liesveld JL, Sahler OJZ. Psychosocial factors predict immune reconstitution following hematopoietic stem cell transplantation. Academy of Psychosomatic Medicine, Phoenix, AZ
- Mar 16, 2012 Lyness JM. Creative Resilience & Aging 4: Frank Sinatra's Aging in Rhythm. American Association for Geriatric Psychiatry, Washington, DC
- Mar 19, 2012 Lyness JM. Preventing Late-Life Depression: Overview & Risks in Primary Care. Part of symposium, Design & Implementation of Prevention Research in Late-Life Depression (O. Okereke, Chair). American Association for Geriatric Psychiatry, Washington, DC
- Sept 21, 2012 Akshya V, Heisel MJ, \*Dempster K, Lyness JM. Cerebrovascular risk factors and suicide ideation among older primary care patients. Poster presentation, Canadian Academy of Geriatric Psychiatry, Banff, Alberta, Canada
- Sept 28, 2012 Akshya V, Heisel MJ, \*Dempster K, Lyness JM. Cerebrovascular risk factors and suicide ideation among older primary care patients. Poster presentation, Canadian Psychiatric Association, Montreal, Quebec, Canada
- Nov 6, 2012 Candler C, Fitch M, Klinkhachorn P, Litzelman D, Lyness JM, Wamsley M. MedEdPORTAL: Changing the tide for promotion and tenure. Panel presenter & discussant, Association of American Medical Colleges, San Francisco, CA
- Nov 14, 2012 \*Southerland J, Hirsch JK, Slawson DL, Pack R, Sörensen S, Lyness JM. Health-related quality of life and future care planning among older adults. Exploring the role of hope as a moderator. Poster presentation, Gerontological Society of America, San Diego, CA
- Mar 15, 2013 \*Glover JA, \*Shah A, Lyness JM. Case presentation session (moderator). American Association for Geriatric Psychiatry, Los Angeles, CA
- Mar 16, 2014 Lyness JM. Creative Resilience & Aging: Louis Armstrong, Race, and Growing Old in the '60s. American Association for Geriatric Psychiatry, Orlando, FL
- Nov 14, 2014 Lyness JM. Geriatric psychiatry in the U.S.: not yet turning the corner. Part of panel, Old age psychiatry — resilience, recovery and renewal (C. Aquilina, Chair), Royal Australia and New Zealand College of Psychiatrists, Faculty of Old Age Psychiatry Annual Scientific Meeting, Sydney, Australia
- Mar 29, 2015 Lyness JM, Sewell D. Update on Maintenance of Certification in geriatric psychiatry. American Association for Geriatric Psychiatry, New Orleans, LA
- Jun 27, 2015 Lyness JM. Creative Resilience & Aging: Louis Armstrong, Race, and Growing Old in the '60s. Association of American Medical Colleges Group on Diversity and Inclusion / Group on Faculty Affairs, San Juan, PR
- Jul 17, 2015 Lyness JM. Creative Resilience & Aging: Frank Sinatra's Aging in Rhythm. Portland International Neuroscience Symposium, Oregon Health & Science University, Portland, OR
- Nov 9, 2015 Lyness JM. Recognizing team science in promotion/tenure decisions at the University of Rochester. Part of Faculty-Focused Knowledge Fair, Hopf H, Pollart S, moderators. Association of American Medical Colleges Learn Serve Lead, Baltimore, MD
- Nov 11, 2015 Lyness JM. Creative Resilience & Aging: Louis Armstrong, Race, and Growing Old in the '60s. Association of American Medical Colleges Medical Education Meeting, Baltimore, MD
- Dec 15, 2015 Lyness JM. Navigating promotion/tenure. Webinar, Advanced Research Institute in Geriatric Mental Health, coordinated by Dartmouth Geisel School of Medicine, Hanover, NH
- Mar 18, 2016 Lyness JM. Academic advancement for clinician-educators. Part of symposium, Developing Your Clinician-Educator Career, Popeo D, chair, with Bright-Long L, Santos EJ, Scalmati A, Yarns B. American Association for Geriatric Psychiatry, Washington, DC
- Mar 18, 2016 Lyness JM, Boyle L. Update on Maintenance of Certification in geriatric psychiatry. American Association for Geriatric Psychiatry, Washington, DC
- Jul 16, 2016 "Creative Resilience & Aging: Frank Sinatra's Aging in Rhythm." Association of American Medical Colleges Group on Faculty Affairs, Vancouver, BC
- Mar 24, 2017 "Creative Resilience & Aging: Johnny Cash — The Man in Black Fades to Black." American Association for Geriatric Psychiatry, Dallas, TX
- Mar 25, 2017 Lyness JM, Boyle L. Update on Maintenance of Certification in geriatric psychiatry. American Association for Geriatric Psychiatry, Dallas, TX

**Invited Presentations: National & International**

- Jun 26, 1996 "Cerebrovascular Risk Factors and Depression: Testing a Model of Depressive Pathogenesis." Epidemiology, Demography, and Biometry Program, NIA, Bethesda, MD
- Oct 20, 1997 "Anxiety in Older Primary Care Patients." NIMH Workshop on Late Life Anxiety, Bethesda, MD
- Mar 16, 2000 "Depression and Medical Illness in Older Primary Care Patients." Department of Psychiatry, Yale University School of Medicine, New Haven, CT
- Feb 22, 2001 "Major and Not-So-Major Depression in Older Primary Care Patients: Prevalence, Correlates, and Course." Department of Psychiatry Grand Rounds, University of Washington Medical Center, Seattle, WA
- Feb 22, 2001 "Clinical Practice Guidelines for Depression in Primary Care." Presentation to University of Washington residents in Family Medicine and Rehabilitation Medicine, Ruth's Chris Steak House, Seattle, WA
- May 30, 2001 "Problem-Based Learning in the Mind/Brain/Behavior Course." (with R. Jozefowicz, MD) 3<sup>rd</sup> Krakow-Rochester Conference on Medical Education, Jagiellonian University Medical College, Krakow, Poland
- Feb 24, 2002 "Professional Autobiography." Presented at annual meeting of NIMH K-Award recipients, American Association for Geriatric Psychiatry, Orlando, FL
- Jun 12, 2002 "Report from Suicide Risk and Physical Illness Workshop." Consensus meeting on Suicide Prevention in Later Life, Washington, DC
- Nov 20, 2003 "Depression in Older Adults." San Diego Older Adult Mental Health and Substance Abuse Coalition, San Diego, CA
- Dec 4, 2003 "Approaches to Measurement and Classification of Depression." Workshop on Depression in Parkinson's Disease, National Institute of Neurological Disorders and Stroke, Washington, D.C.
- Jan 12, 2004 "Depression in Primary Care Seniors: Pre-press Preliminary Ponderings from PROSPECT & DOS Data." University of Pennsylvania Advanced Center for Interventions and Services Research, Philadelphia, PA
- Feb 21, 2004 "Careers in Geriatric Psychiatry: The Why and What for a Proposed Informational Video." Training Directors Program, American Association for Geriatric Psychiatry, Baltimore, MD
- Feb 21, 2004 "Medical Aspects of Geriatric Psychiatry." Review in Geriatric Psychiatry: Preparation for Subspecialty Examinations, American Association for Geriatric Psychiatry, Baltimore, MD
- Feb 10, 2005 "End of Life Care: Perspective of a Geriatric Psychiatrist." Friedfeld Memorial Lecture, Department of Psychiatry Grand Rounds, Beth Israel Medical Center, New York, NY
- Mar 2, 2005 "Medical Student and 'Pipeline Issues' in Geriatric Psychiatry." Training Directors Program, American Association for Geriatric Psychiatry, San Diego, CA
- Mar 2, 2005 "Medical Aspects of Geriatric Psychiatry." Review in Geriatric Psychiatry: Preparation for Subspecialty Examinations, American Association for Geriatric Psychiatry, San Diego, CA
- Mar 2, 2005 "Opportunities During Fellowship Training." Stepping Stones Program, American Association for Geriatric Psychiatry, San Diego, CA
- April 7, 2005 "End of Life Care and Depression in the Dying." Department of Psychiatry and Psychology Grand Rounds, The Cleveland Clinic Foundation, Cleveland, OH
- Mar 9, 2006 "Palliative Care Teaching in the Geriatric Psychiatry Fellowship." Training Directors Program, American Association for Geriatric Psychiatry, San Juan, Puerto Rico
- Mar 9, 2006 "Medical Aspects of Geriatric Psychiatry." Review in Geriatric Psychiatry: Preparation for Subspecialty Examinations, American Association for Geriatric Psychiatry, San Juan, Puerto Rico
- May 29, 2006 "Teaching Psychiatry Across the Four-Year Curriculum." Krakow-Rochester Conference on Medical Education, Jagiellonian University Medical College, Krakow, Poland
- Jun 8, 2006 "Delirium vs. Depression: a Case-Based Discussion." (with A. Anderson, MD, and B. Kamholz, MD) Shore Health, Easton, MD
- Nov 3, 2006 "Building the Science of Geriatric Neuropsychiatry." Invited Discussant for Research Summit, American Association for Geriatric Psychiatry, Bethesda, MD
- Dec 5, 2006 "Publication Strategies." Live web presentation, MedEdMentoring.org
- Mar 1, 2007 "Pipeline Issues for Geriatric Psychiatry in Medical Student and Resident Education." Part of panel presentations, Training Directors Program, American Association for Geriatric Psychiatry, New Orleans, LA
- Mar 1, 2007 "Medical Aspects of Geriatric Psychiatry." Review in Geriatric Psychiatry: Preparation for Subspecialty Examinations, American Association for Geriatric Psychiatry, New Orleans, LA

- Apr 27, 2007 “Creative Resilience & Aging: Duke Ellington’s Artistry in his Final Decades.” Polish Academy of Arts and Sciences, Kraków, Poland
- Oct 15, 2007 “Creative Resilience & Aging: Duke Ellington’s Artistry in his Final Decades.” Phelps Colloquium Series (“Lunch with the Provost”), University of Rochester
- Oct 31, 2007 “Creative Resilience & Aging: Duke Ellington’s Artistry in his Final Decades.” International College of Geriatric Psychoneuropharmacology, San Diego, CA
- Nov 12, 2007 “Psychiatric and Neurological Examination of ‘Barnacle Ben the Pirate.’ (with R. Józefowicz, MD) *Turtlequill* evening readings, Rochester Academy of Medicine, Rochester, NY
- Jan 31, 2008 “Depression in Older Primary Care Patients: The Rest of the Iceberg.” Department of Psychiatry Grand Rounds, State University of New York – Upstate Medical Center, Syracuse, NY
- Feb 4, 2008 “Introduction to Problem-Based Learning” and “How To Write PBL Cases” (the latter with R.F. Józefowicz, MD), PBL Faculty Development Workshop, Universidad de Navarra, Pamplona, Spain
- Feb 14, 2008 “Creativity in Later Life: Duke Ellington.” Thursday Thinkers Program, Friends of the Rochester Library, Rundel Central Library, Rochester, NY
- Mar 26, 2008 “Creative Resilience & Aging: Duke Ellington’s Artistry in his Final Decades.” Ithaca College Gerontology Series, Longview Senior Living Center, Ithaca, NY
- Apr 4, 2008 “Creative Resilience & Aging: ‘Dreams, Themes & Schemes from William Carlos Williams to Bob Dylan.’ (with P. Kirwin, MD) Department of Psychiatry Grand Rounds, Yale University, New Haven, CT
- May 22, 2008 “Depression in Older Primary Care Patients: Findings from the Rochester DOS Study.” Center for Integrated Health, Syracuse VA Medical Center, Syracuse, NY
- Jun 12, 2008 “Lecturing for Fun and Educational Profit (Mistakes NOT to Make).” Toolbox for Early Educators, Association of Directors of Medical Student Education in Psychiatry, Galveston, TX
- Sept 12, 2008 “Creative Resilience & Aging: Duke Ellington’s Artistry in his Final Decades.” Men’s Health Day, University of Rochester Medical Center, Rochester, NY
- Sept 25, 2008 “Depression in Primary Care Elderly: Predicting Outcomes & Onsets.” Managing Depression, Substance Use and Other Psychiatric Disorders in Later Life, University of Michigan / Towsley Center, Ann Arbor, MI
- May 13, 2009 “Problem-Based Learning Faculty Workshop.” Co-led (with R. Józefowicz, MD) this half-day conference, Jagiellonian University Medical College, Kraków, Poland
- Jun 18, 2009 “Lecturing for Fun and Educational Profit (Mistakes NOT to Make).” Toolkit for Early Educators, Association of Directors of Medical Student Education in Psychiatry, Portsmouth, NH
- Nov 11, 2009 “Creative Resilience & Aging: Duke Ellington’s Artistry in his Final Decades.” Department of Psychiatry, Universidad de Navarra, Pamplona, Spain
- Nov 12, 2009 “Prevenir in Psicogeriatría: Un Reto Posible.” Opening Address, XVII Reunión de la Sociedad Española de Psicogeriatría, Pamplona, Spain
- Feb 17, 2010 Prevention in Geriatric Psychiatry: Spotlight on Depression.” Baycrest, University of Toronto, Toronto, Canada
- Mar 5, 2010 “‘When I’m 64’: The Baby Boomers Have Arrived!” Presidential plenary address, American Association for Geriatric Psychiatry, Savannah, GA
- Apr 26–8, 2010 Co-organizer, The Sixth Kraków-Rochester Medical Exchange Conference, Rochester, NY; led discussion on electives in medical student education.
- Oct 25, 2010 “The Baby Boomers and the Changing Face of Geriatric Mental Health,” and “Creative Resilience and Aging: Bob Dylan’s Musical Life Review.” 1<sup>st</sup> Antonio Capone Memorial Oration, Butler Hospital, Brown University, Providence, RI
- Nov 18, 2010 “Treatment of Behavioral Symptoms in Dementia: A Case Based Approach” (with A. Porsteinsson, MD). U.S. Psychiatric and Mental Health Congress, Orlando, FL
- Nov 18, 2010 “Prevention in Geriatric Psychiatry” (with A. Porsteinsson, MD). U.S. Psychiatric and Mental Health Congress, Orlando, FL
- Apr 14, 2011 “Frank Sinatra’s Aging in Rhythm,” Department of Psychiatry, University of New Mexico, Albuquerque, NM
- Apr 15, 2011 “Prevention in Geriatric Psychiatry,” Department of Psychiatry, University of New Mexico, Albuquerque, NM
- May 18, 2011 “Frank Sinatra’s Aging in Rhythm.” Jagiellonian University Medical College, Kraków, Poland

- May 24–6, 2011 “Problem-Based Learning.” Co-led (with R. Józefowicz, MD) this 2-half-day workshop on PBL teaching skills, Department of Medical Education, Jagiellonian University Medical College, Kraków, Poland
- Nov 8, 2011 “Frank Sinatra’s Aging in Rhythm.” U.S. Psychiatric and Mental Health Congress, Las Vegas, NV
- Nov 9, 2011 “Depression and Dementia in Older Adults: A Case-Based Discussion” (with A. Porsteinsson, MD). U.S. Psychiatric and Mental Health Congress, Las Vegas, NV
- Mar 13–14, 2012 “Problem-Based Learning.” Workshop with lectures and mock medical student PBL, University of Jordan, Amman, Jordan
- Apr 5, 2012 “Creative Resilience & Aging: Frank Sinatra’s Aging in Rhythm.” Department of Psychiatry, Montefiore Medical Center / Albert Einstein College of Medicine, Bronx, NY
- May 11, 2012 “Motivating Learners & Faculty: How to Apply Findings from Self-Determination Theory.” Forum Edukacji Medycznej, Jagiellonian University, Kraków, Poland
- May 12, 2012 “Spicing Up Your Lectures with Digital Media Files.” Forum Edukacji Medycznej, Jagiellonian University, Kraków, Poland
- May 17, 2012 “The Future of Medical Education: From Medical School to Residency to Practice.” Konferencja Naukowa Doktorantów, Jagiellonian University, Kraków, Poland
- Nov 29, 2012 “Creative Resilience & Aging: Frank Sinatra’s Aging in Rhythm.” Department of Psychiatry Grand Rounds, State University of New York – Upstate Medical Center, Syracuse, NY
- Mar 7, 2013 “Artistry That Defied Dementia: Oeuvre Sinatra.” 17<sup>th</sup> Annual Comprehensive Approach to Dementia, Albert Einstein College of Medicine & Montefiore Hospital, New York Academy of Medicine, New York, NY
- Apr 18, 2013 “Creative Resilience & Aging: Bob Dylan’s Musical Life Review.” Department of Psychiatry, Montefiore Medical Center / Albert Einstein College of Medicine, Bronx, NY
- May 9, 2013 “The Future of U.S. Medical Education.” Forum Edukacji Medycznej, Jagiellonian University, Kraków, Poland
- May 17, 2013 “Final Lecture (Part 2).” Faculty Address at Commencement (invited by the Class of 2013), University of Rochester School of Medicine & Dentistry, Rochester, NY
- Feb 21, 2014 “Creative Resilience & Aging: Frank Sinatra’s Aging in Rhythm.” Plenary presentation, American College of Psychiatrists, San Antonio, TX
- Jul 19, 2014 “Creative Resilience & Aging: Bob Dylan’s Musical Life Review.” Policy meeting, American Board of Psychiatry & Neurology, Inc., Aspen, CO
- Sept 23, 2014 “Overview of the ABPN MOC Program: lifelong learning for psychiatrists and neurologists.” Department of Psychiatry and Neurobehavioral Sciences, University of Virginia Medical Center, Charlottesville, VA
- Oct 7, 2014 “Creative Resilience & Aging: Louis Armstrong, Race, and Growing Old in the ’60s.” Department of Psychiatry and the Behavioral Sciences, University of Southern California, Los Angeles, CA
- Nov 13, 2014 “Creative Resilience & Aging: Louis Armstrong, Race, and Growing Old in the ’60s.” Royal Australia and New Zealand College of Psychiatrists, Faculty of Old Age Psychiatry Annual Scientific Meeting, Sydney, Australia
- Dec 4, 2014 “Creative Resilience & Aging: Louis Armstrong, Race, and Growing Old in the ’60s.” Psychiatry Grand Rounds, The Institute of Living / Hartford Hospital, Hartford, CT
- Dec 5, 2014 “Creative Resilience & Aging: Louis Armstrong, Race, and Growing Old in the ’60s.” Psychiatry Grand Rounds, Yale University, New Haven, CT
- Feb 21, 2015 “Creative Resilience & Aging: Frank Sinatra’s Aging in Rhythm.” Georgia Psychiatric Physicians Association, Atlanta, GA
- Feb 21, 2015 “Clinical Vignettes in Geriatric Depression.” Georgia Psychiatric Physicians Association, Atlanta, GA
- Feb 26, 2015 “Creative Resilience & Aging: Louis Armstrong, Race, and Growing Old in the ’60s.” Department of Psychiatry Grand Rounds, State University of New York – Upstate Medical Center, Syracuse, NY
- Apr 7, 2016 “Creative Resilience & Aging: Louis Armstrong, Race, and Growing Old in the ’60s.” Advanced Research Institute in Geriatric Psychiatry, Annapolis, MD
- Apr 10, 2016 “Creative Resilience & Aging: Frank Sinatra’s Aging in Rhythm.” Crucial Issues Forum, American Board of Psychiatry & Neurology, Chicago, IL
- Nov 3, 2016 “Creative Resilience & Aging: Louis Armstrong, Race, and Growing Old in the ’60s.” Faculty development conference, Rush University Medical Center, Chicago, IL
- Nov 30, 2016 “Creative Resilience & Aging: Frank Sinatra’s Aging in Rhythm.” Grand Rounds, Department of Neurology, University of Michigan Medical School, Ann Arbor, MI

Dec 8, 2016 "Creative Resilience & Aging: Johnny Cash — The Man in Black Fades to Black." Grand Rounds, Department of Psychiatry, Montefiore Medical Center / Albert Einstein College of Medicine, Bronx, NY

Mar 15, 2017 "Creative Resilience & Aging: Louis Armstrong, Race, and Growing Old in the '60s." Faculty development Art Event, *Treasures, Talent & The Human Spirit*, Eastern Virginia Medical School, Norfolk, VA

## PUBLICATIONS

\* denotes trainee / supervisee

### Peer-Reviewed Journal Articles

1. **Lyness J**, Robinson AG, Sheridan MN, Gash DM: Antidiuretic effects of oxytocin in the Brattleboro rat. *Experientia* 41:1444–1446, 1985.
2. **Lyness JM**: Delirium: masquerades and misdiagnosis in elderly inpatients. *J Am Geriatr Soc* 38:1235–1238, 1990.
3. **Lyness JM**, Conwell Y, Nelson JC: Suicide attempts in elderly psychiatric inpatients. *J Am Geriatr Soc* 40:320–324, 1992.
4. Caine ED, **Lyness JM**, King DA: Reconsidering depression in the elderly. *Am J Geriatr Psychiatry* 1:4–20, 1993.
5. **Lyness JM**, Caine ED, Conwell Y, King DA, Cox C: Depressive symptoms, medical illness, and functional status. *Am J Psychiatry* 150:910–915, 1993.
6. **Lyness JM**, King DA, Conwell Y, Cox C, Caine ED: "Somatic worry" and medical illness in depressed inpatients. *Am J Geriatr Psychiatry* 1:288–295, 1993.
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11. **Lyness JM**, Bruce ML, Koenig HG, Parmelee PA, Schulz R, Lawton MP, Reynolds CF: Depression and medical illness in late life: Report of a symposium. *J Am Geriatr Soc* 44:198–203, 1996.
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17. **Lyness JM**, Duberstein PR, King DA, Cox C, Caine ED: Medical illness burden, trait neuroticism, and depression in older primary care patients. *Am J Psychiatry* 155:969–971, 1998.
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23. **Lyness JM**, King DA, Conwell Y, Cox C, Caine ED: Cerebrovascular risk factors and 1-year depression outcome in older primary care patients. *Am J Psychiatry* 157:1499–1501, 2000.



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#### Other Media

1. *Depression: A guide for older Americans, featuring Buzz Aldrin.* American College of Physicians / Penn Geriatrics, New York, Conrad & Associates, 2008. (I am a contributor and on-camera interviewee for this commercially released informational video DVD.)
2. *Aging & Psychology.* Web-based vodcast for Continuing Mobile Education, University of Rochester Division of Prehospital Medicine, 2009. (I am an on-camera interviewee for this educational video.)

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10. *Wheel* (original photography), murmur (URMC literary and arts journal), Spring 2016: 43.
11. *Hanging Strings* (original photography), murmur (URMC literary and arts journal), in press.



**American Psychiatric Association  
Financial Statement, Disclosure of Affiliations and Interests Form  
Candidates for DSM Steering and Review Committee and Practice Guideline Committee  
Appointments**

Name: Jeffrey M. Lyness, MD Telephone: 585-275-6741  
 Address: University of Rochester School of Medicine & Dentistry, 601 Elmwood Ave. Box 706, Rochester, NY 14642  
 Email: Jeffrey\_Lyness@urmc.rochester.edu

**INSTRUCTIONS:**

Please read these instructions carefully.

APA's goal is to ensure **maximum transparency** and **maximum disclosure** of any perceived, apparent or even remotely possible conflict of interest and requests that you disclose accordingly. Please complete this form and return it to APA Governance, ATTN: Laurie McQueen ([lmqueen@psych.org](mailto:lmqueen@psych.org)) along with a copy of your current curriculum vitae.

**PLEASE BE AS INCLUSIVE AS POSSIBLE IN YOUR RESPONSES**

**Part I. Professional Income.** (1) For the past thirty six (36) months, please list every source of professional income you have received and the percentage of your annual income that compensation comprised in the calendar year in which it was received. Professional income includes such things as income earned from university salary; private clinical practice; clinical consultation; employment by a clinic, HMO, hospital, etc.; lectures outside university; health industry-related or other corporate income; publication royalties; forensic work. Check the appropriate box if income from that source exceeded \$25,000 in the calendar year. Please indicate if any professional income received was underwritten directly or indirectly by specific pharmaceutical or health-industry sources as grants or through other funding mechanisms.

*(Income column to total 100%):*

<b>Source: include nature and subject of consultation, identity of entity, etc.)</b>	<b>% of Income and year received</b>	<b>X if &gt; \$25,000</b>	<b>X if Underwritten directly or indirectly by pharmaceutical or health industry funding</b>
University of Rochester School of Medicine & Dentistry	90%	X	
American Board of Psychiatry & Neurology, Inc.	5%		
various consulting: independent medical exams, speakers fees at CME events	5%	X	some indirect (through CME funding)

<i>Grand Total</i>	100%		

Do you anticipate that the overall distribution of your income sources in the next 12 months will differ significantly from that of the prior 12 months?

\_\_\_\_\_ yes  X  no

If yes, please explain the nature of the anticipated change on a separate sheet of paper.

**Part II. Specific Interests and Affiliations.** Answer each of the following questions.

*Note: For the purpose of Part II:*

- (1) An interest is significant if, over the past 36 months, it:
  - (a) provided, directly or indirectly, cash, shares, and/or anything else of value (including gifts, travel, lodging, meals, goods and services) totaling \$500 or more in value in a year, from an organization, commercial or otherwise, that may have a direct or indirect interest in psychiatric diagnosis, treatment, or the DSM/Practice Guidelines;
  - (b) involves an ownership of shares, stock or other interest in an organization, commercial or otherwise, regardless of whether or not that ownership interest has any current value, that may have a direct or indirect interest in psychiatric diagnosis, treatment, or the DSM/Practice Guidelines (*Note: this does not include an interest in a blind trust or mutual fund not specific to the pharmaceutical or other health-related industry*), or
  - (c) derives from a position as director, trustee, proprietor, officer, managing partner, consultant, or employee of an organization, commercial or otherwise, that may have a direct or indirect interest in psychiatric diagnosis, treatment, or DSM/Practice Guidelines.
- (2) An immediate family member includes spouse/significant other, children, parents and other members of the household.
- (3) APA affiliate is the American Psychiatric Association Foundation (APAF). APA includes the former American Psychiatric Publishing, Inc. (APPI).

(1) Place an “x” by the appropriate statement:

\_\_\_ In the past 36 months, neither I, nor any member of my immediate family, has had a significant financial interest in or affiliation with any organization, commercial or otherwise, that may have a direct or indirect interest in psychiatric diagnosis, treatment, or the DSM or Practice Guidelines.

Go to question 3.

X In the past 36 months, I and/or an immediate family member has had a significant financial interest in or affiliation with one or more organizations, commercial or otherwise, that may have a direct or indirect interest in psychiatric diagnosis, treatment, or the DSM/Practice Guidelines.

*If there is or has been such an interest or affiliation over the last 36 months, list the organization(s), the nature of the relationship(s), and the appropriate key number in the table below. Please provide the appropriate income range for each relationship from the key number in the table below.*

<p><b>KEY NUMBER:</b></p> <p>1. Consultant</p> <p>2. Full- or Part-time Employee</p> <p>3. Grant-Research Support received or pending</p> <p>4. Speaker’s Bureau</p> <p>5. Honoraria</p> <p>6. Stock or other financial options</p>	<p>7. Royalties (including right to share of revenue or profit from pharmaceutical, device or other development or product)</p> <p>8. Patents received or pending</p> <p>9. Officer, director/trustee, executive (specify)</p> <p>10. Other (specify)</p>
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<p><b>INCOME RANGES</b></p> <p><b>KEY NUMBER:</b></p> <p>1. \$0 to less than \$500</p> <p>2. \$500 - \$4,999</p> <p>3. \$5,000 – \$9,999</p>	<p>4. \$10,000 - \$49,999</p> <p>5. \$50,000 - \$99,999</p> <p>6. \$100,000 - \$499,999</p> <p>7. \$500,000 – \$999,999</p> <p>8. More than \$1,000,000</p>
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<b>Commercial or Other Organization</b>	<b>Relationship (e.g., self, spouse, family member, etc.)</b>	<b>Role Key #(s)</b>	<b>Income Range Key #'s</b>
American Board of Psychiatry & Neurology, Inc.	self	9 (director)	4


*List terminations and divestitures of significant commercial interests/affiliations in the past year*

<b>Commercial or Other Organization</b>	<b>Relationship (e.g., self, family member, etc.)</b>	<b>Key #(s)</b>	<b>Nature of Change</b>

(2) In the course of the last 36 months, have you, or an immediate family member, had any other significant interest that derives from your service/status as an officer, trustee, director, proprietor, partner, employee, grant recipient, or consultant for any health care or health-related business or organization?

Yes  No

*If yes, please provide complete information about interest(s).*

My wife is a nurse, an employee of a local hospital.

4. Are you or is a member of your immediate family an officer, trustee or director of, or involved in public representation and advocacy (including lobbying) on behalf of, any organization, other than the APA, its district branches/state associations, or APA affiliates, that may have a direct or indirect interest in psychiatric diagnosis, treatment, or the DSM/Practice Guidelines?

Yes  No

*If yes, please give the name of each organization(s) and describe the activities in which you will be involved.*

5. Do you or any member of your immediate family have interests in any health- or mental health-related intellectual property rights (e.g., patents, copyrights, royalties from such rights, including right to revenues or profits from pharmaceutical, device or other developments or products) that may be affected by modifications in DSM diagnostic criteria or the Practice Guidelines?

Yes  No .

*If yes, please give a brief description of the intellectual property in which you have an interest.*

6. Have you or a member of your immediate family entered into any personal or business financial arrangements, or do you anticipate entering into such an arrangement, as a result of information gained through your position on a DSM or Practice Guidelines Committee?

Yes:  No:

*If yes, please give a brief description of the personal or business financial arrangements.*

**Part III.** The APA is committed to acting to ensure the integrity of DSM or the Practice Guidelines *i.e.*, to make certain that it is derived from a scientific base and is not influenced by the financial or other interests or relationships of those who participate in its development. The questions in Part III are intended to help potential consultants remember and identify interests and relationships of specific sorts that may have the potential for creating a conflict of interest. However, the APA is aware that there may be other kinds of interests or relationships with this potential that do not fall squarely within any of the categories in the specific questions. Accordingly, please answer the following two questions:

**(1) Do you or an immediate family member have, have you had in the last 36 months, or are you currently negotiating, any other interest, arrangement, affiliation or relationship that could (a) affect your judgment or influence your input in connection with your work on DSM or the Practice Guidelines, (b) create the appearance of doing so or be thought to do so by others, (c) lead to questions about your motivation in connection with DSM/Practice Guidelines or (d) raise questions about the integrity of DSM?**

Yes \_\_\_\_\_ No X

*If yes, identify and explain nature of other interests, affiliations, arrangements or relationships.*

**(2) Is there any other involvement, activity or information (including information regarding any past or pending ethics charges against you or medical licensure actions involving you) that may be important for the APA to know about with respect to assessing your potential involvement with DSM or the Practice Guidelines? (Information about ethics charges, licensure actions and similar matters will not be made publicly available by the APA.)**

Yes \_\_\_\_\_ No X

*If yes, identify and explain nature of other involvement, activity or information.*

**Certification of Compliance:**

I have read the APA's Financial Statement, Disclosure of Affiliations and Conflict of Interest Policy, which is incorporated herein by reference and agree to participate in the development process in accordance with those terms.

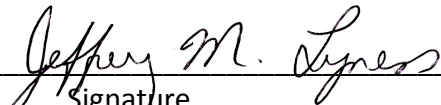
I have identified all interests and affiliations about which information has been requested and I understand that APA will require periodic updates of this disclosure over the duration of my involvement in DSM or Practice Guidelines development. I agree to promptly notify, in writing, the Secretary of APA should these change in any way and to identify any additional interests and affiliations at each meeting of the DSM or Practice Guideline Committees.

If an issue arises in connection with my work on a DSM or Practice Guideline Committee that creates a conflict or appearance of conflict for me that was not anticipated and is not reflected in this or subsequent disclosures, I will promptly identify the interest and the conflict or potential conflict to the chair of my Committee and the Secretary of the APA. I will cooperate with any limitations on my participation or continued participation or any termination of such participation recommended at any time by the APA.

I understand that if my appointment to a DSM or Practice Guideline Committee is approved, it will not be final until I have agreed to the terms the APA has adopted for DSM or Practice Guideline Committee members and consultants regarding use of APA's property, APA ownership of intellectual property, procedure with regard to related works and associated matters.

I certify that the information provided herein is complete, true and correct to the best of my knowledge

April 18, 2017  
\_\_\_\_\_  
Date

  
\_\_\_\_\_  
Signature

Jeffrey M. Lyness, MD  
\_\_\_\_\_  
Please print or type full name

***Remember to include a copy of your current curriculum vitae.***

**American Psychiatric Association  
Financial Statement, Disclosure of Affiliations and Interests Form  
Candidates for DSM Steering and Review Committee and Practice Guideline Committee  
Appointments**

Name: Ramin Mojtabai Telephone: (410) 914-9495  
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**INSTRUCTIONS:**

Please read these instructions carefully.

APA’s goal is to ensure **maximum transparency** and **maximum disclosure** of any perceived, apparent or even remotely possible conflict of interest and requests that you disclose accordingly. Please complete this form and return it to APA Governance, ATTN: Laurie McQueen ([lmcqueen@psych.org](mailto:lmcqueen@psych.org)) along with a copy of your current curriculum vitae.

**PLEASE BE AS INCLUSIVE AS POSSIBLE IN YOUR RESPONSES**

**Part I. Professional Income.** (1) For the past thirty six (36) months, please list every source of professional income you have received and the percentage of your annual income that compensation comprised in the calendar year in which it was received. Professional income includes such things as income earned from university salary; private clinical practice; clinical consultation; employment by a clinic, HMO, hospital, etc.; lectures outside university; health industry-related or other corporate income; publication royalties; forensic work. Check the appropriate box if income from that source exceeded \$25,000 in the calendar year. Please indicate if any professional income received was underwritten directly or indirectly by specific pharmaceutical or health-industry sources as grants or through other funding mechanisms.

*(Income column to total 100%):*

<b>Source: include nature and subject of consultation, identity of entity, etc.)</b>	<b>% of Income and year received</b>	<b>X if &gt; \$25,000</b>	<b>X if Underwritten directly or indirectly by pharmaceutical or health industry funding</b>
None			



<i>Grand Total</i>	100%		

Do you anticipate that the overall distribution of your income sources in the next 12 months will differ significantly from that of the prior 12 months?

\_\_\_\_\_ yes  no

If yes, please explain the nature of the anticipated change on a separate sheet of paper.

**Part II. Specific Interests and Affiliations.** Answer each of the following questions.

Note: For the purpose of Part II:

- (1) An interest is significant if, over the past 36 months, it:
  - (a) provided, directly or indirectly, cash, shares, and/or anything else of value (including gifts, travel, lodging, meals, goods and services) totaling \$500 or more in value in a year, from an organization, commercial or otherwise, that may have a direct or indirect interest in psychiatric diagnosis, treatment, or the DSM/Practice Guidelines;
  - (b) involves an ownership of shares, stock or other interest in an organization, commercial or otherwise, regardless of whether or not that ownership interest has any current value, that may have a direct or indirect interest in psychiatric diagnosis, treatment, or the DSM/Practice Guidelines (Note: this does not include an interest in a blind trust or mutual fund not specific to the pharmaceutical or other health-related industry), or
  - (c) derives from a position as director, trustee, proprietor, officer, managing partner, consultant, or employee of an organization, commercial or otherwise, that may have a direct or indirect interest in psychiatric diagnosis, treatment, or DSM/Practice Guidelines.
- (2) An immediate family member includes spouse/significant other, children, parents and other members of the household.
- (3) APA affiliate is the American Psychiatric Association Foundation (APAF). APA includes the former American Psychiatric Publishing, Inc. (APPI).

(1) Place an “x” by the appropriate statement:

X   In the past 36 months, neither I, nor any member of my immediate family, has had a significant financial interest in or affiliation with any organization, commercial or otherwise, that may have a direct or indirect interest in psychiatric diagnosis, treatment, or the DSM or Practice Guidelines.

Go to question 3.

       In the past 36 months, I and/or an immediate family member has had a significant financial interest in or affiliation with one or more organizations, commercial or otherwise, that may have a direct or indirect interest in psychiatric diagnosis, treatment, or the DSM/Practice Guidelines.

*If there is or has been such an interest or affiliation over the last 36 months, list the organization(s), the nature of the relationship(s), and the appropriate key number in the table below. Please provide the appropriate income range for each relationship from the key number in the table below.*

<p><b>KEY NUMBER:</b></p> <p>1. Consultant</p> <p>2. Full- or Part-time Employee</p> <p>3. Grant-Research Support received or pending</p> <p>4. Speaker’s Bureau</p> <p>5. Honoraria</p> <p>6. Stock or other financial options</p>	<p>7. Royalties (including right to share of revenue or profit from pharmaceutical, device or other development or product)</p> <p>8. Patents received or pending</p> <p>9. Officer, director/trustee, executive (specify)</p> <p>10. Other (specify)</p>
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<p><b>INCOME RANGES</b></p> <p>KEY NUMBER:</p> <p>1. \$0 to less than \$500</p> <p>2. \$500 - \$4,999</p> <p>3. \$5,000 – \$9,999</p>	<p>4. \$10,000 - \$49,999</p> <p>5. \$50,000 - \$99,999</p> <p>6. \$100,000 - \$499,999</p> <p>7. \$500,000 – \$999,999</p> <p>8. More than \$1,000,000</p>
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<b>Commercial or Other Organization</b>	<b>Relationship (e.g., self, spouse, family member, etc.)</b>	<b><u>Role</u> Key #(s)</b>	<b><u>Income Range</u> Key #'s</b>
None			


*List terminations and divestitures of significant commercial interests/affiliations in the past year*

<b>Commercial or Other Organization</b>	<b>Relationship (e.g., self, family member, etc.)</b>	<b>Key #(s)</b>	<b>Nature of Change</b>
None			

(2) In the course of the last 36 months, have you, or an immediate family member, had any other significant interest that derives from your service/status as an officer, trustee, director, proprietor, partner, employee, grant recipient, or consultant for any health care or health-related business or organization?

Yes \_\_\_ No X

*If yes, please provide complete information about interest(s).*

4. Are you or is a member of your immediate family an officer, trustee or director of, or involved in public representation and advocacy (including lobbying) on behalf of, any organization, other than the APA, its district branches/state associations, or APA affiliates, that may have a direct or indirect interest in psychiatric diagnosis, treatment, or the DSM/Practice Guidelines?

Yes \_\_\_ No X

*If yes, please give the name of each organization(s) and describe the activities in which you will be involved.*

5. Do you or any member of your immediate family have interests in any health- or mental health-related intellectual property rights (e.g., patents, copyrights, royalties from such rights, including right to revenues or profits from pharmaceutical, device or other developments or products) that may be affected by modifications in DSM diagnostic criteria or the Practice Guidelines?

Yes \_\_\_ No X.

*If yes, please give a brief description of the intellectual property in which you have an interest.*

6. Have you or a member of your immediate family entered into any personal or business financial arrangements, or do you anticipate entering into such an arrangement, as a result of information gained through your position on a DSM or Practice Guidelines Committee?

Yes: \_\_\_ No: X

*If yes, please give a brief description of the personal or business financial arrangements.*

**Part III.** The APA is committed to acting to ensure the integrity of DSM or the Practice Guidelines *i.e.*, to make certain that it is derived from a scientific base and is not influenced by the financial or other interests or relationships of those who participate in its development. The questions in Part III are intended to help potential consultants remember and identify interests and relationships of specific sorts that may have the potential for creating a conflict of interest. However, the APA is aware that there may be other kinds of interests or relationships with this potential that do not fall squarely within any of the categories in the specific questions. Accordingly, please answer the following two questions:

**(1) Do you or an immediate family member have, have you had in the last 36 months, or are you currently negotiating, any other interest, arrangement, affiliation or relationship that could (a) affect your judgment or influence your input in connection with your work on DSM or the Practice Guidelines, (b) create the appearance of doing so or be thought to do so by others, (c) lead to questions about your motivation in connection with DSM/Practice Guidelines or (d) raise questions about the integrity of DSM?**

Yes \_\_\_\_\_ No  X

*If yes, identify and explain nature of other interests, affiliations, arrangements or relationships.*

**(2) Is there any other involvement, activity or information (including information regarding any past or pending ethics charges against you or medical licensure actions involving you) that may be important for the APA to know about with respect to assessing your potential involvement with DSM or the Practice Guidelines? (Information about ethics charges, licensure actions and similar matters will not be made publicly available by the APA.)**

Yes \_\_\_\_\_ No  X

*If yes, identify and explain nature of other involvement, activity or information.*

**Certification of Compliance:**

I have read the APA’s Financial Statement, Disclosure of Affiliations and Conflict of Interest Policy, which is incorporated herein by reference and agree to participate in the development process in accordance with those terms.

I have identified all interests and affiliations about which information has been requested and I understand that APA will require periodic updates of this disclosure over the duration of my involvement in DSM or Practice Guidelines development. I agree to promptly notify, in writing, the Secretary-of APA should these change in any way and to identify any additional interests and affiliations at each meeting of the DSM or Practice Guideline Committees.

If an issue arises in connection with my work on a DSM or Practice Guideline Committee that creates a conflict or appearance of conflict for me that was not anticipated and is not reflected in this or subsequent disclosures, I will promptly identify the interest and the conflict or potential conflict to the chair of my Committee and the Secretary of the APA. I will cooperate with any limitations on my participation or continued participation or any termination of such participation recommended at any time by the APA.

I understand that if my appointment to a DSM or Practice Guideline Committee is approved, it will not be final until I have agreed to the terms the APA has adopted for DSM or Practice Guideline Committee members and consultants regarding use of APA’s property, APA ownership of intellectual property, procedure with regard to related works and associated matters.

I certify that the information provided herein is complete, true and correct to the best of my knowledge

4/18/17  
\_\_\_\_\_

Date



\_\_\_\_\_

Signature

Ramin Mojtabai

\_\_\_\_\_

Please print or type full name

***Remember to include a copy of your current curriculum vitae.***

April 2017

**CURICULUM VITA**

Ramin Mojtabai

Part I

**CONTACT INFORMATION**

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Cell phone: (917) 596-5164

**EDUCATION, TRAINING and CERTIFICATION****1988:** M.D., Tehran University of Medical Sciences, Iran**1994:** M.A. in Clinical Psychology, University of Tulsa, OK**1996:** Ph.D., in Clinical Psychology, University of Tulsa, OK**1996-1999:** NIMH Postdoctoral Fellow in Schizophrenia Research at the Department of Psychiatry, College of Physicians and Surgeons, Columbia University, New York**2000:** Licensure in Psychology, New York State Education Dept., Office of Professions (inactive)**2002:** M.P.H., Mailman School of Public Health, Columbia University, NY**2003:** Educational Commission for Foreign Medical Graduates (ECFMG) certification**2007:** Licensure in Medicine and Surgery, New York State Education Dept., Office of Professions (inactive)**2008:** Licensure in Medicine and Surgery, Maryland Board of Physicians (active)**2009:** Board Certification in Psychiatry, American Board of Psychiatry and Neurology**PROFESSIONAL EXPERIENCE****2014-present:** Professor (tenured), Department of Mental Health, Bloomberg School of Public Health with joint appointment in the Department of Psychiatry and Behavioral Sciences, School of Medicine, Johns Hopkins University, Baltimore, MD.**2013-present:** Director of the Certificate Program in Mental Health Policy, Economics and Services, Bloomberg School of Public Health**2008-present:** Attending Physician, Community Psychiatry Program, Department of Psychiatry,

Johns Hopkins Hospital, Baltimore, MD.

**2008-2014:** Associate Professor, Department of Mental Health, Bloomberg School of Public Health with joint appointment in the Department of Psychiatry and Behavioral Sciences, School of Medicine, Johns Hopkins University, Baltimore, MD.

**2007-2008:** Senior Resident in Research, Department of Psychiatry, Beth Israel Medical Center/Albert Einstein College of Medicine, New York, NY.

**2004-2007:** Resident in Psychiatry, Department of Psychiatry, Beth Israel Medical Center/Albert Einstein College of Medicine, New York, NY.

**1999-2004:** Assistant Professor of Clinical Psychiatry, Department of Psychiatry, College of Physicians and Surgeons, Columbia University and Research Scientist, New York State Psychiatric Institute, New York, NY.

**1995-1996:** Intern in Clinical Psychology at the Department of Psychiatry, George Washington University Medical Center, Washington, DC.

**1993-1995:** Psychology Extern at the Counseling Center of the University of Tulsa, Family and Children Services, and Developmental Pediatrics and Center for Family Psychology, Tulsa, OK.

**1992-1995:** Teaching and Research Assistant, Department of Psychology, University of Tulsa, Tulsa, OK.

**1988-1991:** Resident in Psychiatry, Roozbeh Hospital, Tehran University of Medical Sciences, Tehran, Iran.

**1987-1988:** General Medical Intern at the University Hospitals of the Tehran University of Medical Sciences, Tehran, Iran.

## **PROFESSIONAL ACTIVITIES**

### **Society Memberships**

Member, American Public Health Association

Fellow, American Psychiatric Association

Member, Maryland Psychiatric Society

### **Consultantship**

2015-*present*: Affiliate faculty member, Iranian National Center for Addiction Studies. Tehran University of Medical Sciences

1996-2002: Staff member for the National Collaborative Study of Early Psychosis and Suicide (PI: Dr. Richard J. Wyatt).



1996-present: Consultant on the Suffolk County Mental Health Project (PI: Dr. Evelyn Bromet).

### **Conference Organizer**

2012: “The Future of Behavioral Health in America: Opportunities and Challenges.” A symposium sponsored by the Center for Mental Health Initiatives, Department of Mental Health, JHSPH. Organized in collaboration with Eaton, W.W., Leaf, P., Baltimore, MD, September 18, 2012.

2009: Department of Mental Research Seminar Series (first quarter)

2006: “Acute Brief Psychoses: Nosology and Boundaries”; symposium co-chaired with Susser, E. at the 159<sup>th</sup> Annual Meeting of the American Psychiatric Association, Toronto, Canada, May 2006

### **EDITORIAL ACTIVITIES**

#### **Journal, Conference and other Peer Review Activities**

*New England Journal of Medicine; JAMA; Lancet; Health Affairs; American Journal of Epidemiology; PLoS ONE; Medical Care; Canadian Medical Association Journal (CMAJ); Annals of Epidemiology; International Journal of Epidemiology; Journal of American Geriatric Society; American Journal of Managed Care; Pharmacoepidemiology and Drug Safety; Journal of Health Care for the Poor and Underserved; Archives of General Psychiatry; JAMA-Psychiatry; American Journal of Psychiatry; British Journal of Psychiatry, Biological Psychiatry; Psychiatric Services; Acta Psychiatrica Scandinavica, Bipolar Disorders; Psychological Medicine; Schizophrenia Bulletin; Lancet-Psychiatry; Schizophrenia Research; Journal of Affective Disorders; Harvard Review of Psychiatry; Drug and Alcohol Dependence; Addiction; Journal of Addiction Medicine; Psychotherapy and Psychosomatics; Journal of Nervous and Mental Disease; Mental Health Services Research; Research, Administration and Policy in Mental Health and Mental Health Services Research; Psychological Bulletin; Social Psychiatry and Psychiatric Epidemiology; Journal of Psychosomatic Research; Child and Adolescent Mental Health; European Psychiatry; Journal of Women’s Health; Depression & Anxiety; Suicide and Life-Threatening Behavior; Journal of Child Psychology and Psychiatry*

Peer reviewer for the American Public Health Association annual meeting submissions, 2011-present

Peer reviewer for *UpToDate*<sup>®</sup> psychiatry articles, 2015

### **Editorial Board Membership**

*Psychiatric Services* (American Psychiatric Association), 2014-present

*Iranian Journal of Psychiatry and Behavioral Sciences* (Mazandaran University of Medical Sciences; Sari, Iran), 2006-present

### **Grant Review**

Special Emphasis Panel/Scientific Review Group 2013/10 ZMH1 ERB-K (03), 2013

Special Emphasis Panel/Scientific Review Group 2013/05 ZMH1 ERB-D (03), 2012

Special Emphasis Panel/Scientific Review Group 2013/01 ZRG1 PSE-B, 2012

NIMH RFA-MH-09-140, "Collaborative Study of Suicidality and Mental Health in the U.S. Army", 2009

Irish Health Research Board, 2002-present

Dutch Organisation for Health Research and Development (ZonMw), September 2013

Columbia University's "Improving Mental Health for Minority Populations" annual grant, 2003-2006

### **HONORS AND AWARDS**

Klerman Award, National Alliance for Research on Schizophrenia and Depression (NARSAD), 2003.

The International Medical Graduate Fellowship Award, American Association of Directors of Psychiatric Residency Training (AADPRT), 2007.

Laughlin Fellowship Award, American College of Psychiatrists (ACP), 2008.

### **PUBLICATIONS**

#### **Peer-Reviewed Journal Articles**

1. **Mojtabai, R.** (1994). Fregoli syndrome. *Australian and New Zealand Journal of Psychiatry*, 28:458-462
2. **Mojtabai, R.,** Nicholson, R.A. (1995). Interrater reliability of ratings of delusion and bizarre delusion. *American Journal of Psychiatry*, 152:1804-1806
3. **Mojtabai, R.** (1996). Misidentification phenomena in German psychiatry: A historical review and comparison with French/English tradition. *History of Psychiatry*, 7:137-159
4. **Mojtabai, R.,** Nicholson, R.A., Neesmith, D.H. (1997). Factors affecting relapse in patients discharged from a public hospital: Results from survival analysis. *Psychiatric Quarterly*,

68:117-129

5. **Mojtabai, R.**, Nicholson, R.A., Carpenter, B.N. (1998). Role of psychosocial treatments in management of schizophrenia: A meta-analytic review of controlled outcome studies. *Schizophrenia Bulletin*, 24:569-587
6. **Mojtabai, R.** (1998). Identifying misidentifications: A phenomenological study. *Psychopathology*, 31: 90-95
7. Susser, E., Varma, V.K., Mattoo, S.K., Finnerty, M., **Mojtabai, R.**, Tripathi, B.M., Misra, A.K., Wig, N.N. (1998). Long-term course and nosology of acute brief psychosis: Results from a developing country setting. *British Journal of Psychiatry*, 173: 231-236
8. **Mojtabai, R.**, Rieder, R.O. (1998). Limitations of symptom-oriented approach in psychiatric research. *British Journal of Psychiatry*, 173:198-203
9. **Mojtabai, R.** (1999). Duration of illness and structure of symptoms in schizophrenia. *Psychological Medicine*, 29:915-924
10. Collins, P.Y., Varma, V.K., Wig, N.N., **Mojtabai, R.**, Day, R., Susser, E. (1999). Fever and acute brief psychosis in two developing country sites. *British Journal of Psychiatry*, 174:520-524
11. **Mojtabai, R.**, Bromet, E., Harvey, P.D., Carlson, G., Craig, T., Fennig, S. (2000). Neuropsychological differences between first-admission schizophrenia and psychotic affective disorders. *American Journal of Psychiatry*, 157:1453-1460
12. **Mojtabai, R.**, Varma, V.K., Susser E. (2000). Duration of remitting psychoses with acute onset: Implications for ICD-10. *British Journal of Psychiatry*, 176:576-580
13. **Mojtabai, R.** (2000). Delusion as error: The history of a metaphor. *History of Psychiatry*, 11:3-14
14. Susser, E., Finnerty, M., **Mojtabai, R.**, Yale, S., Conover, S., Goetz, R., Amador, X. (2000). Reliability of the Life Chart Schedule for assessment of the long-term course of schizophrenia. *Schizophrenia Research*, 42:67-77
15. **Mojtabai, R.** (2000). Heterogeneity of cycloid psychosis: A latent class analysis. *Psychological Medicine*, 30:721-726
16. **Mojtabai, R.** (2001). Residual symptoms and impairment in major depression in the community. *American Journal of Psychiatry*, 158:1645-1651
17. **Mojtabai, R.** (2001). Impairment in major depression: Implications for diagnosis. *Comprehensive Psychiatry*, 42:206-212
18. **Mojtabai, R.**, Varma, V.K., Malhotra, S., Mattoo, S.K., Misra, A.K., Wig, N.N., Susser, E. (2001). Mortality and long-term course in schizophrenia with a poor 2-year course: A study

in a developing country. *British Journal of Psychiatry*, 178:71-75

19. **Mojtabai, R.**, Olfson, M., Mechanic, D. (2002). Perceived need and help-seeking in adults with mood, anxiety, or substance use disorders. *Archives of General Psychiatry* 59:77-84
20. **Mojtabai, R.** (2002). Diagnosing depression and prescribing antidepressants by primary care physicians: The impact of practice style variations. *Mental Health Services Research*, 4:109-118
21. **Mojtabai, R.**, Lavelle, J., Gibson, P.J., Sohler, N.L., Craig, T.J., Carlson, G.A., Bromet, E.J. (2002). Early gaps in antipsychotic medication use in first-admission schizophrenia: 1989-1996. *Psychiatric Services* 53:337-339
22. Carlson, G.A., Bromet, E.J., Driessens, C., **Mojtabai, R.**, Schwartz, J.E. (2002). Age of onset, childhood psychopathology, and 2-year outcome in psychotic bipolar disorder. *American Journal of Psychiatry* 159:307-309
23. Ghassemzadeh, H., **Mojtabai, R.**, Khamseh, A., Ebrahimkhani, N., Issazadegan, A., Saif-Nobakht, Z. (2002). Symptoms of obsessive-compulsive disorder in a sample of Iranian patients. *International Journal of Social Psychiatry* 48:20-28
24. **Mojtabai, R.**, Susser, E.S., Bromet, E.J. (2003). Clinical characteristics, four-year course and DSM-IV diagnosis of non-affective acute remitting psychosis. *American Journal of Psychiatry* 160:2108-2115
25. **Mojtabai, R.**, Lavelle, J., Gibson, P.J., Bromet, E. (2003). Atypical antipsychotics in first-admission schizophrenia: medication continuation and outcomes. *Schizophrenia Bulletin* 29:519-530
26. **Mojtabai, R.**, Olfson, M. (2003). Medication costs, adherence, and health outcomes among Medicare Beneficiaries. *Health Affairs* 22:220-229
27. **Mojtabai, R.**, Zivin, J. (2003). Effectiveness and cost-effectiveness of four treatment modalities for substance disorders: A propensity score analysis. *Health Services Research* 38 (part I):233-259
28. **Mojtabai, R.**, Rosenheck, R.A., Wyatt, R.J., Susser, E.S. (2003). Use of VA aftercare following military discharge among patients with serious mental disorders. *Psychiatric Services* 54:383-388
29. **Mojtabai, R.**, Malaspina, D., Susser, E.S. (2003). The concept of primary prevention: Application to schizophrenia. *Schizophrenia Bulletin* 29:791-801
30. Wyatt, R.J., Henter, I.D., **Mojtabai, R.**, Bartko, J.J. (2003). Height, weight, and Body Mass Index (BMI) in psychiatrically ill U.S. Armed Forces personnel. *Psychological Medicine* 33:363-368

31. Naz, B., Bromet, E.J., **Mojtabai, R.** (2003). Distinguishing between first-admission schizophreniform disorder and schizophrenia. *Schizophrenia Research* 62:51-58
32. **Mojtabai, R.** (2004). Which substance abuse treatment facilities offer dual diagnosis programs? *American Journal of Drug and Alcohol Abuse* 30:525–536
33. **Mojtabai, R.**, Olfson, M. (2004). Cognitive deficits and the course of major depression in a cohort of middle-aged and older adults in the community. *Journal of the American Geriatric Society* 52:1060-1069
34. Craig, T.J., Grossman, S., **Mojtabai, R.**, Gibson, P.J., Lavelle, J., Carlson, G.A., Bromet, E.J. (2004). Medication Use Patterns and 2-Year Outcome in First-Admission Bipolar Disorder with Psychotic Features. *Bipolar Disorder* 6:406-415
35. Sohler, N.L., Bromet, E.J., Lavelle, J., Craig, T.J., Fochtman, L., **Mojtabai, R.** (2004). Are there racial differences in the way patients with psychotic disorders are treated at their first hospitalization? *Psychological Medicine* 34:705-718
36. **Mojtabai, R.**, Olfson, M. (2004). Major Depression in community-dwelling middle-aged and older adults: Prevalence and 2- and 4-year follow-up symptoms. *Psychological Medicine* 34: 623-634
37. **Mojtabai, R.** (2004). Body mass index and serum folate in childbearing age women. *European Journal of Epidemiology* 19:1029-1036
38. **Mojtabai, R.**, Herman, D., Susser, E.S., Sohler, N., Craig, T.J., Lavelle, J., Bromet, E.J. (2005). Service use and outcomes of first-admission patients with psychotic disorders in the Suffolk County Mental Health Project. *American Journal of Psychiatry*, 162:1291-1298
39. **Mojtabai, R.** (2005). Trends in help-seeking from mental health professionals and cost barriers to mental health care among adults with significant psychological distress in the US: 1997-2002. *American Journal of Public Health*, 95:2009-2014
40. **Mojtabai, R.** (2005). Compliance with mental health and other specialty care referrals among Medicare/Medicaid dual enrollees. *Community Mental Health Journal*, 41:339-344
41. **Mojtabai, R.** (2005). Use of specialty substance abuse and mental health services in adults with substance use disorders in the community. *Drug and Alcohol Dependence* 78:345-354
42. **Mojtabai, R.** (2005). Parental psychopathology and childhood atopic disorders in the community. *Psychosomatic Medicine* 67:448-453
43. **Mojtabai, R.** (2005). Perceived reasons for loss of housing and continued homelessness among homeless mentally ill individuals. *Psychiatric Services* 56:172-178
44. Bromet, E.J., Finch, S.J., Carlson, G.A., Fochtmann, L., **Mojtabai, R.**, Craig, T. J., Kang, S., Ye, Q. (2005). Time to remission and relapse after the first hospital admission in severe

- bipolar disorder. *Social Psychiatry and Psychiatric Epidemiology* 40:106–113
45. Ghassemzadeh, H., **Mojtabai, R.**, Karamghadiri, N., Ebrahimkhani, N. (2005). Psychometric properties of a Persian language version of the Beck Depression Inventory-Second Edition: BDI-II-Persian. *Depression & Anxiety* 21:185-192
  46. Herrell, R., Henter, I. D., **Mojtabai, R.**, Bartko, J. J., Venable, D., Susser, E., Merikangas, K. R., Wyatt, R. J. (2006). First psychiatric hospitalization in the U.S. military: the National Collaborative Study of Early Psychosis and Suicide (NCSEPS). *Psychological Medicine* 36:1405-1415
  47. **Mojtabai, R.** (2006). Serious emotional and behavioral problems and mental health contacts in American and British children and adolescents. *Journal of the American Academy of Child and Adolescent Psychiatry* 45:1215-1223
  48. **Mojtabai, R.**, Olfson, M. (2006). Treatment seeking for depression in Canada and the United States. *Psychiatric Services* 57: 631-639
  49. Ghassemzadeh, H., **Mojtabai, R.**, Karamghadiri, N., Ebrahimkhani, N. (2006). Psychometric properties of a Persian language version of the Automatic Thoughts Questionnaire: ATQ-Persian. *International Journal of Social Psychiatry* 52:129-139
  50. **Mojtabai, R.** (2006). Psychotic-like experiences and interpersonal violence in the general population. *Social Psychiatry and Psychiatric Epidemiology*, 41:183-190
  51. Cohen, L. J., Frenda, S., **Mojtabai, R.**, Katasavdakis, K., Galynker, I. I. (2007). Comparison of sexual offenders against children to sexual offenders against adolescents and adults. *Journal of Psychiatric Practice*, 13:373-384
  52. **Mojtabai, R.**, Singh, P. (2007). Implications of co-occurring alcohol abuse for role impairment, health problems, treatment seeking, and early course of alcohol dependence. *American Journal on Addictions* 16:300-309
  53. **Mojtabai, R.** (2007). Americans' attitudes towards mental health treatment seeking: 1990-2003. *Psychiatric Services* 58:642-651
  54. Sharifi, V., **Mojtabai, R.**, Ghassemzadeh, H., Karamghadiri, N., Ebrahimkhani, N. (2008). Use of the Persian language version of the Automatic Thoughts Questionnaire (ATQ) in depressed Iranian women. *Depression & Anxiety*, 25:E35-38
  55. **Mojtabai, R.**, Olfson, M (2008). Parental detection of self-harm behavior. *Suicide and Life Threatening Behavior*, 38: 60-73
  56. **Mojtabai, R.** (2008). Increase in antidepressant medication use in the US adult population between 1990 and 2003. *Psychotherapy and Psychosomatics*, 77: 83-92
  57. **Mojtabai, R.**, Olfson, M. (2008). National patterns in antidepressant treatment by

- psychiatrists and general medical providers, *Journal of Clinical Psychiatry*, 69: 1064-1074
58. **Mojtabai, R.**, Olfson, M. (2008). National trends in psychotherapy by office-based psychiatrists. *Archives of General Psychiatry*, 65:962-970
  59. **Mojtabai, R.** (2008). Social comparison of distress and mental health help-seeking in the US general population. *Social Science and Medicine*, 67:1944-1950
  60. Reichenberg, A., Harvey, P.D., Bowie, C.R., **Mojtabai, R.**, Rabinowitz, J., Heaton, R.K., Bromet, E. (2009). Neuropsychological function and dysfunction in schizophrenia and psychotic affective disorders. *Schizophrenia Bulletin*, 35:1022-1029, 2009
  61. **Mojtabai, R.** (2009). Unmet need of treatment of major depression in the United States. *Psychiatric Services*, 60:297-305
  62. **Mojtabai, R.** (2009). American's attitudes toward psychiatric medications: 1998-2006. *Psychiatric Services*. 60:1015-1023
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168. Andrews, C., Baker, K., Howell, C., Cuerdo, A., Roberts, J., Zerlout, E., Chaudhary, A., Lechich, S., Nucifora, L.G., Vaidya, D., **Mojtabai, R.**, Margolis, R.L., Sawa, A., Nucifora, F.C. (In Press). Risk of hospitalization due to medication nonadherence identified through electronic medical records in patients with psychosis. *Psychiatric Services*
169. Han, B., Olfson, M., **Mojtabai, R.** (In Press). Depression care among depressed adults with and without comorbid substance use disorders in the United States. *Depression & Anxiety*
170. **Mojtabai, R.** Olfson, M., Han, B. (In Press). National trends in the prevalence and treatment of depression in adolescents and young adults. *Pediatrics*
171. \*Krawczyk, N., Feder, K.A., Saloner, B., Crum R.M., Kealhofer, M., **Mojtabai, R.** (In Press). The association of psychiatric comorbidity with treatment completion among clients admitted to substance use treatment programs in a U.S. national sample. *Drug and Alcohol Dependence*
- 172.\*Susukida, R., **Mojtabai, R.**, Mendelson, T. (In Press). Sex differences in help seeking for mood and anxiety disorders in the National Comorbidity Survey-Replication. *Depression & Anxiety*
173. Nakimuli-Mpungu, E., Wamala, K., Okello, J., Alderman, S., Odokonyero, R., **Mojtabai, R.**, Mills, E.J., Kanters, S., Nachegea, J.B., Musisi, S. (In Press). A randomized controlled trial of culturally sensitive group support psychotherapy for depressed persons living with HIV/AIDS in northern Uganda: Rationale and design. *Lancet HIV*
- 174.\*Flynn A., Johnson, R.M., Bolton, S., **Mojtabai, R.** (In Press). Victimization of lesbian, gay, and bisexual people in childhood: Associations with attempted suicide. *Suicide and Life Threatening Behavior*
175. Amin-Esmaeili, M., Rahimi-Movaghar, A., Sharifi, V., Hajebi, A., **Mojtabai, R.**, Goodarzi, R., Hefazi, M., Motevalian, S.A. (In Press). Alcohol use disorders in Iran: Prevalence, symptoms, correlates, and comorbidity. *Drug and Alcohol Dependence*
176. Dong, L., Agnew, J., **Mojtabai, R.**, Surkan, P. J., Spira, A. P. (In Press). Insomnia as a predictor of job exit among middle-aged and older adults: Results from the Health and Retirement Study. *Journal of Epidemiology and Community Health*

177. Mosher, W., Bloom, T., Hughes, R., Horton, L., **Mojtabai, R.**, Alhusen, J.L. (In Press). Disparities in receipt of family planning services by disability status: New estimates from the National Survey of Family Growth. *Disability & Health Journal*
178. Nakimuli-Mpungu, E., Wamala, K., Okello, J., Ndyabangi, S., Kanters, S. **Mojtabai, R.**, Nachega, J.B., Mills, E.J., Musisi, S. (In Press). Process evaluation of a randomized controlled trial of group support psychotherapy for depression treatment among people with HIV/AIDS in northern Uganda. *Community Mental Health Journal*
179. **Mojtabai, R.**, Stuart, E.A., Hwang, I., Eaton, W.W., Sampson, N., Kessler, R.C. (In Press). Long-term effects of mental disorders on marital outcomes in the National Comorbidity Survey ten-year follow-up. *Social Psychiatry and Psychiatric Epidemiology*
180. \*Susukida, R., Crum, R., Stuart, E., Ebnesajjad, C., **Mojtabai, R.** (In Press). Generalizability of Findings from Randomized Controlled Trials: Application to the National Institute of Drug Abuse Clinical Trials Network. *Addiction*
181. Han, B., Olfson, M., **Mojtabai, R.** (In Press). Depression care among adults with co-occurring major depressive episodes and substance use disorders in the United States. *Journal of Psychiatric Research*
182. \*Kaufmann, C.N., Spira, A.P., Alexander, G.C., Rutkow, L., **Mojtabai, R.** (In Press). Emergency department visits involving benzodiazepines and non-benzodiazepine receptor agonists. *The American Journal of Emergency Medicine*
183. Nestadt, P.S., Triplett, P., Fowler, D.R., **Mojtabai, R.** (In Press). Urban-rural differences in suicide in the state of Maryland: The role of firearms. *American Journal of Public Health*
- \* **Advisee/mentee paper.**

#### **Datapoints:**

1. **Mojtabai, R.** (1999). Datapoint: Prescription patterns for mood and anxiety disorders in a community sample. *Psychiatric Services*, 50:1557
  2. **Mojtabai, R.** (2003). Datapoint: Perceived benefits of substance abuse treatments. *Psychiatric Services* 54:780
  3. **Mojtabai, R.** (2007). Datapoint: Use of information technology by psychiatrists and other medical providers. *Psychiatric Services* 58:1261
  4. \*Samples, H., **Mojtabai, R.** (2013). Datapoint: Antidepressant use in European Union: Perceived targets and patterns. *Psychiatric Services*, 64:208
- \* **Advisee/mentee paper.**

**Peer-Reviewed Case Reports, Letters to the Editor, Invited Commentaries and Review Articles:**

1. Sanati, M., **Mojtabai, R.** (1992). Capgras syndrome and the Mignon delusion [case report]. *American Journal of Psychiatry*, 149:709-10
  2. Sanati, M., **Mojtabai, R.** (1993). Fregoli syndrome with a jealous theme [case report]. *Journal of Clinical Psychiatry*, 54:490-91
  3. **Mojtabai, R.** (2007). Commentary on “Emotional, developmental, and behavioral health of American children and their families: A report the 2003 National Survey of Children’s Health” by Blanchard, L. T., et al. *Evidence Based Mental Health*, 10:29
  4. **Mojtabai, R.** (2007). The public health impact of antidepressant medications. *Iranian Journal of Psychiatry and Behavioral Sciences* 1:2-6
  5. **Mojtabai, R.**, Fochtmann, L., Chang, S.W., Kotov, R., Craig, T.J., Bromet, E. (2010). Patterns of mental health service use and unmet needs for care in individuals with schizophrenia in the US. *US Psychiatry*, 3:53–58
  6. \*Nugent, K.L., Paksarian, D., **Mojtabai, R.** (2011). Nonaffective acute psychoses: Uncertainties on the way to DSM-V and ICD-11. *Current Psychiatry Reports*, 13:203-210
  7. \*Paksarian, D., **Mojtabai, R.** (2013). Distinguishing bereavement from depression in DSM-5: Evidence from longitudinal epidemiologic surveys. *Psychiatric Annals*, 43:276–282
  8. Schomerus, G., Matschinger, H., Baumeister, S.E., **Mojtabai, R.**, Angermeyer, M.C. (2014). Public attitudes towards psychiatric medication: a comparison between United States and Germany. *World Psychiatry*, 13:320-321
  9. Jorm, A.F., Patten, S.B., Brugha, T.S., **Mojtabai, R.** (2016) Scaling-up of treatment of depression and anxiety. *Lancet Psychiatry*, 3:603
  10. **Mojtabai, R.** (In Press). Universal depression screening to improve depression outcomes in primary care: Sounds good, but where is the evidence? *Psychiatric Services*
- \* **Advisee/mentee paper.**

**Book Reviews:**

1. **Mojtabai, R.** (1990). Review of *Self-Destruction in the Promised Land: A Psychocultural Biology of American Suicide*. By H.I. Kushner. Rutgers University Press, Piscataway, NJ. 1989. *Nashr-e-Danesh*, 5:45-53 (in Farsi).
2. **Mojtabai, R.** (2006). Review of *Measuring the Mind: Conceptual Issues in Contemporary Psychometrics*. By D. Borsboom. Cambridge University Press: Cambridge, UK. 2005. *Psychological Medicine*, 36:131-133

**Book Chapters:**

1. Susser, E., **Mojtabai, R.** (1999). Epidemiology in schizophrenia research: The untapped potential. In Gattaz, W.F., Hafner, H. (Eds.). *Search for the Causes of Schizophrenia, Vol IV*. Darmstadt: Steinkopf Verlag.
2. Bromet, E.J., **Mojtabai, R.**, Fennig, S. (2002). Epidemiology of first-episode schizophrenia: The Suffolk County Mental Health Project. In Zipursky, R.B., Schulz, S.C. (Eds). *The Early Stages of Schizophrenia*. Washington DC: APA Press.
3. **Mojtabai, R.** (2005). Acute and transient psychotic disorders and brief psychotic disorder. In Sadock, B.J., Sadock, V. (Eds). *Comprehensive Textbook of Psychiatry*, 8<sup>th</sup> Edition. New York: William & Wilkins.
4. **Mojtabai, R.** (2005). Culture-bound syndromes with psychotic features. In Sadock, B.J., Sadock, V. (Eds). *Comprehensive Textbook of Psychiatry*, 8<sup>th</sup> Edition. New York: William & Wilkins.
5. Fochtmann, L.J., **Mojtabai, R.**, Bromet E.J. (2009). Other psychotic disorders. In Sadock, B.J., Sadock, V., Ruiz, P. (Eds). *Comprehensive Textbook of Psychiatry*, 9<sup>th</sup> Edition. New York: William & Wilkins.
6. **Mojtabai, R.**, Eaton, W.W., Maulik, P.K. (2012). Pathways to care: Need, attitudes, barriers. In Eaton, W.W. (Ed.) *Public Mental Health*. New York, Oxford University Press.
7. Eaton, W.W., **Mojtabai, R.**, Stuart, E.A., Leoutsakos, J-M S., Kuramoto, S.J. (2012). Assessment of distress, disorder, impairment and need in the population. In Eaton, W.W. (Ed.) *Public Mental Health*. New York, Oxford University Press.
8. **Mojtabai, R.** (2016). Common themes and divergent views on heterogeneity in long-term course and outcome of adult mental and substance disorders. In Bromet, E.J. (Ed.) *Long-Term Outcomes in Psychopathology Research*. Oxford University Press.
9. **Mojtabai, R.**, Fochtmann, L.J., Bromet E.J. (In Press). Other psychotic disorders. In Sadock, B.J., Sadock, V., Ruiz, P. (Eds). *Comprehensive Textbook of Psychiatry*, 10<sup>th</sup> Edition. New York: William & Wilkins.

**Web-Based Medical References:**

1. **Mojtabai, R.** (2014-). Brief psychotic disorder. In *UpToDate*® Wolters Kluwer Health. <http://www.uptodate.com/contents/brief-psychotic-disorder>
2. **Mojtabai, R.**, Paul Nestadt, MD (2016). Brief psychotic disorder. In *Johns Hopkins POC-IT Guides-Psychiatry*, Unbound Medicine Inc.

[http://www.hopkinsguides.com/hopkins/view/Johns\\_Hopkins\\_Psychiatry\\_Guide/787041/all/Brief%20Psychotic%20Disorder](http://www.hopkinsguides.com/hopkins/view/Johns_Hopkins_Psychiatry_Guide/787041/all/Brief%20Psychotic%20Disorder)

## CURRICULUM VITA

Ramin Mojtabai

### Part II

#### TEACHING

##### Advisees

Erin Masterson, iMPH candidate, 2010-2011

Rachel Hingst, MPH candidate, 2010-2011

Katie Bonebrake (Nugent), PhD candidate, Department of Mental Health, JHSPH, 2009-2011  
(graduated 2011)

Ruben Miozzo, MD, PhD candidate, Department of Mental Health, JHSPH, 2010-2011

Chris Kaufmann, PhD candidate, Department of Mental Health, JHSPH, 2010-

Lian-Yu Chen, MD, PhD candidate, Department of Mental Health, JHSPH, 2011-2014  
(graduated 2014)

Tshering Dolkar, MA, Hubert Humphrey Fellow, JHSPH, 2011-2012

Julia Zur, PhD candidate, Department of Mental Health, JHSPH, 2010-2012 (graduated 2012)

Dawn Corbett, MPH candidate, 2012-2014 (graduated 2014)

Vandad Sharifi, MD, Post-doctoral fellow, Department of Mental Health, JHSPH 2013-2014

Pia Mauro, PhD student, Department of Mental Health, JHSPH, 2013-2015

Carl Tishler, PhD, iMPH candidate, 2013-

Nadiya Sunderji, MD, iMPH candidate, 2012-2016

Fatima Mohiuddin, iMPH candidate, 2015-

Liming Dong, MD, MHS, PhD candidate, 2014-2016 (graduated 2016)

Arnob Chakraborti, MD, MPH candidate, 2016-

Noa Krawczyk, PhD candidate, 2015-

Paul Nestadt, MD, postdoctoral trainee at the Psychiatric Epidemiology Training Program,  
2016-

##### Master's Capstone advising

Chris Kaufmann, MHS candidate, Department of Mental Health, JHSPH, 2010

Jessy Warner-Cohen, MPH candidate, JHSPH, 2010

Rachel Hingst, MPH candidate, JHSPH, 2011

Hillary Samples, MHS candidate, Department of Mental Health, 2013

Jennay Ghorwal, MHS candidate, Department of Mental Health, 2013

Emily Metzger, MHS candidate, Department of Mental Health, 2015

### **Preliminary Doctoral Thesis Oral Examination**

Lareina La Flair, Department of Mental Health, JHSPH, 2009  
 Janet Kuramoto, Department of Mental Health, JHSPH, 2009  
 Katie Bonebrake (Nugent), Department of Mental Health, JHSPH, 2010  
 Namrita Singh, Department of International Health, JHSPH, 2010  
 Etheldreda Nakimuli-Mpungu, Department of Mental Health, JHSPH, 2010  
 Itziar Familiar, Department of Mental Health, JHSPH, 2011  
 Mary (Beth) McGinty, Department of Health Policy and Management, 2011 (chair)  
 Diana Paksarian, Department of Mental Health, 2012 (chair)  
 Megan Schuler, Department of Mental Health, 2012  
 Lauren Ropelewski, Department of Mental Health, 2012 (chair)  
 Lian-Yu Chen, MD, PhD candidate, Department of Mental Health, JHSPH, 2012  
 Laysha Ostrow, PhD candidate, Department of Mental Health, JHSPH, 2013  
 Elizabeth Pfoh, PhD candidate, Department of Health Policy and Management, JHSPH, 2013 (chair)  
 Angela Lee-Winn, Department of Mental Health, JHSPH, 2014  
 Pia Mauro, Department of Mental Health, JHSPH, 2015 (advisor)  
 Liming Dong, MD, MHS, Department of Mental Health, 2015 (advisor)

### **Final Doctoral Thesis Oral Examination**

Rufina JiYoung Lee, School of Social Work, Columbia University, 2006  
 Julie Leis, Department of Mental Health, JHSPH, 2010 (alternate)  
 Katie Bonebrake (Nugent), Department of Mental Health, JHSPH, 2011 (advisor)  
 Janet Kuramoto, Department of Mental Health, JHSPH, 2011  
 Etheldreda Nakimuli-Mpungu, Department of Mental Health, JHSPH, 2011  
 Waleed Zafar, Department of Health, Behavior and Society, JHSPH, 2012 (chair)  
 Stacy Farr, Department of Health Policy and Management, JHSPH, 2012 (alternate)  
 Julia Zur, Department of Mental Health, JHSPH, 2012 (advisor)  
 Rachana Sikka, Department of Health, Behavior and Society, JHSPH, 2012 (chair)  
 Mary (Beth) McGinty, Department of Health Policy and Management, JHSPH, 2013  
 Edward Hammond, Department of Epidemiology, JHSPH, 2013  
 Diana Paksarian, Department of Mental Health, JHSPH, 2013  
 Elizabeth Pfoh, Department of Health Policy and Management, JHSPH, 2014 (chair)

Lian-Yu Chen, Department of Mental Health, JHSPH, 2014 (advisor)

Pia Mauro, Department of Mental Health, JHSPH, 2015 (advisor)

Angela Lee-Winn, Department of Mental Health, JHSPH, 2015 (alternate)

Liming Dong, Department of Mental Health, JHSPH, 2016 (advisor)

Remington Nevin, Department of Mental Health, JHSPH, 2016

### **Master's thesis evaluation**

Renee Goodwin, MPH candidate, Department of Epidemiology, School of Public Health, Columbia University, New York, NY, 2001

Ashley R. Jaramillo, MHS candidate, Department of Mental Health, JHSPH, 2010

Adam Hoffberg, MHS candidate, Department of Mental Health, JHSPH, 2011

Fabiola Ramos, MHS candidate, Department of Mental Health, JHSPH, 2011

Haley Deutch, MHS candidate, Department of Mental Health, JHSPH, 2012

Yoon-Kyu Sung, MHS candidate, Department of Epidemiology, JHSPH, 2013

Shiyin Jiao, MHS candidate, Department of Epidemiology, JHSPH, 2016

### **Classroom/Online Instruction**

**2009-present:** "Introduction to Mental Health Services" Johns Hopkins Bloomberg School of Public Health

**2011 and 2012:** "Introduction to Mental Health Services" Fall Institute, Department of Health Policy and Management, Johns Hopkins Bloomberg School of Public Health, Barcelona, Spain

**2010-present:** Online course: "A Brief Introduction to Public Health for Mental Health Clinicians" Johns Hopkins School of Public Health

**2013-present:** Coursera free online course: "Major Depression in the Population: A Public Health Approach" in collaboration with W.W. Eaton and W.A. Tol (link: <https://www.coursera.org/course/pmhdepression>)

**2009:** Lectures in the school-wide "Public Health Perspectives" course

**2007-2008:** Psychiatry for medical students, Department of Psychiatry, Beth Israel Medical Center/Albert Einstein College of Medicine, New York, NY (course taught in collaboration with faculty and fellows for medical student from St Georges Medical School rotating in psychiatry)

**1992-1995:** As Teaching Assistant to Mary Ellen O'Conner, Ph.D., at the Department of Psychology, University of Tulsa (Tulsa, OK), assisted her in teaching undergraduate and



graduate courses in biological psychology and psychopharmacology.

## **RESEARCH GRANT PARTICIPATION**

### **Active**

“The Impact of State Healthcare Reforms on Treatment of Substance Use Disorders”; R01 DA039863; Sponsor: NIDA, 2016-2019; Total direct cost: \$450,000 (Role: MPI with Rosa Crum, MD, MHS); 2.4 calendar months

“Generalizing RCT Efficacy Evidence: Application to NIDA Clinical Trials Network”; R01 DA036520; Sponsor: NIDA, 2014-2017; Total direct cost: \$490,000 (Role: PI); 2.4 calendar months

“Clean Indoor Air Laws, Cigarette Taxes, and Use of Smoking Cessation Treatments”; R01DA042738; NIDA 2017-2020; Total funds requested: \$1,620,000 (Role: PI, MPI with Lainie Rutkow, JD, PhD); 3.0 calendar months

“Health Care Policy and Substance Abuse Treatment Access”; 1R01DA039137-01A1; NIDA 2017-2021; Total funds requested: \$2,641,240 (Role: PI, MPI with Mark Olfson, MD, MPH); 3.24 calendar months

“Risks and Protective Factors for Unintended Pregnancy in Women with Disabilities”; R21 HD086471; Sponsor: NINR, 2016-2018; Total direct cost: \$275,000 (Role: Co-I; PI: Jean Alhusen, PhD), 0.6 calendar months

“Hybrid Trial of Collaborative Child Mental Health Care in Iran”; R34MH106645; Sponsor: NIMH, 2016-2018; Total direct cost: \$ 450,000 (Role: Co-I; PI: Larry Wissow, MD), 1.8 calendar months

“Texting for Relapse Prevention: Improving outcomes for people with schizophrenia”; 1R34MH108781-01A1; Sponsor: NIMH, 2016-2018; Total direct cost: \$330,000 (Role: Co-I; MPI: Bernadette Goggins, MD/Michelle Ybarra, PhD), 0.12 calendar months

“Prenatal SSRI Exposure, Maternal & Child Genotype, and Autism Spectrum Disorders”; 1R01HD087915-01A1; NICHD 2016-2020; Total direct cost (for subcontract to Hopkins):

\$360,000 (Role: Co-I; PI: Lisa Croen, PhD), 0.36 calendar months

### **Inactive**

“Social Consequences of Mental Disorders: A Ten-Year Follow-up Study”; R01 MH096826-01A1; Sponsor: NIMH, 2013-2015; Total cost: \$566,000 (Role: PI); 2.4 calendar months

“Treatment Patterns and Barriers in Comorbid Mental and Substance Disorders”; R01 DA030460; Sponsor: NIDA, 2010-2013 (no-cost extension-2014); Total direct cost: \$490,000; (Role: PI); 3.0 calendar months

“Impact of Employment Interventions for Persons with Serious Mental Illnesses on Non-employment Patient-Centered Outcomes”; HSA290201000009I, Sponsor: AHRQ, 2011-2013; Total direct cost \$966,134 (Role: Co-investigator, PI: Donald Steinwachs, PhD); 0.48 calendar months

“The Mental Health, Mental Health Care Needs and Mental Health Help Seeking in First Responders”; Sponsor: Johns Hopkins Preparedness and Emergency Response Research Center; 2010-2011. Total direct cost: \$30,000; (Role: PI); 1.2 calendar months

“Real World Assessment of Higher Functioning in Individuals with Schizophrenia and Schizoaffective Disorder Living in Community Settings”; sponsor: Bristol-Myers Squibb, 2006-2008, Total direct cost: \$343,116; (Role: PI); 3 calendar months

“Continuity of Care and Outcomes in First-Admission Severe Mental Disorders”. Mentored Research Scientist Career Award (K01), NIMH, 1999-2004. Direct support \$ 693,353 (Role: PI).

“Continuity of Care and Outcome in First-Admission Schizophrenia”. Young Investigator Award, National Alliance for Research on Schizophrenia and Depression (NARSAD), 1999-2001. Direct support \$ 60,000 (Role: PI).

### **Training Grant Participation**

2013- Sedative-hypnotic use in US older adults: Recent trends and associated outcomes. (F31AG044052; PI: C. Kaufmann), Department of Mental Health, Johns Hopkins Bloomberg School of Public Health. Role: Co-Sponsor.

2013- Drug Dependence Epidemiology Training Program (T32DA007292; PI: D. Furr-Holden), Department of Mental Health, Johns Hopkins Bloomberg School of Public Health. Role: Affiliated Faculty.

2012- Psychiatric Epidemiology Training (PET) Program (T32MH014592-36; PI: P. Zandi), Department of Mental Health, Johns Hopkins Bloomberg School of Public Health. Role: Core Faculty, Mental Health Services concentration; Member, Advisory Committee.

## **ACADEMIC SERVICE**

### **School-wide**

Member, Human Protection Committee-Full Committee (IRB-FC), JHSPH, Oct. 2009-Present

Member, Committee on Equity, Diversity and Civility, JHSPH, Sept., 2011- Dec. 2015

Co-Chair, Committee on Equity, Diversity and Civility, JHSPH, Dec. 2015-Present

### **Departmental**

Coordinator of Mental Health Services course series, 2009-Present

Curriculum Committee, 2013-Present

### **Participation in Research Centers**

Faculty member, Center for Mental Health Initiatives, Department of Mental Health

Core faculty member, Center for Drug Safety and Effectiveness, Departments of Epidemiology and Medicine

Deputy Director, Center for Mental Health and Addiction Policy Research, Departments of Mental Health and Health Policy and Management

## **SELECTED ORAL PRESENTATIONS**

### **Invited talks**

2001: "Challenges in defining 'true' psychiatric disorders in community studies: The case of major depression". Institute of Health, Health Care Policy and Aging Research (IHHCPAR), Rutgers University, New Brunswick, NJ. Nov. 2001.

2004: "Care and outcomes of first-admission psychotic disorders in the 1990s." Institute of Health, Health Care Policy and Aging Research (IHHCPAR), Rutgers University, New Brunswick, NJ. April 2004.

- 2004: "Treatment careers of patients with first-admission psychotic disorders in 1990s". Grand Rounds at Creedmore Psychiatric Hospital, NY. May 2004.
- 2004: "Refining the definition of acute and transient psychotic disorders (ATPD)". The 12<sup>th</sup> Annual meeting of the Association of European Psychiatrists (AEP), Geneva, Switzerland, April 2004. Abstracted in *European Psychiatry*, 19 Supplement 1:108s, 2004)
- 2005: "Effectiveness of treatments in schizophrenia: The challenge of non-adherence". The 13<sup>th</sup> World Congress of Psychiatry, Cairo, Egypt, Sept. 2005.
- 2007: "Trends in antidepressant medication use in the community". Grand Rounds, Department of Psychiatry, Maimonides Medical Center, Brooklyn, NY, Oct. 2007.
- 2010: "Trends in Polypharmacy in Outpatient Psychiatry". Institute of Health, Health Care Policy and Aging Research (IHHCPAR), Rutgers University, New Brunswick, NJ. April 2010.
- 2011: "Association of perceived treatment need and barriers with future treatment seeking for substance disorders: Results from the National Epidemiologic Survey on Alcohol and Related Conditions." The 139<sup>th</sup> Annual Meeting of the American Public Health Association, Washington, DC, Oct. 2011.
- 2012: "Bereavement-Related Depressive Episodes in DSM-5." Grand Rounds at the Department of Psychiatry, Beth Israel Medical Center, New York, NY, Feb. 2012.
- 2012: "Characteristics and three-year course of bereavement-related depressive episodes: A longitudinal community-based study in the US." The 165<sup>th</sup> Annual Meeting of the American Psychiatric Association, Philadelphia, PA, May 2012.
- 2012: "Antidepressants and diabetes: Is there a link?" Grand Rounds at the Department of Psychiatry and Behavioral Sciences, State University of New York, Stony Brook, NY, Oct. 2012.
- 2013: Chair and Discussant: "Session I: Long-term outcomes of adult clinical disorders" 103rd Annual Meeting of the American Psychopathological Association, New York, NY, Mar. 2013.
- 2015: "Dean's Lecture: Has increased provision of mental health treatments reduced the prevalence of common mental disorders?" Johns Hopkins Bloomberg School of Public Health, Baltimore, MD, Sept. 2015.
- 2015: "To screen or not to screen? Debate on depression screening in primary care". Welch Center, Johns Hopkins Bloomberg School of Public Health, Baltimore, MD, Oct. 2015.

2015: "Population trends in the use of mental health treatments and mental health outcomes".  
Department of Pharmaceutical Health Service Research, School of Pharmacy,  
University of Maryland, Baltimore, MD, Nov. 2015.

**American Psychiatric Association  
Financial Statement, Disclosure of Affiliations and Interests Form  
Candidates for DSM Steering and Review Committee and Practice Guideline Committee**

**Appointments**

Name: Art Walaszek Telephone: 608-263-6106  
 Address: 6001 Research Park Blvd  
Madison, WI 53719 Email: awalaszek@wisc.edu

**INSTRUCTIONS:**

Please read these instructions carefully.

APA's goal is to ensure **maximum transparency** and **maximum disclosure** of any perceived, apparent or even remotely possible conflict of interest and requests that you disclose accordingly. Please complete this form and return it to APA Governance, ATTN: Laurie McQueen ([lmcqueen@psych.org](mailto:lmcqueen@psych.org)) along with a copy of your current curriculum vitae.

**PLEASE BE AS INCLUSIVE AS POSSIBLE IN YOUR RESPONSES**

**Part I. Professional Income.** (1) For the past thirty six (36) months, please list every source of professional income you have received and the percentage of your annual income that compensation comprised in the calendar year in which it was received. Professional income includes such things as income earned from university salary; private clinical practice; clinical consultation; employment by a clinic, HMO, hospital, etc.; lectures outside university; health industry-related or other corporate income; publication royalties; forensic work. Check the appropriate box if income from that source exceeded \$25,000 in the calendar year. Please indicate if any professional income received was underwritten directly or indirectly by specific pharmaceutical or health-industry sources as grants or through other funding mechanisms.

*(Income column to total 100%):*

<b>Source: include nature and subject of consultation, identity of entity, etc.)</b>	<b>% of Income and year received</b>	<b>X if &gt; \$25,000</b>	<b>X if Underwritten directly or indirectly by pharmaceutical or health industry funding</b>
University of Wisconsin	>99% (2014-16)	X	
Wisconsin Collaborative for Rural GME	<1% (2014)		
Wisconsin Assn of Medical Directors	<1% (2014-16)		

Medical College of Wisconsin	<1 % (2015)		
University of Central Florida	<1 % (2015)		
Getty Images	<1 % (2014, 2016)		
<i>Grand Total</i>	<i>100%</i>		

Do you anticipate that the overall distribution of your income sources in the next 12 months will differ significantly from that of the prior 12 months?

\_\_\_\_\_ yes \_\_\_\_\_<sup>x</sup> no

If yes, please explain the nature of the anticipated change on a separate sheet of paper.

**Part II. Specific Interests and Affiliations.** Answer each of the following questions.

*Note: For the purpose of Part II:*

- (1) An interest is significant if, over the past 36 months, it:
  - (a) provided, directly or indirectly, cash, shares, and/or anything else of value (including gifts, travel, lodging, meals, goods and services) totaling \$500 or more in value in a year, from an organization, commercial or otherwise, that may have a direct or indirect interest in psychiatric diagnosis, treatment, or the DSM/Practice Guidelines;
  - (b) involves an ownership of shares, stock or other interest in an organization, commercial or otherwise, regardless of whether or not that ownership interest has any current value, that may have a direct or indirect interest in psychiatric diagnosis, treatment, or the DSM/Practice Guidelines (*Note: this does not include an interest in a blind trust or mutual fund not specific to the pharmaceutical or other health-related industry*), or
  - (c) derives from a position as director, trustee, proprietor, officer, managing partner, consultant, or employee of an organization, commercial or otherwise, that may have a direct or indirect interest in psychiatric diagnosis, treatment, or DSM/Practice Guidelines.
- (2) An immediate family member includes spouse/significant other, children, parents and other members of the household.
- (3) APA affiliate is the American Psychiatric Association Foundation (APAF). APA includes the former American Psychiatric Publishing, Inc. (APPI).

(1) Place an “x” by the appropriate statement:

\_\_\_ In the past 36 months, neither I, nor any member of my immediate family, has had a significant financial interest in or affiliation with any organization, commercial or otherwise, that may have a direct or indirect interest in psychiatric diagnosis, treatment, or the DSM or Practice Guidelines.

Go to question 3.

X In the past 36 months, I and/or an immediate family member has had a significant financial interest in or affiliation with one or more organizations, commercial or otherwise, that may have a direct or indirect interest in psychiatric diagnosis, treatment, or the DSM/Practice Guidelines.

*If there is or has been such an interest or affiliation over the last 36 months, list the organization(s), the nature of the relationship(s), and the appropriate key number in the table below. Please provide the appropriate income range for each relationship from the key number in the table below.*

<p><b>KEY NUMBER:</b></p> <p>1. Consultant</p> <p>2. Full- or Part-time Employee</p> <p>3. Grant-Research Support received or pending</p> <p>4. Speaker’s Bureau</p> <p>5. Honoraria</p> <p>6. Stock or other financial options</p>	<p>7. Royalties (including right to share of revenue or profit from pharmaceutical, device or other development or product)</p> <p>8. Patents received or pending</p> <p>9. Officer, director/trustee, executive (specify)</p> <p>10. Other (specify)</p>
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<p><b>INCOME RANGES</b></p> <p><b>KEY NUMBER:</b></p> <p>1. \$0 to less than \$500</p> <p>2. \$500 - \$4,999</p> <p>3. \$5,000 – \$9,999</p>	<p>4. \$10,000 - \$49,999</p> <p>5. \$50,000 - \$99,999</p> <p>6. \$100,000 - \$499,999</p> <p>7. \$500,000 – \$999,999</p> <p>8. More than \$1,000,000</p>
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<b>Commercial or Other Organization</b>	<b>Relationship (e.g., self, spouse, family member, etc.)</b>	<b>Role Key #(s)</b>	<b>Income Range Key #'s</b>
American Association of Directors of Psychiatric Residency Training	self	9	1




*List terminations and divestitures of significant commercial interests/affiliations in the past year*

<b>Commercial or Other Organization</b>	<b>Relationship (e.g., self, family member, etc.)</b>	<b>Key #(s)</b>	<b>Nature of Change</b>

(2) In the course of the last 36 months, have you, or an immediate family member, had any other significant interest that derives from your service/status as an officer, trustee, director, proprietor, partner, employee, grant recipient, or consultant for any health care or health-related business or organization?

Yes \_\_\_ No

*If yes, please provide complete information about interest(s).*

4. Are you or is a member of your immediate family an officer, trustee or director of, or involved in public representation and advocacy (including lobbying) on behalf of, any organization, other than the APA, its district branches/state associations, or APA affiliates, that may have a direct or indirect interest in psychiatric diagnosis, treatment, or the DSM/Practice Guidelines?

Yes \_\_\_ No

*If yes, please give the name of each organization(s) and describe the activities in which you will be involved.*

5. Do you or any member of your immediate family have interests in any health- or mental health-related intellectual property rights (e.g., patents, copyrights, royalties from such rights, including right to revenues or profits from pharmaceutical, device or other developments or products) that may be affected by modifications in DSM diagnostic criteria or the Practice Guidelines?

Yes \_\_\_ No .

*If yes, please give a brief description of the intellectual property in which you have an interest.*

6. Have you or a member of your immediate family entered into any personal or business financial arrangements, or do you anticipate entering into such an arrangement, as a result of information gained through your position on a DSM or Practice Guidelines Committee?

Yes: \_\_\_ No:

*If yes, please give a brief description of the personal or business financial arrangements.*

**Part III.** The APA is committed to acting to ensure the integrity of DSM or the Practice Guidelines *i.e.*, to make certain that it is derived from a scientific base and is not influenced by the financial or other interests or relationships of those who participate in its development. The questions in Part III are intended to help potential consultants remember and identify interests and relationships of specific sorts that may have the potential for creating a conflict of interest. However, the APA is aware that there may be other kinds of interests or relationships with this potential that do not fall squarely within any of the categories in the specific questions. Accordingly, please answer the following two questions:

**(1) Do you or an immediate family member have, have you had in the last 36 months, or are you currently negotiating, any other interest, arrangement, affiliation or relationship that could (a) affect your judgment or influence your input in connection with your work on DSM or the Practice Guidelines, (b) create the appearance of doing so or be thought to do so by others, (c) lead to questions about your motivation in connection with DSM/Practice Guidelines or (d) raise questions about the integrity of DSM?**

Yes \_\_\_\_\_ No

*If yes, identify and explain nature of other interests, affiliations, arrangements or relationships.*

**(2) Is there any other involvement, activity or information (including information regarding any past or pending ethics charges against you or medical licensure actions involving you) that may be important for the APA to know about with respect to assessing your potential involvement with DSM or the Practice Guidelines? (Information about ethics charges, licensure actions and similar matters will not be made publicly available by the APA.)**

Yes \_\_\_\_\_ No

*If yes, identify and explain nature of other involvement, activity or information.*

**Certification of Compliance:**

I have read the APA’s Financial Statement, Disclosure of Affiliations and Conflict of Interest Policy, which is incorporated herein by reference and agree to participate in the development process in accordance with those terms.

I have identified all interests and affiliations about which information has been requested and I understand that APA will require periodic updates of this disclosure over the duration of my involvement in DSM or Practice Guidelines development. I agree to promptly notify, in writing, the Secretary-of APA should these change in any way and to identify any additional interests and affiliations at each meeting of the DSM or Practice Guideline Committees.

If an issue arises in connection with my work on a DSM or Practice Guideline Committee that creates a conflict or appearance of conflict for me that was not anticipated and is not reflected in this or subsequent disclosures, I will promptly identify the interest and the conflict or potential conflict to the chair of my Committee and the Secretary of the APA. I will cooperate with any limitations on my participation or continued participation or any termination of such participation recommended at any time by the APA.

I understand that if my appointment to a DSM or Practice Guideline Committee is approved, it will not be final until I have agreed to the terms the APA has adopted for DSM or Practice Guideline Committee members and consultants regarding use of APA’s property, APA ownership of intellectual property, procedure with regard to related works and associated matters.

I certify that the information provided herein is complete, true and correct to the best of my knowledge

4/18/17  
\_\_\_\_\_

Date

  
\_\_\_\_\_

Signature

Art Walaszek

\_\_\_\_\_

Please print or type full name

***Remember to include a copy of your current curriculum vitae.***

**UNIVERSITY OF WISCONSIN SCHOOL OF MEDICINE AND PUBLIC  
HEALTH  
DEPARTMENT OF PSYCHIATRY**

Curriculum Vitae

**Art Walaszek, M.D.**

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**PERSONAL DATA**

Office Address: Wisconsin Psychiatric  
Institute and Clinics  
6001 Research Park Blvd.  
Madison, WI 53719

Office Telephone: 608-263-6100  
Fax, Email: 608-261-2653 (fax)  
awalaszek@wisc.edu

**EDUCATION**

Undergraduate:  
1989-1993 Northwestern University, Evanston, Illinois  
BA, English/Creative Writing

Graduate:  
1993-1997 Northwestern University Medical School  
Chicago, Illinois

Residency:  
1997-2001 University of Washington Psychiatry Residency  
(Chief Resident, 2000-01)  
Seattle, Washington

Fellowship:  
2001-2002 Northwestern Memorial Hospital Geriatric Psychiatry Fellowship  
Chicago, Illinois

Other Training:  
2000 Tarrytown Chief Resident Leadership Conference  
Albert Einstein College of Medicine  
  
2002 NIMH Summer Research Institute for Geriatric Psychiatry  
Co-sponsored by Duke University, UCSD and NIMH

- 2003-2005 Medical Education Development and Leadership (MEDAL) faculty development programs on Curriculum Design (2003-4) and Teaching and Assessing Competencies (2004-5)  
University of Wisconsin School of Medicine and Public Health
- 2004 Web Design Camp  
University of Wisconsin Department of Information Technology
- 2007-2010 Master Educator Series  
Association for Academic Psychiatry

### **PRESENT APPOINTMENT/POSITION**

- 2015-present Vice Chair for Education and Faculty Development, Department of Psychiatry, University of Wisconsin School of Medicine and Public Health
- 2014-present Professor of Psychiatry (CHS), University of Wisconsin School of Medicine and Public Health
- 2014-present Co-Leader of the Outreach, Recruitment and Education Core, Wisconsin Alzheimer's Disease Research Center
- 2004-present Residency Training Director, Department of Psychiatry, University of Wisconsin School of Medicine and Public Health
- 2004-present Consulting Physician, William S. Middleton Memorial Veterans Hospital, Madison, Wisconsin
- 2002-present Medical Staff, University of Wisconsin Hospital and Clinics, Madison, Wisconsin

### **CERTIFICATION AND LICENSURE**

#### Specialty/Subspecialty Certification:

- 2002-present Diplomate in Psychiatry, American Board of Psychiatry and Neurology Recertified, 2012, and Meeting MOC Requirements
- 2004-present Diplomate in Geriatric Psychiatry, American Board of Psychiatry and Neurology Recertified, 2014, and Meeting MOC Requirements

#### Medical or Other Professional Licensure:

- 1999-2001 Physician and Surgeon license, Washington

- 2001-2002 Physician and Surgeon license, Illinois
- 2002-present Physician and Surgeon license, Wisconsin

**PROFESSIONAL APPOINTMENTS**

- 1999-2001 Staff, Providence Saint Peter Hospital, Olympia, Washington
- 2001-2002 Staff, Kenneth Young Center, Elk Grove Village, Illinois
- 2002-2009 Assistant Professor of Psychiatry (CHS), University of Wisconsin School of Medicine and Public Health
- 2002-2009 Medical Staff, Meriter Hospital, Madison, Wisconsin
- 2002-2004 Hospitalist, Meriter Hospital Adult Inpatient Psychiatry Unit
- 2002-2004 Director, Inpatient Teaching Service, Meriter Hospital Department of Psychiatry
- 2004 Acting Medical Director, Meriter Hospital Adult Inpatient Psychiatry Unit
- 2003-2004 Assistant Residency Training Director, Department of Psychiatry, University of Wisconsin School of Medicine and Public Health
- 2009-2010 Acting Director, M3 Psychiatry Clerkship  
University of Wisconsin School of Medicine and Public Health
- 2009-2014 Associate Professor of Psychiatry (CHS), University of Wisconsin School of Medicine and Public Health
- 2009-2015 Vice Chair for Education, Department of Psychiatry, University of Wisconsin School of Medicine and Public Health
- 2009-2017 Medical School Second Year Integrated Neurosciences Course Director, University of Wisconsin School of Medicine and Public Health

**PROFESSIONAL SOCIETY MEMBERSHIPS**

- 1997-2001 Washington State Psychiatric Association
- 2001-2002 Illinois Psychiatric Society

- 2006-2013 American Medical Association
- 1995-present American Psychiatric Association
- Member, 1995-2009
  - Fellow, 2009-2017
  - Distinguished Fellow, 2017-present
- 2001-present American Association for Geriatric Psychiatry
- 2003-present Wisconsin Psychiatric Association
- Councilor at Large, 2007-2012
- 2004-present American Association of Directors of Psychiatry Residency Training
- Secretary, 2014-2015
  - President Elect, 2015-2016
  - President, 2016-2017
- 2004-present Association for Academic Psychiatry
- Member, 2004-2015
  - Distinguished Fellow, 2015-present
- 2010-present American College of Psychiatrists

## **HONORS AND AWARDS**

- 1989-1992 Northwestern University Dean's List, 4 of 12 quarters
- 1990, 1993 Polish National Alliance scholarships
- 1992 Northwestern University Robert Schulman Fiction Award
- 1993 Phi Beta Kappa
- 1993 Northwestern University Creative Writing Senior Student Award
- 1994 Northwestern University Lawrence Landman Fiction Award
- 1999 University of Washington Department of Psychiatry and Behavioral Sciences Junior Resident Award
- 1999-2001 American Psychiatric Association/GlaxoWellcome Fellow
- 2001 University of Washington Department of Psychiatry and Behavioral Sciences Outstanding Resident Award
- 2001 Harborview Medical Center (Seattle) Resident Recognition Award



2002	American Association of Geriatric Psychiatry Stepping Stones Program
2003	Inpatient Attending Teaching Award (given by University of Wisconsin Psychiatry Residency)
2007	Association for Academic Psychiatry/Forest Junior Faculty Development Award
2010, 2012, 2014, 2016	Top Doctors in Madison, Wisconsin, <i>Madison Magazine</i>
2011	University of Wisconsin School of Medicine and Public Health MEDiC Volunteer of the Month (March 2011)
2014	ACGME Parker Palmer <i>Courage to Teach</i> Award
2014	University of Wisconsin School of Medicine and Public Health Dean's Teaching Award
2014	Arnold P. Gold Foundation – Gold Humanism Honor Society
2015	The American College of Psychiatrists Award for Creativity in Psychiatric Education – awarded to the University of Wisconsin School of Medicine and Public Health for “Quality Improvement Curriculum for Psychiatry Residents”

## **EDUCATIONAL ACTIVITIES**

2000-2001	History of Psychiatry Seminar for residents and medical students Harborview Medical Center, Seattle
2000-2001	Inpatient Psychiatry Didactics for third-year medical students Harborview Medical Center
2000-2001	PGY1 Psychiatry Resident Didactics University of Washington Psychiatry Residency
2001-2002	Patient Interviewing Course for third-year medical students Northwestern University Medical School
2003-present	Psychiatry Clerkship Seminars for third-year medical students University of Wisconsin School of Medicine and Public Health
2003-present	PGY1, 2, 3 and 4 Psychiatry Resident Didactics University of Wisconsin Psychiatry Residency

- 2004-present Mentorship of University of Wisconsin Psychiatry Chief Residents:  
 Matt Bayer, Michael Peterson (2004-05)  
 Kenneth Burg, Sarah Moore (2005-06)  
 Jeremy Peacock, Cindy Singley (2006-07)  
 Katie Fassbinder, Justin Schoen (2007-08)  
 Erin Curtis, Alexander Fritz, Brett Rusch (2008-09)  
 Jennifer McDonald, Brian Berendes, Claudia Reardon (2009-10)  
 Nitin Bagul, Utpal Dhruve, Kat Dutra (2010-11)  
 Chris Bermant, Brandon Cornejo, Todd Kammerzelt (2011-12)  
 Jake Behrens, Elliot Lee, Rachel Plum (2012-13)  
 Melissa Goelitz, Madeleine Philpot, Alex Stegeman (2013-14)  
 Stuart Jones, Sam Lin, Auvid Momen, Brian Mendenhall (2014-15)  
 Katie Cannon, Katie Steingraeber, Emily Walz (2015-16)  
 Kim Hoenecke, David Michael, Kiran Patel (2016-present)
- 2005-present Supervision of University of Wisconsin Psychiatry Residents
- 2005-present Mentorship of University of Wisconsin Psychiatry Research Fellows,  
 Research Track Residents and Clinician-Educator Track Residents:  
 Michael Peterson (2005-08)  
 Jennifer McDonald (2007-10)  
 Fred Langheim (2008-11)  
 Tim Cordes (2008-11)  
 Brandon Cornejo (2009-12)  
 Nathan Valentine (2009-12)  
 Kevin Murtaugh (2009-12)  
 Elliot Lee (2010-13)  
 Lisa Clement (2010-12)  
 Jake Behrens (2010-13)  
 Melissa Goelitz (2011-14)  
 Leah Schupp (2011-13)  
 Brendan Nacewicz (2011-15)  
 Stuart Jones (2012-15)  
 Fabio Ferrarelli (2012-15)  
 Dana Marlowe (2012-15)  
 Justin Gerstner (2013-15)  
 Kim Hoenecke (2014-present)  
 Priscilla Park (2014-16)  
 Katie Steingraeber (2014-16)  
 Sam Lin (2014-15) [ADRC sub-study]  
 Tony Dobner (2015-present)  
 Shuchi Kapoor (2015-present)  
 Maurizio Pugliese (2015-present)  
 Rebecca Radue (2015-present)  
 Laurel Bessey (2015-present)  
 Jenna Bowen (2016-present)  
 Erin Cheers (2016-present)  
 Katrina Hickle-Koclanes (2016-present)

Nick Mahoney (2016-present)  
Sabrina Reed (2016-present)

- 2005-2009 Instructor, M1 and M2 Psychopathology Course  
University of Wisconsin School of Medicine and Public Health
- 2007-2013 Chief Resident Annual Leadership Retreat (co-developer and instructor)  
Medical College of Wisconsin and University of Wisconsin  
Departments of Psychiatry
- 2008-2014 Departmental Annual Educational Retreat (co-developer and instructor)  
University of Wisconsin Department of Psychiatry
- 2009-2017 Course Director, M2 Integrated Neuroscience course  
University of Wisconsin School of Medicine and Public Health
- 2009-present Director, M4 Geriatric Psychiatry elective  
University of Wisconsin School of Medicine and Public Health
- 2009-2010 Acting Director, M3 Psychiatry Clerkship  
University of Wisconsin School of Medicine and Public Health
- 2010-2013 Member, Educational Policy Council  
University of Wisconsin School of Medicine and Public Health
- Subcommittee on Neuroscience Clerkship Review (2010)
  - Advisory Committee for the New Neuroscience Clerkship (2010-11)
- 2010-present Mentorship of UW Department of Psychiatry Faculty  
Claudia Reardon, M.D. (2010-15) [promoted to Associate Professor]  
Mitchell Illichmann, M.D. (2010-13)  
Alexander Fritz, D.O. (2011-14) [promoted to Associate Professor]  
Erin Costanzo, Ph.D. (2011-14) [promoted to Associate Professor]  
Heather Abercrombie, Ph.D. (2011-13) [promoted to Associate Professor]  
Jeremy Peacock, M.D. (2011-14) [promoted to Associate Professor]  
Andy Moore, M.D. (2011-12) [promoted to Associate Professor]  
William Taft, M.D. (2011-present)  
Erin Falluca, M.D. (2012-14)  
Peggy Scallon, M.D. (2011-12) [promoted to Associate Professor]  
Chris Bermant, M.D. (2013-present)  
Jake Behrens, M.D. (2014-16)  
Brooke Kwiecinski, M.D. (2014-present)  
Heather Huang, M.D. (2015-present)  
Meredith Rumble, Ph.D. (2015-present)  
Michael Peterson, M.D., Ph.D. (2015-16) [promoted to Associate Professor]  
Melissa Gannage, M.D. (2016-present)

- 2011-13        Instructor, UWHC Palliative Care Fellowship seminar
- 2011-present    UWSMPH Curriculum Transformation Steering Committee  
                   - Milestone Subcommittee, 2013-14  
                   - Mind & Motion Design Team, 2015-present
- 2012-present    Instructor, UWSMPH Department of Family Medicine Residency seminar
- 2012-present    Instructor, UW Physician Assistant Program seminar
- 2013-present    Course Director, Physician Assistant Program elective in Psychiatry
- 2013             Instructor, Wisconsin Internship Consortium in Professional Psychology
- 2013             Director, University of Wisconsin Annual Update and Advances in Psychiatry Conference, Madison, Wisconsin, October 11-12, 2013
- 2014-present    Instructor, VA Interprofessional Training Program Seminars
- 2014-present    Chief Resident Annual Leadership Retreat (co-developer and instructor) Medical College of Wisconsin, Northwestern University and University of Wisconsin Departments of Psychiatry
- 2014             Director, University of Wisconsin Second Annual Update and Advances in Psychiatry Conference, Madison, Wisconsin, October 10-11, 2014
- 2014             Instructor, UW Department of Emergency Medicine Residency seminar
- 2015             Director, University of Wisconsin Third Annual Update and Advances in Psychiatry Conference, Madison, Wisconsin, October 23-24, 2015
- 2016             Director, University of Wisconsin Fourth Annual Update and Advances in Psychiatry Conference, Madison, Wisconsin, October 14-15, 2016
- 2017             Invited speaker, "Psychology of Health Care," University of Wisconsin-Madison, Psychology 202 course, December 7, 2016

## **RESEARCH INTERESTS**

- 2000-2002        "Repeat Cognitive Screening of Initially Normal Primary Elderly," University of Washington Department of Psychiatry. An unfunded project, mentored by Mark Snowden, M.D., M.P.H.
- 2001-2002        "CATIE-AD: Comparative Effectiveness of Antipsychotic Medications in patients with Alzheimer's Disease." Sub-Investigator at Northwestern

Memorial Hospital site. Funded by NIMH.

- 2003 “Converting a Cognitive Disorders Didactic for Medical Students into On-Line Format.” Funded by University of Wisconsin Department of Information Technology WebGrant: Multimedia Solutions for Web-based Learning.
- 2005-2007 “University of Wisconsin Psychiatry Trainees and Pharmaceutical Industry Representative Interactions.” Co-Investigator and Advisor for psychiatry resident Jeremy Peacock, M.D. [unfunded]
- 2009-2010 “Neurology Didactic Curricula for Psychiatry Residents.” Principal Investigator and Advisor for psychiatry resident Claudia Reardon, M.D. [unfunded]
- 2009-2010 “Effects of an Educational Workshop on Resident’s Teaching Self Evaluations.” Principal Investigator and Advisor for psychiatry resident Jennifer McDonald, M.D. [unfunded]
- 2009-2010 “Quality Improvement Curricula for Psychiatry Residents.” Principal Investigator and Advisor for psychiatry resident Claudia Reardon, M.D. [unfunded]
- 2010-2012 “Community Psychiatry Curricula for Psychiatry Residents.” Principal Investigator and Advisor for junior faculty member Claudia Reardon, M.D. [unfunded]
- 2010 “Family Partnerships in Mental Health Research.” Consultant. NIMH SBIR Contract # HHS-N-271-2009-00032C, PI: Laura Roberts, M.D.
- 2014-present NIH/NIA P50 Center Grant (AG033514); Asthana (Director), 05/01/09-03/31/19, Wisconsin Alzheimer’s Disease Research Center (ADRC). Co-Leader of the Outreach, Recruitment and Education Core [10% appointment]
- 2014-present “The association between sleep apnea and biological and neuropsychological markers of cognitive impairment.” PI. Sub-study of ADRC.
- 2016-present “Dementia Capable Wisconsin: Creating New Partnerships in Dementia Care.” Consultant to Wisconsin Alzheimer’s Institute. Wisconsin Administration for Community Living Grant, PI: Jane Mahoney, M.D.

Other grant support

- 2014-2020 Wisconsin Department of Human Services, RFA # G-211 OPIB-14 Graduate Medical Education Residency Grant to expand UW Psychiatry Residency and create Public Health Track. (\$899,968)
- 2017-2023 Wisconsin Department of Human Services, RFA # G-0590-OPIB-17 Graduate Medical Education Residency Grant to maintain Public Health Track. (\$900,000)
- 2014-15 “Resident Rural Elective: Mother-Infant Therapy Groups for the Lac Courte Oreilles Tribe.” PI: Roseanne Clark, Ph.D. Wisconsin Rural Physician Residency Assistance Program (WRPRAP) Grant. (\$11,500)

### **ACADEMIC LEADERSHIP AND PROGRAM DEVELOPMENT**

- 2004-present Faculty, Geriatric Psychiatry Clinic, Wisconsin Psychiatric Institute and Clinic
- 2004-present Director, University of Wisconsin Psychiatry Residency
- 2005-16 Director, UW Psychiatry Residency Research Track
- 2005-10 Director, CME activities of University of Wisconsin Department of Psychiatry
- 2009-15 Vice Chair for Education, University of Wisconsin Department of Psychiatry
- 2009-present Co-Director, UW Psychiatry Residency Clinical Educator Track
- 2014-present Director, UW Psychiatry Residency Public Health Track
- 2015-present Vice Chair for Education and Faculty Development, University of Wisconsin Department of Psychiatry

### **SERVICE ACTIVITIES**

#### International and National:

- 1999-2001 American Psychiatric Association Council on Aging (as an APA/GlaxoWellcome Fellow)
- 2000 Co-Chair, “Nicotine Dependence,” Scientific Clinical Report Session, APA Annual Meeting, Chicago
- 2001 Co-Chair, “History of Geriatric Psychiatry,” Scientific Clinical Report

- Session, APA Annual Meeting, New Orleans
- 2005-2008 Summer Training on Aging Research Topics – Mental Health (START-MH) Fellowship (review of applications)
- 2005-2007 American Association for Geriatric Psychiatry, Teaching and Training Committee
- 2006-present Member of Editorial Board of *Academic Psychiatry*
- 2008-present American Association of Directors of Psychiatry Residency Training
- Co-Chair, Development Committee, 2008-2013
  - Member of Executive Council, 2008-present
  - Pre-Meeting Committee, Tracking Subcommittee, 2011-present
  - Program Committee, 2012-present
  - ACGME Liaison Committee, Milestones Subcommittee, 2013
  - Member of Steering Committee, 2013-present
  - 2014 Annual Meeting Program Chair (Tucson, AZ), 2013-2014
  - Secretary, 2014-2015
  - President-Elect, 2015-2016
  - President, 2016-2017
  - Past President, 2017-present
- 2007-present Association for Academic Psychiatry
- Poster Committee, member 2007-2009, chair 2009-2010
  - *Bulletin*, Editor, 2010-2013
  - 2011 Annual Meeting Associate Program Chair (Scottsdale, AZ), 2010-2011
  - 2012 Annual Meeting Program Chair (Nashville, TN), 2011-2012
  - Liaison to AADPRT, 2013-present
- 2012-2015, 2016-2017 American Psychiatric Association Council on Medical Education and Life-Long Learning, Member (2012-2015), Corresponding Member (2016-2017)
- 2012-2016 American College of Psychiatrists, PIPE Editorial Board, Member
- 2012-present American Board of Psychiatry and Neurology (ABPN) Ambassador Program
- 2016 New York City Mental Health Workforce Summit, Invited Participant (representing AADPRT)

Regional:

- 2000-2001 Washington State Psychiatric Association: Resident liaison to CME Committee

- 2004-present Wisconsin Geriatric Psychiatry Initiative, member
- 2007-2012 Wisconsin Psychiatric Association Councilor at Large and Chair of CME Committee  
 - Program Chair, 2011 Career Development Conference, “How to Improve Patient Care and Stay Board-Certified”
- 2008 Charles E. Kubly Foundation, Milwaukee, grant reviewer
- University, Medical School, and Hospital:
- 1993-1995 *Personae*, the creative journal of the Northwestern University medical community: Assistant Editor (1993-4), Co-Editor-in-Chief (1994-5)
- 1993-1994 *Emmetropia: Eye on Dementia*, an educational film produced by Northwestern University Medical School students about Alzheimer’s Disease
- 1998-2000 Co-Chair, University of Washington Psychiatry Residency Resident Business Meetings
- 1998-2001 University of Washington Psychiatry Residency Call Committee
- 2000-2001 University of Washington Institutional Resident/Fellow Advisory Committee
- 2000-2001 University of Washington Psychiatry Residency:  
 Neuroscience Curriculum Development Workgroup  
 Residency Education Steering Committee  
 Admissions Committee  
 Big Sib/Little Sib Program
- 2003-present University of Wisconsin Psychiatry Residency Education Committee: Member (2003-04), Chair (2004-present)
- 2004-2006 Chair’s Advisory Committee, University of Wisconsin Department of Psychiatry
- 2004-present Graduate Medical Education Oversight Committee, University of Wisconsin Hospital and Clinics  
 - Strategic Planning Committee (2007-08, 2012-present)  
 - Internal Review Subcommittee (2012-13)  
 - Program Review Subcommittee (2013-present)  
 - Chair (2013-16)  
 - Co-Chair, Resident Wellness Subcommittee (2016-present)
- 2006-2009 Interviewer of applicants to University of Wisconsin School of Medicine and Public Health



- 2007-present Addiction Psychiatry Fellowship Selection Committee, Middleton VA Hospital
- 2007-2008 Search Committee for Associate Chair for Clinical Affairs, University of Wisconsin Department of Psychiatry
- 2009-present Department of Psychiatry Executive Committee
- 2010-present CME Committee, University of Wisconsin Department of Psychiatry
- 2011-2016 GME Appeals Committee, University of Wisconsin Hospital and Clinics
- 2011-2015 Department of Psychiatry HealthLink Specialty Content Advisor
- 2012-2014 Department of Psychiatry Compensation Committee
- 2013-2014 UW Health Maintenance of Certification (MOC) Advisory and Liaison Committee
- 2013-present Geriatric Psychiatry Fellowship Clinical Competency Committee and Program Evaluation Committee, Middleton VA Hospital
- 2014-2015 Search Committee for Child and Adolescent Psychiatry Division Director, University of Wisconsin Department of Psychiatry
- 2014-present Middleton VA Geriatric Research Education and Clinical Center (GRECC) Advisory Committee
- 2015-present Department of Psychiatry Oversight Committee, *ex officio* member
- 2017-present Department of Psychiatry Post-Promotion Review Committee
- Community:
- 2003-present Volunteer psychiatrist at Safe Haven shelter and clinic, Madison, WI
- 2004-2008 Unity Health Insurance Utilization Management Committee
- 2005-2008 Unity Health Insurance Accreditation Committee
- 2006-present Volunteer interviewer for Verona High School Junior Career Day, Verona, Wisconsin
- 2011-2013 Volunteer psychiatrist at Salvation Army shelter and clinic, Madison, WI

Reviewer for Journals:

2002-2007 *International Journal of Geriatric Psychiatry*  
2005-present *Academic Psychiatry* (Editorial Board, 2006-present)  
2009-present *American Journal of Psychiatry*  
2014-present *Academic Medicine*

Ad Hoc Reviewer:

2007 *Psychoneuroendocrinology*  
2010 *BMC Psychiatry*  
2012 *The Joint Commission Journal on Quality and Patient Safety*  
2012 *American Journal of Geriatric Psychiatry*

## PUBLICATIONS

Refereed Articles:

1. Walaszek, A., Snowden, M., "Repeat cognitive screening of initially normal, older primary-care patients." *Am J Geriatr Psychiatry*. Sept-Oct 2004; 12(5):545-6.
2. Snowden, M., Walaszek, A., Russo, J., Comtois, K., Srebnik, D., Ries, R., Roy-Byrne, P., "Geriatric patients improve as much as younger patients from hospitalization on general psychiatric units." *J Am Geriatr Soc* Oct 2004; 52(10):1676-80
3. Walaszek, A., "Quality and quantity: gauging the effects of the new ACGME program requirements on inpatient psychiatric education." *Acad Psychiatry* 2007 Jul-Aug; 31(4):261-5.
4. Lehrmann, J., Walaszek, A., "Assessing the quality of residency applicants in psychiatry." *Acad Psychiatry* 2008 May-Jun; 32(3):180-2.
5. Halverson, J., Walaszek, A., "Late-life depression." *eMedicine*. Accessible at <http://emedicine.medscape.com/article/1356106-overview> [updated 1/26/09].
6. Walaszek, A., "Clinical ethics issues in geriatric psychiatry." *Psychiatric Clinics of North America* 2009 Jun; 32(2):343-59.
7. Walaszek, A., Rieder, R., "Becoming a psychiatrist-researcher: what it means and how to do it." *Acad Psychiatry* 2011 Jan-Feb; 35(1):58-64.
8. Reardon, C., Ogrinc, G., Walaszek, A., "A didactic and experiential quality improvement curriculum for psychiatry residents." *Journal of Graduate Medical Education* 2011 December; 3(4): 562-5.
9. Reardon, C., Walaszek, A., "Neurology didactic curricula for psychiatry residents: a review of the literature and a survey of program directors." *Acad Psychiatry* 2012; 36:110-3.
10. Walaszek, A., "Ask the Expert: Cognitive Decline." *Focus* 2013;11(1):55  
doi:10.1176/appi.focus.11.1.55
11. Reardon, C.L., Creado, S., Hafer, R., Howell-Little, E., Langheim, F.J.P., McDonald, J.M., Peterson, M.J., Walaszek, A., "Developing successful resident quality improvement projects." *WMJ* 2016; 115(3):158-159.
12. Walaszek, A., "Keep calm and recruit on: residency recruitment in an era of increased anxiety about the future of psychiatry." *Acad Psychiatry* 2017; 41(2):213-20.

Letters to the Editor:

13. Walaszek, A., Reardon, C., "More about future of psychiatric education." *Academic Medicine* 2012 Nov; 87(11):1455.

14. Reardon, C., Walaszek, A., “Residency Patient Safety Curricula and American Board of Psychiatry and Neurology Patient Safety Courses.” *Acad Psychiatry* 2016; 40(5):861-2.

#### Chapters in Books:

15. Walaszek, A., Howell, T., “Emotional and Behavioral Problems,” in *The Principles of Geriatrics, 4e*, eds. Duthie, Katz and Malone. Saunders, 2007.
16. Walaszek, A., Howell, T., “Anxiety Disorders,” in *Psychiatry in Long-Term Care, 2e*, eds. Reichman, WE, and Katz, PR. Oxford University Press, 2009.
17. Walaszek, A., “Ethical Issues in the Care of Individuals with Dementia,” in *Dementia*, ed. McNamara, P. Praeger, 2011.
18. Battaglia, J., Walaszek, A., Reardon, C.L., “The Program of Assertive Community Treatment and the University of Wisconsin Psychiatry Residency,” in *Partnerships for Mental Health: Narratives for Community and Academic Collaboration*, eds. Roberts, L.W., Reicherter, D., Adelsheim, S., Joshi, S.V. Springer, 2015.

#### Monographs:

19. Walaszek, A., “Testimony before the United States Senate Special Committee on Aging: ‘A Generation at Risk: Breaking the Cycle of Senior Suicide,’” September 14, 2006.
20. Walaszek, A., “Academia: A Home for Optimists.” *Acad Psychiatry* 2013; 37(2):97.
21. Boland, R.J., Walaszek, A., Bentman, A., et al., “The AADPRT Position on Resident Duty Hours in the Learning and Working Environment.” *Acad Psychiatry* 2016; 40(4):637-41.
22. Walaszek A., “American Association of Directors of Psychiatric Residency Training (AADPRT) Position Statement on the Executive Order on Immigration.” *Acad Psychiatry* 2017; 41(2):292.

#### Abstracts:

23. Walaszek, A., “Beyond here and now: teaching residents the history of psychiatry.” Presented at American Association of Directors of Psychiatric Residency Training 2001 Annual Meeting, Seattle.
24. Walaszek, A., Howell, T., “A Web-based training module on neuropsychiatric disorders for medical students.” *International Psychogeriatrics*. 2003; 15(Suppl 2):239.
25. Howell, T., Walaszek, A., Swanson-Hayes, C., “Efforts to shape an infrastructure for geropsychiatry in Wisconsin: results after 30 months.” Presented at American Association for Geriatric Psychiatry 2005 Annual Meeting, San Diego.
26. Howell, T., Swanson-Hayes, C., Anderson, P., Walaszek, A., “Efforts to shape an infrastructure for geropsychiatry in Wisconsin: results after 3.5 years.” Presented at American Association for Geriatric Psychiatry 2006 Annual Meeting, San Juan, P.R.
27. Walaszek, A., Thome, P., “Comprehensive Assessment of a Resident's Competency in Psychotherapy.” Presented at American Association of Directors of Psychiatric Residency Training 2007 Annual Meeting, San Juan, P.R.
28. Howell, T., Swanson-Hayes, C., Anderson, P., Walaszek, A., “Shaping an infrastructure for geropsychiatry in Wisconsin: Results of the WGPI after 4 years.” Presented at American Geriatrics Society 2007 Annual Meeting, Seattle, WA.
29. Young, J.Q., Walaszek, A., “Enhancing pharmacotherapy training with a structured clinical observation tool.” Presented at the American Association of Directors of Psychiatric Residency Training 2008 Annual Meeting, New Orleans.

30. Molander, R., Oyarbide, P., Diamond, R., Walaszek, A., “Resident training in Latino mental health care.” Presented at the Association for Academic Psychiatry 2009 Annual Meeting, Washington, D.C.
31. Alt, J., Walaszek, A., “Creating a Clinician-Educator Track for residents.” Presented at the American Association of Directors of Psychiatric Residency Training 2010 Annual Meeting, Orlando, FL.
32. Reardon, C., Walaszek, A., “Neurology didactic curricula for Psychiatry residents: a survey of program directors.” Presented at the Association for Academic Psychiatry 2010 Annual Meeting, Pasadena, CA.
33. Reardon, C., Walaszek, A., “A didactic and experiential quality improvement for Psychiatry residents.” Presented at the University of Wisconsin School of Medicine & Public Health Quality Improvement Poster Day 2010, Madison, WI.
34. Illichmann, M., Clement, L., Reardon, C.L., Walaszek, A., “Transition to case-based learning in a third-year medical student psychiatry clerkship.” Presented at the Association for Academic Psychiatry 2012 Annual Meeting, Nashville, TN.
35. Reardon, C.L., Clement, L., Gannage, M., Goelitz, M., Goldenberg, N., Gunderson, C., Krahn, D., Lee, E., Walaszek, A., “Developing successful psychiatry resident QI projects.” Presented at the Association for Academic Psychiatry 2013 Annual Meeting, Charleston, SC. [Awarded 1<sup>st</sup> place (tie) in poster competition]
36. Gerstner, J., Mendenhall, B., Walaszek, A., “Causation Instead of Complication: Hyponatremia Presenting With Catatonia in an Elderly Patient.” Presented at the American Psychiatric Association 2014 Annual Meeting, New York, NY.
37. Reardon, C.L., Creado, S., Hafer, R., Howell-Little, E., Langheim, F., McDonald, J., Peterson, M., Walaszek, A., “Developing successful resident quality improvement projects.” Presented at the Wisconsin Medical Society 2016 Annual Meeting, Madison, WI. [Awarded Most Promising Research (tie)]
38. Reardon, C.L., Buhr, K.A., Factor, R.M., Walaszek, A., Schreiter, E.Z., “Integrated care: Should it count as community psychiatry training for psychiatry residents?” Presented at the American Association of Directors of Psychiatric Residency Training 2017 Annual Meeting, San Francisco, CA.

## **INVITED PRESENTATIONS**

### Local:

1. “DSM-IV,” MICA Case Management Academy, The Washington Institute, Tacoma, Washington, November 1999.
2. “Ethical Implications of Gift Giving by the Pharmaceutical Industry,” Ethics Forum, Harborview Medical Center, Seattle, Washington, April 2001.
3. “Screening for Dementia among Asymptomatic Elders,” Buehler Center on Aging Multidisciplinary Geriatrics Conference, Northwestern Memorial Hospital, Chicago, January 2002.
4. “Screening for Alzheimer’s Disease among Asymptomatic Elders: A Review and New Data,” Department of Psychiatry Grand Rounds, University of Wisconsin-Madison, January 2002.
5. “The Life and Times of Auguste D.: A History of Geriatric Psychiatry,” Geriatric Psychiatry Rounds, Northwestern Memorial Hospital, Chicago, June 2002.

6. "Novel Uses of Cholinesterase Inhibitors: Alzheimer's and Beyond," Meriter Hospital Department of Psychiatry Rounds, Madison, April 2003.
7. "Recognizing and Addressing Dementia: the Interface between Cognitive Impairment and Substance Use." Meriter NewStart Program, Madison, July 2003.
8. "Late-Life Depression: Why Suffer Needlessly?" National Depression Screening Day, Meriter Hospital, Madison, October 2003.
9. "Late-Life Depression: Questions and Answers." Meriter Community Health and Education Center, Madison, January 2004 and October 2004.
10. "Late-Life Depression and Anxiety: Recognition and Management." Dane County Area Agency on Aging, Black Earth, WI, January 2004.
11. "What Case Managers Need to Know about Aging and Mental Illness." Brown County Conference for Providers, Professionals and Caregivers, Green Bay, WI, October 2004.
12. "Developing a Geriatric Response Team to Address Behavioral Disturbances in Long-Term Care." Brown County Conference for Providers, Professionals and Caregivers, Green Bay, WI, October 2004.
13. "Alzheimer's Disease: Identification, Treatment and Resources." Miles Bluff Clinic CME Conference, Wisconsin Dells, WI, October 2004.
14. "Staying Sharp Forum: Use It or Lose It." Wisconsin Retired Educators Association Annual Convention, Green Lake, WI, April 2005.
15. "Mild Cognitive Impairment." St. Clare Hospital CME Conference, Baraboo, WI, December 2005.
16. "Mental Health in Late Life." University of Wisconsin Psychology Internship Rounds, Madison, WI, January 2006.
17. "Aging, Memory and Memory Loss, or Why Don't Sea Slugs get Alzheimer's Disease?" UW Biotechnology Center Wednesday Nite at the Lab, Madison, WI, May 2006.
18. "Assessment of Geriatric Mental Health." University of Wisconsin Psychology Internship Rounds, Madison, WI, August 2006.
19. "Memory Loss in Aging: Why Does it Happen? What Can we do About it?" Meriter Health Center, Madison, WI, August 2006.
20. "Transition from Residency: a Graduation Seminar." University of Wisconsin Hospital and Clinics Graduate Medical Education Office, Madison, WI, December 2006.
21. "Depression." University of Wisconsin School of Medicine & Public Health PsychSIG (Student Interest Group) Conference, Madison, WI, February 2007.
22. "Assessment of Geriatric Mental Health." University of Wisconsin Psychology Internship Rounds, Madison, WI, January 2008.
23. "Mental illness, medications and diet among older adults." UW-Parkside Aging Well Conference, Kenosha, WI, June 2008.
24. "Creative Approaches to Teaching toward Competency and Assessing Learner Outcomes." University of Wisconsin Department of Medicine Fellowship Program Directors' Meeting, Madison, WI, July 2008.
25. "Geriatric Psychiatry: Behavioral and Psychological Symptoms of Dementia." University of Wisconsin General Internal Medicine Conference, Madison, WI, September 2008.
26. "Psychiatric Aspects of Parkinson's Disease." American Parkinson Disease Association, Madison Support Group, Madison, WI, October 2008.
27. "Behavioral and Psychological Symptoms of Dementia." University of Wisconsin Department of Psychiatry Grand Rounds, Madison, WI, October 2008.
28. "Psychiatric Evaluation in the Emergency Department." University of Wisconsin Department of Emergency Medicine Conference, Madison, WI, October 2008.

29. "Behavioral and Psychological Symptoms of Dementia." Meriter Hospital Grand Rounds, Madison, WI, February 2009.
30. "Parkinson's Disease: Mind, Mood & Memory." Wisconsin Parkinson Association Support Group, Stoughton, WI, April 2009.
31. "An Integrated Approach to Evaluating & Addressing Late-Life Mental Illness." Mental Health Association in Brown County Conference, Green Bay, WI, May 2009.
32. "Depression in Parkinson's Disease." American Parkinson Disease Association, Young Onset Parkinson's Support Group, Madison, WI, May 2009.
33. "Understanding and Managing Behavioral Disturbances." Attic Angel Association, Madison, WI, June 2009.
34. "Treating Depression." Seminar in Oh Happy Day Depression and Alcohol Intervention (OHDDA) training session, University of Wisconsin-Madison School of Nursing, April 2009.
35. "Treating Depression." Oh Happy Day Depression and Alcohol (OHDDA) therapy group, Madison, WI, July 2009.
36. "Late-Life Depression." University of Wisconsin General Internal Medicine Conference, Madison, WI, October 2009.
37. "Mood, Memory and Aging." Madison Kiwanis Club, Madison, WI, March 2010.
38. "Anxiety Disorders in Older Adults." Care Wisconsin presentation, Madison, WI, April 2010.
39. "Mental Health in Older Adults." Focus on Mental Health Lectures, University of Wisconsin Department of Psychiatry, Madison, WI, October 2010.
40. "Behavioral and Psychological Symptoms of Dementia." University of Wisconsin Department of Neurology Grand Rounds, Madison, WI, February 2011.
41. "Treating Depression." UW Center for Women's Health Research therapy group, Madison, WI, August 2011.
42. "ABPN Maintenance of Certification." Madison VA Hospital Psychiatry Staff Meeting, Madison, WI, January 2012.
43. "Anxiety and Depression." University of Wisconsin Moving Forward Patient Education Series, Madison, WI, June 2012.
44. "Hallucinations and Movement Disorders." University of Wisconsin Moving Forward Patient Education Series, Madison, WI, May 2013.
45. "Your Resilient Brain: Coping with Stress." University of Wisconsin School of Medicine and Public Health Mini-Med School, Madison, WI, June 2013 [co-presented with Ned Kalin, M.D., Ryan Herringa, M.D., Ph.D., Claudia Reardon, M.D., and Andy Moore, M.D.]
46. "What you Need to Know about ABPN Maintenance of Certification." University of Wisconsin Department of Psychiatry Grand Rounds, Madison, WI, July 2013.
47. "What you Need to Know about ABPN Maintenance of Certification." Rogers Memorial Hospital, Oconomowoc, WI, February 2014.
48. "Dementia and Dementia Research." Madison Optimist Club, Madison, WI, September 2014.
49. "Finding a Psychiatry Residency." University of Central Florida Medical School Psychiatry Student Interest Group Meeting, Orlando, FL, March 2015.
50. "The Management of Behavioral and Psychological Symptoms of Dementia." Rock County Dementia Conference, ADRC of Rock County, Janesville, WI, November 2015.
51. "Managing the Behavioral and Psychological Symptoms of Dementia." Sauk Prairie Healthcare Grand Rounds, Sauk City, WI, February 2016.

52. "What is Alzheimer's Disease?" Alzheimer's Advocacy Day, Sauk County Aging and Disability Resource Center, Sauk City, WI, March 2016.
53. "Treatment of Dementia in the Elderly." Mercy Health Systems Continuing Medical Education, Janesville, WI, April 2016.
54. "Dementia, Delirium & Psychosis." Sand Ridge Secure Treatment Center, Mauston, WI, April 2016.
55. "Assessment and Management of Alzheimer's Disease and Other Dementias." Watertown Regional Medical Center, Watertown, WI, June 2016.
56. "Depression in the Elderly" and "Behavioral Management of Persons with Alzheimer's Disease." Sauk Prairie Healthcare 2016 Geriatrics Conference, Prairie du Sac, WI, November 2016.
57. "Managing Behavioral and Psychological Symptoms of Dementia." University of Wisconsin School of Medicine and Public Health, Geriatrics Grand Rounds, Madison, WI, February 2017.
58. "Geriatric Round Table." Sauk Prairie Healthcare CME, Sauk City, WI, February 2017.
59. "University of Wisconsin Psychiatry Residency Public Health Track." Wisconsin Council on Rural Graduate Medical Education, CMS Round Robin, Sauk City, WI, March 2017.

Regional:

60. "Managing Dementia and its Psychiatric Symptoms in the Community," NAMI Wisconsin 2003 Conference, Lake Geneva, Wisconsin, April 2003.
61. "Psychosis in the Elderly: Identification and Management." Fall 2003 NAMI Training Series on Mental Health and the Elderly, Eau Claire, WI, November 2003.
62. "Late-Life Depression." Wisconsin Public Psychiatry Network Teleconference, sponsored by Wisconsin Bureau of Mental Health and Substance Abuse Services, May 2004.
63. "Special Topics in Geriatric Assessment." National Association of Social Workers, Wisconsin Chapter Annual Conference, Madison, WI, May 2005.
64. "New Treatments for Depression." University of Wisconsin Geriatrics Clinical Pearls Conference, Madison, WI, October 2005.
65. "Management of Behavioral and Psychological Symptoms of Dementia: Atypical Antipsychotics and Beyond." University of Wisconsin Alzheimer's Update Conference, Madison, WI, October 2005.
66. "Management of Behavioral and Psychological Symptoms of Dementia." Wisconsin Psychiatric Association Annual Meeting, Koehler, WI, April 2006.
67. "One Pill Makes you Larger and One Pill Makes you Smaller: Mental Illness, Medications and Diet." Current Concepts in Nutrition and Aging Conference, Madison, WI, September 2006.
68. "Medical Causes of Psychiatric Problems." Wisconsin Public Psychiatry Network Teleconference, sponsored by Wisconsin Bureau of Mental Health and Substance Abuse Services, February 2007.
69. "Treating the Behavioral and Psychological Symptoms of Dementia." Diagnosis and Management of Dementing Disorders Teleconference, sponsored by Wisconsin Alzheimer's Institute, April 2007 [co-presented with Becky Reichelt, MS, CTRS, Alzheimer's Association of Greater Wisconsin].
70. "Careers in Academic Psychiatry" and "Careers in Geriatric Psychiatry" panels. Wisconsin Psychiatric Association Career Fair, Pewaukee, WI, October 2007.

71. "Managing the Behavioral and Psychological Symptoms of Dementia." Clinical Perspectives in Neurology conference, sponsored by University of Wisconsin School of Pharmacy, Madison, WI, November 2007.
72. "Distinguishing Among Depression, Dementia, and Delirium." Wisconsin Public Psychiatry Network Teleconference, sponsored by Wisconsin Bureau of Mental Health and Substance Abuse Services, November 2007.
73. "Assessing Psychiatry Residents' Competency in Psychotherapy." Advocate Lutheran General Hospital Grand Rounds, Park Ridge, IL, April 2008.
74. "Late-Life Depression." University of Wisconsin Summer Institute on Mental Disorders and the Older Adult, Madison, WI, July 2008.
75. "Late-Life Depression." Seminar in Professional Certificate Program in Mental Health Care for the Older Adult, University of Wisconsin-Madison Department of Continuing Studies, January 2009.
76. "Understanding and Addressing Behavioral Problems." MetaStar conference, "Raise the Heat: Release Restraints and Alarms as Standard of Care!" Madison, WI, October 2009.
77. "Identifying and Managing Depression in Dementia." Wisconsin Alzheimer's Institute: Alzheimer's Disease: Annual Update, Madison, WI, November 2009.
78. "Late-Life Depression." Seminar in Mental Health and Older Adult Certificate Program, University of Wisconsin-Madison Department of Continuing Studies, January 2010.
79. "Late-Life Depression and its Interface with Medical Illness." Wisconsin Psychiatric Association Annual Meeting, Koehler, WI, April 2010.
80. "Alzheimer's disease and other Common Dementias." Wisconsin Public Psychiatry Network Teleconference, sponsored by Wisconsin Bureau of Mental Health and Substance Abuse Services, August 2010.
81. "Distinguishing among Dementia, Delirium and Depression." 13<sup>th</sup> Annual Clinical Aspects of Medical Psychiatry conference, sponsored by Rockford Health Systems, Rockford, IL, October 2010.
82. "Late-Life Depression." Seminar in Mental Health and Older Adult Certificate Program, University of Wisconsin-Madison Department of Continuing Studies, November 2010.
83. "Late-Life Depression." Seminar in Mental Health and Older Adult Certificate Program, University of Wisconsin-Madison Department of Continuing Studies, October 2011.
84. "Recognizing and Assessing Late-Life Depression." University of Wisconsin Interprofessional Conference on Geriatric Psychiatry, Madison, WI, December 2011.
85. "Depression and Suicide in Older Adults." Wisconsin Psychiatric Association Annual Meeting, Milwaukee, WI, March 2012.
86. "Assessment and Management of Late-Life Depression." Wisconsin Public Psychiatry Network Teleconference, sponsored by Wisconsin Bureau of Mental Health and Substance Abuse Services, April 2012.
87. "The Life and Times of Auguste D.: A History of Alzheimer's Disease." Loyola University Department of Psychiatry Grand Rounds, Maywood, IL, May 2012.
88. "Late-Life Depression and Anxiety." Summer Institute on Mental Disorders and the Older Adult: Geriatric Mental Health Care on the Frontlines, University of Wisconsin-Madison Department of Continuing Studies, Madison, WI, July 2012.
89. "Late-Life Depression." Seminar in Applied Studies Program on Aging, University of Wisconsin-Madison Department of Professional Development, October 2012.
90. "Ask the Expert: Medications." NAMI Wisconsin Annual Conference, Middleton, WI, April 2013.



91. "The Prevalence of Depression and Anxiety in Persons with Alzheimer's Disease." Alzheimer's Association Wisconsin Network Conference on Alzheimer's Disease and Related Dementias, Wisconsin Dells, WI, May 2013.
92. "Late-Life Depression." Seminar in Applied Studies Program on Aging, University of Wisconsin-Madison Department of Professional Development, October 2013.
93. "Introduction to Geriatric Psychiatry." Psychiatry Student Interest Group Network (PsychSIGN) Southeast Regional Meeting, Charleston, SC, October 2013.
94. "Medication Management of the Behavioral and Psychological Symptoms of Dementia." Wisconsin Alzheimer's Institute: Alzheimer's Disease: Annual Update, Madison, WI, November 2013.
95. "Update on Psychotropic Medications." Wisconsin Public Psychiatry Network Teleconference, sponsored by Wisconsin Bureau of Mental Health and Substance Abuse Services, December 2013.
96. "Geriatric Psychiatry Teaching Points." Wisconsin Alzheimer's Institute Most Difficult Case Conference, April 2014.
97. "Understanding and Addressing Depression in Older Adults." University of Wisconsin-Stevens Point Health Aging Summit, Stevens Point, WI, June 2014.
98. "Late-Life Depression." Seminar in Applied Studies Program on Aging, University of Wisconsin-Madison Department of Professional Development, September 2014.
99. "Teaching Mental Health in Primary Care." Rural Medical Educators Faculty Development Conference, Sauk City, WI, September 2014.
100. "Summary of the ABPN MOC Program: Life-Long Learning for Psychiatrists and Neurologists." Maryland Psychiatric Society Meeting, Philadelphia, PA, October 2014.
101. "Geriatric Psychiatry Teaching Points." Most Difficult Case Conference, Wisconsin Alzheimer's Institute Annual Meeting, Madison, WI, November 2014.
102. "Managing Behavioral Issues in Older Adults." 2014 Primary Care Conference, UWSMPH and UW-Madison School of Nursing, Madison, WI, November 2014.
103. "Dementia and Mental Health." Wisconsin Public Psychiatry Network Teleconference, sponsored by Wisconsin Bureau of Mental Health and Substance Abuse Services, December 2014.
104. "Geriatric Psychiatry Teaching Points." Wisconsin Alzheimer's Institute Most Difficult Case Conference (teleconference), February 2015.
105. "Behavioral and Mental Health Issues as they Relate to Aging and Dementia," Wisconsin Alzheimer's Disease Research Center, Dementia Care Specialist Training, Madison, WI, April 2015.
106. "Latest Research Findings on Dementia," Aging and Disability Resource Center Conference, La Crosse, WI, April 2015.
107. "Ask the Expert: Medications." NAMI Wisconsin Annual Conference, Middleton, WI, April 2015.
108. "Management of the Behavioral and Psychological Symptoms of Dementia," Wisconsin Alzheimer's Institute Lecture Series, Madison, WI, May 2015.
109. "Dementia: Research Fact or Fiction," Azura Memory Care Conference, Wausau, WI, May 2015.
110. "Geriatric Psychiatry Teaching Points." Wisconsin Alzheimer's Institute Most Difficult Case Conference, June 2015.
111. "Managing the Behavioral and Psychological Symptoms of Dementia." Wisconsin Update in Geriatric Medicine and Board Review Course, Delevan, WI, September 2015.

112. "Late-Life Depression." Seminar in Applied Studies Program on Aging, University of Wisconsin-Madison Department of Professional Development, Madison, WI, September 2015.
113. "Psychiatric Emergencies in Older Adults." Adult Protective Services Conference, Wisconsin Department of Health Services, Wisconsin Dells, WI, October 2015.
114. "Anti-Dementia Medications and their Role in LTC Facilities." Wisconsin Association of Medical Directors, 2015 Conference and Annual Meeting, Madison, WI, October 2015.
115. "Treating Late-Life Anxiety and Depression." Wisconsin Public Psychiatry Network Teleconference, sponsored by Wisconsin Bureau of Mental Health and Substance Abuse Services, December 2015.
116. "Ask the Expert: Medications." NAMI Wisconsin Annual Conference, Elkhart Lake, WI, April 2016.
117. "Identifying and Addressing Depression in Persons with Dementia." Workshop, Wisconsin Network Conference on Alzheimer's Disease and Related Dementias, Wisconsin Dells, WI, May 2016.
118. "Current Approaches to Research in Alzheimer's Disease." Azura Memory Care Conference, Bristol, WI, May 2016.
119. "Geriatric Depression and Anxiety." Summer Institute on Mental Disorders and the Older Adult, Madison, WI, July 2016.
120. "Rural Psychiatry Shortage." Larry Meiller Show, Wisconsin Public Radio, August 2016. [radio interview]
121. "Psychotropic Update." Wisconsin Association of Medical Directors, 2016 Conference and Annual Meeting, Madison, WI, October 2016.
122. "Health Care Professional Panel." American Parkinson Disease Association Wisconsin Chapter Symposium, Madison, WI, November 2016.
123. "Behavioral Management of Persons with Alzheimer's Disease." Wisconsin Alzheimer's Institute: Alzheimer's Disease Update, Madison, WI, November 2016.
124. "Understanding Behavioral and Psychological Symptoms of Dementia." Alzheimer's and Dementia Alliance of Wisconsin 18<sup>th</sup> Annual Understanding Alzheimer's Disease, Dementia and Memory Loss Workshop, Fennimore, WI, March 2017.

National:

125. "Doctor as Patient: Experiencing both sides of the Transference." APA/GlaxoWellcome Fellows' presentation, American Psychiatric Association Annual Meeting, Chicago, May 2000.
126. Walaszek, A., "Update on Dementia." Alaska Psychiatric Association Annual Meeting, Girdwood, AK, March 2005.
127. Walaszek, A., U.S. Senate Special Committee on Aging Hearing on "A Generation at Risk: Breaking the Cycle of Senior Suicide", September 2006.
128. Cowley, D., Alt, J., Roane, D., Walaszek, A., "You're not too small! Ways of actually achieving Research Competencies." Workshop, American Association of Directors of Psychiatric Residency Training Annual Meeting, New Orleans, March 2008.
129. Walaszek, A., "Aging, Memory and Memory Loss." Wisconsin Alumni Association Founders' Day, Raleigh, NC, April 2008.

130. Young, J.Q., Daroff, R., Haller, E., Walaszek, A., “Developing and Implementing Tools to Assess Clinical Competence.” Workshop, Association for Academic Psychiatry Annual Meeting, Washington, D.C., September 2009.
131. Young, J.Q., Daroff, R., Haller, E., Walaszek, A., “Developing and Implementing Clinical Observation Instruments to Assess Competency in Patient Care.” Workshop, American Association of Directors of Psychiatry Residency Training, Orlando, FL, March 2010.
132. Reardon, C., Walaszek, A., Riba, M., Akil, M., Burpee, S., Coffey, J., “Teaching Neurology and Neuroscience to Psychiatry Residents.” Workshop, American Association of Directors of Psychiatry Residency Training, Orlando, FL, March 2010.
133. Reardon, C., Walaszek, A., Riba, M., Coffey, J., Benjamin, S., Burpee, S., Pope, K., “Challenges and Opportunities in Teaching Neurology to Psychiatry Residents.” Workshop, American Psychiatric Association, New Orleans, LA, May 2010.
134. MacLean, L., Reardon, C., Young, J.Q., Walaszek, A., “Quality Improvement Curricula: Preparing your Residents for Psychiatric Practice in the 21st Century.” Workshop, American Association of Directors of Psychiatry Residency Training, Austin, TX, March 2011.
135. Reardon, C., Halverson, J., Walaszek, A., Oldham, J. “Quality Improvement in Psychiatry: Why Should I Care?” Workshop, American Psychiatric Association Annual Meeting, Honolulu, HI, May 2011.
136. Walaszek, A., “How to turn Email from your Frenemy into your BFF.” Plenary, Association for Academic Psychiatry Annual Meeting, Scottsdale, AZ, September 2011.
137. Walaszek, A., Murray, S.B., De Souza, C., “The Art of the Poster: From Project to Print to Publication.” Workshop, Association for Academic Psychiatry Annual Meeting, Scottsdale, AZ, September 2011.
138. Walaszek, A., Lynn, D., Mack, A., “How to Teach the History of Psychiatry: An Interactive, Case-Based Approach.” Workshop, Association for Academic Psychiatry Annual Meeting, Scottsdale, AZ, September 2011.
139. Coffey, M.J., Reardon, C., Young, J.Q., Walaszek, A., “Quality Improvement Curricula: Preparing your Residents for Psychiatric Practice in the 21<sup>st</sup> Century, While Fulfilling ACGME Requirements.” Workshop, American Association of Directors of Psychiatry Residency Training, San Diego, CA, March 2012.
140. Buboltz, M., Misra, S., Snyder, K., Walaszek, A., “Maintenance of Certification: Teaching the Teachers and the Trainees: A Tale of Two Cities.” Workshop, American Association of Directors of Psychiatry Residency Training, San Diego, CA, March 2012.
141. Walaszek, A., “How to turn Email from your Frenemy into your BFF.” Residency Coordinators Program, American Association of Directors of Psychiatry Residency Training, San Diego, CA, March 2012.
142. Reardon, C., Halverson, J., Walaszek, A., Oldham, J., Plovnick, R., “Quality Improvement: What it Means for Psychiatrists” Workshop, American Psychiatric Association Annual Meeting, Philadelphia, PA, May 2012.
143. Walaszek, A., Murray, S.B., De Souza, C., “The Art of the Poster: From Project to Print to Publication.” Workshop, Association for Academic Psychiatry Annual Meeting, Nashville, TN, October 2012.
144. Walaszek, A., Lynn, D., Mack, A., “An Interactive, Case-Based Approach to Teaching the History of Psychiatry.” Workshop, Association for Academic Psychiatry Annual Meeting, Nashville, TN, October 2012.

145. Gokula, M., Malone, M., Walaszek, A., “Case of 86-year old woman with pain and depression.” Geriatric Medicine Fellows’ Most Difficult Case Conference (teleconference), November 2012.
146. Walaszek, A., “Envisioning the Future of Psychiatric Education.” UTHealth Psychiatry Grand Rounds, Houston, TX, November 2012.
147. Fitzgerald, I., Silver, I., Walaszek, A., Worley, L., “Navigating a Career as a Psychiatric Educator – 3 Adventure Stories.” Plenary, Association for Academic Psychiatry Annual Meeting, Charleston, SC, October 2013.
148. Benjamin, S., Boland, R., Brenner, A., Cowley, D., Sudak, D., Swing, S., Walaszek, A., Young, J.Q., “How Do We Know When We’ve Arrived? Methods of Measuring the New ACGME Milestones.” AAP-AADPRT Joint Workshop, Association for Academic Psychiatry Annual Meeting, Charleston, SC, October 2013.
149. Arbuckle, M., Benjamin, S., Lewis-Fernandez, R., Reardon, C., Sudak, D., Walaszek, A., “Training the 21<sup>st</sup> Century Psychiatrist.” Invited Workshop, American Psychiatric Association Annual Meeting, New York, NY, May 2014.
150. Cowley, D., Magen, J., Reardon, C., Walaszek, A., “Opportunities to Achieve Competency and Attain Milestones in Integrated Care.” AAP-AADPRT Joint Workshop, Association for Academic Psychiatry Annual Meeting, Portland, OR, September 2014.
151. Eisen, J., Barnes, J., Boland, R., Walaszek, A., “Scholarly activity: What does it mean and how to make it meaningful?” Workshop, American Association of Directors of Psychiatry Residency Training, Orlando, FL, March 2015.
152. Jones, S., Lin, S., Reardon, C., Walaszek, A., “There’s something fishy going on: use of fish bone diagrams as a quality improvement tool for psychiatry residents and their programs.” Workshop, American Association of Directors of Psychiatry Residency Training, Orlando, FL, March 2015.
153. Rusi, K., Reardon, C., Walaszek, A., “Using Technology to Keep the Residency Office Running Smoothly.” Workshop, American Association of Directors of Psychiatry Residency Training, Orlando, FL, March 2015.
154. Walaszek, A., “How to Organize your Email.” Presentation, American Association of Directors of Psychiatry Residency Training, Orlando, FL, March 2015.
155. Anzia, J., Forstein, M., Seritan, A., Stagno, S., Walaszek, A., “What Residencies can do to Decrease Burnout and Promote Wellness Among Residents.” AAP-AADPRT Joint Workshop, Association for Academic Psychiatry Annual Meeting, San Antonio, TX, September 2015.
156. Anzia, J., Pheister, M., Walaszek, A., “The Regional Chief Conference – Practical, Affordable, Interactive.” Educators’ Showcase, Association for Academic Psychiatry Annual Meeting, San Antonio, TX, September 2015.
157. Walaszek, A., “How to Organize your Email.” Presentation, American Association of Directors of Psychiatry Residency Training, Austin, TX, March 2016.
158. Bentman, A., Benjamin, S., Brenner, A., DeJong, S., Walaszek, A., “Let’s Talk about Psychiatry ‘Now’: A Different Sort of Integration.” Presidential Symposium, American Psychiatric Association, Atlanta, GA, May 2016.
159. Hilty, D., Murray, S., Walaszek, A., “Promoting Faculty Development in Graduate Medical Education.” AAP-AADPRT Joint Workshop, Association for Academic Psychiatry Annual Meeting, San Juan, PR, September 2016.

International

160. Walaszek, A., “Psychiatry Education: an Update from the United States.” Grand Rounds, Landspítali – The National University Hospital of Iceland, Reykjavík, Iceland, September 2011.
161. Bentman, A., Summers, R., Varley, C., Wright, J., Cowley, D., Walaszek, A., “Talking About the Brain With Patients: Science, Metaphor, and Communication.” Presidential Symposium, American Psychiatric Association, Toronto, ON, Canada, May 2015.

**American Psychiatric Association**  
**Financial Statement, Disclosure of Affiliations and Interests Form**  
**Candidates for DSM Steering and Review Committee and Practice Guideline Committee**  
**Appointments**

Name: Nancy Zucker Telephone: 919-308-9140  
Address: 1317 Arnette Ave  
Durham, NC 27707 Email: zucke001@mc.duke.edu

**INSTRUCTIONS:**

Please read these instructions carefully.

APA's goal is to ensure **maximum transparency** and **maximum disclosure** of any perceived, apparent or even remotely possible conflict of interest and requests that you disclose accordingly. Please complete this form and return it to APA Governance, ATTN: Laurie McQueen ([lmcqueen@psych.org](mailto:lmcqueen@psych.org)) along with a copy of your current curriculum vitae.

**PLEASE BE AS INCLUSIVE AS POSSIBLE IN YOUR RESPONSES**

**Part I. Professional Income.** (1) For the past thirty six (36) months, please list every source of professional income you have received and the percentage of your annual income that compensation comprised in the calendar year in which it was received. Professional income includes such things as income earned from university salary; private clinical practice; clinical consultation; employment by a clinic, HMO, hospital, etc.; lectures outside university; health industry-related or other corporate income; publication royalties; forensic work. Check the appropriate box if income from that source exceeded \$25,000 in the calendar year. Please indicate if any professional income received was underwritten directly or indirectly by specific pharmaceutical or health-industry sources as grants or through other funding mechanisms.

*(Income column to total 100%):*

<b>Source: include nature and subject of consultation, identity of entity, etc.)</b>	<b>% of Income and year received</b>	<b>X if &gt; \$25,000</b>	<b>X if Underwritten directly or indirectly by pharmaceutical or health industry funding</b>
Duke University	85%	x	
Facebook	13%		
Guest Lecture at Sheppard Pratt	<1%		

NIH Grant Consultant	1.5%		
<i>Grand Total</i>	100%		

Do you anticipate that the overall distribution of your income sources in the next 12 months will differ significantly from that of the prior 12 months?

yes  no

If yes, please explain the nature of the anticipated change on a separate sheet of paper.

**Part II. Specific Interests and Affiliations.** Answer each of the following questions.

*Note: For the purpose of Part II:*

- (1) An interest is significant if, over the past 36 months, it:
  - (a) provided, directly or indirectly, cash, shares, and/or anything else of value (including gifts, travel, lodging, meals, goods and services) totaling \$500 or more in value in a year, from an organization, commercial or otherwise, that may have a direct or indirect interest in psychiatric diagnosis, treatment, or the DSM/Practice Guidelines;
  - (b) involves an ownership of shares, stock or other interest in an organization, commercial or otherwise, regardless of whether or not that ownership interest has any current value, that may have a direct or indirect interest in psychiatric diagnosis, treatment, or the DSM/Practice Guidelines (*Note: this does not include an interest in a blind trust or mutual fund not specific to the pharmaceutical or other health-related industry*), or
  - (c) derives from a position as director, trustee, proprietor, officer, managing partner, consultant, or employee of an organization, commercial or otherwise, that may have a direct or indirect interest in psychiatric diagnosis, treatment, or DSM/Practice Guidelines.
- (2) An immediate family member includes spouse/significant other, children, parents and other members of the household.
- (3) APA affiliate is the American Psychiatric Association Foundation (APAF). APA includes the former American Psychiatric Publishing, Inc. (APPI).

(1) Place an “x” by the appropriate statement:

x   In the past 36 months, neither I, nor any member of my immediate family, has had a significant financial interest in or affiliation with any organization, commercial or otherwise, that may have a direct or indirect interest in psychiatric diagnosis, treatment, or the DSM or Practice Guidelines.

Go to question 3.

       In the past 36 months, I and/or an immediate family member has had a significant financial interest in or affiliation with one or more organizations, commercial or otherwise, that may have a direct or indirect interest in psychiatric diagnosis, treatment, or the DSM/Practice Guidelines.

*If there is or has been such an interest or affiliation over the last 36 months, list the organization(s), the nature of the relationship(s), and the appropriate key number in the table below. Please provide the appropriate income range for each relationship from the key number in the table below.*

<p><b>KEY NUMBER:</b></p> <p>1. Consultant</p> <p>2. Full- or Part-time Employee</p> <p>3. Grant-Research Support received or pending</p> <p>4. Speaker’s Bureau</p> <p>5. Honoraria</p> <p>6. Stock or other financial options</p>	<p>7. Royalties (including right to share of revenue or profit from pharmaceutical, device or other development or product)</p> <p>8. Patents received or pending</p> <p>9. Officer, director/trustee, executive (specify)</p> <p>10. Other (specify)</p>
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<p><b>INCOME RANGES</b></p> <p><b>KEY NUMBER:</b></p> <p>1. \$0 to less than \$500</p> <p>2. \$500 - \$4,999</p> <p>3. \$5,000 – \$9,999</p>	<p>4. \$10,000 - \$49,999</p> <p>5. \$50,000 - \$99,999</p> <p>6. \$100,000 - \$499,999</p> <p>7. \$500,000 – \$999,999</p> <p>8. More than \$1,000,000</p>
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<b>Commercial or Other Organization</b>	<b>Relationship (e.g., self, spouse, family member, etc.)</b>	<b><u>Role</u> Key #(s)</b>	<b><u>Income Range</u> Key #'s</b>




*List terminations and divestitures of significant commercial interests/affiliations in the past year*

<b>Commercial or Other Organization</b>	<b>Relationship (e.g., self, family member, etc.)</b>	<b>Key #(s)</b>	<b>Nature of Change</b>

(2) In the course of the last 36 months, have you, or an immediate family member, had any other significant interest that derives from your service/status as an officer, trustee, director, proprietor, partner, employee, grant recipient, or consultant for any health care or health-related business or organization?

Yes \_\_\_ No x

*If yes, please provide complete information about interest(s).*

4. Are you or is a member of your immediate family an officer, trustee or director of, or involved in public representation and advocacy (including lobbying) on behalf of, any organization, other than the APA, its district branches/state associations, or APA affiliates, that may have a direct or indirect interest in psychiatric diagnosis, treatment, or the DSM/Practice Guidelines?

Yes \_\_\_ No x

*If yes, please give the name of each organization(s) and describe the activities in which you will be involved.*

5. Do you or any member of your immediate family have interests in any health- or mental health-related intellectual property rights (e.g., patents, copyrights, royalties from such rights, including right to revenues or profits from pharmaceutical, device or other developments or products) that may be affected by modifications in DSM diagnostic criteria or the Practice Guidelines?

Yes \_\_\_ No x.

*If yes, please give a brief description of the intellectual property in which you have an interest.*

6. Have you or a member of your immediate family entered into any personal or business financial arrangements, or do you anticipate entering into such an arrangement, as a result of information gained through your position on a DSM or Practice Guidelines Committee?

Yes: \_\_\_ No: x

*If yes, please give a brief description of the personal or business financial arrangements.*

**Part III.** The APA is committed to acting to ensure the integrity of DSM or the Practice Guidelines *i.e.*, to make certain that it is derived from a scientific base and is not influenced by the financial or other interests or relationships of those who participate in its development. The questions in Part III are intended to help potential consultants remember and identify interests and relationships of specific sorts that may have the potential for creating a conflict of interest. However, the APA is aware that there may be other kinds of interests or relationships with this potential that do not fall squarely within any of the categories in the specific questions. Accordingly, please answer the following two questions:

**(1) Do you or an immediate family member have, have you had in the last 36 months, or are you currently negotiating, any other interest, arrangement, affiliation or relationship that could (a) affect your judgment or influence your input in connection with your work on DSM or the Practice Guidelines, (b) create the appearance of doing so or be thought to do so by others, (c) lead to questions about your motivation in connection with DSM/Practice Guidelines or (d) raise questions about the integrity of DSM?**

Yes \_\_\_ No

*If yes, identify and explain nature of other interests, affiliations, arrangements or relationships.*

**(2) Is there any other involvement, activity or information (including information regarding any past or pending ethics charges against you or medical licensure actions involving you) that may be important for the APA to know about with respect to assessing your potential involvement with DSM or the Practice Guidelines? (Information about ethics charges, licensure actions and similar matters will not be made publicly available by the APA.)**

Yes \_\_\_\_\_ No

*If yes, identify and explain nature of other involvement, activity or information.*

**Certification of Compliance:**

I have read the APA's Financial Statement, Disclosure of Affiliations and Conflict of Interest Policy, which is incorporated herein by reference and agree to participate in the development process in accordance with those terms.

I have identified all interests and affiliations about which information has been requested and I understand that APA will require periodic updates of this disclosure over the duration of my involvement in DSM or Practice Guidelines development. I agree to promptly notify, in writing, the Secretary of APA should these change in any way and to identify any additional interests and affiliations at each meeting of the DSM or Practice Guideline Committees.

If an issue arises in connection with my work on a DSM or Practice Guideline Committee that creates a conflict or appearance of conflict for me that was not anticipated and is not reflected in this or subsequent disclosures, I will promptly identify the interest and the conflict or potential conflict to the chair of my Committee and the Secretary of the APA. I will cooperate with any limitations on my participation or continued participation or any termination of such participation recommended at any time by the APA.

I understand that if my appointment to a DSM or Practice Guideline Committee is approved, it will not be final until I have agreed to the terms the APA has adopted for DSM or Practice Guideline Committee members and consultants regarding use of APA's property, APA ownership of intellectual property, procedure with regard to related works and associated matters.

I certify that the information provided herein is complete, true and correct to the best of my knowledge

4/24/17  
Date

Nancy Zucker  
Signature

Nancy Zucker  
Please print or type full name

***Remember to include a copy of your current curriculum vitae.***

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Curriculum Vitae

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DUKE UNIVERSITY MEDICAL CENTER  
CURRICULUM VITAE  
for  
Permanent Record and the  
Appointments and Promotions Committee

Date Prepared: 3.2.2016

**Name** Nancy Zucker  
**Primary Academic Appointment** Department of Psychiatry and Behavioral Sciences  
**Secondary Appointment** Department of Psychology and Neuroscience  
**Present Academic Rank and Title** Associate Professor  
**Date and Rank of first Duke Faculty Appointment** 2000, Research Associate  
**Medical Licensure** 2841  
**Date of License** 12/4/2002  
**Specialty certification** Health Service Provider: Psychologist, North Carolina (HSP-P)  
**Date of Birth** 12.26.1969  
**Citizenship** USA  
**Visa Status** N/A

<b>Education</b>	<b>Institution</b>	<b>Date</b>	<b>Degree</b>
High School	Deerfield High School	1984-1988	
College	University of North Carolina, Chapel Hill	1988-1992	B.A.
Graduate School	Louisiana State University	1994-2000	Ph.D.
Fellowships	Duke University Medical Center	2000-2002	

### **Professional Training and Academic Career**

1991-1994 Research Assistant, University of North Carolina, School of Public Health, Chapel Hill, NC  
1992-1994 Research Assistant, Duke Diet and Fitness Center, Durham, NC  
1994-1996 Graduate Research Assistant, Psychological Services Center, Louisiana State University, LA  
1996-1997 Graduate Research Assistant, Pennington Biomedical Research Center, Baton Rouge, LA  
1997-1999 Mental and Behavioral Health Consultant, Our Lady of the Lake Regional Medical Center, Eating Disorders Program, Baton Rouge, LA  
1999-2000 Clinical Intern, Duke University Medical Center, NC  
2000-2002 NIH T32 Postdoctoral Fellow, Duke University Medical Center, NC  
2001-2006 Research Consultant, Structure House Residential Weight Loss Program  
2002-2003 Program Development Consultant, National Eating Disorders Association Small Program Prevention Grant  
2003-2006 Assistant Clinical Professor of Psychiatry, Duke University Medical Center  
2006-2014 Assistant Professor of Psychiatry, Duke University Medical Center (Track IV)  
2014- Associate Professor without tenure (Track II)  
2002-2010 Director, Duke Eating Disorder Program, Duke University Medical Center  
2003-2004 Clinical Consultant for Obesity Curriculum, American Women's Medical Association  
2007- Affiliated faculty, Center for Cognitive Neuroscience, Duke University  
2007- Faculty, Brain Imaging and Analysis Center, Duke University

2008-	Affiliated faculty, Department of Psychology, Duke University
2008-	Affiliated faculty, Department of Psychiatry, University of North Carolina, Chapel Hill
2008-2010	Chief psychologist, Healthy Lifestyles, Pediatric Obesity Program at DUMC
2010-	Director and Founder, Duke Center for Eating Disorders
2012-	Core faculty, Department of Psychology and Neuroscience, Duke University

## Refereed Publications

1. Netemeyer, R.G., Burton, S., Cole, L.K., Williamson, D.A., **Zucker, N.**, Bertman, L., & Diefenbach, G. (1998). Characteristics and beliefs associated with probable pathological gambling: A pilot study with implications for the National Gambling Impact and Policy Commission. *Journal of Public Policy and Marketing*, 17, 147-160.
2. **Zucker, N.L.**, Williamson, D.A., Womble, L.G., & Perrin, L. (1999). Protective factors for eating disorders in female college athletes. *Eating Disorders: Journal of Treatment and Prevention*, 7, 207-218.
3. Reas, D.L., Williamson, D.A., Martin, C.K., & **Zucker, N.L.** (2000). Duration of illness predicts outcome for bulimia nervosa: A long-term follow-up study. *International Journal of Eating Disorders*, 27, 428-434.
4. Varnado-Sullivan, P.J., **Zucker, N.L.**, Williamson, D.A., Reas, D., Thaw, J. & Netemeyer, S. (2000) Development and implementation of the Body Logic Program for adolescents: A two-stage prevention program for eating disorders. *Cognitive and Behavioral Practice*, 8, 248-259.
5. Williamson, D.A., Womble, L.G., **Zucker, N.L.**, Reas, D.L., White, M.A., Blouin, D.C., & Greenway, F. (2000). Body Image Assessment for Obesity (BIA-O): Development of a new procedure. *International Journal of Obesity*, 24, 1326-1332.
6. Womble, L.G., Williamson, D.A., Martin, C.K., **Zucker, N.L.**, Thaw, J.M., Netemeyer, R, Lovejoy, J.C., & Greenway, F.L. (2001). Psychosocial variables associated with binge eating in obese males and females. *International Journal of Eating Disorders*, 30, 217-221.
7. Surwit, R.S., van Tilburg, M.A.L., **Zucker, N.**, McCaskill, C.C., Parekh, P., Feinglos, M.N., Edwards, C.L., Williams, P., & Lane, J.D. (2002). Stress management improves long-term glycemic control in type 2 diabetes. *Diabetes Care*, 25, 30-34.
8. Surwit, R.S., Williams, R.B., Siegler, I.C., Lane, J.D., Helms, M., Applegate, K.L., **Zucker, N.L.**, Feinglos, M.N., McCaskill, C.M., & Barefoot, J.C. (2002). Hostility, race, and glucose metabolism in non-diabetic individuals. *Diabetes Care*, 25, 835-839.
9. Varnado-Sullivan, P.J. & **Zucker, N. L.** (2004). The Body Logic Program for adolescents: A treatment manual for the prevention of eating disorders. *Behavior Modification*, 28, 854-875.
10. Mazzeo, S.E., **Zucker, N.L.**, Gerke, C.K., Mitchell, K.S., Bulik, C.M. (2005). Parenting concerns of women with a history of eating disorders: Development of a targeted Intervention. *International Journal of Eating Disorders*, 37, S1, 77-79.
11. **Zucker, N.L.**, Ferriter, C., Best, S., & Brantley, A. (2005). Group Parent Training: A novel approach for eating disorder treatment. *Eating Disorders: The Journal of Treatment and Prevention*, 13, 391-405.
12. Bravender, T., Kanter, R., & **Zucker, N.L.** (2006). Anorexia nervosa and second degree atrioventricular block (Type I). *International Journal of Eating Disorders*, 39, 312-315.

13. **Zucker, N.L.**, Marcus, M., & Bulik, C. (2006). A group parent-training program: A novel approach to eating disorder management. *Eating and Weight Disorders*, 11, 78-82.
14. Georgiades, A., **Zucker, N.**, Friedman, K.E., Mosunic, C.J., Applegate, K., Lane, J.D., & Surwit R.S. (2007). Changes in depressive symptoms and glycemic control in diabetes mellitus. *Journal of Psychosomatic Medicine*, 69, 235-241.
15. **Zucker, N.L.**, Losh, M., Bulik, C.M., Labar, K.S., Piven, J., & Pelphrey, K.A.. (2007). Anorexia nervosa and autism spectrum disorders: Guided investigation of social cognitive endophenotypes. *Psychological Bulletin*, 133, 976-1006.
16. **Zucker, N.L.** & Losh, M. (2008). Repetitive behaviors in anorexia nervosa, obsessive compulsive personality disorder, and autism, *Psychiatry*, 7, 184-187.
17. Merwin, R.M., **Zucker, N.L.**, Lacy, J., & Elliot, C. (2010). Interoceptive Awareness in Eating Disorders: Distinguishing Lack of Clarity from Nonacceptance of Internal Experience. *Cognition and Emotion*, 24, 892-902.
18. Workgroup for Classification of Eating Disorders in Children and Adolescents.\* (2010). Consensus opinion on child and adolescent eating disorder diagnosis. *European Eating Disorders Review*, 18 (2): 79-89.\*Head of Workgroup
19. Watson, K., Werling, D., **Zucker, N.**, & Platt, M. (2010). Altered social reward and attention in anorexia nervosa, *Frontiers in Psychopathology*, 1, 36.
20. **Zucker, N.**, Von Holle, A., Thornton, L. M., Strober, M., Plotnicov, K., Klump, K. L., et al. (2011). The Significance of Repetitive Hair-Pulling Behaviors in Eating Disorders. *Journal of Clinical Psychology*, 67, 391-403.
21. Merwin, R.M., Timko, C.A., Moskovich, A.A., Ingle, K.K., Bulik, C.M., & **Zucker, N.L.** (2011). Psychological inflexibility and symptom expression in anorexia nervosa. *Eating Disorders: The Journal of Treatment and Prevention*, 1, 62-82. PMID 21181580
22. **Zucker, N.L.**, Green, S., Morris, J.P., Kragel, P., Pelphrey, K.A., Bulik, C.M., & LaBar, K.A. (2011). Hemodynamic signals of mixed messages during a social exchange. *Neuroreport*, 22, 413-418. PMCID: PMC3543815
23. Ostbye, T, **Zucker, N.**, Krause, K.M., Lovelady, C.A., Evenson, K., Peterson, B.L., Bastian, L.A., Swamy, G.K., West, D.J., & Brouwer, R.J. (2011). Kids and adults now! defeat obesity (KAN-DO): Rationale, design and baseline characteristics. *Contemporary Clinical Trials*, 32, 461-469.
24. **Zucker, N.L.**, Herzog, D., Moskovich, A., Merwin, R. & Lin, T. (2011). Incorporating dispositional traits into the treatment of anorexia nervosa. *Current Topics in Behavioral Neuroscience*, 6, 289-314.
25. Boutelle, K. N., **Zucker, N. L.**, Peterson, C. B., Rydell, S. A., Cafri, G., & Harnack, L. (2011). Two novel treatments to reduce overeating in overweight children: a randomized controlled trial. *Journal of Consulting and Clinical Psychology*, 79, 759-771. PMCID: PMC3989524
26. Goldschmidt, A., Wilfley, D. E., Eddy, K. T., Boutelle, K., **Zucker, N.**, Peterson, C. B., Celio-Doyle, A. & Le Grange, D. (2011). Overvaluation of shape and weight among overweight children and adolescents with loss of control eating. *Behaviour Research and Therapy*, 49, 682-688.

27. **Zucker, N.**, Moskvich, A., & Soo, A. (2011). Neuropsychological Aspects of Eating Disorders. *Psychiatric Annals*, 41(11), 539-546. doi: 10.3928/00485713-20111017-07
28. **Zucker, N.**, Moskovich, Bulik, A. Merwin, R.M., Gaddis, K. Losh, M. Piven, J., Wagner, R.H. (2013). Perception of Affect in Biological Motion Cues in Anorexia Nervosa. *International Journal of Eating Disorders*, 46, 12-22. PMID: PMC3657604
29. Østbye, T., Krause, K.M., Stoo, M., Lovelady, C.A., Evenson, K.R., Peterson, B.L., Bastian, L.A., Swamy, G.K., West, D.G., Brouwer, R.J.N., & **Zucker, N.L.** (2012). Parent-Focused Change to Prevent Obesity in Preschoolers: Results from the KAN-DO Study. *Preventive Medicine*, 55, 188-95. PMID: PMC3439558
30. Merwin R.M., Moskovich, A.A., Wagner, H.R., Ritschel, L.A., Craighead, L.W., **Zucker, N.L.** (2013). Emotion regulation difficulties in anorexia nervosa: Relationship to self-perceived sensory sensitivity. *Cognition and Emotion*, 27, 441-452. PMID: PMC3593757
31. Bloom, T, Sharpe, L, Mullan, B., **Zucker, N.** (2013). A pilot evaluation of appetite-awareness training in the treatment of childhood overweight and obesity: a preliminary investigation. *International Journal of Eating Disorders*, 46, 47-51. PMID: 22826019
32. Merwin, R.M., **Zucker, N.L.**, Timko, A. (2013). A Pilot Study of Acceptance-Based Separated Family Treatment for Adolescent Anorexia Nervosa. *Cognitive and Behavioral Practice*, 20, 485-500.
33. Fuemmeler, B.F., Lovelady, C.A., **Zucker, N.L.**, Østbye, T. (2013). Parental obesity moderates the relationship between childhood appetitive traits and weight. *Obesity*, 21, 815-23. PMID: PMC3671382
34. **Zucker, N.L.**, Merwin, R.M., Bulik, C.M., Moskovich, A., Wildes, J., & Groh, J. (2013). Subjective Experience of Sensation in Anorexia Nervosa. *Behaviour Research and Therapy*, 51, 256-265. PMID: PMC3955712
35. Runfola, C.D, **Zucker, N.L.**, Von Holle, A., Mazzeo, S. Hodges, E., Perrin, E.M., Bentley, M.E., Ulman, T.F., Hoffman, E.R., Forsberg, S., Ålgars, M., Zerwas, S., Pisetsky, E.M., Taico, C., Kuhns, R.A., Hamer, R.M., Bulik, C.M. (2014). NURTURE: Development and Pilot Testing of a Novel Parenting Intervention for Mothers with Histories of an Eating Disorder. *International Journal of Eating Disorders*, 47, 1-12. PMID: PMC400948
36. Østbye, T., Malhotra, R., Stoo, M., Lovelady, C., Brouwer, R., **Zucker, N.**, & Fuemmeler, B. (2013). The Effect of the Home Environment on Physical Activity and Dietary Intake in Preschool Children. *International Journal of Obesity*, 10, 1314-21. PMID: PMC3786032
37. Radnitz, C., Loeb, K.L., DiMatteo, J., Keller, K.L., **Zucker, N.**, Schwartz, M.B. (2013). Optimal Defaults in the Prevention of Pediatric Obesity: From Platform to Practice. *Journal of Food and Nutritional Disorders*.5;2(5):1. PMID: PMC4197992
38. Madowitz, J., Liang, J., Peterson C.B., Rydell, S., **Zucker N.L.**, Tanofsky-Kraff, M., Harnack, L., Boutelle, K. (2014). Concurrent and Convergent Validity of the Eating in the Absence of Hunger Questionnaire and Behavioral Paradigm in Overweight Children. *International Journal of Eating Disorders*, 47, 287-95. PMID: 24186043 PMID: PMC410479
39. Merwin, R.M., Moskovich, A.A., Dmitrieva, N.O., Pieper, C.F., Honeycutt, L.K., **Zucker, N.L.**, Surwit, R.S., & Bui, L. (2014). Disinhibited eating and weight-related insulin mismanagement among individuals with type 1 diabetes. *Appetite*, 81, 123-30. PMID: PMC4130344



40. Braden A, Rhee K, Peterson CB, Rydell SA, **Zucker N**, Boutelle K. (2014). Associations between child emotional eating and general parenting style, feeding practices, and parent psychopathology. *Appetite*, 80, 35-40. PMID: 24780349
41. Boutelle, K.N., Peterson, C.B., Crosby, R.D., Rydell, S.A., **Zucker, N.**, & Harnack, L. (2014). Overeating phenotypes in overweight and obese children. *Appetite*, 76, 95-100. PMID: 24524975.
42. Boutelle KN, **Zucker N**, Peterson CB, Rydell S, Carlson J, Harnack LJ. (2014). An intervention based on Schachter's externality theory for overweight children: the regulation of cues pilot. *Journal of Pediatric Psychology*, 39, 405-17. PMID: 24459240. PMC4007101.
43. Patel, S., Shafer, A., Brown, J., Bulik, C.M., & **Zucker, N.L.** (2014). Parents of Children With Eating Disorders: Developing Theory-Based Health Communication Messages to Promote Caregiver Well-Being. *Journal of Health Communication*, 19, 593-608. PMID: 24380433
44. Shanahan, L., **Zucker, N.L.**, Copeland, W.E., Costello, E.J., & Angold, A. (2014). Are Children and Adolescents with Food Allergies at Increased Risk for Psychopathology? *Journal of Psychosomatic Research*, 77, 468-473. PMID: 25454290. PMCID: PMC4307934
45. Pisetsky, D., Trace, S.E., Brownley, K.A., Hamer, R.M., **Zucker, N.L.**, Roux-Lombard, P., Dayer, J.M., Bulik, C.M. . The Expression of Cytokines and Chemokines in the Blood of Patients with Severe Weight Loss from Anorexia Nervosa: An Exploratory Study. *Cytokines*. 2014Sep;69(1):110-5. PMID: 25022969.
46. Boutelle KN, Liang J, Knatz S, Matheson B, Risbrough V, Strong D, Rhee KE, Craske MG, **Zucker N**, Bouton ME. (2015). Design and implementation of a study evaluating extinction processes to food cues in obese children: the Intervention for Regulations of Cues Trial (iROC). *Contemporary Clinical Trials*, 40, 95-104. PMID: 25461494
47. **Zucker N**, Wagner HR, Merwin R, Bulik CM, Moskovich A, Keeling L, Hoyle R. (2015). Self-focused attention in anorexia nervosa. *International Journal of Eating Disorders*, 48, 9-14. PMID: 24899215
48. Kragel P.A., **Zucker, N.L.**, Covington, V.E., Labar KS. (2015). Developmental trajectories of cortical-subcortical interactions underlying the evaluation of trust in adolescence. *Social Cognitive and Affective Neuroscience*, 10, 240-7. PMID: 24682131 PMCID:PMC4321625
49. Shanahan, L., **Zucker, N.L.**, Copeland, W.E., Costello, E.J., & Angold, A. Childhood Somatic Complaints Predict Generalized Anxiety and Depressive Disorders During Adulthood in a Community Sample. *Psychological Medicine*. 2015 Jun;45(8):1721-30. PMID: 25518872
50. Winecoff, A.A., Ngo, L., Moskovich, A., Merwin, R., & **Zucker, N.** The Functional Significance of Shyness in Anorexia Nervosa. *European Eating Disorders Review*. 2015 July;23(4):327-32. PMID: 25959923
51. Timko, C.A., **Zucker, N.L.**, Herbert, J.D., Rodriguez, D., & Merwin, R.M. An open trial of Acceptance-based Separated Family Treatment (ASFT) for adolescents with anorexia nervosa. *Behaviour Research and Therapy*; 2015 Jun;69:63-74; PMID: 25898341
52. Craverer, T.L., Schlechter, H., Loeb, K.L., Radnitz, C., Schwartz, M., **Zucker, N.**, Finkelstein, S., Wang, Y.C., Rolls, B.J., & Keller, K.L. Feeding strategies derived from behavioral economics and psychology can increase vegetable intake in children as part of a home-based intervention: results of a pilot study. *Journal of the Academy of Nutrition and Dietetics*; 2015 Nov;115(11):1798-807. PMID: 26014476

53. Kerr, K.L, Avery, J.A., Moseman, S.E., Bodurka, J., **Zucker, N.L.**, & Simmons, W.K. (2015). Altered insular activity during visceral interoception in weight-restored patients with anorexia nervosa., *Neuropsychopharmacology*.
54. **Zucker, N.**, Copeland, W., Franz, L., Carpenter, K., Keeling, L., Angold, A., & Egger, H. (2015). Psychological and Psychosocial Impairment in Preschoolers with Selective Eating. *Pediatrics*. 136(3):e582-90. PMID: PMC4552088.
55. **Zucker, N.**, Copeland, W. & Egger, H. (2015). Reply to Psychological and Psychosocial Impairment in Preschoolers with Selective Eating. *Pediatrics*.
56. Matheson, B.E., Camacho, C., Peterson, C.B., Rhee, K.E., Rydell, S.A., **Zucker, N.L.**, Boutelle, K.N. (2015). The relationship between parent feeding styles and general parenting with loss of control eating in treatment-seeking overweight and obese children. *International Journal of Eating Disorders*, 48(7), 1047-55. PMID: 26283589.
57. Merwin, R.M., Dmitrieva, N.O, Honeycutt, L.K., Moskovich, A.A., Lane, J.D., **Zucker, N.L.**, Surwit, R.S., Feinglos, M., & Kuo, J. (2015) *Momentary Predictors of Insulin Restriction Among Adults With Type 1 Diabetes and Eating Disorder Symptomatology*. *Diabetes Care*. PMID: 26384389.
58. Copeland, W.E., Bulik, C.M., **Zucker, N.**, Wolke, D., Lereya, S.T., & Costello, E.J.(2015). *Does childhood bullying predict eating disorder symptoms? A prospective, longitudinal analysis*. *International Journal Eating Disorders*. PMID: 26337405.
59. Matherne, C.E., Zucker, N. Bryant, E.J., Sbrocco, T., Mirza, N. & Tanofsky-Kraff, M. (2016). A Feasibility Study of Group Caregiver Training for the Prevention of Obesity (GCT-O) in African American Preschoolers. *Clinical Practice in Pediatric Psychology*, 4, 275-290.
60. Kass, A.E., Wilfley, D.E., Eddy, K.T., Boutelle, K.N., **Zucker, N.**, Peterson, C.B., Le Grange, D., Celio-Doyle, A., & Goldschmidt, A.B. (In press). Secretive eating among youth with overweight or obesity. *Appetite*.
61. Change in expressed emotion and treatment outcome in adolescent anorexia nervosa. (in press) Moskovich AA, Timko CA, Honeycutt LK, **Zucker, N.L.**, Merwin RM. *Eating Disorders*.
- 62.

## Invited Articles

**Zucker, N.**, & Story, L. (2006). Questions & answers: Integrating academics in the context of eating disorder treatment. *Eating Disorders*. 2006 Jul-Sep;14(4):349-52.

**Zucker, N.** (October, 2015). Girls with autism may stop eating to blunt social pain. *Autism Spectrum*. Newsletter of the Simon Foundation.

## Chapters in Books

1. Williamson, D.A., Womble, L.G., & **Zucker, N.L.** (1998). Cognitive behavior therapy for eating disorders. In T.S. Watson and F.M. Gresham (Eds.), Handbook of Child behavior therapy. New York: Plenum Press.

2. Williamson, D.A., **Zucker, N.L.**, Martin, C.K., & Smeets, M. (2001). Etiology and management of eating disorders. In P.B. Sutker & H.E. Adams (Eds.), Comprehensive handbook of psychopathology. New York: Kluwer Academic Publishers.
3. **Zucker, N.L.**, Merwin, R., Elliot, C., Lacy, J., and Eichen, D. (2009). Diagnosis of eating disorders in children. In J. L. Matson and F. Andrasik, and M. Matson (Eds.), Assessing Childhood Psychopathology and Developmental Disabilities. New York: Springer.
4. **Zucker, N.**, Herzog, D., Moskovich, A., Merwin, R. & Lin, T. (2011). Incorporating Dispositional Traits into the Treatment of Anorexia Nervosa. In W. H. Kaye (Ed.), Behavioral Neurobiology of Eating Disorder for Current Topics in Behavioral Neurosciences (CTBN). Berlin: Springer-Verlag.
5. **Zucker, N.**, Loeb, K., Patel, S., & Schaefer, A. (2012). Parent Groups in the Treatment of Eating Disorders. In D. Le Grange and J. Lock (Eds.), Treatment of Child and Adolescent Eating Disorders. New York: Guilford Press.
6. **Zucker, N.**, Moskovich, A., Vinson, M., Watson, K. (2012). Emotions and Empathic Understanding: Capitalizing on Relationships in those with Eating Disorders. In J. Treasure and J. Alexander (Eds.), A Collaborative Approach to Eating Disorders. New York: Routledge.
7. **Zucker, N.L.**, & Harshaw, C. (2012). Emotion, Attention, and Relationships: A Developmental Model of Self-Regulation in Anorexia Nervosa and Related Disordered Eating Behaviors. In J. Lock (Ed.), The Oxford Handbook of Developmental Perspectives on Child and Adolescent Eating Disorders. London: Oxford Press. Pgs. 67-87.
8. Patel, S.J., Shafer, A., Bulik, C.M., & **Zucker, N.L.** (2012). Caring for Yourself is Caring for Your Child: Helping Parents of Children with Eating Disorders Receive Health Care for Themselves In Maria Brann (Ed.). Contemporary Case Studies in Health Communication: Theoretical & Applied Approaches.
9. **Zucker, N.L.** (in press). Emotional Experience and Regulation in Eating Disorders: Theory, Evidence, and Translational Application to Family Treatment, In Loeb, K., Le Grange, D., and Lock, J. (Eds). Family Therapy for Adolescent Eating and Weight Disorders.

## Published Scientific Reviews

Treasure, J., Claudio, A. & **Zucker, N.** (2010). Eating Disorders: A Seminar. Lancet, 375 (9714): 583-593.

## Editorials, position, and background papers

Workgroup for Classification of Eating Disorders in Children and Adolescents.\* (2007). Classification of eating disturbance in children and adolescents: Proposed changes for the DSM-V. Position statement of the Workgroup for Classification of Eating Disorders in Children and Adolescents (WCEDCA). International Journal of Eating Disorders, 40, S117-122.

\*Zucker corresponding author

## Selected Abstracts

Zucker, N., Bulik, C., Merwin, R., & Watson, K. (2013). Individual Variation in Response to a 24-Fast: Effects on Mood, Energy, Cognition, and Body Preoccupation. Abstract presented at the International Conference of Eating Disorders, Austin, TX.

Datta, N., Wagner, R., Kragel, P., Angold, A., Keeling, L., Merwin, R., LaBar, K.S., & Zucker, N. (2015). The Clinical Significance of the Volume of the Right Posterior Insula in Anorexia Nervosa. . Abstract presented at the International Conference of Eating Disorders, Boston, MA.

Datta, N., Wagner, R., & Zucker, N. (2015). Social Functioning and Cognitive Proficiency in Anorexia Nervosa. Abstract presented at the International Conference of Eating Disorders, Boston, MA.

## **Keynote/ Plenary Presentations**

Zucker, N.L. (2012). Novel Biomarkers of Anorexia: Examination of Interoception in the Pathophysiology of Anorexia Nervosa. Biological Plenary at the International Conference of Eating Disorders, Austin, TX.

Zucker, N.L. (2013). Group Parent Training and Adolescent Skills Training: Preliminary Outcomes, Advantages, and Challenges. Plenary session of the Eating Disorder Research Society, Baltimore, MD.

Zucker, N.L., (2014). Selective eating: The role of sensory sensitivity, gut feelings, and disgust. Keynote address at the Binge Eating Disorder Association, Denver, CO.

Zucker, N.L. (2015). Nature and Management of Avoidant/Restrictive Food Intake Disorder. Eating Disorder Symposium Sponsored by Veritas Eating Disorder Program.

Zucker, N.L. (2016). Nature and Management of Avoidant/Restrictive Food Intake Disorder. Eating Disorder Symposium Sponsored by Sheppard-Pratt Eating Disorder Treatment Facility.

## **Panel Discussions**

Mickley, D., Loeb, K., Weisberg, L., Wisniewski, L., Zucker, N. (2012). Treatment Approaches to the Complex, Comorbid ED and BPD Adolescent Patient. Panel Presentation at the International Conference of Eating Disorders, Austin, TX.

## **Selected Workshops**

Zucker, N., & Bravender, T. (2004) A Group Parent Training Program: Integrating Parents into the Treatment Team. Workshop presented at the International Conference of Eating Disorders, Orlando, FL, USA.

Zucker, N., Seils, G., Carlton, P., Hagman, J., Kelley, M. (2006). Innovative Approaches to Integrating Parents Across Levels of Care; How to Prevent Relapse and Promote Recovery in the Treatment of Children and Adolescents with Eating Disorders. Workshop presented at the International Conference of Eating Disorders, Montréal, Québec, Canada.

Loeb, K.L., Le Grange, D., Jones, J., & Zucker, N. (2011). Family-Based Treatment for Adolescent Eating Disorders: "Real World" Practice Implementation, Beyond the Randomized Controlled Trial. Workshop presented at the International Conference of Eating Disorders, Miami, FL.

Boutelle, K.N., Rydell, S., Peterson, C., & Zucker, N., (2011). Regulation of Cues for Childhood Overeating: The ROC Intervention. Workshop presented at the International Conference of Eating Disorders, Miami, FL.

Merwin, R.M., Timko, C.A., & Zucker, N. (2013). Acceptance-based Separated Family Therapy for Adolescent Anorexia Nervosa. Workshop presented at the International Conference of Eating Disorders Austin, TX.

Zucker, N., Covington, V., Petry, J. (2015). Food Scientists: Sensory-Based Exposure for Very Young Children with a Variant of Avoidant/Restrictive Food Intake Disorder. Workshop presented at the International Conference of Eating Disorders, Boston, MA.

## **Selected Paper Presentations**

A Social Cognition Framework for the Study of Anorexia Nervosa (2007). International Conference of Eating Disorders, Baltimore, MD

Experience of Self and Perception of Others: Implications for Empathy in Perception of Affect in Biological Motion Cues in Anorexia Nervosa (2011). Paper presented at the International Conference of Eating Disorders, Miami, FL

Self-Focused Attention in Anorexia Nervosa: Relationship to Symptomatology and Deficits in Executive Attention (2013). Paper presented at the International Conference of Eating Disorders, Montréal, Québec, Canada

Neural Mechanisms of Value and Social Processing in Anorexia Nervosa (2013). Paper presented at the International Conference of Eating Disorders, Montréal, Québec, Canada

## **Invited Presentations**

- Social Cognition in Anorexia Nervosa
  - Duke Center for Cognitive Neuroscience
  - Maudsley Hospital in London
  - Kaiser Permanente
  - Psychiatry Grand Rounds, University of California, San Diego
  - Psychology courses at UNC-CH and Duke University
- Interoception in Anorexia Nervosa
  - Center for Stress Disorders, UCLA
  - Kaiser Permanente
- Avoidant Restrictive Food Intake Disorder
  - Cigna Behavioral Health, online educational series

## **Organizations and participation**

Academy of Eating Disorders

- Chairperson, Child and Adolescent Special Interest Group, 2004-2012

Society of Neuroscience

Association for the Advancement of Cognitive and Behavior Therapies

## **Consultant appointments**

Working Group to Revise Diagnostic and Statistical Manual of Mental Disorders, 5<sup>th</sup> Edition

Carlton Boarding School

National Eating Disorders Association

National Institute of Mental Health, Social Neuroscience Special Interest Group, 2009

National Institute of Mental Health, Loan Repayment Program, 2009-present

National Institute of Mental Health, Panel on a new treatment development initiative 2014-present

Duke Health System Obesity and Weight Initiative, Department Representative

Planning committee for Healthy Lifestyle pediatric obesity program, Department Representative

University of Chicago Eating Disorders Program, Planning Committee, 2015

PhenX, a 7-member eating disorder workgroup, established as part of an NIMH initiative, 2015-present  
Facebook™, eating disorder consultant, 2014- present  
Instagram™, eating disorder consultant, 2015-present  
Dr. Yum LLC,™ eating disorder consultant, 2015-present

## **Patents/Investigational New Drugs**

IND #16750

Sponsor: Nancy Zucker, PhD

Biological Product Name: Lactobacillus rhamnosus (Lactobacillus GG; Culturelle Kids; i-Health, Inc.), Live, Oral Tablet or Powder

Study: Using Probiotics to Calm the Mind

## **Editor appointments**

Co-executive editor, *Appetite*, 2012- 2015

### Guest Reviewer

American Journal of Psychiatry

Annual Review of Clinical Psychology

Archives of General Psychiatry

Biological Psychiatry

Frontiers in Neuroscience

International Journal of Eating Disorders

International Journal of Obesity

Journal of Abnormal Psychology

Journal of Psychosomatic Medicine

Obesity

Psychological Science

## **Professional awards and special recognitions**

NIH T32 Behavioral Medicine Postdoctoral Fellowship, 1999-2000

NIH Loan Repayment Program, 2001-2003

NIH Fellowship MRI Neuroimaging Course, University of Michigan, 2006

Duke Institute for Brain Sciences – Incubator Award Recipient, Principal Investigator, 2010

Duke Interdisciplinary Colloquia, Co-Principal Investigator with Drs. David Pisetsky and Jeff Rathmell, *Systems Biology of Eating Disorders*, 2013

CCHAMPS Duke Executive Leadership Program, 2014

Duke Institute for Brain Sciences – Incubator Award Recipient, Principal Investigator, 2015

Duke Interdisciplinary Colloquia, 2013, Co-Principal Investigator with Drs. David Pisetsky and Jeff Rathmell, *Systems Biology of Eating Disorders*, 2013

Duke Interdisciplinary Colloquia, 2015, Co-Principal Investigator with Drs. Diego Bohórquez, John Rawls, Roger Liddle, *Gastronauts*

## **Media Attention, Research**

### **2010**

Hate fish? Can't eat veg? Doctors study picky eaters, BBC News

<http://www.bbc.com/news/world-us-canada-10959879>

Does Extremely Picky Eating in Adulthood Signal a Mental Disorder?, TIME Magazine

<http://healthland.time.com/2010/12/03/does-extremely-picky-eating-in-adulthood-signal-a-mental-disorder/>

Adult Picky Eaters Now Recognized as Having a Disorder, Live Science  
<http://www.livescience.com/10301-adult-picky-eaters-recognized-disorder.html>

No Age Limit on Picky Eating, Wall Street Journal  
<http://www.wsj.com/articles/SB10001424052748704699604575343130457388718>

## 2012

Marla Lopez Picky Eater: 54-Year-Old Only Eats White Bread, Potatoes And Milk, Huffington Post  
[http://www.huffingtonpost.com/2012/10/26/marla-lopez-picky-eater-selective-eating-disorder\\_n\\_2023712.html](http://www.huffingtonpost.com/2012/10/26/marla-lopez-picky-eater-selective-eating-disorder_n_2023712.html)

## 2015

[Picky Eating in Children Linked to Anxiety, Depression and A.D.H.D., \*The New York Times\*](#)  
[What Picky Eating Might Mean for Children Later, \*The Wall Street Journal, Front Page\*](#)  
[Your kid's picky eating may not be so harmless after all, \*The Washington Post\*](#)  
[When a child's picky eating becomes more than a nuisance, \*NPR\*](#)  
[Young picky eaters might have more mental health woes, \*CNN\*](#)  
[Most picky eating harmless, but it can signal emotional woes, \*Associated Press\*](#)  
[Picky eating in kids could be sign of bigger health concerns, \*CBS News\*](#)  
[Picky eaters: setting the table for success, \*NBC News\*](#)  
[Here's Why You Should Take Your Child's Picky Eating Seriously, \*TIME.com\*](#)  
[Study Ties Picky Eating In Preschoolers To Anxiety, Depression, ADHD And Family Problems, \*Forbes\*](#)  
[When a Kid's Picky Eating Isn't Just About Food, \*NY Magazine\*](#)  
[If Your Kid Is a Picky Eater, It Could Signal Something Far Worse, \*GoodHousekeeping.com\*](#)  
[Picky eating: Why it's not just a little problem, \*The Philadelphia Inquirer\*](#)  
[FAQ: Kids and Picky Eating, \*WebMD \(US\)\*](#)  
[Picky Eating May Be Sign of Anxiety, Depression, \*Healthline.com\*](#)  
[Picky eating linked with psychiatric problems in kids, study finds, \*Today.com\*](#)  
[Picky eaters may be more likely to develop emotional troubles: study, \*New York Daily News\*](#)  
[Picky eating linked to underlying psychological problems in children, \*Medical News Today\*](#)  
[Overly Picky Eating Could Be a Sign of Deeper Trouble in Kids, \*Medscape\*](#)  
[Could picky eating be a sign of depression?, \*Pittsburgh Post-Gazette\*](#)  
[Picky eaters may grow into depressed and anxious kids, research suggests, \*The Guardian, Front Page\*](#)  
[Picky Eating And Emotional Distress: Kid's Selective Eating Disorder May Increase Their Risk For Depression And Anxiety, \*Medical Daily News\*](#)  
[Is fussy eating a sign of depression?, \*Independent Online\*](#)  
[Fussy eating in young children a sign of mental illness say researchers, \*Daily Mirror\*](#)  
[Young Picky Eaters May Be More Anxious and Depressed, \*Smithsonian.com\*](#)  
[Fussy eating linked to psychiatric disorders, \*WebMD \(UK\)\*](#)

## 2016

[What happens to the mind and body when starvation sets in?, \*NPR\*](#)

## Media Attention, Clinical Work

### 2010

ABC Nightline  
<http://abcnews.go.com/Nightline/extremely-picky-eaters-struggle-fear-foods/story?id=11721435>

### 2011

ABC Nightline

<http://abcnews.go.com/Health/rehab-extremely-picky-eater-copes-fear-food/story?id=14850611>**Grant Funding: Past and Present**

PI	% Effort	Purpose	Approximate Amount	Duration
Zucker	n/a	<b>JoAnne Wisner Grant</b> <b>National Eating Disorders Association</b> <i>Novel Group Parent Training for Adolescent Anorexia Nervosa</i>  This is a pilot investigation of a group parent training program for parents of adolescents diagnosed with anorexia nervosa.	\$10,000	6/1/04-6/1/05
Zucker	n/a	<b>Get Kids in Action Partnership</b> <i>Group Parent Training Program for Pediatric Obesity</i>  This is a pilot investigation of a group parent training program for parents of 4-7 year old children at risk for overweight.	\$100,000	10/1/2004-10/1/2005
Zucker	75%	<b>K23-MH-070418</b> <b>NIMH</b> <i>Novel Group Parent Training for Adolescent Anorexia Nervosa</i> The major goal of this project is to test the efficacy of a group parent-training program for the management of adolescent eating disorder symptoms.  Role: Primary Investigator	\$570,000	7/1/2005-8/31/2010
Zucker	During K23	<b>R01-MH-078211-01</b> <b>NIMH</b> <i>Neurodevelopment Processes of Social Cognition in Anorexia Nervosa and Autism</i>  The goals of this investigation are to provide a detailed characterization of the behavioral, visual, and neurocognitive processes that subserve social information processing in AN, to differentiate the contribution of low weight status on these deficits  Role: Primary Investigator	\$306,000	7/1/06-6/30/10
Ostbye	During K23	<b>R01 DK073010</b> <b>NIDDK</b> <i>A Family-Based Intervention to Prevent Childhood Obesity</i> The goal of this project is to examine the efficacy of a	\$625,000	7/1/06-6/30/11





Curriculum Vitae

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		<p>of changes in visceral organs that constitute motivated states and emotional experience, as these senses evolve over the adolescent period. We will compare typical adolescents relative to these developing capacities in adolescents with anorexia nervosa.</p> <p>Role: Primary Investigator</p>			
Zucker	n/a	<p><b>Duke Institute for Brain Sciences</b> <i>Interoception and the Development of Self-Regulation in Adolescence</i></p> <p>The goal of this project is to characterize the neural circuitry supporting interoception, conscious awareness of changes in visceral organs that constitute motivated states and emotional experience, as these senses evolve over the adolescent period.</p> <p>Role: Primary Investigator</p>	\$100,000		7/1/2009-7/1/2011
Zucker	n/a	<p><b>Duke Translational Research Unit Pilot Projects</b> <i>Pro-KEDS: Protecting Kids from Eating Disorders</i></p> <p>This project will develop a pilot battery to study the prodromal period in anorexia nervosa by examining an acute period of safe dietary restriction in children at high risk for the development of anorexia nervosa.</p> <p>Role: Primary Investigator</p>	\$4500		1 year
Platt	20%	<p><b>1 R01 MH086712-01</b> <i>Neural Mechanisms of Social Reward Valuation and Decision Making</i></p> <p>The goal of this project is to characterize the distributed neural circuitry that supports the computation of social value in typical adults and those with anorexia nervosa.</p> <p>Role: Investigator</p>	NIMH \$3,505,655		7/1/2009-7/1/2014
Timko	15%	<p><b>R21-MH-085975-01</b> <i>Acceptance-Based Separated Family Treatment for Adolescent Anorexia Nervosa</i></p> <p>National Institute of Mental Health The goal of this project is the development of a separated family therapy approach for the treatment of adolescent anorexia nervosa grounded in acceptance-based methods.</p> <p>Role: Investigator</p>	NIMH \$300,000		5-5-09-4-30-11
Bulik	n/a	<p><b>R34-MH-080750</b> <b>NIMH</b> <i>NURTURE: Development and Pilot Testing of a Novel Parenting Intervention for Mothers with Histories of an</i></p>	\$233,100		6/30/2011

<p><i>Eating Disorder</i></p> <p>The goal of this project is to develop and standardize a modular manualized intervention for mothers with eating disorders. Results of this investigation have the potential to develop an effective and acceptable intervention that will improve both feeding-related and general parenting efficacy in mothers with eating disorders. Extensions of the intervention will include developmentally appropriate modules for mothers of children of various ages as well as web-based variants to optimize dissemination of the intervention.</p> <p>Role: Therapist and Intervention Consultant</p>				
Merwin	15%	<p><b>R01-DK-089329</b> NIDDK <i>Eating Disorder in Type 1 Diabetes: Mechanisms of Comorbidity</i></p> <p>We examine a theoretical model of psychological reactivity to glucose metabolism as a mechanism for promoting and maintaining pathological use of insulin and aberrant eating in those with comorbid Type 1 diabetes and eating disorders.</p> <p>Role: Investigator</p>		8/1/2011-7/31/2014
Bardone-Cone	25%	<p><b>R01-MH-32918</b> <i>Defining Remission and Recovery in Eating Disorders</i></p> <p>The goal of this project is to test and refine standardized definitions of remission and recovery from an eating disorder, with a core focus on physical and behavioral recovery to achieve remission and the addition of psychological health to achieve recovery.</p> <p>Role: Site Principal Investigator</p>	\$36,666	08/01/12-05/31/17
Zucker/Egger	30%	<p><b>R21-MH-097959</b> NIMH <i>Feelings/Body Investigators: Interoceptive Exposure for Children w/Abdominal Pain</i></p> <p>The goal of this project is develop and test an intervention for preschoolers who present to their primary care physician with abdominal pain. The goal is to improve immediate pain experience while also creating a context in which sensations from the body are viewed as curious mysteries to be explored.</p> <p>Role: Principal Investigator</p>	\$256,562	09/26/13-03/31/2017
Zucker/Fitzsimons	5%	<p><b>Duke Institute of Education and Human Development</b> <i>Understanding and optimizing university dining environments to balance the needs of students with and without eating disorder symptoms</i></p>	\$25,000	9/1/13-5/31/14

Curriculum Vitae

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		<p>The goal of this project is to conduct a series of laboratory and field studies to examine the impact of current dining plan mandates imposed on Duke students (e.g., all you can eat meal plans) on eating disorder symptoms.</p> <p>Role: Principal Investigator</p>		
Zucker/ Fitzsimons	5%	<p><b>Duke Bass Connections</b> <i>Promoting Healthy Habits to Prevent Eating Disorders</i></p> <p>The goal of this project is to conduct a series of laboratory studies that examine the impact of food restriction on cognition.</p>	\$25,000	9/1/13-5/31/15
Zucker	5%	<p><b>Duke Institute for Brain Sciences</b> <i>Probiotic Treatment: The Role of the Gut Microbiome in Childhood Abdominal Pain and Anxiety</i></p>	\$50,000	9/1/14-9/1/15
Fuemmeler/ Kollins	15%	<p><b>R01-HD-084487- NICHD</b> <i>Maternal obesity, childhood executive functions and child weight gain</i></p> <p>The purpose of this application is to evaluate the extent to which pre-pregnancy obesity and gestational weight gain affect children's eating and capacity to exercise good self-control, and how these factors might be related to child weight gain. The knowledge gained will improve our understanding of why some children are more vulnerable to obesity and point to ways we might be able to develop more effective prevention strategies.</p> <p>Role: Investigator</p>	\$806,000	7/01/15-06/31/20
Zucker		<p><b>Facebook™</b> <i>Using social media for tertiary prevention of individuals with chronic eating disorders</i></p> <p>In collaboration with employees at Facebook, we created an ecological momentary intervention in response to social media posts that encourage or admit to dangerous eating disorder behavior. This project will assess acceptability and feasibility.</p> <p>Role: Principal Investigator</p>	\$50,000	10/30/15-10/30/17
Huffman/ Zucker		<p><b>Duke Bridge Funding</b> <i>Exercise Biofeedback as a Treatment for Anorexia Nervosa</i></p> <p>We will collect pilot data in support of a grant submission. This submission will examine whether exercise can be leveraged to teach individuals with anorexia nervosa to learn to listen and respond adaptively to bodily signals thereby addressing a core aspect of their body image disturbance.</p> <p>Role: Co-Principal Investigator</p>	\$100,000	10/1/15-9/30/16

Zucker /Egger	30%	<b>R33-MH-097959</b> <b>NIMH</b> <i>Feelings/Body Investigators: Interoceptive Exposure for Children w/Abdominal Pain</i>	\$807,110	3/1/16-2/28/19
<p>The goal of this project is develop and test an intervention for preschoolers who present to their primary care physician with abdominal pain. The goal is to improve immediate pain experience while also creating a context in which sensations from the body are viewed as curious mysteries to be explored.</p> <p>Role: Principal Investigator</p>				
Zucker/ McNally	5%	<b>Duke Bass Connections</b> <i>Exercise and Well-Being</i>	\$20,000	7/1/16-6/31/17
<p>The goal of this project is to examine the impact of a strength training program on body image in college students.</p> <p>Role: Principal Investigator</p>				

**Grant Funding: Pending**

Zucker	TBD	<b>Facebook®</b> Use of Social Media to Treat Chronic Eating Disorders	<b>TBD</b>
<p>The goal of this project is to determine whether an ecological momentary intervention can alter motivation to change in adults with chronic, disabling eating disorders.</p>			

**Development Awards**

2013-present, Brody Family Foundation, \$250,000

2010-Miller Foundation-\$50,000

2010-Brody Foundation-\$25,000

## Teaching Responsibilities

**Psych 209S:** Disturbances in Eating and Body Experience Across the Childhood and Adolescence

**Psych 102** Abnormal Psychology

**Duke Vertical Integration Program:** Mentor of Department of Psychology undergraduate and graduate students since 2007

**Independent Study for Psychology Majors:** Mentored from 1-3 students every semester since 2005

**Independent Study for Neuroscience Majors:** Mentored at least one student every semester since the inception of the major

**AHEC:** Treatment of Adolescent Eating Disorders as needed since 2007

**Eating Disorder Seminar** Lead a seminar for PhD students, clinical psychology interns, psychiatric residents and medical students as part of an eating disorder practicum experience

## Clinical Responsibilities

Maintain an outpatient practice and consult on inpatient cases with eating disturbance as part of my role as founder and director of the Duke Center for Eating Disorders